TOWN OF YUCCA VALLEY
TOWN COUNCIL MEETING

The Mission of the Town of Yucca Valley is to provide a government that is responsive to its citizens to ensure a safe and secure environment while maintaining the highest quality of life.

TOWN COUNCIL: 5:00 PM
TUESDAY, MAY 5, 2026

Closed Session 4:00 p.m.
Town Hall Conference Room
57090 Twentynine Palms Hwy
Yucca Valley, Ca 92284

Regular Meeting 5:00 p.m.
Yucca Valley Community Center - Yucca Room
57090 Twentynine Palms Hwy
Yucca Valley, Ca 9228

Join Zoom Meeting
https://zoom.us/j/95149483061?pwd=XACNKipeCb6vkCMq24PDl2CgHYUobP.1
Meeting ID: 951 4948 3061 Passcode: 775973

Use the above link to virtually access the meeting. You will automatically be muted upon entry. During the meeting, participants will be prompted to "raise hand" or inform the meeting moderator when wishing to make a public comment. Comment time is limited to 3 minutes or as instructed by the Mayor/Chair. If any technical difficulties occur resulting in lack of connectivity or virtual streaming, the in-person meeting will continue to proceed.

* * * *

Town Council
Merl Abel, Mayor
Jim Schooler, Mayor Pro Tem
Rick Denison, Council Member
Jeff Drozd, Council Member
Robert Lombardo, Council Member

* * * *

TOWN ADMINISTRATIVE OFFICE:
760-369-7207
Public Comments: townclerk@yucca-valley.org
www.yucca-valley.org

AGENDA
MEETING OF THE TOWN COUNCIL
TUESDAY, MAY 5, 2026, 5:00 PM

The Town of Yucca Valley complies with the Americans with Disabilities Act of 1990. If you require special assistance to attend or participate in this meeting, please call the Town Clerk's Office at (760) 369-7209 at least 48 hours prior to the meeting

The meeting agenda packet is available for public view in the Town Hall lobby and on the Town's website at www.yucca-valley.org prior to the meeting. For more information on an agenda item or the agenda process, please contact the Town Clerk's office at (760) 369-7209 ext. 226.

If you wish to comment on any agenda item or on any subject not on the agenda during public comments, please fill out a request to speak card and give to the Town Clerk/Commission Secretary. Comment time is limited to 3 minutes.

Where appropriate or deemed necessary, action may be taken on any item listed in the agenda.

OPENING CEREMONIES:

Closed Session

1. CONFERENCE WITH LABOR NEGOTIATORS: The Town Council will meet in closed session to hold a conference with its labor negotiator regarding unrepresented employees pursuant to Government Code section 54957.6.

   Town designated representative: Town Manager Curtis Yakimow
   Unrepresented employees: All unrepresented employees

2. The Town Council will meet in closed session pursuant to the provisions of Government Code Section 54956.9 (d)(1) to confer with legal counsel with regard to the following matters of pending litigation:

   - Asa Huber v. Town of Yucca Valley et al; case number CIVSB2530342

Call to Order

Roll Call

Council Members Denison, Drozd, Lombardo, Mayor Pro Tem Schooler, and Mayor Abel

Pledge of Allegiance

Invocation

Presentations, Introductions, Recognitions

3. California Welcome Center Update presented by Linda Poindexter

4. Public Works Proclamation

Approval of Agenda

5. Agenda Approval

   Recommendation:
   Approve the meeting agenda as prepared.

Consent Agenda

All items listed on the consent agenda are routine matters or formal documents covering previous Town Council instruction. Items are enacted by one motion and a second without separate discussion unless a member of the Town Council or Town Staff requests dialog on a specific item at the beginning of the meeting. Requests for public comment on the consent agenda items should be filed with the Town Clerk.

6. Minutes

   Recommendation:
   Approve the meeting minutes of Tuesday, April 7, 2026 as presented.

7. AB1234 Reporting Requirements

   Recommendation:
   Receive and file the AB1234 Reporting Requirement Schedule for the month of March 2026.

8. Ratification of Warrant Registers

   Recommendation:
   Ratify the Payroll Registers totaling $299,181.36 dated March 13, 2026, and $338,056.97 dated March 27, 2026. Ratify the Warrant Registers totaling $3,343,358.96 for the period of March 1, 2026, through March 31, 2026.

9. Rejection of Claim

   Recommendation:
   That the Town Council rejects one Claim filed against the Town of Yucca Valley submitted on March 10, 2026, by John R. Ewing III.

10. Town Project No. 5005: Yucca Valley Senior Center (Desert Willow Center For Seniors) Modernization Phase 2 — Notice of Completion

    Recommendation:
    That the Town Council accepts the project as substantially complete, authorizes staff to file the Notice of Completion, authorizes the reduction of the Faithful Performance Bond to 10%, and directs staff to retain the Labor and Material Bond for six (6) months for Project No. 5005.

11. Annual Street & Drainage and Landscape & Lighting Assessment Districts, Approval of Engineer's Reports, and Setting a Public Hearing for June 2, 2026

    Recommendation:That the Town Council adopts the Resolutions:

    1. **Approving the Engineer's Reports for the existing Assessment Districts and directing the filing of such reports with the Town Clerk.**

2. **Adopting Resolution 26-XX, declaring the intention to levy and collect the assessments and setting a public hearing at 5:00 PM on Tuesday, June 2, 2026, in the Yucca Valley Community Center, 57090 29 Palms Highway, Yucca Valley, CA 92284 pursuant to California Streets and Highways Code Sections 22552 and 22553 and Government Code Section 53753.5 to consider the levy of annual assessments upon real property.**

12. Approval of New Postage Machine Leases

Recommendation:
That the Town Council:

1. **Award a contract for leasing two new postage machines in the amount of $632.39, plus tax, per month for 60 months beginning September 2026 to September 2031.**
2. **Authorize the Town Manager to sign all related documents and make any non-substantive changes.**

13. Town Project No. 7073: Yucca Mesa & Buena Vista Intersection Improvement Project – Notice of Completion

Recommendation:
That the Town Council accepts the project as substantially complete, authorizes staff to file the Notice of Completion, authorizes the reduction of the Faithful Performance Bond to 10%, and directs staff to retain the Labor and Material Bond for six (6) months for Project No. 7073.

14. Treasurer's Report for the Quarter Ending March 31, 2026

Recommendation:
Receive and file the Treasurer's Report for the third quarter of FY2025-26.

Public Hearings

15. Assembly Bill 2561 - Public Hearing on Town Vacancies and Recruitment

Recommendation:
That the Town Council receive and file this review and summary following the Public Hearing.

Department Reports

16. YV ARC Quarterly Project Update

Recommendation:
That the Town Council receive and file the YV ARC quarterly project update.

17. Western Joshua Tree Legislative Update

Recommendation:
It is recommended that the Town Council receive and file an update on Western Joshua

Tree Conservation Act legislation efforts underway in the current state legislative session, and provide input and/or direction as desired.

18. FY2026-28 Measure Y Partnership Funding Allocations

Recommendation:
It is recommended that the Town Council:
- Approve the allocation of the Town's FY2026-28 Measure Y Partnership of $298,300 to the recommended applicants attached in Exhibit A: FY2026-28 Measure Y Partnership Scorecards.

19. FY2026-28 Special Revenue Fund Budget Review

Recommendation:
It is recommended that the Council:

1. Receive and file the staff presentation of the proposed draft budget for the Special Revenue Funds for fiscal years 2026-28.

2. Direct staff to incorporate any desired changes and return the proposed budget for adoption with the implementing resolutions as part of the Town's comprehensive fiscal year 2026-28 Proposed Budget.

Future Agenda Items

Public Comments

The Town Council takes this time to consider your comments on items of concern which are not on the agenda. When you are called to speak, please state your name and community of residence. Please limit your comments to 3 minutes or less. Inappropriate behavior which disrupts, disturbs, or otherwise impedes the orderly conduct of the meeting will result in forfeiture of your public comment privileges. The Town Council is prohibited by State law from taking action or discussing items not on the printed agenda.

Staff Reports and Comments

Mayor and Council Member Reports and Comments

Council Member Denison
Council Member Drozd
Council Member Lombardo
Mayor Pro Tem Schooler
Mayor Abel

Announcements

Upcoming Meeting Schedule: The next regular meeting of the Yucca Valley Town Council will be held on Tuesday, May 19, 2026 at 5:00 PM in the Yucca Valley Community Center Yucca Room.

Town of Yucca Valley
Town Council Meeting Minutes
April 7, 2026

Call to Order

Mayor Merl Abel called the meeting to order at 5:00 PM.

Roll Call

Present: Merl Abel, Jeff Drozd, Rick Denison, Jim Schooler, Robert Lombardo
Absent:

Pledge of Allegiance

Led by Mayor Pro Tem Schooler.

Presentations, Introductions, Recognitions

1. **Administration of Oath of Office – Town Clerk**

   Mayor Abel offered remarks recognizing Brooke Dudra's service and contributions to the Town. The Mayor then administered the Oath of Office to Brooke Dudra as Town Clerk.

Approval of Agenda

2. **Agenda Approval**

   Mayor Abel opened public comments. With no members of the public wishing to speak, public comments were closed.

   Motion:
   Approve the agenda as prepared.

Result:	Passed (Yes 5, No 0, Abstained 0)
Mover:	Mayor Pro Tem Jim Schooler
Seconder:	Council Member Rick Denison
Ayes:	Merl Abel, Jeff Drozd, Rick Denison, Jim Schooler, Robert Lombardo

Consent Agenda

Mayor Abel opened public comments. With no members of the public wishing to speak, public comments were closed.

Mayor Abel requested that Item No. 5 be removed from the Consent Calendar for further discussion.

3. Minutes

Motion:
Approve the meeting minutes of Tuesday, March 17, 2026 as presented.

Result:	Passed (Yes 5, No 0, Abstained 0)
Mover:	Council Member Robert Lombardo
Seconder:	Council Member Jeff Drozd
Ayes:	Merl Abel, Jeff Drozd, Rick Denison, Jim Schooler, Robert Lombardo

4. Rejection of Claim

Motion:
Reject one Claim filed against the Town of Yucca Valley submitted on January 16, 2026, by Mercury Insurance Company as subrogee of Amrik Malhi.

Result:	Passed (Yes 5, No 0, Abstained 0)
Mover:	Council Member Robert Lombardo
Seconder:	Council Member Jeff Drozd
Ayes:	Merl Abel, Jeff Drozd, Rick Denison, Jim Schooler, Robert Lombardo

5. Agreement with San Bernardino County, Preliminary Design Services for the Yucca Trail and La Contenta Road Intersection Roundabout Project

Town Manager Yakimow provided a report regarding the proposed agreement for preliminary design services associated with the Yucca Trail and La Contenta intersection project.

Mayor Abel clarified that moving forward would involve evaluating all feasible design options, including a potential roundabout, along with associated scope and cost considerations. The Town Manager confirmed.

The Mayor opened public comment. Cheryl Contopolis addressed the Council regarding familiarity with the intersection and nearby schools, expressed support for simpler traffic control options such as a four-way stop, and noted considerations related to bus circulation and community use.

With no additional speakers, public comment was closed.

Council Member Lombardo expressed support for proceeding with the investigation and emphasized the importance of identifying alternatives.

Council Member Drozd noted there has been significant community discussion and

clarified that no decision has been made, and that the item is for study purposes.

Mayor Abel emphasized that traffic safety is a high priority, referenced alignment concerns with the existing roadway, and expressed support for conducting the study and exploring potential funding opportunities.

Motion:

That the Town Council

1. Amend the FY2025-26 Special Revenue Fund Budget Measure I Fund 524, allocating $200,000 of undesignated reserve funds to accommodate the preliminary design cost for the Yucca Trail and La Contenta Road Intersection Roundabout Project;
2. Adopt Resolution 26-06 to amend the Measure I Five-Year Capital Improvement Program and Expenditure Strategy for Fiscal Years 2025/2026 to 2029/2030 by adding the Yucca Trail and La Contenta Road Intersection Roundabout Project with a preliminary design amount of $200,000;
3. Approve the Agreement with San Bernardino County for Project Design Services for the Yucca Trail and La Contenta Road Intersection Roundabout Project in the amount not to exceed $200,000.00, authorize the Town Manager to sign all documents necessary to implement the Agreement.

Result:	Passed (Yes 5, No 0, Abstained 0)
Mover:	Mayor Merl Abel
Seconder:	Council Member Rick Denison
Ayes:	Merl Abel, Jeff Drozd, Rick Denison, Jim Schooler, Robert Lombardo

6. Declare Existing Equipment as Surplus and Authorize the Sale of Surplus Equipment

Motion:
Declare Units #24, #25, and #56 as surplus and authorizes the sale of surplus equipment.

Result:	Passed (Yes 5, No 0, Abstained 0)
Mover:	Council Member Robert Lombardo
Seconder:	Council Member Jeff Drozd
Ayes:	Merl Abel, Jeff Drozd, Rick Denison, Jim Schooler, Robert Lombardo

7. Professional Services Contract Proposal Amendment #2 - PlaceWorks - Yucca Trail Widening CEQA

Motion:

Approve Amendment #2 to the professional services agreement with Placeworks, increasing from $111,359 to $178,794, and authorize the Town Manager to execute the agreement between the Town of Yucca Valley and PlaceWorks, for the Yucca Trail Widening, in the amount not to exceed $178,794.

Result:	Passed (Yes 5, No 0, Abstained 0)
Mover:	Council Member Robert Lombardo
Seconder:	Council Member Jeff Drozd
Ayes:	Merl Abel, Jeff Drozd, Rick Denison, Jim Schooler, Robert Lombardo

8. **Resolution No. 26-07 Updating Assessment Engineer's Reports for Previously Formed Street & Drainage and Landscape and Lighting Maintenance Assessment Districts**

Motion:
Adopt Resolution No 26-07, ordering preparation of the annual assessment district engineer's reports, describing any new improvements or any substantial changes to the existing improvements, within the existing assessment districts.

Result:	Passed (Yes 5, No 0, Abstained 0)
Mover:	Council Member Robert Lombardo
Seconder:	Council Member Jeff Drozd
Ayes:	Merl Abel, Jeff Drozd, Rick Denison, Jim Schooler, Robert Lombardo

9. **Amendment 2 to Agreement with EcoFert for System Installation and Services - Phase II Irrigation Water Use Reduction**

Motion:
Approve Amendment 2 to the 2022 agreement with EcoFert Inc., for a two (2) year extension (from July 1, 2026, through June 30, 2028) of the soil fertility and water conservation solutions and equipment maintenance of the irrigation/fertilization system at nine (9) Town parks for the additional amount of $57,528.00 and authorizes the Town Manager to sign Amendment #2.

Result:	Passed (Yes 5, No 0, Abstained 0)
Mover:	Council Member Robert Lombardo
Seconder:	Council Member Jeff Drozd
Ayes:	Merl Abel, Jeff Drozd, Rick Denison, Jim Schooler, Robert Lombardo

Department Reports

10. **San Bernardino County Transportation Authority (SBCTA) Measure I 3.0 Continuation Expenditure Plan.**

Town Manager Yakimow introduced the staff report regarding San Bernardino County and the San Bernardino County Transportation Authority (SBTCA), with Otis Greer presenting.

Council Member Denison, serving as SBTCA President, provided additional comments acknowledging the agency's work in the Morongo Basin and the benefits of Measure I funding. Comments included the importance of local funding in positioning the County as a self-help county, ongoing and completed transportation improvements, and the role of Measure I in supporting maintenance programs and safety enhancements.

Mayor Abel thanked Council Member Denison for the information and remarks.

The Mayor opened public comment. With no members of the public wishing to speak, public comment was closed.

Council Member Denison emphasized the importance of transportation funding, noting public safety as a primary priority.

Mayor Abel expressed appreciation to the presenter.

Motion:
Adopt Resolution No. 26-08 approving the San Bernardino County Transportation Authority (SBCTA) Measure I 3.0 Continuation Expenditure Plan.

Result:	Passed (Yes 5, No 0, Abstained 0)
Mover:	Council Member Robert Lombardo
Seconder:	Council Member Rick Denison
Ayes:	Merl Abel, Jeff Drozd, Rick Denison, Jim Schooler, Robert Lombardo

11. FY2024-26 Draft General Fund Budget Review

Finance Manager Gumbish presented the Fiscal Year 2024–2028 Final Budget.

Mayor Abel opened public comment. With no members of the public wishing to speak, public comment was closed.

Mayor Abel commented that the budget was well prepared and noted the Council's conservative fiscal approach. Mayor Abel identified areas for future consideration, including potential funding alignment for the Welcome Center and continued evaluation of animal shelter funding.

Council Member Denison noted the budget was well prepared and expressed interest

in monitoring revenue performance specific to the new Aquatic and Recreation Center, and evaluating revenue trends and staffing impacts.

Council Member Lombardo thanked staff for the presentation, discussed tourism-related revenue considerations, and expressed interest in exploring opportunities to increase revenues, particularly following the opening of the Aquatic and Recreation Center.

Mayor Abel suggested exploring regional marketing opportunities for Town facilities.

Council Member Drozd expressed appreciation for the report and looked forward to future updates.

Council Member Schooler expressed support for identified priorities, including the Welcome Center and animal shelter, and inquired about timing for further review.

Town Manager Yakimow responded that related items will return separately for Council consideration, including operational components.

Staff provided additional clarification regarding existing and future programming, associated operational costs, and anticipated revenue tracking.

Council Member Lombardo emphasized the importance of maintaining a supportive environment for business growth and community engagement.

The report was received and filed; no formal action was taken.

12. Town Project No. 4100 – : Community Center Pickleball Court Project - Change Order #5

Public Works Director Qishta presented the proposed Change Order No. 5 for the Community Center Pickleball Court project.

Mayor Abel opened public comment. With no members of the public wishing to speak, public comment was closed.

Mayor Abel commented that the item relates to deferred maintenance needs and noted it represents an appropriate use of public funds.

Council Member Lombardo inquired about the potential reuse of removed asphalt for maintenance on dirt roads.

Staff responded that the volume of material would be limited and may be used for

transitional or maintenance purposes, as appropriate.

Motion:

1. Adopt Resolution 26-09, amending the budget to allocate $420,000.00 from Capital Projects Reserve Fund 800 for Town Project No. 4100.
2. Approve Change Order #5 to the contract with Van Engineering Inc. for removing and replacing the existing asphalt parking lot surface, increasing the contract by $380,000.00,and a contingency of $40,000.00, bringing the contract amount of $2,633,885.70 to $3,319,055.70.

Result:	Passed (Yes 5, No 0, Abstained 0)
Mover:	Council Member Rick Denison
Seconder:	Council Member Jeff Drozd
Ayes:	Merl Abel, Jeff Drozd, Rick Denison, Jim Schooler, Robert Lombardo

Future Agenda Items

Council Member Lombardo requested exploration of revising commercial zoning to allow light industrial uses, including breweries and distilleries, to support adaptive reuse, increase visitors, and improve ease of change of use for entrepreneurs. He noted the need for flexibility to support redevelopment of older buildings.

Mayor Abel expressed support for responsible development with appropriate flexibility while maintaining protections for health, safety, and noise. He suggested reviewing the Old Town Master Plan or potential expansion to further support small business development.

There was general Council consensus to explore the item further.

Deputy Town Manager Stueckle noted the zoning code already provides flexibility within commercial districts and is generally business-friendly, with established standards. He also raised considerations regarding light industrial uses, including safety concerns related to flammable materials near residential areas, and emphasized the need for clear, enforceable regulations. Staff indicated willingness to bring the item back for further discussion and public input.

The Town Manager added that without a formal application, it is difficult to assess impacts, and any changes would need to go through the standard entitlement process.

Public Comments

Mayor Abel opened Public Comment.

Cheryl Contopolis provided an update on the animal shelter, noting a decrease in euthanasia numbers. She commented on intake, spay/neuter needs, and the need for facility expansion, including additional kennels and noise reduction. She noted the facility is not built to current community needs but stated overall operations are improving and thanked staff.

With no other members of the public wishing to speak, public comments were closed.

Staff Reports and Comments

Captain Scovel reported on OHV enforcement operations and noted additional operations are planned. Town Manager Yakimow noted ongoing tracking of complaints.

Community Services Manager Earnest thanked Mayor Abel for attending the Eggstravaganza event and provided a brief April program update.

Public Works Director Qishta provided updates on Tri-Valley projects, upcoming public hearings, commercial development updates, and noted the upcoming Planning Commission meeting.

Chief Villarino reported on upcoming fire apparatus and equipment, progress on the fire station project moving toward bid following land donation completion, and recognized the 20-year anniversary of the Sawtooth Fire.

Town Manager Yakimow noted RMOC is fully seated with comments to be incorporated and a potential cancellation of the May 19 meeting due to lack of quorum.

Mayor and Council Member Reports and Comments

Council Member Denison thanked public speakers, expressed appreciation for staff and enforcement efforts, and encouraged spring cleanup. He also noted positive comments on recent business and development activity.

Council Member Drozd congratulated staff and thanked enforcement for their work.

Council Member Lombardo congratulated staff, thanked the Clerk and Captain for enforcement efforts, and shared brief comments on museum programming and upcoming community involvement.

Mayor Pro Tem Schooler congratulated staff and expressed support for Council comments.

Mayor Abel encouraged residents to clear dry brush, thanked staff, and noted recent community meetings and events, including discussions on childcare and community programs.

Announcements

Mayor Abel closed the meeting In memory of Frank Medeiros with warm thoughts.

Mayor Abel adjourned the regular meeting at 6:44 pm.

Respectfully Submitted,

Brooke Dudra
Town Clerk

Town of Yucca Valley
Town Council Staff Report

To: Town Council

From: Iryna Hess, Staff Accountant

Date: March 23, 2026

Meeting Date: May 5, 2026

Subject: AB1234 Reporting Requirements

Recommendation:
Receive and file the AB1234 Reporting Requirement Schedule for the month of March 2026.

Prior Review:
Current reimbursement policy for Council members and Successor Agency members reviewed and approved by Council August 2006.

Discussion:

AB1234 requires members of a legislative body to report on "meetings" attended at public expense at the next meeting of the legislative body. "Meetings" for purpose of this section are tied to the Brown Act meaning of the term: *any congregation of a majority of the members of a legislative body at the same time and place to hear, discuss, or deliberate upon any item that is within the subject matter jurisdiction of the legislative body or the local agency to which it pertains.* Qualifying expenses include reimbursement to the member related to meals, lodging, and travel.

An example of when a report is required is when a Town Council member represents his or her agency on a joint powers agency board and the Town pays for the official's expenses in serving in that representative capacity. Additionally, in the spirit of AB1234, the Yucca Valley Town Council also reports all travel related to conference and training attended at public expense.

Although the AB1234 report can be either written or oral, this report must be made at the next meeting of the legislative body that paid for its member to attend the meeting.

Alternatives
None

Fiscal Impact:
There is no anticipated financial impact associated with the recommended approval of AB1234 reporting requirements.

Attachments
1. AB1234 March 2026

Town of Yucca Valley

Council Member AB1234 Meeting Schedule
March 2026

Date of Travel	Organization	Description	Location
Mayor Merl Abel			
03/25/26-03/26/26	League of California Cities	2026 Policy Committee Schedule	Costa Mesa, CA
Mayor Pro Tem Jim Schooler			
	No reportable meetings		
Council Member Rick Denison			
03/04/26	SBCTA	Board of Directors Meeting	San Bernardino, CA
03/17/26-03/19/26	SBCTA	Legislative and Visioning Representation	Washington, DC
Council Member Jeff Drozd			
	No reportable meetings		
Council Member Robert Lombardo			
	No reportable meetings		

Town of Yucca Valley
Town Council Staff Report

To: Town Council

From: Iryna Hess, Staff Accountant, Jordan Gumbish, Finance Manager

Date: March 23, 2026

Meeting Date: May 5, 2026

Subject: Ratification of Warrant Registers

Recommendation:
Ratify the Payroll Registers totaling $299,181.36 dated March 13, 2026, and $338,056.97 dated March 27, 2026. Ratify the Warrant Registers totaling $3,343,358.96 for the period of March 1, 2026, through March 31, 2026.

Prior Review:
None for this item.

Discussion:
The attached Warrant Registers lists the warrants that have been paid for the periods identified above. The Finance Department certifies that to the best of staff's knowledge and review, the listed warrants were drawn in payment of demands conforming to the adopted budget and that these demands are being presented to the Town Council for ratification.

