

**TOWN OF YUCCA VALLEY  
SUCCESSOR AGENCY TO THE FORMER YUCCA VALLEY  
REDEVELOPMENT AGENCY MEETING MEETING**



**The Mission of the Town of Yucca Valley is to  
provide a government that is responsive to its citizens  
to ensure a safe and secure environment  
while maintaining the highest quality of life.**

**SUCCESSOR AGENCY TO THE FORMER YUCCA VALLEY REDEVELOPMENT AGENCY MEETING:**

**5:00 PM**

**TUESDAY, JUNE 16, 2026**

**Yucca Valley Community Center - Yucca Room  
57090 Twentynine Palms Hwy  
Yucca Valley, Ca 92284**

**Meeting to take place immediately following the Town Council Meeting.**

**Join Zoom Meeting**

**<https://zoom.us/j/99456173704?pwd=WLFeeZ4kihDjpr2bGJtV61pDk1xcRx.1>**

**Meeting ID: 994 5617 3704**

**Passcode: 319606**

Use the above link to virtually access the meeting. You will automatically be muted upon entry. During the meeting, participants will be prompted to “raise hand” or inform the meeting moderator when wishing to make a public comment. Comment time is limited to 3 minutes or as instructed by the Mayor/Chair. If any technical difficulties occur resulting in lack of connectivity or virtual streaming, the in-person meeting will continue to proceed.

**\* \* \* \***

**Successor Agency to the Former Yucca Valley Redevelopment Agency Meeting**

**Merl Abel**

**Rick Denison**

**Jeff Drozd**

**Robert Lombardo**

**Jim Schooler**

**\* \* \* \***

**TOWN ADMINISTRATIVE OFFICE:**

**760-369-7207**

**Public Comments: [townclerk@yucca-valley.org](mailto:townclerk@yucca-valley.org)**

**[www.yucca-valley.org](http://www.yucca-valley.org)**

**AGENDA**  
**MEETING OF THE SUCCESSOR AGENCY TO THE FORMER YUCCA VALLEY REDEVELOPMENT**  
**AGENCY MEETING**

**TUESDAY, JUNE 16, 2026, 5:00 PM**

The Town of Yucca Valley complies with the Americans with Disabilities Act of 1990. If you require special assistance to attend or participate in this meeting, please call the Town Clerk's Office at (760) 369-7209 at least 48 hours prior to the meeting

The meeting agenda packet is available for public view in the Town Hall lobby and on the Town's website at [www.yucca-valley.org](http://www.yucca-valley.org) prior to the meeting. For more information on an agenda item or the agenda process, please contact the Town Clerk's office at (760) 369-7209 ext. 226.

If you wish to comment on any agenda item or on any subject not on the agenda during public comments, please fill out a request to speak card and give to the Town Clerk/Commission Secretary. Comment time is limited to 3 minutes.

Where appropriate or deemed necessary, action may be taken on any item listed in the agenda.

## **OPENING CEREMONIES:**

### **Call to Order**

### **Roll Call**

Agency Members Abel, Denison, Drozd, Lombardo, and Chair Schooler

### **Approval of Agenda**

1. Agenda Approval

**Recommendation:**

Approve the meeting agenda as prepared.

### **Consent Agenda**

All items listed on the consent agenda are routine matters or formal documents covering previous Town Council instruction. Items are enacted by one motion and a second without separate discussion unless a member of the Town Council or Town Staff requests dialog on a specific item at the beginning of the meeting. Requests for public comment on the consent agenda items should be filed with the Town Clerk.

2. Minutes

**Recommendation:**

**Approve the May 17, 2022 meeting minutes as prepared.**

3. Warrant Register

**Recommendation:**

**Ratify the Warrant Register totaling \$2,330,614.14 for disbursements dated June 1, 2022 to June 10, 2026.**

### **Department Reports**

4. Successor Agency Proposed Budget FY2026-30 Resolution No. SA 26-01

**Recommendation:**

**It is recommended that the Agency;**

**Adopts Resolution No. SA-26-01 approving the fiscal year 2026-30 budget, and designating those officials authorized to make requisitions for encumbrances against appropriations.**

**Public Comments**

The Successor Agency to the Former Yucca Valley Redevelopment Agency Meeting takes this time to consider your comments on items of concern which are not on the agenda. When you are called to speak, please state your name and community of residence. Please limit your comments to 3 minutes or less. Inappropriate behavior which disrupts, disturbs, or otherwise impedes the orderly conduct of the meeting will result in forfeiture of your public comment privileges. The Successor Agency to the Former Yucca Valley Redevelopment Agency Meeting is prohibited by State law from taking action or discussing items not on the printed agenda.

**Adjournment**

**TOWN OF YUCCA VALLEY  
SUCCESSOR AGENCY TO THE FORMER YUCCA VALLEY  
REDEVELOPMENT AGENCY MEETING MINUTES  
MAY 17, 2022**

**CALL TO ORDER**

Chair Jim Schooler called the meeting to order at 6:00 PM.