Alternatives
None for this item.

Fiscal Impact:
The warrants presented were drawn in payment of demands included within the adopted budget.

Attachments
1. Payroll Register - March 13, 2026
2. Payroll Register - March 27, 2026
3. Warrant Register 03.01.2026-03.31.2026.

TOWN OF YUCCA VALLEY

PAYROLL REGISTER
CHECK DATE - March 13, 2026

Fund Distribution Breakdown

Fund Distribution	
General Fund	**$277,750.63**
Gas Tax Fund	**3,697.23**
Measure I Fund	**14,348.56**
Measure Y Fund	**3,384.94**
Grand Total Payroll	**$299,181.36**

Prepared by HR & Payroll Coordinator: _____ Reviewed by HR & Risk Manager: _____

Town of Yucca Valley

Payroll Net Pay & Net Liability Breakdown

Pay Period - Paid 03/13/2026

(February 21, 2026 - March 06, 2026)

Checks: xxxx - xxxx

	Employee	Employer	Total
Net Employee Pay			
Payroll Checks	-	0.00	-
Direct Deposit	156,426.74	0.00	156,426.74
Sub-total	156,426.74		156,426.74
Employee Tax Withholding			
Federal	20,470.35		20,470.35
Medicare	2,915.75	2,915.79	5,831.54
Medicare Surtax	-	-	-
State	8,800.25		8,800.25
Sub-total	32,186.35	2,915.79	35,102.14
Employee Benefit & Other Withholding			
Misc. Adjustment		-	-
Deferred Compensation	7,296.63	3,833.15	11,129.78
PERS Survivor Benefit	50.00		50.00
Health Café Plan	4,436.52	18,615.06	23,051.58
American Fidelity Pre-Tax	116.68		116.68
American Fidelity After-Tax	219.39		219.39
American Fidelity-FSA	516.26		516.26
PERS EE - Contribution 7.75 %	7,403.59		7,403.59
PERS EE - Contribution 7%	1,304.85		1,304.85
PERS EE - Contribution 8%	4,547.46		4,547.46
PERS Retirement - Employer 7.96%	-	7,604.21	7,604.21
PERS Retirement - Employer 10.19%	-	1,899.50	1,899.50
PERS Retirement - Employer 15.30%	-	8,697.04	8,697.04
PERS UAL Retirement - Employer 41.55%	-	23,618.39	23,618.39
Wage Garnishment - Employee	1,076.69	-	1,076.69
Life & Disability Insurance		1,776.62	1,776.62
Pension Fund Stabalization		1,757.72	1,757.72
Other Post Employee Benefit's		3,515.43	3,515.43
Unemployment Insurance		3,451.10	3,451.10
Workers' Compensation		5,916.19	5,916.19
Sub-total	26,968.07	80,684.41	107,652.48
Gross Payroll	**$215,581.16**	**$83,600.20**	**$299,181.36**

Prepared by HR & Payroll Coordinator: _____ Reviewed by HR & Risk Manager: _____

TOWN OF YUCCA VALLEY

PAYROLL REGISTER
CHECK DATE - March 27, 2026

Fund Distribution Breakdown

Fund Distribution	
General Fund	**$306,605.23**
Gas Tax Fund	**3,567.10**
Measure I Fund	**23,929.23**
Measure Y Fund	**3,955.41**
Grand Total Payroll	**$338,056.97**

Prepared by HR & Payroll Coordinator: _____ Reviewed by HR & Risk Mananger: _____

Town of Yucca Valley

Payroll Net Pay & Net Liability Breakdown

Pay Period - Paid 03/27/2026

(March 07, 2026 - March 20, 2026)

Checks: xxxx - xxxx

	Employee	Employer	Total
Net Employee Pay			
Payroll Checks	-	0.00	-
Direct Deposit	177,055.86	0.00	177,055.86
Sub-total	177,055.86		177,055.86
Employee Tax Withholding			
Federal	25,218.46		25,218.46
Medicare	3,382.48	3,382.45	6,764.93
Medicare Surtax	-	-	-
State	10,571.28		10,571.28
Sub-total	39,172.22	3,382.45	42,554.67
Employee Benefit & Other Withholding			
Misc. Payroll Adjustment Credit's	-	-	-
Deferred Compensation	8,429.25	7,224.53	15,653.78
PERS Survivor Benefit	58.00		58.00
Health Café Plan	5,249.70	23,273.68	28,523.38
American Fidelity Pre-Tax	116.68		116.68
American Fidelity After-Tax	219.39		219.39
American Fidelity-FSA	516.26		516.26
PERS EE - Contribution 7.75 %	7,291.97		7,291.97
PERS EE - Contribution 7%	1,371.35		1,371.35
PERS EE - Contribution 8%	4,644.26		4,644.26
PERS Retirement - Employer 7.96%	-	7,489.55	7,489.55
PERS Retirement - Employer 10.19%	-	1,996.31	1,996.31
PERS Retirement - Employer 15.30%	-	8,882.17	8,882.17
PERS UAL Retirement - Employer 41.55%	-	24,121.14	24,121.14
Wage Garnishment - Employee	1,113.47	-	1,113.47
Life & Disability Insurance		1,625.55	1,625.55
Pension Fund Stabalization		1,780.76	1,780.76
Other Post Employee Benefit's		3,561.53	3,561.53
Unemployment Insurance		3,492.95	3,492.95
Workers' Compensation		5,987.94	5,987.94
Sub-total	29,010.33	89,436.11	118,446.44
Gross Payroll	**$245,238.41**	**$92,818.56**	**$338,056.97**

Prepared by HR & Payroll Coordinator: Reviewed by HR & Risk Manager

Town of Yucca Valley
Warrant Register from 3/01/2026 to 3/31/2026

Check #	Name	Check Date	Description	Check Amount
EFT	Mission Square	3/06/2026		9,843.31
EFT	Lincoln 457 (Payroll)	3/06/2026		4,055.08
EFT	PARS	3/06/2026		1,415.85
EFT	SCE	3/13/2026		22,107.47
EFT	Electryon Tech LLC	3/13/2026	Internet Connection	129.00
EFT	Parkers Building Supply	3/13/2026	Credit Card Feb 2026	228.54
EFT	THE HOME DEPOT U S A INC.	3/13/2026	Credit Card Feb 2026	1,953.05
EFT	TRACTOR SUPPLY CREDIT PLAN	3/13/2026	Credit Card Feb 2026	105.65
EFT	WEX Bank	3/13/2026	Fuel	4,419.72
EFT	TPx Communications	3/13/2026	Phone Service	5,046.81
0066242	A Jump N Party Inc.	3/13/2026	Invoices 67381, 67555	4,978.90
0066243	ACTION PUMPING INC	3/13/2026	Rooter Main Line for Sheriff Substation	200.00
0066244	GREGORY ALLEN REX	3/13/2026	Veterinary Services	871.00
0066245	Raini Ameli Armstrong	3/13/2026	Contracted Instructor, Watercolor Workshop	28.00
0066246	Arthur Ramirez Gutierrez	3/13/2026	Contracted Youth Basketball Referee Service, 01.31.26-02.28.26.	450.00
0066247	AVALON URGENT CARE INC	3/13/2026	Invoices 32587, 32588, 32819, 32997	375.00
0066248	Lara Bennett	3/13/2026	Invoices Feb-26, Feb-26, Feb-26	229.60
0066249	Castrol Premium Lube & Smog Express	3/13/2026	Invoices 88596, 88743	114.80
0066250	Regina Costello	3/13/2026	Contracted Instructor, Belly Dance Class	63.00
0066251	Letner Roofing Co	3/13/2026	Invoices 69756, 70353	224,781.30
0066252	BROOKE DUDRA	3/13/2026	Travel Expense Reimbursement, CM Clerk Training, 02.10.26-02.13.26.	688.08
0066253	Edward Grantham	3/13/2026	Annual Work Boots for Edward Grantham	119.61
0066254	Erik Mendoza	3/13/2026	Photigraphy Service for Yuoth Basketball League	300.00
0066255	Bree Francis	3/13/2026	Travel Expense Reimbursement, CSMFO Conference, 02.24.26-02.27.06.	43.13
0066256	Christopher J Frasher	3/13/2026	Photography Services	1,712.81
0066257	Frazier Pest Control, Inc.	3/13/2026	02/26 Town-wide Monthly Pest Control	380.00
0066258	Geocon West Inc.	3/13/2026	Invoices 725120439, 725130451, 726010438	29,767.50
0066259	Syhelie Amaya Gilmore	3/13/2026	Contracted Youth Basketball Referee Service ,01.31.26-02.28.26	480.00
0066260	Jordan A Gumbish	3/13/2026	Travel Expense Reimbursement, CSMFO Conference, 02.24.26-02.27.06.	82.07
0066261	Gregory Harris	3/13/2026	Contracted Youth Basketball Referee Service	210.00
0066262	Robert Harris	3/13/2026	Contracted Youth Basketball Referee Service, 02.07.26-02.28.26.	330.00
0066263	Richard Samuel Hernandez	3/13/2026	Contracted Youth Basketball Official Service, 01.31.26-02.07.26	180.00
0066264	Hi-Desert Water District	3/13/2026	Water Supply Service	6,565.43
0066265	Christine I'Anson	3/13/2026	Travel Advance, Long Beach 03.10.26-03.13.26.	187.05
0066266	INTERVET INC	3/13/2026	"Home Again" Microchips	2,718.75
0066267	Janice Pask	3/13/2026	Refund for Facility Rent Deposit	206.00
0066268	KK RENTS, LLC	3/13/2026	Propane Supply	57.42
0066269	Kyle Bodyfelt	3/13/2026	Contracted Youth Basketball Official Service, 01.31.26-02.28.26.	630.00
0066270	Layton Matthews	3/13/2026	Contracted Sports Referee Service, 01.31.26-02.28.26	690.00
0066271	LCR Earthwork & Engineering, Corp	3/13/2026	Yucca Mesa & Buena Vista Intersection Project, Feb 2026	23,275.00
0066272	FRED'S TIRES	3/13/2026	Vehicle Maintenance Service	360.00
0066273	Meilani MacDonald	3/13/2026	Contracted Instructor, Arts and Crafts Club	46.90
0066274	MasterShield	3/13/2026	Window Tinting Service @ Senior Center, Job ID 6885	3,735.56
0066275	Layton D Matthews	3/13/2026	Contracted Youth Basketball Referee Service, 01.31.26-02.26.26	720.00

Town of Yucca Valley
Warrant Register from 3/01/2026 to 3/31/2026

Check #	Name	Check Date	Description	Check Amount
0066276	Sylvia L Matthews	3/13/2026	Contracted Youth Basketball Referee Service, 01.31.26-02.28/26	888.00
0066277	Victoria Montgomery	3/13/2026	Contracted Instructor, Stretch "N" Tone Class	121.80
0066278	Nelson Mobile Services Inc	3/13/2026	Invoices 2810, 2811, 2812, 2813, 2814, 2816	1,493.01
0066279	PARS	3/13/2026	01/26 Annual Asset Fee	300.00
0066280	PETTY CASH	3/13/2026	Miscellaneous Supplies, Finance Petty Cash Replenish	860.99
0066281	PRO SECURITY SYSTEMS, INC.	3/13/2026	Museum Recorder Maintenance Supply	330.00
0066282	QUALITY STREET SERVICES INC	3/13/2026	Invoices 261133, 261134, 261135	27,560.00
0066283	JOHN CLAYTON RARDON	3/13/2026	YVARC Focus Group Expense Reimbursement	60.77
0066284	Jessica Rice	3/13/2026	Mileage Reimbursement	100.05
0066285	Roderick Rogers	3/13/2026	Contracted Youth Basketball Official Service, 01.31.26-02.21.26	360.00
0066286	SBCO REGISTRAR OF VOTERS	3/13/2026	November 2024 Election Costs	47,984.00
0066287	Sciencenter	3/13/2026	Remaining Balance for Museum Exhibition Rental - Summer 2026, 05/12/26-09/11/26, 2of2	17,000.00
0066288	Penny Lee Shadwick	3/13/2026	Contracted Instructor, Knit and Crochet Class	26.60
0066289	Katherine Shaw	3/13/2026	Refund for V 02-25 & EA 09-25@58238 Alta Mesa Dr (reissue)	1,008.19
0066290	Simon Herbert	3/13/2026	Draw Club Model Service	130.00
0066291	SWANK MOTION PICTURES INC	3/13/2026	Widescreen Movie Rights, 04/24/2026-10/23/2026	4,680.00
0066292	TRI VALLEY LITTLE LEAGUE	3/13/2026	FY25/26 Measure Y Partnership Agreement	2,500.00
0066293	UBD Inc	3/13/2026	56370 Buena Vista Demolition Project, Retention Release	1,907.40
0066294	ULINE	3/13/2026	Maintenance Equipment	635.47
0066295	UniFirst Corporation	3/13/2026	Invoices 2200367890, 2200370958	440.88
0066296	Valley Independent Printing LLC	3/13/2026	Letterhead Supply	312.11
0066297	VCA Yucca Valley Animal Hospital	3/13/2026	Invoices 5563696294, 5563696354, 5563696615	449.52
0066298	Raymond Williams	3/13/2026	Contracted Youth Basketball Referee Service, 01.31.26-02.28.26	480.00
0066299	WONDER ELECTRIC CO., INC.	3/13/2026	PO26-10198, Sports Field Lights Replacement	13,676.34
0066300	Mary Worthen	3/13/2026	Contracted Instructor, Woodcarving Class	30.80
0066301	Yucca Valley Auto Parts, Inc.	3/13/2026	Invoices 531041, 532369, 532487, 532488	178.73
0066302	Yucca Valley Senior Citizens Club	3/13/2026	2026 Senior Valentine's Dance (Youth Commission)	1,290.89
EFT	FORTE	3/13/2026	PO25-10127, YVARC Project, Security Systems Equipment, #7	21,758.26
EFT	Dena Bates	3/13/2026	Senior Benefit Assistance Program	160.00
EFT	Roadrunner Print and Ship	3/13/2026	Printing Services, Senior Center Calendar	25.25
EFT	Burke Williams and Sorensen LLP	3/13/2026	02/26 Professional Services	25,221.05
EFT	CIRA	3/13/2026	10-12/2025 CIRA Work Comp	2,054.31
EFT	EcoFert, Inc.	3/13/2026	02/26 Monthly Program Fees	2,160.00
EFT	FARMER BROTHERS CO	3/13/2026	Office Coffee Supply	525.62
EFT	Harrell's LLC	3/13/2026	Invoices INV02148291, INV02150061	6,237.72
EFT	Iryna Hess	3/13/2026	Travel Expense Reimbursement, CSMFO Conference, 02.24.26-02.25.06.	82.07
EFT	Honeywell International Inc.	3/13/2026	Mechanical & Electrical Service, Apr 2026	5,551.39

Town of Yucca Valley
Warrant Register from 3/01/2026 to 3/31/2026

Check #	Name	Check Date	Description	Check Amount
EFT	J&K Automotive Repair LLC	3/13/2026	Veh#22 Brake Installation	1,341.12
EFT	Joshua Curtis Slone	3/13/2026	Exercise Physiologist, Senior Programming	875.00
EFT	Knorr Systems Int'l	3/13/2026	Pool Heater Inspection	1,137.50
EFT	Shawn M Matteke	3/13/2026	Contracted Instructor, Senior Programming	500.00
EFT	Primo Brands	3/13/2026	Office Bottled Water Supply (TH)	285.29
EFT	RECREONICS	3/13/2026	Pool Pump Parts Supply	125.28
EFT	Right of Way, Inc.	3/13/2026	Park Signs Supply	270.37
EFT	SBCO Sheriff's Department	3/13/2026	03/26 Public Safety Services	587,429.00
EFT	Tripepi, Smith & Associates, Inc.	3/13/2026	Website Development, Graphic Art Services, General Account Support	2,342.03
EFT	Turf Star inc	3/13/2026	Stands for TORO 98" ProCore 1298 Turf Aerator	2,045.33
EFT	Yunex LLC	3/13/2026	Invoices 5610007613, 90006432	1,503.03
EFT	Zoll Medical Corporation	3/13/2026	AEDs Supply for Community Services	1,659.53
EFT	Mission Square	3/18/2026		5,539.20
EFT	Lincoln 457 (Payroll)	3/18/2026		4,046.38
EFT	PARS	3/18/2026		1,544.20
EFT	Staples	3/27/2026	Credit Card	1,399.62
EFT	SCE	3/27/2026	Electric Service	14,961.15
EFT	Multy Service Technology Solutions Inc.	3/27/2026	Credit Card	2,572.18
EFT	Pacific Western Bank	3/27/2026	Credit Card	19,272.35
EFT	SoCalGas	3/27/2026	Gas Service	5,749.09
0066303	AHA Projects	3/27/2026	FY25/26 Public Art Community Partnership Funds	5,000.00
0066304	AIS	3/27/2026	Invoices IN1078818, IN1086166	73.05
0066305	AIS	3/27/2026	03/26 Copy Charges per Lease	816.65
0066306	ALL THE KINGS FLAGS	3/27/2026	Town, US & State Flags Supplies	2,185.11
0066307	Animal Action League	3/27/2026	Invoices 03042026, 03102026, 2396134	1,271.00
0066308	GREGORY ALLEN REX	3/27/2026	Invoices 10534, 10606, 10680	3,894.00
0066309	Stotz Equipment	3/27/2026	Invoices 137741, 148150, 151611, CRED007612	1,305.68
0066310	BPS Tactical Inc.	3/27/2026	OHV Load Bearing Vests	1,540.83
0066311	CITY OF TWENTYNINE PALMS	3/27/2026	Annual Youth Basketball Tournament Registration Fee	1,350.00
0066312	CoreLogic Solutions LLC, Information Solutions	3/27/2026	RQ2 Nationwide Commitment Package, Feb 2026	550.58
0066313	Jessica Cuna	3/27/2026	Travel Expense Reimbursement, CPRS, 03.10.26-03.13.26.	85.01
0066314	Desert Arc	3/27/2026	02/26 Cleaning Services	7,232.04
0066315	Diebolt, Brian	3/27/2026	Refund for CUP 04-25 & EA 06-25 @57155 29Palms Hwy	4,441.41
0066316	BROOKE DUDRA	3/27/2026	Travel Expense Reimbursement, Notary Training, 03/11/2026	279.25
0066317	Enhanced Scanning LLC	3/27/2026	Utility Location @ Tri-Valley Little League	1,820.00
0066318	Andrew Farias	3/27/2026	Refund for CUP 03-25 and EA 04-25@Twentynine Palms Hwy & Avalon Rd- Circle K	4,095.50
0066319	FEDEX	3/27/2026	Invoices 9-203-68023, 9-222-15645	212.29
0066320	First American Data Tree, LLC	3/27/2026	Monthly Subscription for Property Info Website	100.00
0066321	Zachary Fleming-Boyles	3/27/2026	Travel Reimbursement, Los Angeles, 03.10.26-03.13.26.	425.92
0066322	Jeremy Francis	3/27/2026	Travel Expense Reimbursement, CPRS, 03.09.26-03.10.26.	243.53
0066323	FULTON DISTRIBUTING CO	3/27/2026	AS/AC Janitorial Supplies	671.88
0066324	Gold Mountain California News Media, Inc.	3/27/2026	Invoices 67604, 67605, 67606, 67681, 67682, 67688	2,361.47
0066325	GUY WULF	3/27/2026	Invoices 031026, 031226, 031726	315.00
0066326	Hinderliter, de Llamas and Associates	3/27/2026	Invoices SIN061409, SIN06160, SIN06161	2,209.74
0066327	Hi-Desert Water District	3/27/2026	Water Supply Service	2,152.68

Town of Yucca Valley
Warrant Register from 3/01/2026 to 3/31/2026

Check #	Name	Check Date	Description	Check Amount
0066328	Christine I'Anson	3/27/2026	Travel Expense Reimbursement, CPRS, 03.10.26-03.13.26.	51.42
0066329	I.Stinchcomb, PE, Inc.	3/27/2026	Plans for Foundation for Metal Building	1,250.00
0066330	Tommie L Jones	3/27/2026	Travel Expense Reimbursement, CPRS, 03.10.26-03.13.26.	67.60
0066331	Kateryn Silva	3/27/2026	Draw Club Live Model Service	130.00
0066332	KELLY PAPER COMPANY	3/27/2026	Invoices 12184025, 12184026, 12184029	1,375.69
0066333	Kevin Quinlan	3/27/2026	Invoices 031126, 031826	210.00
0066334	Kiss Manufacturing Company, Inc.	3/27/2026	Animal Document Holder	607.13
0066335	Jakub Kusmieruk	3/27/2026	Travel Expense Reimbursement, CPRS, 03.10.26-03.13.26.	266.69
0066336	Landmark Consultants, Inc	3/27/2026	Community Center Athletic Facilities, PO26-10186, Pickleball Courts, 02/26/26-03/11/26	5,062.30
0066337	Living Hope Church	3/27/2026	PO26-10121, Facility Rental for Youth Sports, Balance Due	8,200.00
0066338	FRED'S TIRES	3/27/2026	Vehicle Maintenance Service	550.04
0066339	McCue Mechanical	3/27/2026	Senior Center Walk In Cooler Repair Service	2,245.00
0066340	Midwest Veterinary Supply, Inc.	3/27/2026	Invoices 27631732-000, 27631732-050, 27693585-000, 27770914-050, 27770914-100, 27849812-050, 27849812-100, 27849812-150	6,729.12
0066341	Municipal Dental Pool C/O Keenan & Associates, SETECH	3/27/2026	Monthly Dental Premium Group ID #22642-00001, Apr 2026	2,283.04
0066342	Nelson Mobile Services Inc	3/27/2026	Invoices 2830, 2831	453.50
0066343	PlaceWorks, Inc.	3/27/2026	Invoices TYV-09.0-13, TYV-10.0-8, TYV-11.0-9, TYV-12.0-7, TYV-12.0-8	49,205.75
0066344	PRO SECURITY SYSTEMS, INC.	3/27/2026	Semi Annual Fire Alarm Inspection, Senior Center	180.00
0066345	Quadient Finance USA Inc.	3/27/2026	Postage	1,400.00
0066346	Quadient Inc.	3/27/2026	Ink Cartridge for Postage Machine	244.42
0066347	QUALITY STREET SERVICES INC	3/27/2026	Invoices 261244, 261245, 261837	27,454.00
0066348	JOHN CLAYTON RARDON	3/27/2026	Travel Expense Reimbursement, CPRS, 03.09.26-03.13.26.	374.92
0066349	SBCO Fire Protection District	3/27/2026	04-06/2026 Household Hazardous Wastes Fees	9,161.11
0066350	Sonsray Machinery, LLC	3/27/2026	Equipment Maintenance	885.15
0066351	Trophy Express	3/27/2026	Invoices 874750, 874755	133.22
0066352	Courtney Garcia	3/27/2026	Refund for STVR 16-26@7174 Barberry Ave	1,425.00
0066353	UniFirst Corporation	3/27/2026	Invoices 2200373831, 2200376746	440.88
0066354	Valley Independent Printing LLC	3/27/2026	Invoices 45653, 45721	458.44
0066355	VCA Yucca Valley Animal Hospital	3/27/2026	Invoices 5563697374, 5563697526, 5563698061, 5563698186	592.74
0066356	Benjamin Vital	3/27/2026	Draw Club Contracted Instructor	50.00
0066357	Yucca Valley Auto Parts, Inc.	3/27/2026	Maintenance Supplies	139.61
0066358	YUCCA VALLEY CHAMBER OF COMMERCE, INC.	3/27/2026	Marketing - Billboard Banner "2026 YV Film Festival"	750.00
EFT	Alliant Insurance Services Trust Account Newport	3/27/2026	Special Event Insurance Premium, YUCCVAL-01	329.00
EFT	American Business Bank	3/27/2026	Retention Escrow Deposit for RC Construction Inc., YV ARC Project; Application#19, period thru 02/28/2026	74,156.16
EFT	CIRA	3/27/2026	07-12/2025 CIRA Gen EPL Deductible	446.00
EFT	Capitol Advocacy LLC	3/27/2026	02/2026 Professional Services	10,000.00
EFT	CDW GOVERNMENT	3/27/2026	Invoices AI2AE5B, AI2AE5N, AI2ANV6I, AI3U24J	2,667.63

Town of Yucca Valley
Warrant Register from 3/01/2026 to 3/31/2026

Check #	Name	Check Date	Description	Check Amount
EFT	CHARLES ABBOTT ASSOCIATES	3/27/2026	02/26 Building Permit and Plan Check Fees	21,163.84
EFT	Charter Communications	3/27/2026	Cable/Fiber Services	4,187.75
EFT	HMC Group dba HMC Architects	3/27/2026	02/26 YV Aquatic Center Project - prop 68	40,000.00
EFT	Kimley-Horn and Associates, Inc.	3/27/2026	Invoices CR53611, CR53678	4,501.12
EFT	Nena C McCullough	3/27/2026	Travel Expense Reimbursement, CPRS, 03.10.26-03.13.26.	258.93
EFT	MityLite Inc.	3/27/2026	Invoices 00197856, 00197935	21,691.80
EFT	Noel Rodney Owsley	3/27/2026	GE Services, LLA 01-26; COFC 01-26; NRO Project N100.488, Feb 2026	250.00
EFT	Primo Brands	3/27/2026	Invoices 16B0028803427, 16B0029470002	253.48
EFT	QuickScores LLC	3/27/2026	Sports Online Platform Services	126.00
EFT	Robert Clapper Construction Services Inc	3/27/2026	YV Aquatic and Recreation Center Construction Project, thru February 28, 2026	1,408,967.09
EFT	Safework, Inc	3/27/2026	YVARC Project Construction Managment, 02/01/2026-02/28/2026	60,856.00
EFT	SBCO Sheriff's Department	3/27/2026	Invoices 1800002246, 1800002260, 1800002273	98,538.67
EFT	Southwest Networks, Inc.	3/27/2026	Invoices 26-2085SC, 26-2086, 26-3042SC, 26-3057, 26-3509	16,883.49
EFT	Tripepi, Smith & Associates, Inc.	3/27/2026	Monthly Retainer for Marketing Support Services	8,517.00
EFT	Van Engineering Inc.	3/27/2026	CC Athletic Facility Improvements, 02/01/26-02/28/26	151,715.00
EFT	Yunex LLC	3/27/2026	Invoices 5610007822, 90006691	605.37
EFT	PARS	3/31/2026	OPEB/ QTR 03.31.26	24,347.40
EFT	PARS	3/31/2026	Pension QTR Ending 03.31.26	12,173.80
EFT	Mission Square	3/31/2026		10,109.62
EFT	Lincoln 457 (Payroll)	3/31/2026		4,046.38
EFT	PARS	3/31/2026		1,497.78
			Total Checks:	**3,343,358.96**

Town of Yucca Valley
Town Council Staff Report

To: Town Council

From: Debra Breidenbach, Human Resources and Risk Manager

Date: March 25, 2026

Meeting Date: May 5, 2026

Subject: Rejection of Claim

Recommendation:
That the Town Council rejects one Claim filed against the Town of Yucca Valley submitted on March 10, 2026, by John R. Ewing III.

Prior Review:
There has been no prior Council review on this item.

Discussion:
Under state law, a claim for personal damage must be presented in accordance with Government Code Section 910. Based upon staff and legal review, it is recommended that the claim be rejected in accordance with Government Code 913 and 915.4. If Council wishes to discuss the nature and content of the claim, a closed session under the same terms of the Brown Act is appropriate.

When the Town receives a claim, a review is conducted regarding the charges of the claim. Based on legal review and/or review by our insurer California Intergovernmental Risk Authority, a claim is either recommended for rejection or a settlement is attempted.

Alternatives
No alternative is recommended.

Fiscal Impact:
None

Attachments
None

Town of Yucca Valley
Town Council Staff Report

To: Town Council

From: Alex Qishta, Public Works Director, Shane Stueckle, Deputy Town Manager

Date: April 16, 2026

Meeting Date: May 5, 2026

Subject: Town Project No. 5005: Yucca Valley Senior Center (Desert Willow Center For Seniors) Modernization Phase 2 — Notice of Completion

Recommendation:
That the Town Council accepts the project as substantially complete, authorizes staff to file the Notice of Completion, authorizes the reduction of the Faithful Performance Bond to 10%, and directs staff to retain the Labor and Material Bond for six (6) months for Project No. 5005.

Prior Review:
On June 17, 2025, the Town Council acted as follows:

- Amended the budget to allocate $350,000.00 from Measure Y Fund 801 for Town Project No. 5005.
- Approved Change Order #12 to the contract with SPEC Construction Company, Inc. for Dining Room renovation to include flooring, painting, lighting, and window covering, increasing the contract by $249,247.19.
- Approved Change Order #13 to the contract with SPEC Construction Company, Inc. for the complete removal and replacement of asphalt for the upper parking lot, increasing the contract by $66,486.06.
- Approved a contingency of $30,000.00 to cover any ancillary and incidental expenses and authorized the Town Manager or his designee to approve any subsequent amendments for a total contract amount not to exceed $2,518,733.25
- Amended the budget, approving Amendment 2 to the Agreement with Holt Architects for an increase of $15,134.51 to assist with design and submittal approvals for Change Order #12.

On November 19, 2024, the Town Council acted as follows:

- Adopted Resolution No 24-43, amending the FY 2024/2025 Special Revenue Funds Budget for a total project budget of $3,000,000.00 by appropriating $1,200,000.00 from

SRF 2022 Debt Service Fund 222, and $407,000.00 from Capital Project Reserve Fund 800.

- Approved the award of a construction contract with SPEC Construction Company, Inc., in the amount of $2,173,000.00 to construct Yucca Valley Senior Center Modernization Phase 2 Project.
- Authorized construction, construction contingency in the amount of $220,000.00, and inspection costs in the total amount of $2,443,000.00.
- Approved the purchase of a DIRT wall system for the amount of $68,055.03 and office furniture in the amount of $39,604.74 from G/M Business Interiors.
- Approved Agreement with Safework in the amount of $235,800.00 for Construction Management Services.
- Authorized the Mayor, Town Manager, and Town Attorney to execute the agreement and authorized the Town Manager to expend the contingency funds, if necessary, for project completion.

On September 17, 2024, the Town Council approved Amendment 1 to the Agreement with Holt Architects by increasing compensation in the amount of $49,223.00, for a contract total of $268,223.00 and authorized the Town Manager, Town Attorney, and Mayor to sign all documents necessary to implement the project.

On October 3, 2023, the Town Council approved Holt Architects' proposal and authorized staff to sign an agreement with Holt Architects for professional design services on the Senior Center Improvements Project (Phase 2).

On April 19, 2022, the Town Council awarded a two-year contract to Holt Architects for On-Call Architectural Services. The Agreement went into effect on December 21, 2022, in the amount of $100,000.00.

Holt Architects were asked to look into a second phase of Senior Center improvements (Phase 1 being the kitchen renovation). Phase 2 focused on the staff offices, reception area, and restrooms. After meeting with Town Staff, Holt Architects presented four (4) options for reconfiguring the restrooms.

Discussion:
Phase 2 of the project consists of modifications to the existing restrooms to meet current ADA standards; modernization of the staff offices and the lobby area; upgrading the entry door to the Center; new interior lighting; HVAC system; installation of fiber optic cable for internet services; and painting the building's exterior.

The change orders included additional scope related to the modernization of the dining room area of the Senior Center, including the removal and replacement of flooring, painting, lighting upgrades, and new window treatments.

The project started on November 3, 2025, and was substantially completed by January 30,

2026. The Town Inspector provided a punch list of items for the contractor to correct and then reviewed the work until it was found satisfactory to and accepted by the Town.

Due to contractor-side delays, liquidated damages were imposed on this project. Liquidated damages are daily monetary assessments charged against a contractor for failing to complete a project by the contractually specified date. Under state law, local agencies are expressly permitted to include these provisions in public works contracts to compensate for losses caused by contractor-side delays. These damages are compensatory and recognize the additional costs incurred by the Town as a result of an extended project schedule.

It is appropriate for the Town to accept the work as substantially complete and file a Notice of Completion. It is also appropriate to reduce the Faithful Performance Bond being held as a surety to 10%. Provided there are no liens or stop notices, the Labor and Material Bond shall be retained for a period of six (6) months, then released.

Alternatives

No alternatives are recommended by staff. The recommended action is necessary for the project to move forward.

Fiscal Impact:

The total Amended Budget for the Senior Center Modernization Town Project No. 5005 is funded as follows:

SBCO ARPA Fund	$998,000
Town Debt Service Fund	$1,200,000
Capital Project Reserve Fund	$407,000
Measure Y Fund	$760,000
Total Budget	$3,365,000

The overall cost of the improvement work breaks down as follows:

Total Project Expenditures:

Description	**Cost**
Bid Amount	$ 2,173,000.00
Change Order #12 (Town Council Approved)	$ 249,247.19
Change order #13 (Town Council Approved)	$ 66,486.06
Change Orders	$ 234,143.75
Liquidated Damages (40 Calendar Days)	$ (40,000.00)
DIRT Wall	$ 75,000.00
FF&E	$ 71,000.00

Fiber Installation	$ 18,538.00
Holt Design	$ 283,358.00
Construction Management	$ 72,500.00
Inspection and Testing	$ 50,000.00
Total Construction Estimated	**$ 3,253,273.00**

Any remaining appropriated budget after final expenditures for the project will be returned to their source fund.

Attachments

1. 09_17_2024 TC Minutes
2. 10_03_2023 TC Minutes
3. 11_19_2024 TC Minutes
4. Notice of Completion - SPEC
5. 04_19_2022 TC Minutes
6. 6_17_2025 TC Minutes
7. NOC Project 5005 - Expenditures
8. Sr Center Construction Pics

Council Member Denison thanked the committee for their presentation and inquired about attendance levels within the classrooms and how to achieve optimal levels for the best learning environment.

APPROVAL OF AGENDA

RESULT:	**APPROVED [UNANIMOUS]**
MOVER:	Rick Denison, Council Member
SECONDER:	Jim Schooler, Council Member
AYES:	Rick Denison, Merl Abel, Jeff Drozd, Jim Schooler
EXCUSED:	Robert Lombardo

CONSENT AGENDA

RESULT:	**APPROVED [UNANIMOUS]**
MOVER:	Jim Schooler, Council Member
SECONDER:	Rick Denison, Council Member
AYES:	Rick Denison, Merl Abel, Jeff Drozd, Jim Schooler
EXCUSED:	Robert Lombardo

2. **Adopt the Town Project No.4100: Yucca Valley Community Center Athletic Facility Project - Phase 1 - Approval of Plans and Specifications; Authorization to Advertise for Construction.**

A RESOLUTION OF THE TOWN COUNCIL OF THE TOWN OF YUCCA VALLEY, CALIFORNIA, APPROVING THE SPECIFICATIONS FOR THE YUCCA VALLEY COMMUNITY CENTER ATHLETIC FACILITY - PHASE 1 PROJECT IN SAID TOWN AND AUTHORIZING AND DIRECTING THE TOWN CLERK TO ADVERTISE AND RECEIVE BIDS.

MOTION:
Adopt Resolution No. 24-36, approving the plans and specifications for Project No. 4100, Yucca Valley Community Center Athletic Facility Project - Phase 1 and authorize the Town Clerk to advertise and receive bids.

3. **Approve the Yucca Valley Senior Center Modernization - Phase 2 Project, Town Project 5005: Consultant Services additional funds, Increasing Compensation in the amount of $49,223, for a total contract value of $268,223.00**

MOTION:
Approve Amendment No. 1 to the Consultant Agreement with Holt Architects by increasing compensation in the amount of $49,223.00 to Holt Architects, authorizing the Town Manager, Town Attorney, and Mayor to sign all documents necessary to implement the project.

4. **Approve the Town Project No. 7037/8340: Town-Wide Crack, Slurry, Cape Seal Project Notice of Completion, Final Project Report**

MOTION:
Accept the project as substantially complete; authorize staff to file the Notice of

10. Yucca Valley Senior Center Improvements, Phase 2, Project 5013 –Award of Professional Design Services Contract, Budget Amendment, $998,000 of American Rescue Plan Act (APRA) Funds

Public Works Director Qishta presented the staff report providing an overview of the proposed renovations at the Yucca Valley Senior Center.

Mayor Denison opened public comments.

Kathy ___, Yucca Valley inquired if the Senior Center will be closed during construction.

With no other members of the public wishing to speak, Mayor Denison closed public comments.

MOTION:
Amend Grant Funds in Special Revenue Fund 574 for the Senior Center Improvements Phase II project; and

Approve the Professional Design Services Contract with Holt Architects in a not to exceed amount of $219,000.00 and authorize the Mayor, Town Attorney, and Town Manager to sign all necessary documents to implement the project.

RESULT:	**APPROVED [UNANIMOUS]**
MOVER:	Rick Denison, Mayor
SECONDER:	Jim Schooler, Council Member
AYES:	Rick Denison, Robert Lombardo, Jeff Drozd, Jim Schooler
EXCUSED:	Merl Abel

11. Spring/Summer 2023 Aquatics Program Review

Recreation Supervisor Rardon presented a recap of the 2023 Aquatics Program.

Mayor Denison opened public comments. With no members of the public wishing to speak, public comments were closed.

Mayor Denison commented favorably on the adjustments made in the program schedule this year.

Mayor Pro Tem Lombardo inquired on the availability of skilled instructors.

Community Services Manager Earnest thanked Aquatics Manager Sherry Powell for her assistance during the summer.

11. **Town Project No. 5005 –: Yucca Valley Senior Center Modernization Phase 2 Project - Budget Amendment, Award of Bid to SPEC Construction Company, Inc.**

A RESOLUTION OF THE TOWN COUNCIL OF THE TOWN OF YUCCA VALLEY, CALIFORNIA, AMENDING FY 2024-25 SPECIAL REVENUE FUND BUDGET BY APPROPRIATING $1,200,000 FROM 2022 DEBT SERVICE FUND 800 and $407,000 FROM CAPITAL PROJECT RESERVE FUND 800 BY TRANSFERRING THOSE FUNDS TO ARPA FUND 574 FOR PROJECT NO. 5005, YUCCA VALLEY SENIOR CENTER MODERNIZATION PHASE 2 PROJECT, FOR A TOTAL PROJECT BUDGET AMOUNT OF $3,200,000.

Public Works Director Qishta presented the staff report for the second phase of the Senior Modernization Project.

Community Services Manager Earnest provided additional information regarding the coordination of meal service and senior activities during the six-month construction period.

Town Manager Yakimow commented on the possible need to hire a project manager for this project and the item will be back before the Council in December.

Mayor Pro Tem Drozd opened public comments. With no members of the public wishing to speak, public comments were closed.

Council Member Abel inquired on the project scheduling and how staff is proposing to continue the food service program. Abel asked if the seniors are aware of the upcoming changes and posed questions regarding project funding.

Town Manager Yakimow reviewed the funding sources for the project.

Council Member Abel explained that if there is a need for assistance for the seniors to get a hot meal, the Town should accommodate through the disruption in the gathering space.

MOTION:

- Adopt Resolution No 24-43, amending the FY 2024/2025 Special Revenue Funds Budget, for a total project budget of $3,000,000 by appropriating $1,200,000 from SRF 2022 Debt Service Fund 222 and $407,000 from Capital Project Reserve Fund 800 as identified in Exhibit A.

- Approve the award of a construction contract with SPEC Construction Company, Inc., in the amount of $2,173,000 to construct the Yucca Valley Senior Center Modernization Phase 2 Project.

- Authorize construction, construction contingency in the amount of $220,000, and inspection costs in the total amount of $2,443,000.

- Approve the purchase of a DIRT wall system in the amount of $68,055.03 and office furniture in the amount of $39,604.74 from G/M Business Interiors.

- Authorize the Mayor, Town Manager, and Town Attorney to execute the agreement, and authorize the Town Manager to expend the contingency funds, if necessary, for project completion.

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Rick Denison, Council Member
SECONDER:	Jim Schooler, Council Member
AYES:	Rick Denison, Merl Abel, Jeff Drozd, Jim Schooler
EXCUSED:	Robert Lombardo

12. Land Development Update Report

Deputy Town Manager Stueckle presented an update on current land use developments.

Mayor Pro Tem Drozd opened public comments. With no members of the public wishing to speak, public comments were closed.

Council Member Abel inquired if storage unit properties are part of the Town's tax base and spoke in favor of the proposed mixed-use projects. Abel asked if the former Hi Desert Star property is in the Old Town Specific Plan. Abel commented on the landscape maintenance at the Walmart shopping center.

RESULT: RECEIVED AND FILED

FUTURE AGENDA ITEMS

Council Member Abel requested to have a review of public meeting schedules with hopes to encourage public participation. A consensus was reached amongst the Council to include on a future agenda.

PUBLIC COMMENTS

Mayor Pro Tem Drozd opened public comments for items not on the agenda.

Suzy Dick, Yucca Valley invited the Town Council and the Town Council and the public to the upcoming nativity event at the Church of Jesus Christ of Latter-Day Saints.

With no other members of the public wishing to speak, Mayor Pro Tem Drozd closed public comments.

RECORDED REQUEST OF:

TOWN OF YUCCA VALLEY

WHEN RECORDED MAIL TO:

Attn: Alex Qishta
TOWN OF YUCCA VALLEY
Community Dev. Dept.
58928 Business Center Drive
Yucca Valley, CA 92284

SPACE ABOVE THIS LINE FOR RECORDER'S USE

APN: **N/A**
TRA: **N/A**

NOTICE OF COMPLETION

NOTICE IS HEREBY GIVEN THAT:

1. The undersigned is OWNER or agent of the OWNER of the interest or estate stated below in the property hereinafter described.

2. The FULL NAME of the OWNER is: **TOWN OF YUCCA VALLEY**

3. The FULL ADDRESS of the OWNER is: **57090 TWENTYNINE PALMS HWY**
YUCCA VALLEY, CA 92284

4. The NATURE OF THE INTEREST or ESTATE of the undersigned is: **IN FEE.**

N/A
(If other than fee, strike "in fee" and insert, for example "purchaser under contract of purchase" or "lessee.")

5. The FULL NAMES and FULL ADDRESSES of ALL PERSONS if any WHO HOLD SUCH INTEREST or ESTATE with the undersigned as JOINT TENANTS or as TENANTS IN COMMON ARE:

NAMES	ADDRESSES
N/A	**N/A**
N/A	**N/A**

6. The full names and full addresses of the predecessors in interest of the undersigned if the property was transferred subsequent to the commencement of the work of improvement herein referred to:

NAMES	ADDRESSES
N/A	**N/A**
N/A	**N/A**

7. A work of improvement on the property hereinafter described was COMPLETED:

February 19, 2026

8. The work of improvement completed is described as follows:

The work includes improvements to the Yucca Valley Senior Center Building

9. The NAME OF THE ORIGINAL CONTRACTOR, if any, for such work of improvement is:

SPEC Construction Co. Inc.
115 W. Main Street
Ontario, CA 91762

10. The street address of said property is:

57090 29 Palms Hwy.
YUCCA VALLEY, CA 92284

11. The property on which said work of improvement was completed is in the Town of Yucca Valley, County of San Bernardino, State of California, and is described as follows:

Yucca Valley Senior Center

Date: _____ Signature of Owner or agent of owner _____
Alex Qishta, PE, Public Works Director

Town of Yucca Valley

Verification for INDIVIDUAL owner: I, the undersigned, declare under penalty of perjury under the laws of the State of California that I am the owner of aforesaid interest or estate in the property described in the above notice; that I have read said notice, that I know and understand the contents thereof, and that the facts stated there in are true and correct.

N/A **N/A**
Date and Place (Signature of owner named in paragraph 2)

Verification for NON-INDIVIDUAL owner: I, the undersigned, declare under penalty of perjury under the laws of the State of California that I am the **Public Works Director** of aforesaid interest or estate in the property described in the above notice; that I have read the said notice, that I know and understand the contents thereof, and that the facts stated therein are true and correct.

YUCCA VALLEY, CA

Date and Place Alex Qishta, Public Works Director
(Signature of person signing on behalf of owners)
Town of Yucca Valley

CONSENT AGENDA

RESULT:	**APPROVED [UNANIMOUS]**
MOVER:	Rick Denison, Mayor Pro Tem
SECONDER:	Jeff Drozd, Council Member
AYES:	Jim Schooler, Rick Denison, Merl Abel, Jeff Drozd
EXCUSED:	Robert Lombardo

2. **Waive further reading of all ordinances (if any in the agenda) and read by title only.**

MOTION:
Waive further reading of all ordinances and read by title only.

3. **Approve the Contract with RHA Landscape Architects-Planners, Inc. for On-Call Landscape Architectural Services**

MOTION:
1. Award a contract to RHA Landscape Architects-Planners, Inc. for On-Call Landscape Architectural Services, and;
2. Authorize the Town Manager to sign all related documents in a form approved by the Town Attorney and make any non-substantive changes, and;
3. Amend the FY21-22 General Fund Budget to allocate $100,000 of Unassigned General Fund Reserve to the Parks Department Professional Services.

4. **Approve the Contract with Holt Architects for On-Call Architectural Services**

MOTION:
1. Awards a contract to Holt Architects for On-Call Architectural Services, and;
2. Authorizes the Town Manager to sign all related documents in a form approved by the Town Attorney and make any non-substantive changes, and;
3. Amends the FY21-22 General Fund Budget to allocate $100,000 of Unassigned General Fund Reserves.

5. **Approve the AB1234 Reporting Requirements**

MOTION:
Receive and file the AB1234 Reporting Requirement Schedule for the month of March 2022.

6. **Approve the Ratification of Warrant Registers**

MOTION:
Ratify the Payroll Registers totaling $197,269.66 dated March 04, 2022, and $242,165.30 dated March 18, 2022.
Ratify the Warrant Registers totaling $1,495,030.85 dated March 04,2022, and $399,740.55 dated March 18, 2022.

Mayor Schooler pulled Item No. 3 for discussion.

Mayor Schooler opened public comments for the consent agenda items. With no members of the public wishing to speak, public comments were closed.

Council agreed to keep the RFP broad and to exclude animal entertainment and food trucks.

MOTION:
That the Town Council authorizes staff to release a Request for Proposals (RFP) for the operation and management of a Farmers Market at Founders Plaza in Old Town, subject to minor editing as approved by the Town Manager.

RESULT:	**APPROVED [UNANIMOUS]**
MOVER:	Jim Schooler, Council Member
SECONDER:	Robert Lombardo, Council Member
AYES:	Drozd, Abel, Denison, Lombardo, Schooler

17. Town Project No.5005 – : Yucca Valley Senior Center Modernization Phase 2 Project - Change Order #12 and #13, Consultant Services Amendment #2

Public Works Director Qishta presented the staff report and recommendations for the Senior Center Project.

Mayor Drozd opened public comment, and with no speakers, closed public comment.

Councilmember Lombardo noted that while he does not like costly change orders, the improvements are necessary and will help the area match the front of the building, with colors consistent with the Town Hall Expansion.

Mayor Pro Tem Abel asked about sealing the upper parking lot.

Public Works Director Qishta explained that it has deteriorated beyond sealing and drainage improvements are needed.

Councilmember Schooler noted the building's use for community gatherings beyond senior lunches and expressed support for the project.

Mayor Drozd added that the facility is used for many events and mentioned the potential for a new name.

MOTION:
That the Town Council;

1- Amends the budget to allocate $360,000.00 from Measure Y Fund 801 for the Town Project No.5005.
2- Approves Change Order #12 to the contract with SPEC Construction Company, Inc. for Dining Room renovation to include flooring, painting, lighting, and window covering,, increasing the contract by $249,247.19, bringing the original contract amount of $2,173,000.00 to $2,422,247.19.
3- Approves Change Order #13 to the contract with SPEC Construction Company, Inc. for the complete removal and replacement of asphalt for the upper parking lot,, increasing the contract by $63,562.27, bringing the contract amount of $2,422,247.19 to $2,485,809.46.

4- Approves a contingency of $30,000.00 to cover any ancillary and incidental expenses, authorize the Town Manager or his designee to approve any subsequent amendments for a total contact amount not to exceed.

5- Approves Amendment # 2 for an increase in the amount of $15,134.51 to Holt Architects to assist with design and submittal's approval for the Change Order #12, increasing the contract amount from $268,223.00 to $283,357.51.

RESULT:	**APPROVED [UNANIMOUS]**
MOVER:	Robert Lombardo, Council Member
SECONDER:	Rick Denison, Council Member
AYES:	Drozd, Abel, Denison, Lombardo, Schooler

18. Town Manager Employment Contract Amendment

Attorney Tom Jex presented the staff report.