PRESENT: Abel, Schooler, Denison, Drozd, Lombardo

ABSENT:

**APPROVAL OF AGENDA**

**RESULT:** APPROVED [UNANIMOUS]  
**MOVER:** Robert Lombardo, Agency Member  
**SECONDER:** Merl Abel, Agency Member  
**AYES:** Abel, Schooler, Denison, Drozd, Lombardo

**CONSENT AGENDA**

**RESULT:** APPROVED [UNANIMOUS]  
**MOVER:** Rick Denison, Vice Chair  
**SECONDER:** Jeff Drozd, Agency Member  
**AYES:** Abel, Schooler, Denison, Drozd, Lombardo

**1. Successor Agency - Regular Meeting - Aug 17, 2021 6:00 PM**

**Recommendation:**

Approve the meeting minutes of August 17, 2021 as presented.

**2. Approve the Warrant Register**

**MOTION:**

Ratify the Warrant Register totaling \$1,085,307.65 for disbursements dated January 1, 2021 to May 13, 2022.

**DEPARTMENT REPORT**

**3. Successor Agency Proposed Budget FY2022-26 Resolution No. SA 22-**

**A RESOLUTION OF THE SUCCESSOR AGENCY, OF THE TOWN OF YUCCA VALLEY, CALIFORNIA, ADOPTING THE 2022-26 SUCCESSOR AGENCY BUDGET AND APPROVING APPROPRIATIONS FOR THE FISCAL YEARS COMMENCING ON JULY 1, 2022 AND ENDING JUNE 30, 2026**

**MOTION:**

Adopt Resolution No. SA-22-01 approving the fiscal year 2022-26 budget, and designating those officials authorized to make requisitions for encumbrances against appropriations.

**RESULT:**           **ADOPTED [UNANIMOUS]**  
**MOVER:**           Robert Lombardo, Agency Member  
**SECONDER:**       Rick Denison, Vice Chair  
**AYES:**             Abel, Schooler, Denison, Drozd, Lombardo

**PUBLIC COMMENT**

Chair Schooler opened public comments for items not on the agenda. With no members of the public wishing to speak, public comments were closed.

**ADJOURNMENT**

With no further business, Chair Schooler adjourned the meeting at 7:54 p.m.

Respectfully Submitted,

Lesley Copeland, CMC  
Town Clerk

**Town of Yucca Valley  
Successor Agency to the Former Yucca Valley Redevelopment  
Agency Meeting Staff Report**



**To:** Successor Agency to the Former Yucca Valley Redevelopment Agency Meeting

**From:** Jordan Gumbish, Finance Manager

**Date:** June 10, 2026

**Meeting Date:** June 16, 2026

**Subject:** Warrant Register

**Recommendation:**

Ratify the Warrant Register totaling \$2,330,614.14 for disbursements dated June 1, 2022 to June 10, 2026.

**Prior Review:**

There has been no prior review of this matter.

**Discussion:**

The ratification of the Warrant Register totaling \$2,330,614.14 for disbursements dated June 1, 2022, to June 10, 2026, which is the result of the biannual disbursement payments for the Successor Agency's debt service.

**Alternatives**

None.

**Fiscal Impact:**

None.

**Attachments**

1. Warrant Register 7.1.22-6.30.26

# Successor Agency to the Yucca Valley Redevelopment

## Warrant Register from 7/01/2022 to 6/30/2026

<u>Check #</u>	<u>Name</u>	<u>Description</u>	<u>Check Amount</u>
EFT	Bank of New York Mellon	Tax Refunding Bond Payment FY 22-23	292,805.06
EFT	Bank of New York Mellon	Tax Refunding Bond Payment FY 22-23	289,501.01
EFT	Bank of New York Mellon	Tax Refunding Bond Payment FY 23-24	293,592.87
EFT	Bank of New York Mellon	Tax Refunding Bond Payment FY 23-24	290,010.97
EFT	Bank of New York Mellon	Tax Refunding Bond Payment 24-25	293,368.87
EFT	Bank of New York Mellon	Tax Refunding Bond Payment 24-25	288,729.34
EFT	Bank of New York Mellon	Tax Refunding Bond Payment 25-26	293,352.14
EFT	Bank of New York Mellon	Tax Refunding Bond Payment 25-26	289,253.88
<b><u>Total Checks:</u></b>			<b><u>2,330,614.14</u></b>

**Town of Yucca Valley  
Successor Agency to the Former Yucca Valley Redevelopment  
Agency Meeting Staff Report**



**To:** Successor Agency to the Former Yucca Valley Redevelopment Agency Meeting

**From:** Jordan Gumbish, Finance Manager

**Date:** June 10, 2026

**Meeting Date:** June 16, 2026

**Subject:** Successor Agency Proposed Budget FY2026-30 Resolution No. SA 26-01

**Recommendation:**

It is recommended that the Agency;

Adopts Resolution No. SA-26-01 approving the fiscal year 2026-30 budget, and designating those officials authorized to make requisitions for encumbrances against appropriations.

**Prior Review:**

There has been no prior review of this matter.

**Discussion:**

Since February 1, 2012, the Town of Yucca Valley has served as the Successor Agency to the former Yucca Valley Redevelopment Agency. As the administering agency, the Successor Agency is responsible for adoption of the fiscal year spending plan.