Mayor Drozd opened public comment, and with no speakers, closed public comment.

Mayor Pro Tem Abel highlighted the Town Manager's extended term, noting his last merit increase in 2021, his success in securing $35 million in funding, and his ability to navigate complex issues, with support from the ad hoc committee.

Councilmember Denison praised the Town's consistent year-over-year performance, Measure Y accomplishments, and significant improvements at North Park, crediting strong leadership and a capable team.

Councilmember Schooler echoed this support, commending the Town Manager's leadership, professionalism, financial expertise, and positive effect on staff morale. Councilmember Lombardo expressed appreciation for the Town Manager's contributions and his role in fostering staff development.

Mayor Drozd thanked him for his dedication, accessibility, and active engagement with the community.

MOTION:
That the Town Council approves the fourth amendment to the Town of Yucca Valley Employment Agreement for the position of Town Manager.

RESULT:	**APPROVED [UNANIMOUS]**
MOVER:	Merl Abel, Mayor Pro Tem
SECONDER:	Jim Schooler, Council Member
AYES:	Drozd, Abel, Denison, Lombardo, Schooler

FUTURE AGENDA ITEMS

Date	Post Type	Source	Reference	Description	Units	Debit	Credit	Balance
574 00 8313 5005 00 0000 000 Capital Project Construction Senior Center Improvements Phase II								0.00
1/17/2025	Actual	G/L		Payroll Import 01/17/2025		159.12		159.12
1/31/2025	Actual	A/P	Application#1	Spec Construction Co., Inc. Senior Center Modernization Phase II Project, thru 01/31/2025		270,000.00		270,159.12
2/14/2025	Actual	G/L		Payroll Import 02/14/2025		318.24		270,477.36
2/28/2025	Actual	A/P	WO-2127567	Charles Taylor Enviromental Technical Services Asbestos Site Assessment and Report		920.00		271,397.36
2/28/2025	Actual	G/L		Payroll Import 02/28/2025		318.24		271,715.60
3/14/2025	Actual	G/L		Payroll Import 03/14/2025		477.36		272,192.96
3/18/2025	Actual	A/P	Application#2	Spec Construction Co., Inc. Senior Center Modernization Phase II Project, thru 03/18/2025		418,750.00		690,942.96
3/26/2025	Actual	A/P	LPO425-30	Landmark Consultants, Inc Senior Center Modernization, 03/13/25-03/26/25		2,519.00		693,461.96
3/28/2025	Actual	G/L		Payroll Import 03/28/2025		623.22		694,085.18
4/09/2025	Actual	A/P	LP0425-71	Landmark Consultants, Inc Senior Center Modernization, 03/27/25-04/09/25		1,144.00		695,229.18
4/11/2025	Actual	G/L		Payroll Import 04/11/2025		371.28		695,600.46
4/23/2025	Actual	A/P	70299	Frazier Pest Control, Inc. Senior Center Modernization Project Pest Control		850.00		696,450.46
4/25/2025	Actual	G/L		Payroll Import 04/25/2025		609.96		697,060.42
5/07/2025	Actual	A/P	LP0525-59	Landmark Consultants, Inc Senior Center Modernization, PO25 -10152, 04/24/2025-05/07/2025		1,446.50		698,506.92
5/09/2025	Actual	G/L		Payroll Import 05/09/2025		477.36		698,984.28
5/20/2025	Actual	A/P	Application#3	Spec Construction Co., Inc. Senior Center Modernization Phase II Project, thru 04/30/2025		436,250.00		1,135,234.28
5/28/2025	Actual	A/P	LP0625-25	Landmark Consultants, Inc Senior Center Modernization, PO25 -10152, 05/08/25-05/21/25		286.00		1,135,520.28
5/31/2025	Actual	A/P	Application#4	Spec Construction Co., Inc. Senior Center Modernization Phase II Project, thru 05/31/2025		417,500.00		1,553,020.28

Date	Post Type	Source	Reference	Description	Units	Debit	Credit	Balance
5/31/2025	Actual	A/P	476-1	Safework, Inc. Senior Center Project, Construction Management, 02/01/25-05/31/25		30,393.50		1,583,413.78
6/12/2025	Actual	A/P	LP0625	Landmark Consultants, Inc Senior Center Modernization, PO25-10152, 05/22/25-06/04/25		572.00		1,583,985.78
6/30/2025	Actual	A/P	Application#5-1	Spec Construction Co., Inc. Senior Center Modernization Phase II Project, thru 06/30/2025		107,625.50		1,691,611.28
6/30/2025	Actual	A/P	00000476-2a	Safework, Inc. Senior Center Project, Construction Management, 06/01/2025-06/30/2025		5,940.00		1,697,551.28
7/18/2025	Actual	G/L		Payroll Import 07/18/2025		914.94		1,698,466.22
7/31/2025	Actual	A/P	Application#5-2	Spec Construction Co., Inc. Senior Center Modernization Phase II Project, thru 07/31/2025		107,625.50		1,806,091.72
7/31/2025	Actual	A/P	00000476-2b	Safework, Inc. Senior Center Project, Construction Management, 07/01/2025-07/31/2025		5,940.00		1,812,031.72
8/01/2025	Actual	G/L		Payroll Import 08/01/2025		674.85		1,812,706.57
8/13/2025	Actual	A/P	1462	HI DESERT GLASS Commercial Storefront Windows Installation at Senior Center		2,265.74		1,814,972.31
8/15/2025	Actual	G/L		Payroll Import 08/15/2025		330.54		1,815,302.85
8/29/2025	Actual	G/L		Payroll Import 08/29/2025		440.72		1,815,743.57
9/12/2025	Actual	G/L		Payroll Import 09/12/2025		385.63		1,816,129.20
9/24/2025	Actual	A/P	LP1025-57	Landmark Consultants, Inc Senior Center Modernization, PO25-10152, 09/11/25-09/24/25		572.00		1,816,701.20
9/30/2025	Actual	A/P	Application#6	Spec Construction Co., Inc. Senior Center Modernization Phase II Project, thru 10/01/2025		89,410.43		1,906,111.63
9/30/2025	Actual	A/P	476-3	Safework, Inc. Senior Center Project, Construction Management, 08/01/2025-09/30/2025		11,880.00		1,917,991.63
10/10/2025	Actual	G/L		Payroll Import 10/10/2025		261.68		1,918,253.31
10/24/2025	Actual	A/P	0306573-IN	GM BUSINESS INTERIORS DIRTT Walls/Door, Senior Center Improvement Project, PO25-10145		70,584.93		1,988,838.24
10/24/2025	Actual	G/L		Payroll Import 10/24/2025		440.72		1,989,278.96

Date	Post Type	Source	Reference	Description	Units	Debit	Credit	Balance
10/28/2025	Actual	A/P	LP1125-73	Landmark Consultants, Inc Senior Center Modernization, PO25 -10152, 10/09/25-10/22/25		984.50		1,990,263.46
10/31/2025	Actual	A/P	00000476-4	Safework, Inc. Senior Center Project, Construction Management, 10/01/2025-10/31/2025		3,960.00		1,994,223.46
10/31/2025	Actual	A/P	Application#7	Spec Construction Co., Inc. Senior Center Modernization Phase II Project, thru 10/31/2025		503,256.53		2,497,479.99
11/05/2025	Actual	A/P	LP1225-35	Landmark Consultants, Inc Senior Center Modernization, PO25 -10152, 10/23/25-11/05/25		3,333.00		2,500,812.99
11/06/2025	Actual	A/P	0306824-IN	GM BUSINESS INTERIORS Furniture for Senior Center Modernization, PO25-10149, Phase 2		40,638.85		2,541,451.84
11/07/2025	Actual	G/L		Payroll Import 11/07/2025		385.63		2,541,837.47
11/21/2025	Actual	G/L		Payroll Import 11/21/2025		385.63		2,542,223.10
12/05/2025	Actual	G/L		Payroll Import 12/05/2025		385.63		2,542,608.73
12/19/2025	Actual	G/L		Payroll Import 12/19/2025		358.09		2,542,966.82
1/02/2026	Actual	G/L		Payroll Import 01/02/2026		330.54		2,543,297.36
1/31/2026	Actual	A/P	Application#8	Spec Construction Co., Inc. Senior Center Modernization Phase II Project, 10/31/2025-01/31/2026		347,401.25		2,890,698.61
3/31/2026	Actual	A/P	Application#9	Spec Construction Co., Inc. Senior Center Modernization Phase II Project, 02/01/2026-03/31/2026		25,057.79		2,915,756.40
574 00 8313 5005 00 0000 000 Capital Project Construction Senior Center Improvements Phase II Total					0.00	2,915,756.40	0.00	2,915,756.40
801 00 8310 5005 00 0000 000 Capital Projects Senior Center Improvements								0.00
1/29/2026	Actual	A/P	Job ID 6902	MasterShield Window Service - Frost, Cust#7886		3,544.16		3,544.16
2/17/2026	Actual	A/P	4650	MasterShield Window Tinting Service @ Senior Center, Job ID 6885		3,735.56		7,279.72
3/13/2026	Actual	A/P	00197856	MityLite, Inc. Senior Center Furnishing, Chairs, PO26-10199		15,952.18		23,231.90

Date	Post Type	Source	Reference	Description	Units	Debit	Credit	Balance
3/17/2026	Actual	A/P	00197935	MityLite, Inc. Senior Center Furnishing, Tables, PO26-10199		5,739.62		28,971.52
801 00 8310 5005 00 0000 000 Capital Projects Senior Center Improvements Total					0.00	28,971.52	0.00	28,971.52
801 00 8313 5005 00 0000 000 Capital Project Construction Senior Center Improvements								0.00
6/30/2020	Actual	A/P	MK545509-TDQ	NATIONAL BUSINESS FURNITURE LLC Senior Center Furnishings		1,619.15		1,619.15
7/01/2020	Actual	A/P	119033	MityLite, Inc. Senior Center Furnishings		1,253.69		2,872.84
7/07/2020	Actual	A/P	MK545509-KFI	NATIONAL BUSINESS FURNITURE LLC Senior Center Furnishings		1,124.44		3,997.28
7/16/2020	Actual	G/L		PWB CC Import 07/16/20		2,540.81		6,538.09
10/31/2020	Actual	G/L		To reclass exp to correct accts		2,637.28		9,175.37
3/08/2023	Actual	A/P	23-02-021	Holt Architects, Inc./DBA Holt Architecture A/E Services for Senior Center Improvements		9,660.00		18,835.37
9/11/2023	Actual	A/P	23-08-027	Holt Architects, Inc./DBA Holt Architecture Senior Center Improvements Project Services thru 08/31/2023		7,587.75		26,423.12
11/29/2023	Actual	A/P	4093576	SMITH PIPE & SUPPLY INC Supplies for Senior Center Fiber Optics Project		2,881.74		29,304.86
12/04/2023	Actual	A/P	2624500	GRANITE CONSTRUCTION COMPANY EZ Street Supply		2,040.79		31,345.65
12/08/2023	Actual	A/P	153071	KK RENTS LLC Equipment Rental		1,486.64		32,832.29
12/14/2023	Actual	G/L		To correct the accts in HD CC Import 11.30.23. for Senior Center Fiber Line Installation		555.42		33,387.71
12/18/2023	Actual	G/L		PWB CC Import 12.18.23		496.65		33,884.36
3/26/2024	Actual	A/P	WO-2120029-1	Charles Taylor Enviromental Technical Services Site Assessment		2,300.00		36,184.36

Date	Post Type	Source	Reference	Description	Units	Debit	Credit	Balance
3/31/2024	Actual	A/P	24-03-028	Holt Architects, Inc./DBA Holt Architecture Senior Center Improvements Project Services thru 03/31/2024		53,343.40		89,527.76
4/30/2024	Actual	A/P	24-04-022	Holt Architects, Inc./DBA Holt Architecture Senior Center Improvements Project, thru 04/30/2024		12,544.20		102,071.96
5/17/2024	Actual	G/L		PWB CC Import 05/17/24		85.00		102,156.96
5/31/2024	Actual	A/P	24-05-021	Holt Architects, Inc./DBA Holt Architecture Senior Center Improvements Project, thru 05/31/2024		48,283.80		150,440.76
6/17/2024	Actual	G/L		PWB CC Import 06/17/24		858.90		151,299.66
6/17/2024	Actual	G/L		PWB CC Import 06/17/24		306.75		151,606.41
6/30/2024	Actual	A/P	24-6064	SOUTHWEST NETWORKS, INC. 06/24 Contract Billing		106.25		151,712.66
6/30/2024	Actual	A/P	24-06-001	Holt Architects, Inc./DBA Holt Architecture Senior Center Improvements Project, thru 06/30/2024		20,767.21		172,479.87
7/09/2024	Actual	A/P		SBCO CLERK OF BOARD OF SUPERVISORS 2024 NOE Filing Fee - Senior Center CEQA Exemption		50.00		172,529.87
7/31/2024	Actual	A/P	08-24-011	NRO ENGINEERING/Noel Rodney Owsley Sneior Center Improvements		3,225.00		175,754.87
8/31/2024	Actual	A/P	24-08-028	Holt Architects, Inc./DBA Holt Architecture Senior Center Improvements Project, thru 08/31/2024		13,335.40		189,090.27
9/30/2024	Actual	A/P	24-9082	SOUTHWEST NETWORKS, INC. 09/24 Contract Billing		45.00		189,135.27
9/30/2024	Actual	A/P	10-24-003	NRO ENGINEERING/Noel Rodney Owsley GE Services, Senior Center Improvements Streets and Grading, NRO Project N100.432, Sep 2024		1,612.50		190,747.77
10/03/2024	Actual	A/P	24-09-020	Holt Architects, Inc./DBA Holt Architecture Senior Center Improvements Project, thru 10/03/2024		50,006.41		240,754.18

Date	Post Type	Source	Reference	Description	Units	Debit	Credit	Balance
10/31/2024	Actual	A/P	59146	Gold Mountain California News Media, Inc. (formerly Hi Desert Publishing) Notice Inviting Sealed Bids		687.00		241,441.18
10/31/2024	Actual	A/P	11-24-002	NRO ENGINEERING/Noel Rodney Owsley GE Services, Senior Center Improvements Streets and Grading, NRO Project N100.432, Oct 2024		1,612.50		243,053.68
10/31/2024	Actual	A/P	24-10079	SOUTHWEST NETWORKS, INC. 10/24 Contract Billing		45.00		243,098.68
11/30/2024	Actual	A/P	24-11-022	Holt Architects, Inc./DBA Holt Architecture Senior Center Improvements Project, thru 11/30/2024		15,410.00		258,508.68
12/05/2024	Actual	A/P	209223	Copy Center Plus, Inc. Printing Services		554.95		259,063.63
1/31/2025	Actual	A/P	25-1097	SOUTHWEST NETWORKS, INC. 01/25 Contract Billing		90.00		259,153.63
2/18/2025	Actual	G/L		PWB CC Import 02/18/2025		42.41		259,196.04
2/28/2025	Actual	A/P	25-2090	SOUTHWEST NETWORKS, INC. 02/25 Contract Billing		562.50		259,758.54
2/28/2025	Actual	A/P	25-02-026	Holt Architects, Inc./DBA Holt Architecture Senior Center Improvements Project, thru 02/28/2025		7,422.20		267,180.74
3/31/2025	Actual	A/P	25-03-022	Holt Architects, Inc./DBA Holt Architecture Senior Center Improvements Project, thru 03/31/2025		5,186.40		272,367.14
4/30/2025	Actual	A/P	25-04-020	Holt Architects, Inc./DBA Holt Architecture Senior Center Improvements Project, thru 04/30/2025		3,680.60		276,047.74
5/31/2025	Actual	A/P	25-5072	SOUTHWEST NETWORKS, INC. 05/25 Contract Billing		67.50		276,115.24
5/31/2025	Actual	A/P	25-05-18	Holt Architects, Inc./DBA Holt Architecture Senior Center Improvements Project, thru 05/31/2025		3,741.60		279,856.84

Date	Post Type	Source	Reference	Description	Units	Debit	Credit	Balance
7/31/2025	Actual	A/P	25-07-18	Holt Architects, Inc./DBA Holt Architecture Senior Center Improvements Project, thru 07/31/2025		3,741.60		283,598.44
8/31/2025	Actual	A/P	25-08-025	Holt Architects, Inc./DBA Holt Architecture Senior Center Improvements Project, thru 08/31/2025		16,378.10		299,976.54
1/08/2026	Actual	A/P	26-1501	SOUTHWEST NETWORKS, INC. PO26-10224, Fiber Installation@Senior Center		6,326.84		306,303.38
1/13/2026	Actual	A/P	26-1501CR	SOUTHWEST NETWORKS, INC. Fiber Installation@Senior Center Credit Applied			278.31	306,025.07
1/31/2026	Actual	A/P	26-1048	SOUTHWEST NETWORKS, INC. 01/26 Contract Billing		2,047.50		308,072.57
3/31/2026	Actual	A/P	26-3112	SOUTHWEST NETWORKS, INC. 03/26 Contract Billing		472.50		308,545.07
801 00 8313 5005 00 0000 000 Capital Project Construction Senior Center Improvements Total					0.00	308,823.38	278.31	308,545.07
Report Total					**0.00**	**3,253,551.30**	**278.31**	**3,253,272.99**

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Milwaukee
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NIOR CENTER
RECYCLABLES ONLY : RECICLABLES SOLAMENTE
1-760-365-2010

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OPEN TRENCH

Town of Yucca Valley
Town Council Staff Report

To: Town Council

From: Alex Qishta, Public Works Director, Shane Stueckle, Deputy Town Manager

Date: April 16, 2026

Meeting Date: May 5, 2026

Subject: Annual Street & Drainage and Landscape & Lighting Assessment Districts, Approval of Engineer's Reports, and Setting a Public Hearing for June 2, 2026

Recommendation:
That the Town Council adopts the Resolutions:

1. Approving the Engineer's Reports for the existing Assessment Districts and directing the filing of such reports with the Town Clerk.
2. Adopting Resolution 26-XX, declaring the intention to levy and collect the assessments and setting a public hearing at 5:00 PM on Tuesday, June 2, 2026, in the Yucca Valley Community Center, 57090 29 Palms Highway, Yucca Valley, CA 92284 pursuant to California Streets and Highways Code Sections 22552 and 22553 and Government Code Section 53753.5 to consider the levy of annual assessments upon real property.

Prior Review:
The Town Council previously approved the formation of Landscape & Lighting Assessment Districts and Street & Drainage Assessment Districts, which must be updated and approved by the Town Council annually pursuant to State law.

On April 7, 2026, the Town Council approved the Resolution directing the preparation of an Engineer's Report describing any new improvements within the Districts or any substantial changes to the existing improvements within the current Districts.

Discussion:
Development projects are subject to approval conditions that require the formation of Landscape & Light Assessment Districts and Street & Drainage Assessment Districts. The assessment of an annual fee on properties within a District provides revenue to offset maintenance costs of public improvements necessary to serve the development.

The California Streets and Highways Code §22620 et. seq., with respect to Landscape & Lighting

Districts and Government Code §53750 et. seq., with respect to Street & Drainage Districts require that the Assessment Engineer's Report for each of the Districts be updated and approved by the legislative body prior to the levy of any annual assessment on properties within the Assessment District.

The Town has formed seven (7) Assessment Districts that are described as follows:

TM 16957
Location: 800 feet south of Joshua Drive on the east side of Acoma Trail
No. of Lots: 34 residential lots
Map Recorded: Yes
District type:

1. Benefit Assessment Act of 1982; Street & Drainage Assessment District;
2. Landscape and Lighting Act of 1972; Landscape & Lighting Assessment District.

TM 16587
Location: Northeast corner of Acoma Trail and Zuni Trail
No. of Lots: 55 Residential lots
Map Recorded: Yes
District type:

1. Benefit Assessment Act of 1982; Street & Drainage Assessment District;
2. Landscape and Lighting Act of 1972; Landscape & Lighting Assessment District.

TM 17328
Location: Southwest corner of Emerson Avenue and Yucca Trail.
No. of Lots: 17 residential lots.
Map Recorded: Yes
District type:

1. Benefit Assessment Act of 1982; Street & Drainage Assessment District;
2. Landscape and Lighting Act of 1972; Landscape & Lighting Assessment District.

TM 17455
Location: East of Avalon Avenue on the south side of SR62
No. of Lots: Four (4) commercial parcels.
Map Recorded: Yes
District Type:

1. Benefit Assessment Act of 1982; Street & Drainage Assessment District.

The proposed maximum annual assessments, and the recommended annual assessments, are

as follows:

TOWN OF YUCCA VALLEY
ASSESSMENT DISTRICTS

DISTRICT/BENEFIT ZONE	Number of Equivalent Dwelling or Benefit Units	Maximum Allowable Rate per Unit	Applied Rate per Unit	Total Applied Levy*
ZONE 1 - TM #16957				
Landscape & Lighting	34	$314.13	$50.91	$1,730.82
Street & Drainage		$1,276.74	$25.34	$861.43
ZONE 2 - TM #16587				
Landscape & Lighting	55	$356.80	$48.73	$2,680.26
Street & Drainage		$713.59	$20.37	$1,120.52
ZONE 3 - TM #17328				
Landscape & Lighting	17	$617.48	$48.98	$832.70
Street & Drainage		$1,080.72	$19.76	$335.86
ZONE 5 - PM #17455				
Street & Drainage	7,184	$3.29	$0.65	$4,635.66

*Slight variance with Assessment Roll due to rounding

The recommended action sets the public hearing for Tuesday, June 2, 2026, at 5:00 PM in the Yucca Valley Community Center, 57090 29 Palms Highway, Yucca Valley, CA 92284.

Alternatives

No alternatives are recommended. The recommended action is necessary for compliance with state law.

Fiscal Impact:

The Assessment Districts provide revenues to offset the maintenance costs of public improvements that serve development projects. The Engineer's Reports set forth the “Maximum Allowable Assessment” for each parcel. The tables in the Engineer's Reports demonstrate the Maximum Allowable Assessment has increased minimally from the prior year’s assessment. These funds will be accounted for in the FY 2026-2027 Special Revenue Funds budget scheduled to be presented to Town Council for approval on June 2, 2026.

Attachments

1. Resolution of Intention SDMD No. 1
2. Resolution of Intention for LLMD No. 1
3. SDMD No. 1 Annual Engineer's Report FY 26-27
4. LLMD No. 1 Annual Engineer's Report FY 26-27
5. FY 2026-27 SDMD No. 1 Notice of PH
6. FY 2026-27 LMD No. 1 Notice of PH

RESOLUTION NO. 2026-_____

A RESOLUTION OF THE TOWN COUNCIL OF THE TOWN OF YUCCA VALLEY, COUNTY OF SAN BERNARDINO, STATE OF CALIFORNIA, DECLARING ITS INTENTION FOR THE LEVY AND COLLECTION OF ASSESSMENTS FOR THE STREET AND DRAINAGE MAINTENANCE DISTRICT NO. 1, BENEFIT ZONES 1-3 AND 5, FISCAL YEAR 2026-27

WHEREAS, the Town Council has by previous resolutions formed and levied annual assessments for Street and Drainage Maintenance District No. 1, Benefit Zones 1-3 and 5 (hereafter referred to as the "District"), pursuant to the terms and provisions of the Benefit Assessment Act of 1982, Chapter 6.4, Division 2, Title 5 of the California Government Code (Section 54703 *et seq.*) (the "1982 Act"), Article XIIID of the Constitution of the State of California ("Article XIIID") and the Proposition 218 Omnibus Implementation Act (Government Code Section 53750 *et seq.*) (the "Implementation Act") (the 1982 Act, Article XIIID and the Implementation Act are referred to collectively as the "Assessment Law"), that provides for the levy and collection of assessments by the County of San Bernardino, for the Town of Yucca Valley, to pay for the maintenance of all improvements, facilities, and services related thereto: and

WHEREAS, the Town Council has retained Webb Municipal Finance, LLC, for the purpose of assisting with the annual levy and assessments ("Annual Levy") for the District, and to prepare and file a report with the Town Clerk in accordance with the Assessment Law.

NOW, THEREFORE BE IT RESOLVED, DETERMINED, AND ORDERED BY THE TOWN COUNCIL, AS FOLLOWS:

Section 1. Recitals

That the recitals set forth above are true and correct.

Section 2. Declaration of Intention

That the Town Council hereby declares that it is its intention to seek an Annual Levy for the District pursuant to the Assessment Law, over and including the land within the District boundaries, and to levy and collect assessments on all such land to pay the annual costs for the maintenance of the improvements and facilities and services related thereto. The Town Council finds that the public's best interest requires such levy and collection.

Section 3. District Boundaries

That the boundaries of the District are described as the boundaries previously defined in the original formation documents of the District, within the boundaries of the Town of Yucca Valley, County of San Bernardino, State of California.

Section 4. District Improvements

That the improvements and facilities to be maintained within The District, shall include regular maintenance and operation of streets, roads and highways including but not limited to pavement rehabilitation, re-striping, slurry sealing, signing, street sweeping, traffic control devices and other repairs needed to keep the streets in a safe condition and to preserve the street network; maintenance and operation of drainage and flood control facilities, including but not limited to floodways, channels, percolation ponds, storm drain systems including pipes and catch basins and appurtenant facilities, and administrative services to operate the District including related administration, legal and contracted services costs. Services provided include all necessary services, operations, administration and maintenance, required to keep the above-mentioned improvements and facilities in a healthy, vigorous and satisfactory working condition.

Section 5. **Proposed Assessment Amounts**

That for Fiscal Year 2026-27, the proposed assessments for the District are outlined in the Engineer's Annual Levy Report which details any changes or increases in the annual assessment from the previous fiscal year.

Section 6. **Notice to Property Owners**

That the Town shall give notice of the time and place of the public hearing to all property owners within the District by causing the publishing of this Resolution once in the local newspaper not less than ten (10) days before the date of the public hearing, and by posting a copy of this Resolution on the official bulletin board customarily used by the Town Council for the posting of notices. Any interested person may file a written protest with the Town Clerk prior to the conclusion of the public hearing, or, having previously filed a protest, may file a written withdrawal of that protest. A written protest shall state all grounds of objection and a protest by a property owner shall contain a description sufficient to identify the property owned by such property owner. At the public hearing, all interested persons shall be afforded the opportunity to hear and be heard.

Section 7. **Notice of Public Hearing**

That notice is hereby given that a public hearing on these matters will be held by the Town Council on **Tuesday, June 2, 2026, at 5:00 PM** or as soon thereafter as feasible in the Town Council Chambers, located at 57090 Twentynine Palms, Yucca Valley, California.

Section 8. **Direction to Give Notice**

That the Town Clerk is hereby authorized and directed to give notice of such hearing as provided by law.

Section 9. **Severability**

That the Town Council declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason if any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

Section 10. **Effective Date**

That this Resolution shall take effect upon its adoption.

Section 11. **Certification**

That the Town Clerk shall certify as to the adoption of this Resolution and shall cause the same to be processed in the manner required by law.

Section 12. **Repeal of Conflicting Provisions**

That all the provisions heretofore adopted by the Town Council that are in conflict with the provisions of this Resolution are hereby repealed.

[SIGNATURES FOLLOW ON THE NEXT PAGE]

PASSED AND ADOPTED by the Town Council of the Town of Yucca Valley at a regular meeting held on this fifth day of May 2026 by the following vote:

AYES:

NAYS:

ABSENT:

RECUSED:

ATTEST:

Brooke Dudra, Town Clerk

APPROVED:

Merl R. Abel, Mayor

CERTIFICATE OF CLERK

I, Brooke Dudra, Town Clerk of the Town of Yucca Valley, do hereby certify that the foregoing is a full, true and correct copy of a resolution duly adopted at a regular meeting of the Town Council of the Town of Yucca Valley duly and regularly held at the regular meeting place thereof on May 5, 2026, of which meeting all of the members of said Town Council had due notice, and at said meeting said resolution was adopted by the following vote:

AYES:

NOES:

ABSENT:

RECUSED:

I do hereby further certify that an agenda of said meeting was posted at least 72 hours before said meeting at 57090 Twentynine Palms, Yucca Valley, CA 92284, a location freely accessible to members of the public, and a brief description of said resolution appeared on said agenda.

I do hereby further certify that I have carefully compared the foregoing copy with the original minutes of said meeting on file and of record in my office; that said copy is a full, true and correct copy of the original resolution adopted at said meeting and entered in said minutes; and that said resolution has not been amended, modified, rescinded or revoked in any manner since the date of its adoption, and the same is now in full force and effect.

Dated: May 5, 2026

_____
Town Clerk of the Town of Yucca Valley

[SEAL]

RESOLUTION NO. 2026-_____

A RESOLUTION OF THE TOWN COUNCIL OF THE TOWN OF YUCCA VALLEY, COUNTY OF SAN BERNARDINO, STATE OF CALIFORNIA, DECLARING ITS INTENTION FOR THE LEVY AND COLLECTION OF ASSESSMENTS FOR THE LANDSCAPE AND LIGHTING MAINTENANCE DISTRICT NO. 1, BENEFIT ZONES 1-3, FISCAL YEAR 2026-27

WHEREAS, the Town Council has by previous Resolutions formed and levied annual assessments for Landscape and Lighting Maintenance District No. 1, Benefit Zones 1-3 (hereinafter referred to as the "District"), pursuant to the terms and provisions of the Landscaping and Lighting Act of 1972, Part 2, Division 15 of the California Streets and Highways Code (Section 22500 *et seq.*) (the "Act"), and Articles XIIIC and XIIID of the Constitution of the State of California (together, the "Constitution") (the Act and the Constitution are referred to collectively as the "Assessment Law"), that provide for the levy and collection of assessments by the County of San Bernardino, for the Town of Yucca Valley, to pay for the maintenance of all improvements, facilities and services related thereto; and

WHEREAS, the Town Council has retained Webb Municipal Finance, LLC, for the purpose of assisting with the annual levy and assessments ("Annual Levy") for the District, and to prepare and file a report with the Town Clerk in accordance with the Assessment Law.

NOW, THEREFORE, BE IT RESOLVED, DETERMINED, AND ORDERED BY THE TOWN COUNCIL, AS FOLLOWS:

Section 1. Recitals

That the recitals set forth above are true and correct.

Section 2. Declaration of Intention

That the Town Council hereby declares that it is its intention to seek an Annual Levy for the District pursuant to the Assessment Law, over and including the land within the District boundaries, and to levy and collect assessments on all such land to pay the annual costs for the maintenance of the improvements and facilities and services related thereto. The Town Council finds that the public's best interest requires such levy and collection.

Section 3. District Boundaries

That the boundaries of the District are described as the boundaries previously defined in the original formation documents of the District, within the boundaries of the Town of Yucca Valley, County of San Bernardino, State of California.

Section 4. District Improvements

That the improvements to be maintained and serviced within the District shall include regular maintenance, repair and replacement of all facilities within the public rights- of-way or easements which shall include, but not be limited to, the landscaping, irrigation system, signage, perimeter wall, retaining walls, pedestrian path and erosion control plantings within or adjacent to the detention basins and drainage swale; operation, maintenance, repairs, replacement of and power for the street lighting; regular maintenance, repair and replacement of the landscape parkway strip and street trees; regular maintenance, repair and replacement of landscaping within public rights-of-way or easements, and perimeter walls, including graffiti removal; regular maintenance, repair and replacement of pedestrian pathways, within the public rights-of-way or easements and administrative services to operate the District including related administration, legal and contracted services costs, and other items necessary for the satisfactory operation of the facilities.

Section 5. **Proposed Assessment Amounts**

That for Fiscal Year 2026-27, the proposed assessments for the District are outlined in the Engineer's Annual Levy Report which details any changes or increases in the annual assessment from the previous fiscal year.

Section 6. **Notice to Property Owners**

That the Town shall give notice of the time and place of the Public Hearing to all property owners within the District by causing the publishing of this Resolution once in the local newspaper not less than ten (10) days before the date of the Public Hearing, and by posting a copy of this Resolution on the official bulletin board customarily used by the Town Council for the posting of notices. Any interested person may file a written protest with the Town Clerk prior to the conclusion of the Public Hearing, or, having previously filed a protest, may file a written withdrawal of that protest. A written protest shall state all grounds of objection and a protest by a property owner shall contain a description sufficient to identify the property owned by such property owner. At the Public Hearing, all interested persons shall be afforded the opportunity to hear and be heard.

Section 7. **Notice of Public Hearing**

That notice is hereby given that a Public Hearing on these matters will be held by the Town Council on **Tuesday, June 2, 2026, at 5:00 PM** or as soon thereafter as feasible in the Yucca Valley Town Hall, located at 57090 Twentynine Palms, Yucca Valley, California.

Section 8. **Direction to Give Notice**

That the Town Clerk is hereby authorized and directed to give notice of such hearing as provided by law.

Section 9. **Severability**

That the Town Council declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason if any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

Section 10. **Effective Date**

That this Resolution shall take effect upon its adoption.

Section 11. **Certification**

That the Town Clerk shall certify as to the adoption of this Resolution and shall cause the same to be processed in the manner required by law.

[SIGNATURES FOLLOW ON THE NEXT PAGE]

PASSED AND ADOPTED by the Town Council of the Town of Yucca Valley at a regular meeting held on this fifth day of May 2026 by the following vote:

AYES:

NAYS:

ABSENT:

RECUSED:

ATTEST:

Brooke Dudra, Town Clerk

APPROVED:

Merl R. Abel, Mayor

CERTIFICATE OF CLERK

I, Brooke Dudra, Town Clerk of the Town of Yucca Valley, do hereby certify that the foregoing is a full, true and correct copy of a resolution duly adopted at a regular meeting of the Town Council of the Town of Yucca Valley duly and regularly held at the regular meeting place thereof on May 5, 2026, at which meeting all of the members of said Town Council had due notice, and at said meeting said resolution was adopted by the following vote:

AYES:

NOES:

ABSENT:

RECUSED:

I do hereby further certify that an agenda of said meeting was posted at least 72 hours before said meeting at 57090 Twentynine Palms, Yucca Valley, CA 92284 a location freely accessible to members of the public, and a brief description of said resolution appeared on said agenda.

I do hereby further certify that I have carefully compared the foregoing copy with the original minutes of said meeting on file and of record in my office; that said copy is a full, true and correct copy of the original resolution adopted at said meeting and entered in said minutes; and that said resolution has not been amended, modified, rescinded or revoked in any manner since the date of its adoption, and the same is now in full force and effect.

Dated: May 5, 2026

_____
Town Clerk of Town of Yucca Valley

[SEAL]

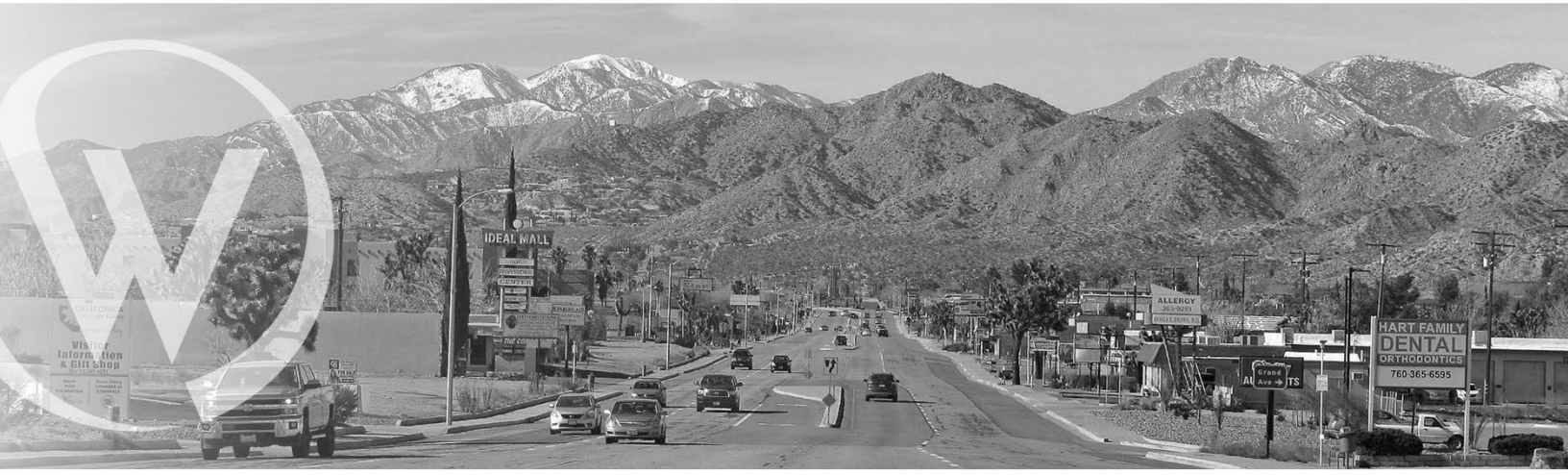
Engineer's Report

Fiscal Year 2026-27

Town of Yucca Valley
Street and Drainage Maintenance District No. 1
Benefit Zones 1-3 and 5

Prepared For

April 2026



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AGENCY: TOWN OF YUCCA VALLEY

PROJECT: STREET AND DRAINAGE ASSESSMENT DISTRICT NO. 1, BENEFIT ZONES 1-3 AND 5

TO: TOWN COUNCIL
TOWN OF YUCCA VALLEY
STATE OF CALIFORNIA

Report Pursuant to "Benefit Assessment Act of 1982"

Pursuant to direction from the Town Council (the "Town Council") of the Town of Yucca Valley (the "Town"), State of California, submitted herewith is the Engineer's Report (the "Report") for Street and Drainage Maintenance District No. 1 ("DAD No. 1"), consisting of the following parts, pursuant to the provisions of Division 2, Part 1, Chapter 6.4 of the California Government Code of the State of California, being the "Benefit Assessment Act of 1982," and which is in accordance with Resolution No. 26-07 adopted by the Town of Yucca Valley Town Council, San Bernardino County, California ordering the preparation of the Report for Street and Drainage Maintenance District No. 1 ("SDMD No. 1" or the "District"). This Report is applicable for the ensuing 12-month period, being the Fiscal Year commencing July 1, 2026, to June 30, 2027.

SECTION 1 **PLANS AND SPECIFICATION** of the improvements to be maintained and/or improved for the Fiscal Year. The plans and specifications show and describe the existing improvements and are sufficient in showing and describing the general nature, location, and extent of the improvements.

SECTION 2 A **COST ESTIMATE** of the improvements to be maintained and/or improved for the mentioned Fiscal Year.

SECTION 3 The **METHOD OF APPORTIONMENT** showing the proportionate amount of the assessment to be charged in proportion to the benefits to be received by each lot or parcel within the exterior boundaries as shown in Appendix B.

SECTION 4 The **PROPOSED ASSESSMENTS** for each Benefit Zone within SDMD No. 1.

i. Engineer's Statement

I, Matthew E. Webb, a Professional Civil Engineer (employed at Albert A. Webb Associates and retained through an agreement between Webb Municipal Finance, LLC and my employer), acting on behalf of the Town of Yucca Valley, pursuant to the Act do hereby assess and apportion the total amount of the costs and expenses upon the parcels of land within Street and Drainage Assessment District No. 1 liable therefore and benefited thereby, in proportion to the estimated benefits that each parcel receives, respectively, from said maintenance, works of improvement, and appurtenances.

Executed this _____ day of _____ 2026.

ALBERT A. WEBB ASSOCIATES

_____

MATTHEW E. WEBB
PROFESSIONAL CIVIL ENGINEER NO. 37385
ENGINEER OF WORK
ON BEHALF OF THE TOWN OF YUCCA VALLEY
STATE OF CALIFORNIA

Final approval, confirmation and levy of the annual assessment and all matters in the Engineer's Report were made on the _____ day of _____ 2026, by adoption of Resolution No. _____ by Town Council.

_____

TOWN CLERK
TOWN OF YUCCA VALLEY
STATE OF CALIFORNIA

A copy of the Assessment Roll and Engineer's Report was filed in the Town Clerk's Office on the _____ day of _____ 2026.

_____

TOWN CLERK
TOWN OF YUCCA VALLEY
STATE OF CALIFORNIA

WHEREAS, on May 5, 2026, the Town Council, under the Benefit Assessment Act of 1982 (the "Act"), adopted its Resolution of Intention for the Annual Levy of Assessments and the Preparation of an Engineer's Report for SDMD No. 1;

Whereas, the Resolution of Intention directed Webb Municipal Finance, LLC to prepare and file a report presenting plans and specifications describing the general nature, location, and extent of the improvements to be maintained, an estimate of the costs of the maintenance, operations, and servicing of the improvements for SDMD No. 1 for the referenced Fiscal Year, a diagram for SDMD No. 1 showing the area and properties to be assessed, and an assessment of the estimated costs of the maintenance, operations, and servicing the improvements, assessing the net amount upon all assessable lots and/or parcels within SDMD No. 1 in proportion to the special benefit received;

NOW THEREFORE, the following assessment is made to cover the portion of the estimated costs of maintenance, operations, and servicing of said improvements to be paid by the assessable real property within SDMD No. 1 in proportion to the special benefit received:

Table i-1
Summary of Assessments

Benefit Zone	Total Costs*	Total Assessment*	Assessable Parcels
Zone 1 - Tract 16957	$861.43	$861.22	34
Zone 2 - Tract 16587	$1,120.52	$1,120.35	55
Zone 3 - Tract 17328	$335.86	$335.75	17
Zone 5 - PM 17455	$4,635.66	$4,633.68	5

* Variance due to rounding

Introduction

To ensure a flow of funds for the operation, maintenance, and servicing of specified improvements within new development, the Town Council adopted Resolution No. 05-61 on October 27, 2005, to establish the Town of Yucca Valley Street and Drainage Maintenance District No. 1 in accordance with the provisions of the Government Code and the provisions of Article XIIID of the State Constitution (Proposition 218) and the Benefit Act of 1982 of the Government Code.

Since the formation of the SDMD No. 1, additional benefit zones have been established as part of the conditions of property development and approved by the original property owner(s) and the proposed assessments are based upon the costs of maintenance, repair and servicing of the improvements that provide special benefit to properties within each benefit zone in the District. The annual levy includes all proposed expenditures, fund balances, revenues, and reserves; and is set aside in a Special Fund by the Town. The assessment to be levied within each benefit zone upon the parcels within it are proportionate to the special benefit they receive as set forth in the method of apportionment established at the time each benefit was established.

Payment of the assessment for each parcel will be made in the same manner and at the same time as payments are made for property taxes. All funds collected through the assessment must be placed in a special fund and can only be used for the purposes stated within this report.

As required by the Benefit Assessment Act of 1982, the Engineer's Report prepared for the formation of the District described the improvements to be maintained and serviced by the District which included:

1. Maintenance and operation of streets, roads and highways including but not limited to pavement rehabilitation, restriping, slurry sealing, signing, street sweeping, traffic control devices and other repairs needed to keep the streets in a safe condition and to preserve the street network;
2. Maintenance and operation of drainage and flood control facilities, including but not limited to floodways, channels, percolation ponds, storm drain systems including pipes and catch basins and appurtenant facilities.

This annual update provides an estimated budget for each benefit zone within the District for Fiscal Year 2026-27 and lists the proposed assessments to be levied upon each assessable lot or parcel within the District.

The Town Council may order amendments to the budget as presented herein or confirm the report as submitted. Following final approval of the report and confirmation of the assessments, the Town Council may order the levy and collection of the assessment for Fiscal Year 2026-27. Upon approval, the assessments will be submitted to the San Bernardino County Auditor-Controller's Office to be included on the Fiscal Year 2026-27 tax roll.

Description of Improvements and Services

The facilities, which are to be constructed within the SDMD No. 1, and those which may be subsequently constructed, will be operated, maintained, and serviced as generally described as follows:

ZONE 1 (TRACT 16957), improvements within this zone consist of streets, roads, and highways, public alleyways, and the storm drain system within Tract No. 16957. The District may maintain and operate these improvements including but not limited to pavement repair and rehabilitation, restriping, slurry sealing, street sweeping, signing, concrete repair, maintenance of storm drainpipes, catch basins and percolation ponds within the subdivision, personnel, electrical energy, utilities such as water, materials, contractual services and other items necessary for the satisfactory operation of the improvements which shall also include vandalism abatement.

ZONE 2 (TRACT 16857), improvements within this zone consist of streets, roads, and highways, public alleyways, and the storm drain system within Tract No. 16587. The District may maintain and operate these improvements including but not limited to pavement repair and rehabilitation, restriping, slurry sealing, street sweeping, signing, concrete repair, maintenance of storm drainpipes, catch basins and percolation ponds within the subdivision,

personnel, electrical energy, utilities such as water, materials, contractual services and other items necessary for the satisfactory operation of the improvements which shall also include vandalism abatement.

ZONE 3 (TRACT 17328), improvements within this zone consist of streets, roads, and highways, public alleyways, and the storm drain system within Tract No. 17328. The District may maintain and operate these improvements including but not limited to pavement repair and rehabilitation, restriping, slurry sealing, street sweeping, signing, concrete repair, maintenance of storm drainpipes, catch basins and percolation ponds within the subdivision, personnel, electrical energy, utilities such as water, materials, contractual services and other items necessary for the satisfactory operation of the improvements which shall also include vandalism abatement.

ZONE 5 (PM 17455), Improvements within this zone consist of streets, roads, and highways, public alleyways, and the storm drain system. The District may maintain and operate these improvements including but not limited to pavement repair and rehabilitation, restriping, slurry sealing, street sweeping, signing, concrete repair, maintenance of storm drainpipes, catch basins and percolation ponds within the subdivision, personnel, electrical energy, utilities such as water, materials, contractual services and other items necessary for the satisfactory operation of the improvements which shall also include vandalism abatement.

The plans and specifications for the improvements within each benefit zone are on file in the Office of the Town Engineer, Community Development/Public Works Department of the Town of Yucca Valley.

Cost Estimate

The 1982 Act provides that the total cost of maintenance and operation of the streets and drainage facilities can be recovered by the District including administration of the District, engineering fees, legal fees, printing, posting, and mailing of notices, and all other costs associated with the annual levy and collection of assessments can also be included.

The following operation, maintenance, and servicing costs for Fiscal Year 2026-27 are proposed to be included in the Street and Drainage Maintenance District No.1, including contributions to reserves. Zone 4 was dissolved for FY 2016-17 since the time to record the Tentative Tract Map including required extensions expired on March 7, 2016.

The 1982 Act requires that a special fund be set up for the revenues and expenditures of the District. Funds raised by the assessments shall be used only for the purpose as stated herein. Any balance remaining on July 1 must be carried over to the next fiscal year.

Table 2-1
Benefit Zone No. 1 Budget

Direct Costs	FY 2025-26	FY 2026-27
Maintenance	$0.00	$0.00
Street Sweeping	$0.00	$0.00
Vandalism Abatement	$0.00	$0.00
Storm Drain Maintenance	$0.00	$0.00
Rehabilitation Reserve	$0.00	$0.00
Slurry Seal Program	$0.00	$0.00
Total Direct Costs	**$0.00**	**$0.00**
Indirect Costs		
Town Personnel/Overhead	$267.14	$277.20
Administrative Consultant	$567.22	$584.23
County Administration Fees	$0.00	$0.00
Operating Reserve	$0.00	$0.00
Total Indirect Costs	**$834.36**	**$861.43**
Total Direct & Indirect Costs	**$834.36**	**$861.43**
Adjustments		
Operating Reserve Contribution	$0.00	$0.00
Capital Replacement Contribution	$0.00	$0.00
Total Adjustments	**$0.00**	**$0.00**
Total Assessment	**$834.36**	**$861.43**
Individual Assessment		
Total EDUs	34	34
Maximum Allowable Levy per EDU	$1,236.63	$1,276.74
Proposed Levy per EDU	**$24.54**	**$25.34**
Reserve Fund Balances		
Beginning Operating Reserve	$0.00	$0.00
Operating Reserve Collection/Contribution	$0.00	$0.00
Est. Ending Operating Reserve (1)	**$0.00**	**$0.00**
Beginning Capital Replacement Reserve	$98,002.72	$97,705.40
Capital Reserve Collection/Contribution	$0.00	$0.00
Est. Ending Capital Replacement Reserve (2)	**$98,002.72**	**$97,705.40**

(1) The Operating Reserve Fund may equal up to 50% of the estimated annual cost of providing services funded by the District and shall be used to pay the cost of services until the District receives funds from the assessment levy.

(2) The Capital Replacement Reserve fund will be used for capital improvement projects including the cost to replace and/or renovate larger, more expensive improvements within the benefit zone. These improvements have finite life expectancies and will need to be replaced at some point in the future. On an annual basis, any non-expended assessment monies, in excess of the Operating Reserve Contribution, will be transferred to the Capital Replacement Reserve fund until such time as there are sufficient monies to pay for these and/or other unforeseen improvement costs.