**Yucca Valley Successor Agency**

The proposed Yucca Valley Successor Agency budget for fiscal years 2026-30 represents the current expenditures that have been approved by the Oversight Board and the Department of Finance(DOF) through the approved Last and Final ROPS. The proposed budget provides for expenditure of funds approved by the Oversight Board and the Department of Finance through the remainder for the Successor Agency's debt service.

With the transfer of remaining bond funds to the Town in FY2017-18, the only remaining fund in the Successor Agency continues to budget the tax increment and related expenditures for the bi-annual bond interest payment and administration fees. These expenditures are included in the Last and Final ROPS that were approved by the Oversight Board as of March 8, 2021. The Last and Final ROPS was approved by the DOF on June 21, 2021 with the final year of expenditures in 2036 with the conclusion of the debt service repayment.

**Alternatives**

None.

**Fiscal Impact:**

The proposed fiscal year 2026-30 revenue and expenditure budgets for all Agency funds reflect ongoing dissolution activities as authorized by the State Department of Finance through related legislation.

**Attachments**

1. Reso 26-01
2. Successor Agency Budget FY26-30

**RESOLUTION NO. SA-26-01**

**A RESOLUTION OF THE SUCCESSOR AGENCY, OF THE TOWN OF YUCCA VALLEY, CALIFORNIA, ADOPTING THE 2026-30 SUCCESSOR AGENCY BUDGET AND APPROVING APPROPRIATIONS FOR THE FISCAL YEARS COMMENCING ON JULY 1, 2026 AND ENDING JUNE 30, 2030**

WHEREAS, the Court's decision results in the implementation of AB1x26 which dissolved all redevelopment agencies in the State of California as of February 1, 2012; and

WHEREAS, pursuant to a provision of AB1x26, codified as Health and Safety Code § 34173(d)(1), the Town, in the case of a redevelopment agency of a Town, automatically becomes the "Successor Agency" to its dissolved redevelopment agency and is charged with the responsibility of winding up the affairs of the dissolved redevelopment agency pursuant to AB1x26, unless the Town council adopts a resolution electing to not serve as the Successor Agency and thereafter files a copy of such resolution with the county auditor-controller; and

WHEREAS, the Yucca Valley Successor Agency is required to provide an expenditure budget for the Agency's activities; and

WHEREAS, there are restricted fund revenues available through AB1x26 to implement the 2022-26 Successor Agency Budget as recommended.

NOW, THEREFORE, THE SUCCESSOR AGENCY OF THE TOWN OF YUCCA VALLEY DOES RESOLVE AS FOLLOWS.

**Section 1.** The Successor Agency adopts the Resolution approving and adopting the 2022-26 Agency budgets and approving appropriations for the fiscal year commencing on July 1, 2026 and ending June 30, 2030.

**Section 2.** To the best of the Agency's knowledge, the approved budget is in accordance with all applicable ordinances of the Town, Successor Agency and all applicable statutes of the State.

**Section 3.** Total appropriations within funds will be increased or decreased only by amendment of budget by motion of the Successor Agency Board.

**Section 4.** The following Officials are authorized to request and approve for payment purchases against budget accounts:

Agency Chair  
Town Manager  
Deputy Town Manager  
Finance Manager

PASSED, APPROVED AND ADOPTED THIS 16th day of June, 2026.

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CHAIR

ATTEST:

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TOWN CLERK

**Successor Agency Proposed Budget FY2026-2030**

	<u>Annual Budget 6/30/2026</u>	<u>Y-T-D Actual 6/30/2026</u>	<u>FY 26-27 Budget</u>	<u>FY 27-28 Budget</u>	<u>FY 28-29 Budget</u>	<u>FY 29-30 Budget</u>
<u>Revenues</u>						
4113 0000 00 0000 000 Administrative Allowance	\$ 35,250	\$ 17,625	\$ 35,250	\$ 35,250	\$ 35,250	\$ 35,250
4118 0000 00 0000 000 ROPS	585,477	307,727	\$ 585,598	584,709	582,310	582,902
Total Revenues	<u>620,727</u>	<u>325,352</u>	<u>620,848</u>	<u>619,959</u>	<u>617,560</u>	<u>618,152</u>
<u>Expenses</u>						
7125 0000 00 0000 000 Administrative Allowance	\$ 35,250	\$ 17,625	\$ 35,250	\$ 35,250	\$ 35,250	\$ 35,250
7980 0000 00 0000 000 Principal Expense	364,000	174,000	378,000	391,000	404,000	420,000
7990 0000 00 0000 000 Interest Expense	221,477	119,369	207,598	193,709	178,310	162,901
Total Expenses	<u>620,727</u>	<u>310,994</u>	<u>620,848</u>	<u>619,959</u>	<u>617,560</u>	<u>618,151</u>
Excess Revenue Over (Under) Expenditures	<u>\$ -</u>	<u>\$ 14,358</u>	<u>\$ (0)</u>	<u>\$ (0)</u>	<u>\$ (0)</u>	<u>\$ 1</u>