Table 2-2
Benefit Zone No. 2 Budget

Direct Costs	FY 2025-26	FY 2026-27
Maintenance	$0.00	$0.00
Street Sweeping	$0.00	$0.00
Vandalism Abatement	$0.00	$0.00
Storm Drain Maintenance	$0.00	$0.00
Rehabilitation Reserve	$0.00	$0.00
Slurry Seal Program	$0.00	$0.00
Total Direct Costs	**$0.00**	**$0.00**

Indirect Costs		
Town Personnel/Overhead	$167.73	$175.42
Administrative Consultant	$917.58	$945.10
County Administration Fees	$0.00	$0.00
Operating Reserve	$0.00	$0.00
Total Indirect Costs	**$1,085.31**	**$1,120.52**

Total Direct & Indirect Costs	**$1,085.31**	**$1,120.52**

Adjustments		
Operating Reserve Contribution	$0.00	$0.00
Capital Replacement Contribution	$0.00	$0.00
Total Adjustments	**$0.00**	**$0.00**

Total Assessment	**$1,085.31**	**$1,120.52**

Individual Assessment		
Total EDUs	55	55
Maximum Allowable Levy per EDU	$691.17	$713.59
Proposed Levy per EDU	**$19.73**	**$20.37**

Reserve Fund Balances		
Beginning Operating Reserve	$0.00	$0.00
Operating Reserve Collection/Contribution	$0.00	$0.00
Est. Ending Operating Reserve (1)	**$0.00**	**$0.00**

Beginning Capital Replacement Reserve	$150,753.30	$150,326.43
Capital Reserve Collection/Contribution	$0.00	$0.00
Est. Ending Capital Replacement Reserve (2)	**$150,753.30**	**$150,326.43**

(1) The Operating Reserve Fund may equal up to 50% of the estimated annual cost of providing services funded by the District and shall be used to pay the cost of services until the District receives funds from the assessment levy.

(2) The Capital Replacement Reserve fund will be used for capital improvement projects including the cost to replace and/or renovate larger, more expensive improvements within the benefit zone. These improvements have finite life expectancies and will need to be replaced at some point in the future. On an annual basis, any non-expended assessment monies, in excess of the Operating Reserve Contribution, will be transferred to the Capital Replacement Reserve fund until such time as there are sufficient monies to pay for these and/or other unforeseen improvement costs.

Table 2-3
Benefit Zone No. 3 Budget

Direct Costs	FY 2025-26	FY 2026-27
Maintenance	$0.00	$0.00
Street Sweeping	$0.00	$0.00
Vandalism Abatement	$0.00	$0.00
Storm Drain Maintenance	$0.00	$0.00
Rehabilitation Reserve	$0.00	$0.00
Slurry Seal Program	$0.00	$0.00
Total Direct Costs	**$0.00**	**$0.00**

Indirect Costs		
Town Personnel/Overhead	$41.71	$43.76
Administrative Consultant	$283.60	$292.10
County Administration Fees	$0.00	$0.00
Operating Reserve	$0.00	$0.00
Total Indirect Costs	**$325.31**	**$335.86**

Total Direct & Indirect Costs	**$325.31**	**$335.86**

Adjustments		
Operating Reserve Contribution	$0.00	$0.00
Capital Replacement Contribution	$0.00	$0.00
Total Adjustments	**$0.00**	**$0.00**

Total Assessment	**$325.31**	**$335.86**

Individual Assessment		
Total EDUs	17	17
Maximum Allowable Levy per EDU	$1,046.77	$1,080.72
Proposed Levy per EDU	**$19.14**	**$19.76**

Reserve Fund Balances		
Beginning Operating Reserve	$0.00	$0.00
Operating Reserve Collection/Contribution	$0.00	$0.00
Est. Ending Operating Reserve (1)	**$0.00**	**$0.00**

Beginning Capital Replacement Reserve	$15,223.17	$15,044.93
Capital Reserve Collection/Contribution	$0.00	$0.00
Est. Ending Capital Replacement Reserve (2)	**$15,223.17**	**$15,044.93**

(1) The Operating Reserve Fund may equal up to 50% of the estimated annual cost of providing services funded by the District and shall be used to pay the cost of services until the District receives funds from the assessment levy.

(2) The Capital Replacement Reserve fund will be used for capital improvement projects including the cost to replace and/or renovate larger, more expensive improvements within the benefit zone. These improvements have finite life expectancies and will need to be replaced at some point in the future. On an annual basis, any non-expended assessment monies, in excess of the Operating Reserve Contribution, will be transferred to the Capital Replacement Reserve fund until such time as there are sufficient monies to pay for these and/or other unforeseen improvement costs.

Table 2-4
Benefit Zone No. 5 Budget

Direct Costs	FY 2025-26	FY 2026-27
Maintenance	$0.00	$0.00
Street Sweeping	$0.00	$0.00
Vandalism Abatement	$0.00	$0.00
Storm Drain Maintenance	$0.00	$0.00
Rehabilitation Reserve	$0.00	$0.00
Slurry Seal Program	$0.00	$0.00
Total Direct Costs	**$0.00**	**$0.00**
Indirect Costs		
Town Personnel/Overhead	$347.76	$369.16
Administrative Consultant	$4,142.24	$4,266.50
County Administration Fees	$0.00	$0.00
Operating Reserve	$0.00	$0.00
Total Indirect Costs	**$4,490.00**	**$4,635.66**
Total Direct & Indirect Costs	**$4,490.00**	**$4,635.66**
Adjustments		
Operating Reserve Contribution	$0.00	$0.00
Capital Replacement Contribution	$0.00	$0.00
Total Adjustments	**$0.00**	**$0.00**
Total Assessment	**$4,490.00**	**$4,635.66**
Individual Assessment		
Total BUs	7,184	7,184
Maximum Allowable Levy per BU	$3.19	$3.29
Proposed Levy per BU	**$0.63**	**$0.65**
Reserve Fund Balances		
Beginning Operating Reserve	$0.00	$0.00
Operating Reserve Collection/Contribution	$0.00	$0.00
Est. Ending Operating Reserve (1)	**$0.00**	**$0.00**
Beginning Capital Replacement Reserve	$124,176.70	$127,290.13
Capital Reserve Collection/Contribution	$0.00	$0.00
Est. Ending Capital Replacement Reserve (2)	**$124,176.70**	**$127,290.13**

(1) The Operating Reserve Fund may equal up to 50% of the estimated annual cost of providing services funded by the District and shall be used to pay the cost of services until the District receives funds from the assessment levy.

(2) The Capital Replacement Reserve fund will be used for capital improvement projects including the cost to replace and/or renovate larger, more expensive improvements within the benefit zone. These improvements have finite life expectancies and will need to be replaced at some point in the future. On an annual basis, any non-expended assessment monies, in excess of the Operating Reserve Contribution, will be transferred to the Capital Replacement Reserve fund until such time as there are sufficient monies to pay for these and/or other unforeseen improvement costs.

As shown in the budget, Zone 2 and Zone 5 are collecting Capital Replacement Reserves, and will continue to do so over a five-year period, in order to fund the slurry seal of the following roads:

ZONE 2 (TRACT 16857):

Acoma Trail: Zuni Trail to Navajo Trail
Mountain View Trail: Acoma Trail to Cul-de-Sac
Borrego Trail: Mountain View to Nez Perce Trail
Nez Perce Trail: End to Church Street
Cibola Trail: Zuni Trail to Mountain View Trail
Borrego Court: Zuni Trail to Cul-de-Sac
Zuni Trail: Church Street to Cul-de-sac
Church Street: Zuni Trail to Navajo Trail

ZONE 5 (PM 17455)

Palisade Drive

Since the construction of the improvements in several of the benefit zones has not been completed, a reduced assessment is proposed to be levied in several of the benefit zones for Fiscal Year 2026-27. However, the Maximum Annual Assessment per EDU will be increased as established at the time of formation by the change in the Consumer Price Index for all Urban Consumers for the Los Angeles Area (December – December) to provide sufficient revenues for the maintenance of the improvements in future years. In January 2018, the United States Bureau of Labor Statistics, discontinued the Los Angeles - Riverside - Orange County Consumer Price Index and created a new Riverside - San Bernardino – Ontario Consumer Price Index. This new index is what was used to adjust the Maximum Assessments for Fiscal Year 2026-27. The Maximum Allowable Assessment per EDU by Benefit Zone for Fiscal Year 2026-27 shall be as shown below:

Table 2-5
Maximum Assessments

Fiscal Year	CPI Increase	Zone 1-Tract 16957 Maximum Assessment	Zone 2-Tract 16587 Maximum Assessment	Zone 3-PM 17328 Maximum Assessment	Zone 5-Tract 17455 Maximum Assessment
2005-06	Not Applicable	$695.000	Not Applicable	Not Applicable	Not Applicable
2006-07	4.46%	$725.976	Not Applicable	Not Applicable	Not Applicable
2007-08	3.29%	$749.831	$419.090	$634.710	$1.933
2008-09	4.17%	$781.067	$436.548	$661.150	$2.014
2009-10	0.11%	$781.946	$437.040	$661.895	$2.016
2010-11	1.83%	$796.270	$445.045	$674.019	$2.053
2011-12	1.34%	$806.937	$451.007	$683.049	$2.081
2012-13	2.17%	$824.483	$460.814	$697.901	$2.126
2013-14	1.93%	$840.416	$469.719	$711.388	$2.167
2014-15	1.14%	$850.029	$475.092	$719.525	$2.192
2015-16	0.73%	$856.199	$478.541	$724.748	$2.208
2016-17	2.03%	$873.582	$488.256	$739.461	$2.253
2017-18	1.97%	$890.786	$497.871	$754.024	$2.297
2018-19	3.61%	$922.940	$515.843	$781.242	$2.380
2019-20*	3.05%	$951.063	$531.561	$805.047	$2.452
2020-21	3.03%	$979.890	$547.673	$829.448	$2.527
2021-22	2.25%	$1,001.903	$559.976	$848.082	$2.583
2022-23	8.59%	$1,087.991	$608.092	$920.953	$2.805
2023-24	7.33%	$1,167.741	$652.665	$988.459	$3.011
2024-25	2.88%	$1,201.351	$671.450	$1,016.909	$3.098
2025-26	2.94%	$1,236.626	$691.166	$1,046.768	$3.189
2026-27	3.24%	$1,276.748	$713.590	$1,080.730	$3.292

*All prior years are based on December to December Los Angeles-Riverside-Orange County CPI, Fiscal Year 2019-20 and beyond are based on the January to January Riverside-San Bernardino-Ontario CPI.

The Town shall have no obligation to commit funds in excess of the assessment revenues collected for the maintenance of the improvements within each benefit zone and the level of maintenance provided shall be adjusted to match the funds available. In addition, funds collected may be used to reimburse the Town for any funds advanced, including funds advanced for district administration.

The funds in the Capital Replacement Reserve for each Benefit Zone will be set aside annually and shall only be used for the replacement or rehabilitation of the improvements within that Benefit Zone unless the Town determines that there is a surplus based upon expected future replacement costs. If it is determined that a surplus exists, the excess funds may be used for annual operations or assessments may be reduced.

Funds raised by the assessments shall be used only for the purpose as stated herein. Any balance remaining on July 1 must be carried over to the next fiscal year unless the funds are being accumulated for future capital improvements and operating reserves. The District may accumulate an operating reserve which shall not exceed approximately fifty percent (50%) of the annual estimated costs of maintenance and servicing.

2. Cost Estimate

The 1982 Act requires that a special fund be set up for the revenues and expenditures of the District. Funds raised by the assessments shall be used only for the purpose as stated herein. Any balance remaining on July 1 must be carried over to the next fiscal year.

Proposition 218 Compliance

On November 5, 1996, California voters approved Proposition 218, entitled "Right to Vote on Taxes Act," which added Article XIIID to the California Constitution. While its title refers only to taxes, Proposition 218 establishes new procedural requirements for the formation and administration of assessment districts. Proposition 218 also requires that with certain specified exceptions, which are described below, all existing assessment districts must be ratified by the property owners within the District using the new procedures.

Some of these exceptions include:

1. Any assessments imposed exclusively to finance the capital cost or maintenance and operation expenses for streets.
2. Any assessments levied pursuant to a petition signed by the persons owning all of the parcels subject to the assessment at the time the assessment was initially imposed.

However, even if assessments are initially exempt from Proposition 218, if the assessments are increased in the future, the Town will need to comply with the provisions of Proposition 218 for that portion of the increased assessment formula (e.g., CPI increase).

Proposition 218 does not define the term "streets," however, based on the opinions of the public agency officials, attorneys, assessment engineers, and Senate Bill 919, it has been determined that streets include all public improvements located within the street rights-of-way. This would include median and parkway landscaping, traffic signals, safety lighting, and street lighting.

Proposition 218 defines "assessment" as "any levy or charge upon real property by an agency for a special benefit conferred upon the real property", California Constitution, Article XIII D, §2(b). A special assessment, sometimes called a "benefit assessment," is a charge generally levied upon parcels of real property to pay for benefits the parcels receive from local improvements. Special assessments are levied according to statutory authority granted by the Legislature or, in some instances, local charters. Distinguishing among taxes, fees, and assessments can be difficult and often depends on the context in which the distinction is made. For example, taxes, assessments, and property-related fees all may be imposed on property. The key feature that distinguishes an assessment from a tax, fee, or charge is the existence of a special benefit to real property. Without identifying a special benefit, there can be no assessment.

Distinguishing General and Special Benefit

Proposition 218 added a set of procedures and requirements, which a local government must follow to levy an assessment. In addition to notice, hearing, and assessment ballot proceedings, Proposition 218 provides that "only special benefits are assessable" and requires a local government to "separate the general benefits from the special benefits conferred on a parcel."

By its nature, most public improvements financed through an assessment district contain an element of public benefit. The test is: does there exist, with relation to the improvement, a special benefit to the property assessed? The law requires that portion of the cost of the improvement, which benefits the public generally to be separated from that portion of the cost of the improvement, which specially benefits assessed properties. Proposition 218 provides the following definition of "special benefit":

> "Special benefit" means a particular and distinct benefit over and above general benefits conferred on real property located in the district or to the public at large. General enhancement of property value does not constitute "special benefit".

The actual assessment and the amount of the assessment for the Fiscal Year 2026-27 apportioned to each parcel as shown on the latest equalized roll at the County Assessor's office are listed in Appendix A of this Report. The

description of each lot or parcel is part of the records of the County Assessor of the County of Riverside, and such records are, by reference, made part of this Report.

Method of Apportionment

Chapter 6.4, Division 2, Title 5, of the Government Code, the Benefit Assessment Act of 1982, permits the establishment of assessment districts by Cities for the purpose of financing the maintenance and operation of certain public improvements including streets and drainage facilities.

Section 54711 of the Benefit Assessment Act of 1982 requires that maintenance assessments be levied according to benefit rather than according to assessed value. This Section states:

(a) No benefit assessment shall be levied pursuant to this chapter unless it meets all of the following requirements:

(1) The amount of the assessment imposed on any parcel of property shall be related to the benefit to the parcel which will be derived from the provision of the service. Except as provided in subdivision (d) or (e) of Section 54715, in the case of a benefit assessment for flood control services, the benefit must be determined on the basis of the proportionate stormwater runoff from each parcel. In the case of an assessment for the maintenance of streets, roads, or highways, the benefit shall be in proportion to the estimated traffic volume to be generated by each parcel assessed, or by any other reasonable basis as determined by the legislative body.

(2) The annual aggregate amount of the assessment shall not exceed the estimated annual cost of providing the service.

(3) The revenue derived from the assessment shall not be used to pay the cost of any service other than the service for which the assessment was levied.

(b) This section does not limit or prohibit the levy or collection of any other fee, charge, or tax for the provision of services, except that a maintenance district formed pursuant to Chapter 7 (commencing with Section 1550) of Division 2 of the Streets and Highways Code shall impose an assessment pursuant to this chapter only as an alternative to imposing a property tax for the provision of street lighting services.

Excepted from the assessment would be the areas of all public streets, public avenues, public lanes, public roads, public drives, public courts, public alleys, all easements and rights-of-ways, all public parks, greenbelts and parkways, public school property and all other publicly owned property.

The costs for the operation, maintenance and servicing of the improvements maintained for each zone are apportioned in accordance with the methodology which was established by the Town Council upon formation of the District and are shown below:

Method of Assessment – Zones 1- 3

Benefit Zones 1-3 were established to provide a funding source for the maintenance and servicing of streets, roads, highways, and storm drain facilities within the boundaries of each Benefit Zone which consist of single-family residential parcels. The services within each of these Benefit Zones consist of the maintenance of public roads which provide access and drainage to those parcels of land within each Benefit Zone.

Parcels benefiting from the street and storm drainage maintenance within each of these Benefit Zones have been determined to be predominantly of the same land use type, specifically, single-family detached home sites. Therefore, each home within each Benefit Zone receives the same benefit from the maintenance of the streets and drainage improvements and shall be treated equally in determining the method of spreading assessments.

The assessment costs for the operation, maintenance and servicing of the improvements are apportioned in accordance with the methodology as established by the Town Council upon formation of the District and the establishment of each benefit zone. It was determined at that time that the most equitable method for spreading the estimated benefit received by each parcel should be based on the Equivalent Dwelling Unit (EDU) method. Each residential parcel will be assessed on the basis of one EDU per parcel. The formula for each of the Benefit Zones 1-3 is as follows:

Assessable budget ÷ total EDUs = rate per EDU

Table 3-1
Method of Spread Benefit Zones 1-3

Benefit Zone	Land Use	Parcels	Dwelling Units	EDU Factor	Total EDUs	Rate/EDU	Total Assessment
1	Residential	34	34	1.00/DU	34	$25.34	$861.43
2	Residential	55	55	1.00/DU	55	$20.37	$1,120.52
3	Residential	17	17	1.00/DU	17	$19.76	$335.86

Method of Assessment – Zones 5

Benefit Zone 5 was established to provide a funding source for the maintenance and servicing of streets, roads, highways, and storm drain facilities within the boundaries of Benefit Zone 5. As a condition of development, the developer was required to construct Palisades Drive from the boundary of Parcel Map 17455 to Avalon Street. Palisades Drive is the primary access to the area within Parcel Map 17455. Parcel No. 0601-201-37-0000 located adjacent to Parcel Map 17455 takes primary access from Avalon Street, and therefore only receives an incidental benefit from the improvements to be maintained by the District.

The assessment costs for the operation; maintenance and servicing of the improvements are apportioned on the basis of the trips estimated to be generated by each parcel in accordance with the methodology as established by the Town Council upon formation of the Benefit Zone. The parcels will be assessed on the basis of one Benefit Unit (BU) per trip generated. Trip generation rates were based upon land use and the trip generation rates shown in the AGR Traffic Study prepared at the time of development approval. The formula is as follows:

Assessable budget ÷ total BUs = rate per BU

Table 3-2
Method of Spread Benefit Zone 5

Benefit Zone	Land Use	Building Square Foot	Average Daily Trips	Total BUs	Rate/BU	Total Assessment
5	Parcel 1 - Home Depot	139,656	4,162	4,162	$0.65	$4,635.66
	Parcel 2 – Specialty Retail	27,110	1,202	1,202	$0.65	
	Parcel 3 – Specialty Retail	7,500	332	332	$0.65	
	Parcel 4 – Fast Food	3,000	1,488	1,488	$0.65	

4. Assessment Roll

A list of names and addresses of the owners of all parcels within the Street and Drainage Maintenance District shown on the last equalized Property Tax Roll of the Assessor of the County of San Bernardino, which by reference is hereby made a part of this report. This list is keyed to the Assessor's Parcel Numbers as shown on the Assessment Roll in Appendix A.

APPENDIX A

Assessment Roll

CC038SP005 - SDMD No. 1 BZ No. 1

APN	Levy Amount	APN	Levy Amount
0585621010000	$25.33		
0585621020000	$25.33		
0585621030000	$25.33		
0585621040000	$25.33		
0585621050000	$25.33		
0585621060000	$25.33		
0585621070000	$25.33		
0585621080000	$25.33		
0585621090000	$25.33		
0585621100000	$25.33		
0585621110000	$25.33		
0585621120000	$25.33		
0585621130000	$25.33		
0585621140000	$25.33		
0585621150000	$25.33		
0585621160000	$25.33		
0585621170000	$25.33		
0585621180000	$25.33		
0585621190000	$25.33		
0585621200000	$25.33		
0585621210000	$25.33		
0585621220000	$25.33		
0585621230000	$25.33		
0585621240000	$25.33		
0585621250000	$25.33		
0585621260000	$25.33		
0585621270000	$25.33		
0585621280000	$25.33		
0585621290000	$25.33		
0585621300000	$25.33		
0585621310000	$25.33		
0585621320000	$25.33		
0585621330000	$25.33		
0585621340000	$25.33		
34	**$861.22**		

CC038SP010 - SDMD No. 1 BZ No. 2

APN	Levy Amount
0587441010000	$20.37
0587441020000	$20.37
0587441030000	$20.37
0587441040000	$20.37
0587441050000	$20.37
0587441060000	$20.37
0587441070000	$20.37
0587441080000	$20.37
0587441090000	$20.37
0587441100000	$20.37
0587441110000	$20.37
0587441120000	$20.37
0587441130000	$20.37
0587441140000	$20.37
0587441150000	$20.37
0587441160000	$20.37
0587441170000	$20.37
0587441180000	$20.37
0587441190000	$20.37
0587441200000	$20.37
0587441210000	$20.37
0587441220000	$20.37
0587441230000	$20.37
0587441240000	$20.37
0587441250000	$20.37
0587441260000	$20.37
0587441270000	$20.37
0587441280000	$20.37
0587441290000	$20.37
0587441300000	$20.37
0587451040000	$20.37
0587451050000	$20.37
0587451060000	$20.37
0587451070000	$20.37
0587451080000	$20.37
0587451090000	$20.37
0587451100000	$20.37
0587451110000	$20.37
0587451120000	$20.37
0587451130000	$20.37
0587451140000	$20.37
0587451150000	$20.37
0587451160000	$20.37
0587451170000	$20.37
0587451180000	$20.37
0587451190000	$20.37
0587451200000	$20.37
0587451210000	$20.37
0587451220000	$20.37
0587451230000	$20.37
0587451240000	$20.37
0587451250000	$20.37
0587451260000	$20.37
0587451270000	$20.37
0587451280000	$20.37
55	**$1,120.35**

CC038SP007 - SDMD No. 1 BZ No. 3

APN	Levy Amount	APN	Levy Amount
0588311100000	$19.75		
0588311110000	$19.75		
0588311120000	$19.75		
0588311130000	$19.75		
0588311140000	$19.75		
0588311150000	$19.75		
0588311160000	$19.75		
0588311170000	$19.75		
0588311180000	$19.75		
0588311190000	$19.75		
0588311200000	$19.75		
0588311210000	$19.75		
0588311220000	$19.75		
0588311230000	$19.75		
0588311240000	$19.75		
0588311250000	$19.75		
0588311260000	$19.75		
17	**$335.75**		

TOWN OF YUCCA VALLEY **STREET AND DRAINAGE MAINTENANCE DISTRICT NO. 1**

CC038SP009 - SDMD No. 1 BZ No. 5

APN	Levy Amount	APN	Levy Amount
0601201450000	$2,684.49		
0601201490000	$214.14		
0601201500000	$775.29		
0601201550000	$741.75		
0601201560000	$218.01		
5	**$4,633.68**		

APN	Levy Amount	APN	Levy Amount

Parcel Count	Levy Amount
111	$6,951.00

3788 McCray St.
Riverside, CA 92506
951.200.8600
www.webbmfinance.com

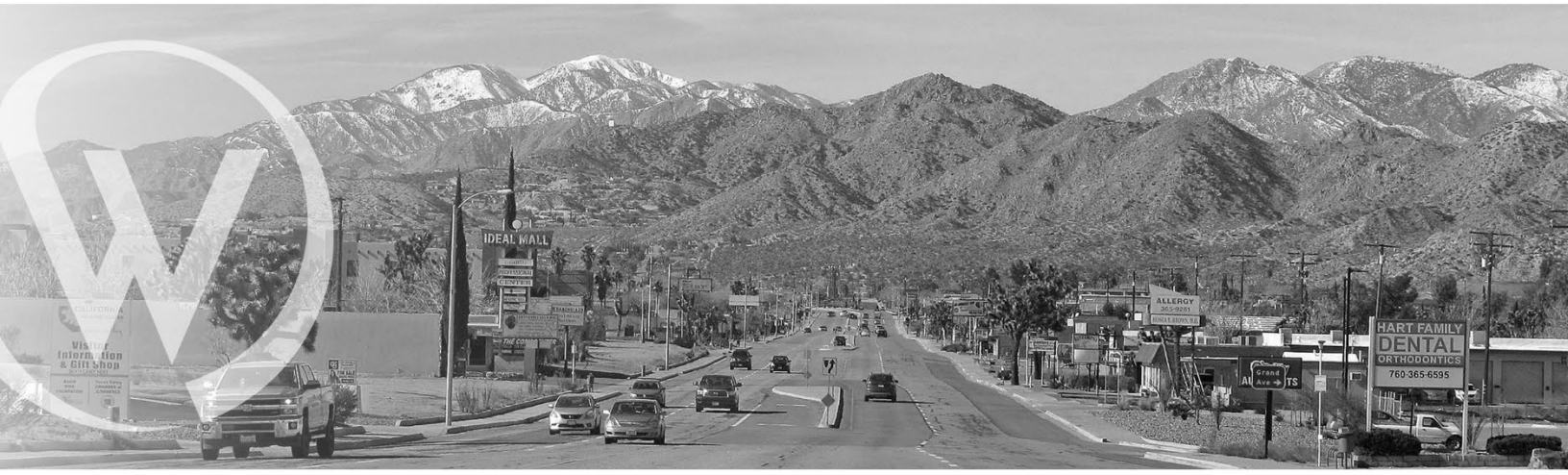
Engineer's Report

Fiscal Year 2026-27

Town of Yucca Valley
Landscape and Lighting Maintenance District No. 1
Benefit Zones 1-3

Prepared For

April 2026



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AGENCY: TOWN OF YUCCA VALLEY

PROJECT: LANDSCAPE AND LIGHTING MAINTENANCE DISTRICT NO. 1, BENEFIT ZONES 1-3

TO: TOWN COUNCIL
TOWN OF YUCCA VALLEY
STATE OF CALIFORNIA

Report Pursuant to "Landscaping and Lighting Act of 1972"

Pursuant to direction from the Town Council (the "Town Council") of the Town of Yucca Valley (the "Town"), State of California, submitted herewith is the Engineer's Report for Landscaping and Lighting Maintenance District No. 1 (the "Report"), consisting of the following parts, pursuant to the provisions of Division 15, Part 2 of the Streets and Highways Code of the State of California, being the "Landscape and Lighting Act of 1972" (the "Act"), as amended, commencing with Section 22500, and which is in accordance with Resolution No. 26-07 adopted by the Town of Yucca Valley Town Council, San Bernardino County, California ordering the preparation of the Report for Landscaping and Lighting Maintenance District No. 1 ("LMD No. 1"). This Report is applicable for the ensuing 12-month period, being the Fiscal Year commencing July 1, 2026, to June 30, 2027.

SECTION 1 **PLANS AND SPECIFICATION** of the improvements to be maintained and/or improved for the Fiscal Year. The plans and specifications show and describe the existing improvements and are sufficient in showing and describing the general nature, location, and extent of the improvements.

SECTION 2

A **COST ESTIMATE** of the improvements to be maintained and/or improved for the mentioned Fiscal Year.

SECTION 3

The **METHOD OF APPORTIONMENT** showing the proportionate amount of the assessment to be charged in proportion to the benefits to be received by each lot or parcel within the exterior boundaries as shown in Appendix B.

SECTION 4

The **PROPOSED ASSESSMENTS** for each Benefit Zone within LMD No. 1.

i. Engineer's Statement

I, Matthew E. Webb, a Professional Civil Engineer (employed at Albert A. Webb Associates and retained through an agreement between Webb Municipal Finance, LLC and my employer), acting on behalf of the Town of Yucca Valley, pursuant to the Act, do hereby assess and apportion the total amount of the costs and expenses upon the parcels of land within Landscape and Lighting Maintenance District No. 1 liable therefore and benefited thereby, in proportion to the estimated benefits that each parcel receives, respectively, from said maintenance, works of improvement, and appurtenances.

Executed this _____ day of _____ 2026.

ALBERT A. WEBB ASSOCIATES

_____

MATTHEW E. WEBB
PROFESSIONAL CIVIL ENGINEER NO. 37385
ENGINEER OF WORK
ON BEHALF OF THE TOWN OF YUCCA VALLEY
STATE OF CALIFORNIA

Final approval, confirmation and levy of the annual assessment and all matters in the Engineer's Report were made on the ____ day of _____ 2026, by adoption of Resolution No. _____ by Town Council.

_____

TOWN CLERK
TOWN OF YUCCA VALLEY
STATE OF CALIFORNIA

A copy of the Assessment Roll and Engineer's Report was filed in the Town Clerk's Office on the _____ day of _____ 2026.

_____

TOWN CLERK
TOWN OF YUCCA VALLEY
STATE OF CALIFORNIA

WHEREAS, on May 5, 2026, the Town Council, under the Act, adopted its Resolution of Intention for the Annual Levy of Assessments and Ordering the Preparation of an Engineer's Report for LMD No. 1;

Whereas, the Resolution of Intention directed Webb Municipal Finance, LLC to prepare and file a report presenting plans and specifications describing the general nature, location, and extent of the improvements to be maintained, an estimate of the costs of the maintenance, operations, and servicing of the improvements for LMD No. 1 for the referenced Fiscal Year, a diagram for LMD No. 1 showing the area and properties to be assessed, and an assessment of the estimated costs of the maintenance, operations, and servicing the improvements, assessing the net amount upon all assessable lots and/or parcels within LMD No. 1 in proportion to the special benefit received;

NOW THEREFORE, the following assessment is made to cover the portion of the estimated cost of maintenance, operation, and servicing of said improvements to be paid by the assessable real property within LMD No. 1 in proportion to the special benefit received:

Table i-1
Summary of Assessments

Benefit Zone	Maintenance Costs	Total Assessment*	Assessable Parcels
Zone 1 - Tract 16957	$1,730.82	$1,730.60	34
Zone 2 - Tract 16587	$2,680.26	$2,680.15	55
Zone 3 - Tract 17328	$832.70	$832.66	17

*Variance due to rounding

Introduction

To ensure a flow of funds for the maintenance, repair, and servicing of specified improvements within Tract 16957; the Town Council adopted Resolution No. 05-60 on October 27, 2005, to establish the District in accordance with the provisions of Part 2 of Division 15 of the California Streets and Highways Code, Sections 22500 through 22679, and the provisions of Article XIIID of the State Constitution (Proposition 218).

The additional Zones were annexed to the District as part of the conditions of property development within each zone and approved by the original property owner(s). The proposed assessments are based upon the costs of maintenance, repair and servicing of the improvements that provide special benefit to properties within the District. The annual levies include all proposed expenditures, fund balances, revenues, and reserves, and are set aside in a Special Fund by the Town. The assessment to be levied upon the parcels within each Benefit Zone are proportionate to the special benefit they receive as set forth in the method of apportionment established at the time the Benefit Zone was formed.

Payment of the assessment for each parcel will be made in the same manner and at the same time as payments are made for property taxes. All funds collected through the assessment must be placed in a special fund and can only be used for the purposes stated within this report.

As required by the Landscaping and Lighting Act of 1972, this Engineer's Report describes the improvements to be maintained by the District, provides an estimated budget for the District, sets the Maximum Allowable Assessment which may be levied upon each parcel and lists the proposed assessments to be levied upon each assessable lot or parcel within the District for Fiscal Year 2026-27.

The Town will hold a Public Hearing on June 2, 2026, to provide an opportunity for any interested person to be heard. Following consideration of public comments and review of this report, the Town Council may order amendments to the Report or confirm the report as submitted. Following final approval of the report and confirmation of the assessments, the Town Council may order the levy and collection of the assessment for Fiscal Year 2026-27. Upon approval, the assessments will be submitted to the San Bernardino County Auditor-Controller's Office to be included on the Fiscal Year 2026-27 tax roll.

Description of Improvements and Services

The facilities, which will be constructed, maintained, repaired, and serviced in each Benefit Zone within Landscaping and Lighting Maintenance District No. 1 and which provide special benefits to parcels and properties within each Benefit Zone, may include the following:

- Regular maintenance, repair, and replacement of all facilities within the public rights-of-way or easements which shall include, but not be limited to, the landscaping, irrigation system, signage, perimeter wall, retaining walls, pedestrian path, and erosion control plantings within or adjacent to the detention basins and drainage swale.
- Operation, maintenance, repairs, replacement of and power for the street lighting.
- Regular maintenance, repair and replacement of the landscape parkway strip and street trees.
- Regular maintenance, repair, and replacement of landscaping within public rights-of-way or easements, and perimeter walls, including graffiti removal.
- Regular maintenance, repair, and replacement of pedestrian pathways, within the public rights-of-way or easements.
- Administrative services to operate the District.

Services include, but are not limited to personnel; electrical energy; utilities such as water; materials; contractual services; grading; clearing; removal of debris; installation or construction of curbs, gutters, walls, sidewalks, paving, irrigation, drainage, hardscapes, trees, furnishings such as pots, bollards, tree grates, and appurtenant

facilities as required to provide an aesthetically pleasing environment throughout the District; and other items necessary for the maintenance or servicing or both including the facilities described below.

Maintenance means the furnishing of services and materials for the ordinary and usual operations, maintenance and servicing of the landscaping, public park facilities and appurtenant facilities, including repair, removal or replacement of all or part of any of the landscaping, public park or appurtenant facilities; providing for the life, growth, health and beauty of the landscaping, including cultivation, irrigation, trimming, spraying, fertilizing and treating for disease or injury; and the removal of trimmings, rubbish, debris and other solid waste. Servicing means the furnishing of water for the irrigation of the landscaping, and recreational facilities or appurtenant facilities.

Plans and specifications for the improvements within each Benefit Zone shall be as approved by the Town of Yucca Valley and upon approval shall be placed on file in the Office of the Town Engineer, Community Development/Public Works Department, Town of Yucca Valley. Town staff will determine the frequency and specific maintenance activities required to maintain these improvements.

Assessment Diagrams

The boundaries of each Benefit Zone within Landscape and Lighting Maintenance District No. 1 are on file in the Office of the Town Clerk and are incorporated in this Report by reference.

A detailed description of the lines and dimensions of each lot or parcel within the assessment District are those lines and dimensions shown on the maps of the Assessor of the County of San Bernardino for Fiscal Year 2026-27.

Cost Estimate

The 1972 Act provides that the total cost of installation, construction, operation, maintenance, and servicing of landscaping and appurtenant facilities can be recovered by the District. Maintenance can include the repair and replacement of existing facilities. Servicing can include electrical and associated costs from a public utility. Incidental expenses, including administration of the District, engineering fees, legal fees, printing, posting, and mailing of notices, and all other costs associated with the annual collection process can also be included.

The projected costs for the maintenance, repair, and servicing of the improvements within each Benefit Zone including contributions to reserves for Fiscal Year 2026-27 are summarized on the following tables.

Table 2-1
Benefit Zones 1 Budget

Direct Costs	FY 2025-26	FY 2026-27
Electricity for Street Lights	$0.00	$0.00
Acoma Trail Parkway Maintenance	$0.00	$0.00
Yucca Trail Parkway Maintenance	$0.00	$0.00
Irrigation Water	$0.00	$0.00
Landscape Maintenance	$0.00	$0.00
Retention Basin Landscape & Irrigation	$0.00	$0.00
Capital Replacement Reserve Collection	$0.00	$0.00
Total Direct Costs	**$0.00**	**$0.00**
Indirect Costs		
Town Personnel/Overhead	$231.95	$243.00
Administrative Consultant	$1,444.48	$1,487.82
County Administration Fees	$0.00	$0.00
Operating Reserve Collection	$0.00	$0.00
Total Indirect Costs	**$1,676.43**	**$1,730.82**
Total Direct & Indirect Costs	**$1,676.43**	**$1,730.82**
Adjustments		
Operating Reserve Contribution	$0.00	$0.00
Capital Replacement Contribution	$0.00	$0.00
Total Adjustments	**$0.00**	**$0.00**
Total Assessment [1]	**$1,676.43**	**$1,730.82**
Individual Assessment		
Total EDUs	34	34
Maximum Allowable Levy per EDU	$304.26	$314.13
Proposed Levy per EDU	**$49.31**	**$50.91**
Reserve Fund Balances		
Beginning Operating Reserve	$0.00	$0.00
Operating Reserve Collection/Contribution	$0.00	$0.00
Est. Ending Operating Reserve [2]	**$0.00**	**$0.00**
Beginning Capital Replacement Reserve	$30,387.57	$30,730.99
Capital Reserve Collection/Contribution	$0.00	$0.00
Est. Ending Capital Replacement Reserve [3]	**$30,387.57**	**$30,730.99**

[1] Slight variance due to rounding.

[2] The Operating Reserve Fund may equal up to 50% of the estimated annual cost of providing services funded by the District and shall be used to pay the cost of services until the District receives funds from the assessment levy.

[3] The Capital Replacement Reserve fund will be used for capital improvement projects including the cost to replace and/or renovate larger, more expensive improvements within the benefit zone. These improvements have finite life expectancies and will need to be replaced at some point in the future. On an annual basis, any non-expended assessment monies, in excess of the Operating Reserve Contribution, will be transferred to the Capital Replacement Reserve fund until such time as there are sufficient monies to pay for these and/or other unforeseen improvement costs.

Table 2-2

Benefit Zones 2 Budget

Direct Costs	FY 2025-26	FY 2026-27
Electricity for Street Lights	$0.00	$0.00
Acoma Trail Parkway Maintenance	$0.00	$0.00
Yucca Trail Parkway Maintenance	$0.00	$0.00
Irrigation Water	$0.00	$0.00
Landscape Maintenance	$0.00	$0.00
Retention Basin Landscape & Irrigation	$0.00	$0.00
Capital Replacement Reserve Collection	$0.00	$0.00
Total Direct Costs	**$0.00**	**$0.00**

Indirect Costs		
Town Personnel/Overhead	$259.40	$273.53
Administrative Consultant	$2,336.63	$2,406.73
County Administration Fees	$0.00	$0.00
Operating Reserve Collection	$0.00	$0.00
Total Indirect Costs	**$2,596.03**	**$2,680.26**

Total Direct & Indirect Costs	**$2,596.03**	**$2,680.26**

Adjustments		
Operating Reserve Contribution	$0.00	$0.00
Capital Replacement Contribution	$0.00	$0.00
Total Adjustments	**$0.00**	**$0.00**

Total Assessment [1]	**$2,596.03**	**$2,680.26**

Individual Assessment		
Total EDUs	55	55
Maximum Allowable Levy per EDU	$345.59	$356.80
Proposed Levy per EDU	**$47.20**	**$48.73**

Reserve Fund Balances		
Beginning Operating Reserve	$0.00	$0.00
Operating Reserve Collection/Contribution	$0.00	$0.00
Est. Ending Operating Reserve [2]	**$0.00**	**$0.00**

Beginning Capital Replacement Reserve	$59,799.66	$59,705.39
Capital Reserve Collection/Contribution	$0.00	$0.00
Est. Ending Capital Replacement Reserve [3]	**$59,799.66**	**$59,705.39**

[1] Slight variance due to rounding.
[2] The Operating Reserve Fund may equal up to 50% of the estimated annual cost of providing services funded by the District and shall be used to pay the cost of services until the District receives funds from the assessment levy.

[3] The Capital Replacement Reserve fund will be used for capital improvement projects including the cost to replace and/or renovate larger, more expensive improvements within the benefit zone. These improvements have finite life expectancies and will need to be replaced at some point in the future. On an annual basis, any non-expended assessment monies, in excess of the Operating Reserve Contribution, will be transferred to the Capital Replacement Reserve fund until such time as there are sufficient monies to pay for these and/or other unforeseen improvement costs.

Table 2-3
Benefit Zones 3 Budget

Direct Costs	FY 2025-26	FY 2026-27
Electricity for Street Lights	$0.00	$0.00
Acoma Trail Parkway Maintenance	$0.00	$0.00
Yucca Trail Parkway Maintenance	$0.00	$0.00
Irrigation Water	$0.00	$0.00
Landscape Maintenance	$0.00	$0.00
Retention Basin Landscape & Irrigation	$0.00	$0.00
Capital Replacement Reserve Collection	$0.00	$0.00
Total Direct Costs	**$0.00**	**$0.00**
Indirect Costs		
Town Personnel/Overhead	$84.30	$88.80
Administrative Consultant	$722.23	$743.90
County Administration Fees	$0.00	$0.00
Operating Reserve Collection	$0.00	$0.00
Total Indirect Costs	**$806.53**	**$832.70**
Total Direct & Indirect Costs	**$806.53**	**$832.70**
Adjustments		
Operating Reserve Contribution	$0.00	$0.00
Capital Replacement Contribution	$0.00	$0.00
Total Adjustments	**$0.00**	**$0.00**
Total Assessment [1]	**$806.53**	**$832.70**
Individual Assessment		
Total EDUs	17	17
Maximum Allowable Levy per EDU	$598.08	$617.48
Proposed Levy per EDU	**$47.44**	**$48.98**
Reserve Fund Balances		
Beginning Operating Reserve	$0.00	$0.00
Operating Reserve Collection/Contribution	$0.00	$0.00
Est. Ending Operating Reserve [2]	**$0.00**	**$0.00**
Beginning Capital Replacement Reserve	$10,506.73	$9,969.30
Capital Reserve Collection/Contribution	$0.00	$0.00
Est. Ending Capital Replacement Reserve [3]	**$10,506.73**	**$9,969.30**

[1] Slight variance due to rounding.

[2] The Operating Reserve Fund may equal up to 50% of the estimated annual cost of providing services funded by the District and shall be used to pay the cost of services until the District receives funds from the assessment levy.

[3] The Capital Replacement Reserve fund will be used for capital improvement projects including the cost to replace and/or renovate larger, more expensive improvements within the benefit zone. These improvements have finite life expectancies and will need to be replaced at some point in the future. On an annual basis, any non-expended assessment monies, in excess of the Operating Reserve Contribution, will be transferred to the Capital Replacement Reserve fund until such time as there are sufficient monies to pay for these and/or other unforeseen improvement costs.

Since the construction of the improvements in Benefit Zones 1 and 3 have not been completed, a reduced assessment is proposed to be levied for Fiscal Year 2026-27. However, as established at the time of District Formation, the Maximum Allowable Annual Assessment per EDU which may be levied in future years will be increased by the Consumer Price Index for all Urban Consumers for the Los Angeles Area (December – December) to provide sufficient revenues for the maintenance of the improvements in future years. In January 2018, the United States Bureau of Labor Statistics, discontinued the Los Angeles - Riverside - Orange County Consumer Price Index and created a new Riverside - San Bernardino – Ontario Consumer Price Index. This new index is what was used to adjust the Maximum Assessments for Fiscal Year 2026-27. The Maximum Allowable Annual Assessment per EDU for Fiscal Year 2026-27 shall be as shown below:

Table 2-4
Maximum Assessments

Fiscal Year	CPI Increase	Zone 1-Tract 16957 Maximum Assessment	Zone 2-Tract 16587 Maximum Assessment	Zone 3-Tract 17328 Maximum Assessment
2005-06	Not Applicable	$171.000	Not Applicable	Not Applicable
2006-07	4.46%	$178.621	Not Applicable	Not Applicable
2007-08	3.29%	$184.491	$209.550	$362.650
2008-09	4.17%	$192.176	$218.279	$377.757
2009-10	0.11%	$192.393	$218.525	$378.182
2010-11	1.83%	$195.917	$222.528	$385.110
2011-12	1.34%	$198.541	$225.509	$390.269
2012-13	2.17%	$202.858	$230.412	$398.755
2013-14	1.93%	$206.779	$234.865	$406.461
2014-15	1.14%	$209.144	$237.552	$411.110
2015-16	0.73%	$210.662	$239.276	$414.094
2016-17	2.03%	$214.939	$244.134	$422.501
2017-18	1.97%	$219.172	$248.942	$430.822
2018-19	3.61%	$227.083	$257.928	$446.373
2019-20*	3.05%	$234.003	$265.787	$459.974
2020-21	3.03%	$241.095	$273.843	$473.916
2021-22	2.25%	$246.511	$279.995	$484.563
2022-23	8.59%	$267.693	$304.053	$526.199
2023-24	7.33%	$287.315	$326.340	$564.769
2024-25	2.88%	$295.584	$335.733	$581.024
2025-26	2.94%	$304.263	$345.591	$598.085
2026-27	3.24%	$314.135	$356.804	$617.489

*All prior years are based on December to December Los Angeles-Riverside-Orange County CPI, Fiscal Year 2019-20 and on are based on the January to January Riverside-San Bernardino-Ontario CPI

The Town shall have no obligation to commit funds in excess of the assessment revenues collected for the maintenance of the improvements and the level of maintenance provided shall be adjusted to match the funds available.

The funds in the Capital Replacement Reserve will be used for the replacement or rehabilitation of landscaping, irrigation systems, signage, perimeter walls, retaining walls, streetlights, pathways, or other improvements

maintained by the District. The funds will be set aside annually and shall only be used for the replacement or rehabilitation of the improvements unless the Town determines that there is a surplus based upon expected future replacement costs.

The 1972 Act requires that a special fund be set up for the revenues and expenditures of the District. Funds raised by the assessments shall be used only for the purpose as stated herein. Any balance remaining on July 1 must be carried over to the next fiscal year unless the funds are being accumulated for future capital improvements and operating reserves. The District may accumulate an operating reserve which shall not exceed approximately fifty percent (50%) of the annual estimated costs of maintenance and servicing.

Proposition 218 Compliance

On November 5, 1996, California voters approved Proposition 218, entitled "Right to Vote on Taxes Act," which added Article XIIID to the California Constitution. While its title refers only to taxes, Proposition 218 establishes new procedural requirements for the formation and administration of assessment districts. Proposition 218 also requires that with certain specified exceptions, which are described below, all existing assessment districts must be ratified by the property owners within the District using the new procedures.

Some of these exceptions include:

1. Any assessments imposed exclusively to finance the capital cost or maintenance and operation expenses for streets.
2. Any assessments levied pursuant to a petition signed by the persons owning all of the parcels subject to the assessment at the time the assessment was initially imposed.

However, even if assessments are initially exempt from Proposition 218, if the assessments are increased in the future, the Town will need to comply with the provisions of Proposition 218 for that portion of the increased assessment formula (e.g., CPI increase).

Proposition 218 does not define the term "streets," however, based on the opinions of the public agency officials, attorneys, assessment engineers, and Senate Bill 919, it has been determined that streets include all public improvements located within the street rights-of-way. This would include median and parkway landscaping, traffic signals, safety lighting, and street lighting.

Proposition 218 defines "assessment" as "any levy or charge upon real property by an agency for a special benefit conferred upon the real property." Cal. Const., art. XIIID, §2(b). A special assessment, sometimes called a "benefit assessment," is a charge generally levied upon parcels of real property to pay for benefits the parcels receive from local improvements. Special assessments are levied according to statutory authority granted by the Legislature or, in some instances, local charters. Distinguishing among taxes, fees, and assessments can be difficult and often depends on the context in which the distinction is made. For example, taxes, assessments, and property-related fees all may be imposed on property. The key feature that distinguishes an assessment from a tax, fee, or charge is the existence of a special benefit to real property. Without identifying a special benefit, there can be no assessment.

Distinguishing General and Special Benefit

Proposition 218 added a set of procedures and requirements, which a local government must follow to levy an assessment. In addition to notice, hearing, and assessment ballot proceedings, Proposition 218 provides that "only special benefits are assessable" and requires a local government to "separate the general benefits from the special benefits conferred on a parcel."

By its nature, most public improvements financed through an assessment district contain an element of public benefit. The test is: does there exist, with relation to the improvement, a special benefit to the property assessed? The law requires that portion of the cost of the improvement, which benefits the public generally to be separated from that portion of the cost of the improvement, which specially benefits assessed properties. Proposition 218 provides the following definition of "special benefit":

> "Special benefit" means a particular and distinct benefit over and above general benefits conferred on real property located in the district or to the public at large. General enhancement of property value does not constitute "special benefit".

The actual assessment and the amount of the assessment for the Fiscal Year 2026-27 apportioned to each parcel as shown on the latest equalized roll at the County Assessor's office are listed in Appendix A of this Report. The description of each lot or parcel is part of the records of the County Assessor of the County of Riverside and such records are, by reference, made part of this Report.

Method of Apportionment

Part 2 of Division 15 of the Streets and Highways Code, the Landscaping and Lighting Act of 1972, permits the establishment of assessment districts by Agencies for the purpose of providing certain public improvements which include the operation, maintenance and servicing of landscaping and street lighting improvements for the purpose of:

- improving the livability, appearance, and economic conditions within the boundaries of the District;
- ensuring that improvements do not reach a state of deterioration or disrepair so as to cause the depreciation of surrounding property or be materially detrimental to nearby properties and improvements; and
- protecting the health, safety and general welfare of occupants and visitors to properties.

Section 22573 of the Landscape and Lighting Act of 1972 requires that maintenance assessments must be levied according to benefit rather than according to assessed value. This Section states:

> "The net amount to be assessed upon lands within an assessment district may be apportioned by any formula or method which fairly distributes the net amount among all assessable lots or parcels in proportion to the estimated benefit to be received by each such lot or parcel from the improvements.
>
> The determination of whether or not a lot or parcel will benefit from the improvements shall be made pursuant to the Improvement Act of 1911 (Division 7 (commencing with Section 5000) [of the Streets and Highways Code, State of California]."

In addition, Article XIIID, Section 4(a) of the California Constitution limits the amount of any assessment to the proportional special benefit conferred on the property.

Because assessments are levied on the basis of benefit, they are considered a user's fee, not a tax, and, therefore, are not governed by Article IIIA of the California Constitution.

The 1972 Act permits the designation of zones of benefit within any individual assessment district if "by reasons or variations in the nature, location, and extent of the improvements, the various areas will receive different degrees of benefit from the improvement" (Sec. 22547).

Thus, the 1972 Act requires the levy of a true "assessment" rather than a "special tax." Article XIIID provides that publicly owned properties must be assessed unless there is clear and convincing evidence that those properties receive no special benefit from the assessment. Exempted from the assessment would be the areas of public streets, public avenues, public lanes, public roads, public drives, public courts, public alleys, public easements, and rights-of-way, public greenbelts, and public parkways.

As adopted at the time of formation of Landscape and Lighting Maintenance District No. 1 and confirmed by the Town Council following the public hearing, the following benefits were determined to accrue to parcels within the District:

Landscaping Benefit Determination

Trees, landscaping, irrigation system, hardscaping, and appurtenant facilities, if well maintained, provide beautification, shade, and enhance the desirability of the surroundings, and therefore increase property values of the parcels within each Benefit Zone.

Street Lighting Benefit Determination

The proper functioning of street lighting is imperative for the welfare and safety of the property owners within the District. Proper operation, maintenance, and servicing of a street lighting system benefits properties

within each Benefit Zone by providing increased illumination for ingress and egress, safety traveling at night, improved security, protection of property, and the reduction of traffic accidents.

Parcel Classifications

Single Family Residential - The single-family residential parcel classification will be per the Town of Yucca Valley land use designation and will be assessed on a per parcel basis. Each single-family residential parcel will be assigned 1 Equivalent Dwelling Unit (EDU).

Exempt - Exempted from the assessment would be the areas of all public streets, public avenues, public lanes, public roads, public drives, public courts, public alleys, all easements and rights-of-way, all public parks, greenbelts and parkways and all other public property designated open space.

Other parcel classifications will be included as necessary to accommodate future annexations.

Zone Classifications

Benefit Zones No. 1 through 3 have been established to provide a funding source for the operation, maintenance and servicing of landscaping and lighting improvements within the boundaries of each benefit zone. Future benefit zones will be established as development occurs and improvements are constructed in those benefit zones which provide a specific and special benefit to the parcels within each benefit zone.

Benefit Spread Methodology

The total operation, maintenance and servicing cost for the landscaping, street lighting, and open space improvements within each Benefit Zone are apportioned in accordance with a methodology that is consistent with standard assessment engineering practices.

Since the assessments are levied on the owners of properties as shown on the secured property tax rolls, the final charges must be assigned by Assessor's Parcel Number. If assessments were to be spread by parcel, not considering land use, this would not be equitable, because a single-family parcel would be paying the same as a 50-unit apartment parcel or a large commercial establishment. Therefore, as previously stated, the total assessment costs are spread to each parcel of land based on the benefit received by each particular parcel.

Benefit Zones No. 1-3

The costs for the operation, maintenance and servicing of the improvements are apportioned in accordance with the methodology as established by the Town Council upon formation of the District and the establishment of each benefit zone. It was determined at that time that the most equitable method for spreading the estimated benefit received by each parcel should be based on the Equivalent Dwelling Unit (EDU) method. Each residential parcel will be assessed on the basis of one EDU per parcel. The formula for each of the Benefit Zones 1-3 is as follows:

Assessable budget ÷ total EDUs = rate per EDU

Table 3-1
Proposed Assessment

Benefit Zone	Land Use	Parcels	Dwelling Units	EDU Factor	Total EDUs	FY 2026-27 Rate/EDU	Total Assessment
1	Residential	34	34	1.00/DU	34	$50.91	$1,730.82
2	Residential	55	55	1.00/DU	55	$48.73	$2,680.26
3	Residential	17	17	1.00/DU	17	$48.98	$832.70

4. Assessment Roll

A list of names and addresses of the owners of all parcels within the Town of Yucca Valley's Landscape and Lighting Maintenance District No. 1 is shown on the last equalized Property Tax Roll of the Assessor of the County of San Bernardino, which is hereby made a part of this report. This list is keyed to the Assessor's Parcel Numbers as shown on the Assessment Roll on file in the Office of the Town Clerk

The proposed assessments and the amount of assessments for Fiscal Year 2026-27 apportioned to each lot or parcel, as shown on the latest roll at the Assessor's Office, are on file in the Office of the Town Clerk. The description of each lot or parcel is part of the records of the Assessor of the County of San Bernardino and these records are, by reference, made part of this Report.

The Assessment Roll for Fiscal Year 2026-27 is included in Appendix A of this Report and is on file in the Office of the Town Clerk.

APPENDIX A

Assessment Roll

TOWN OF YUCCA VALLEY **LANDSCAPE AND LIGHTING MAINTENANCE DISTRICT NO. 1**

CC038SP006 - LLMD No. 1 BZ No. 1

APN	Levy Amount	APN	Levy Amount
0585621010000	$50.90		
0585621020000	$50.90		
0585621030000	$50.90		
0585621040000	$50.90		
0585621050000	$50.90		
0585621060000	$50.90		
0585621070000	$50.90		
0585621080000	$50.90		
0585621090000	$50.90		
0585621100000	$50.90		
0585621110000	$50.90		
0585621120000	$50.90		
0585621130000	$50.90		
0585621140000	$50.90		
0585621150000	$50.90		
0585621160000	$50.90		
0585621170000	$50.90		
0585621180000	$50.90		
0585621190000	$50.90		
0585621200000	$50.90		
0585621210000	$50.90		
0585621220000	$50.90		
0585621230000	$50.90		
0585621240000	$50.90		
0585621250000	$50.90		
0585621260000	$50.90		
0585621270000	$50.90		
0585621280000	$50.90		
0585621290000	$50.90		
0585621300000	$50.90		
0585621310000	$50.90		
0585621320000	$50.90		
0585621330000	$50.90		
0585621340000	$50.90		
34	**$1,730.60**		

CC038SP011 - LLMD No. 1 BZ No. 2

APN	Levy Amount
0587441010000	$48.73
0587441020000	$48.73
0587441030000	$48.73
0587441040000	$48.73
0587441050000	$48.73
0587441060000	$48.73
0587441070000	$48.73
0587441080000	$48.73
0587441090000	$48.73
0587441100000	$48.73
0587441110000	$48.73
0587441120000	$48.73
0587441130000	$48.73
0587441140000	$48.73
0587441150000	$48.73
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0587441170000	$48.73
0587441180000	$48.73
0587441190000	$48.73
0587441200000	$48.73
0587441210000	$48.73
0587441220000	$48.73
0587441230000	$48.73
0587441240000	$48.73
0587441250000	$48.73
0587441260000	$48.73
0587441270000	$48.73
0587441280000	$48.73
0587441290000	$48.73
0587441300000	$48.73
0587451040000	$48.73
0587451050000	$48.73
0587451060000	$48.73
0587451070000	$48.73
0587451080000	$48.73
0587451090000	$48.73
0587451100000	$48.73
0587451110000	$48.73
0587451120000	$48.73
0587451130000	$48.73
0587451140000	$48.73
0587451150000	$48.73
0587451160000	$48.73
0587451170000	$48.73
0587451180000	$48.73
0587451190000	$48.73
0587451200000	$48.73
0587451210000	$48.73
0587451220000	$48.73
0587451230000	$48.73
0587451240000	$48.73
0587451250000	$48.73
0587451260000	$48.73
0587451270000	$48.73
0587451280000	$48.73
55	**$2,680.15**

TOWN OF YUCCA VALLEY **LANDSCAPE AND LIGHTING MAINTENANCE DISTRICT NO. 1**

CC038SP008 - LLMD No. 1 BZ No. 3

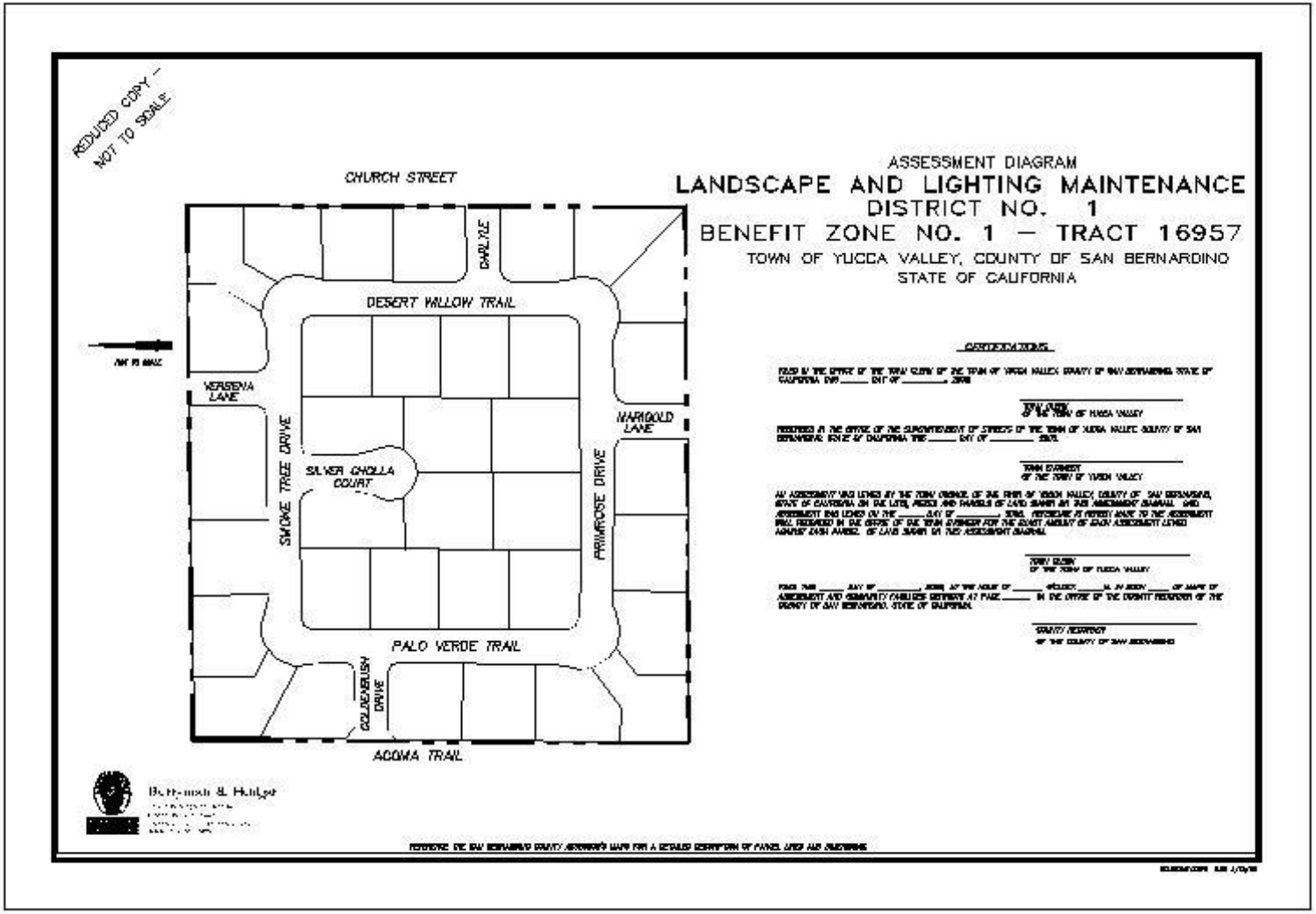
APN	Levy Amount	APN	Levy Amount
0588311100000	$48.98		
0588311110000	$48.98		
0588311120000	$48.98		
0588311130000	$48.98		
0588311140000	$48.98		
0588311150000	$48.98		
0588311160000	$48.98		
0588311170000	$48.98		
0588311180000	$48.98		
0588311190000	$48.98		
0588311200000	$48.98		
0588311210000	$48.98		
0588311220000	$48.98		
0588311230000	$48.98		
0588311240000	$48.98		
0588311250000	$48.98		
0588311260000	$48.98		
17	**$832.66**		

APN	Levy Amount	APN	Levy Amount

Parcel Count	Levy Amount
106	$5,243.41

APPENDIX B

Assessment Diagrams

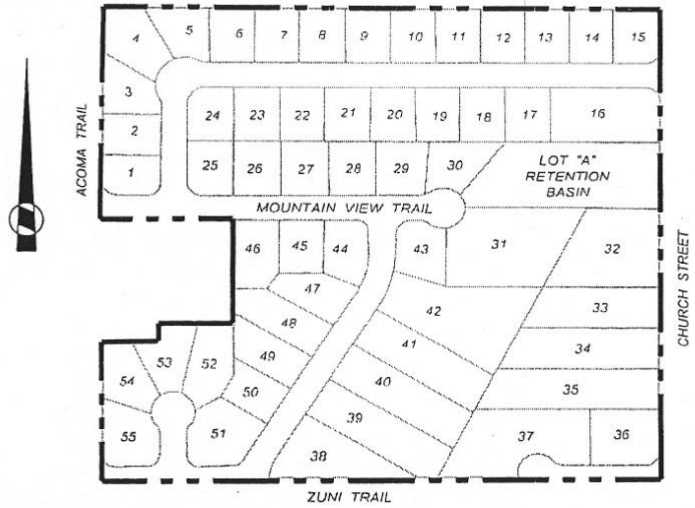

REDUCED COPY – NOT TO SCALE
CHURCH STREET
ASSESSMENT DIAGRAM
LANDSCAPE AND LIGHTING MAINTENANCE DISTRICT NO. 1
BENEFIT ZONE NO. 1 – TRACT 16957
TOWN OF YUCCA VALLEY, COUNTY OF SAN BERNARDINO
STATE OF CALIFORNIA
DARLYNE
DESERT WILLOW TRAIL
VERBENA LANE
SMOKE TREE DRIVE
SILVER CHOLLA COURT
MARIGOLD LANE
PRIMROSE DRIVE
PALO VERDE TRAIL
GOLDENBUSH DRIVE
ACOMA TRAIL

REDUCED COPY – NOT TO SCALE

ASSESSMENT DIAGRAM

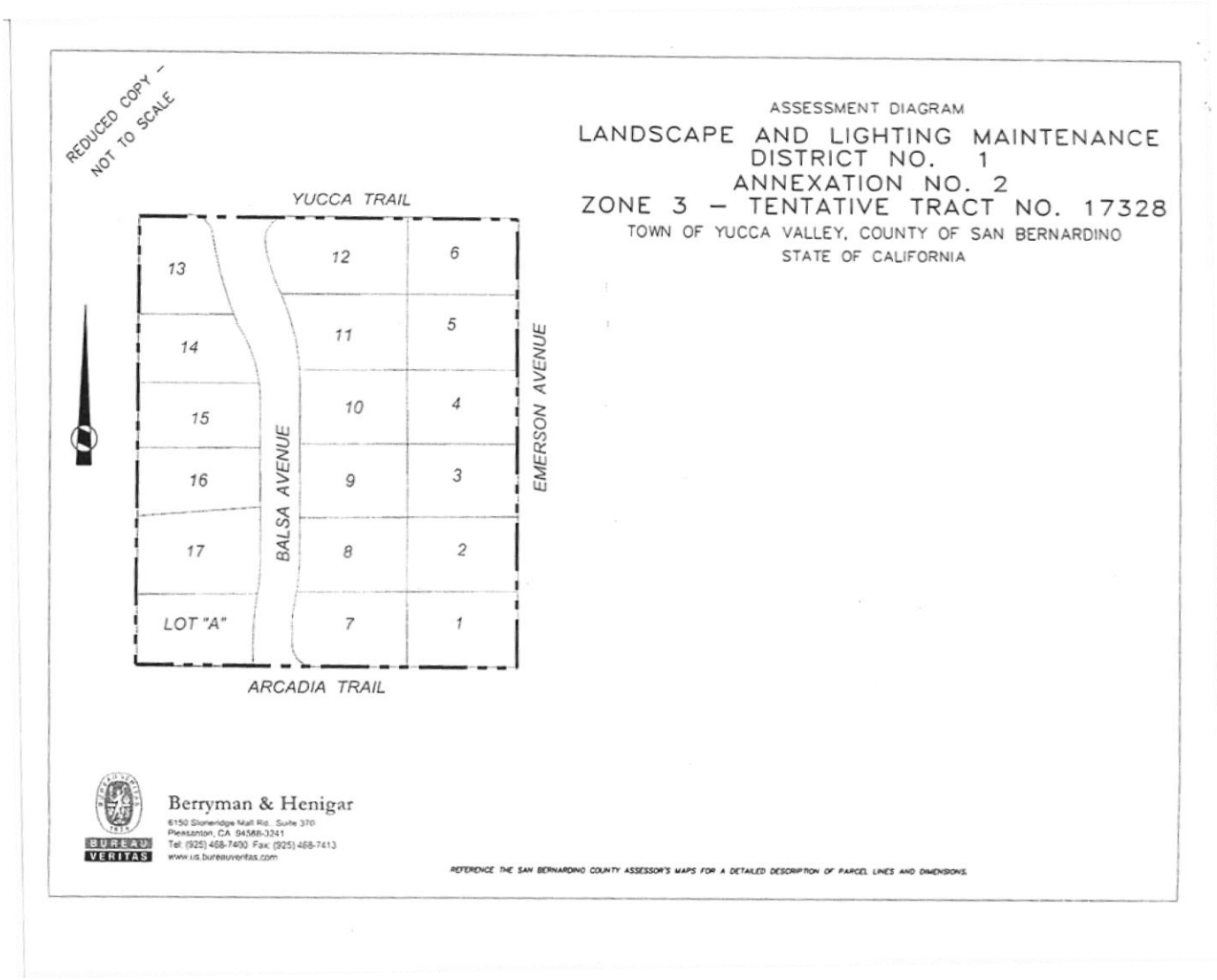
LANDSCAPE AND LIGHTING MAINTENANCE DISTRICT NO. 1
ANNEXATION NO. 1
ZONE 2 – TENTATIVE TRACT NO. 16587

TOWN OF YUCCA VALLEY, COUNTY OF SAN BERNARDINO
STATE OF CALIFORNIA



Berryman & Henigar
6150 Stoneridge Mall Rd., Suite 370
Pleasanton, CA 94588-3241
Tel: (925) 468-7400 Fax: (925) 468-7413
www.us.bureauveritas.com

REFERENCE THE SAN BERNARDINO COUNTY ASSESSOR'S MAPS FOR A DETAILED DESCRIPTION OF PARCEL LINES AND DIMENSIONS.


REDUCED COPY – NOT TO SCALE
ASSESSMENT DIAGRAM
LANDSCAPE AND LIGHTING MAINTENANCE DISTRICT NO. 1
ANNEXATION NO. 2
ZONE 3 – TENTATIVE TRACT NO. 17328
TOWN OF YUCCA VALLEY, COUNTY OF SAN BERNARDINO
STATE OF CALIFORNIA
YUCCA TRAIL
13
14
15
16
17
LOT "A"
12
11
10
9
8
7
6
5
4
3
2
1
BALSA AVENUE
EMERSON AVENUE
ARCADIA TRAIL
Berryman & Henigar
6150 Stoneridge Mall Rd., Suite 370
Pleasanton, CA 94588-3241
Tel: (925) 468-7400 Fax: (925) 468-7413
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BUREAU VERITAS
REFERENCE THE SAN BERNARDINO COUNTY ASSESSOR'S MAPS FOR A DETAILED DESCRIPTION OF PARCEL LINES AND DIMENSIONS.

TOWN COUNCIL
TOWN OF YUCCA VALLEY
NOTICE OF PUBLIC HEARING
RESOLUTION OF INTENT TO LEVY AN ASSESSMENT
ON REAL PROPERTY WITHIN THE EXISTING
STREET AND DRAINAGE MAINTENANCE DISTRICT NO. 1
FOR THE 2026-27 TAX YEAR

NOTICE IS HEREBY GIVEN that the Town Council will conduct a public hearing at 5:00 PM on Tuesday, June 2, 2026, in the Yucca Valley Community Center, 57090 29 Palms Highway, Yucca Valley, CA 92284 pursuant to California Streets and Highways Code Sections 22552 and 22553 and Government Code Section 53753.5 to consider the following Resolution of Intent to levy annual assessments upon real property comprising the following Street and Drainage Maintenance District:

A RESOLUTION OF THE TOWN COUNCIL OF THE TOWN OF YUCCA VALLEY, COUNTY OF SAN BERNARDINO, STATE OF CALIFORNIA, DECLARING ITS INTENTION FOR THE LEVY AND COLLECTION OF ASSESSMENTS FOR THE STREET AND DRAINAGE MAINTENANCE DISTRICT NO. 1, BENEFIT ZONES 1-3 AND 5, FISCAL YEAR 2026-27

WHEREAS, the Town Council has by previous resolutions formed and levied annual assessments for Street and Drainage Maintenance District No. 1, Benefit Zones 1-3 and 5 (hereafter referred to as the "District"), pursuant to the terms and provisions of the Benefit Assessment Act of 1982, Chapter 6.4, Division 2, Title 5 of the California Government Code (Section 54703 *et seq.*) (the "1982 Act"), Article XIIID of the Constitution of the State of California ("Article XIIID") and the Proposition 218 Omnibus Implementation Act (Government Code Section 53750 *et seq.*) (the "Implementation Act") (the 1982 Act, Article XIIID and the Implementation Act are referred to collectively as the "Assessment Law"), that provide for the levy and collection of assessments by the County of San Bernardino, for the Town of Yucca Valley, to pay for the maintenance of all improvements, facilities, and services related thereto: and

WHEREAS, the Town Council has retained Webb Municipal Finance, LLC, for the purpose of assisting with the annual levy and assessments ("Annual Levy") for the District, and to prepare and file a report with the Town Clerk in accordance with the Assessment Law.

NOW, THEREFORE BE IS RESOLVED, DETERMINED, AND ORDERED BY THE TOWN COUNCIL, AS FOLLOWS:

Section 1. **Recitals**

That the recitals set forth above are true and correct.

Section 2. **Declaration of Intention**

That the Town Council hereby declares that it is its intention to seek an Annual Levy for the District pursuant to the Assessment Law, over and including the land within the District boundaries, and to levy and collect assessments on all such land to pay the annual costs for the maintenance of the improvements and facilities and services related thereto. The Town Council finds that the public's best interest requires such levy and collection.

Section 3. **District Boundaries**

That the boundaries of the District are described as the boundaries previously defined in the original formation documents of the District, within the boundaries of the Town of Yucca Valley, County of San Bernardino, State of California.

Section 4. **District Improvements**

That the improvements and facilities to be maintained within The District, shall include regular maintenance and operation of streets, roads and highways including but not limited to pavement rehabilitation, re-striping, slurry sealing, signing, street sweeping, traffic control devices and other repairs needed to keep the streets in a safe condition and to preserve the street network; maintenance and operation of drainage and flood control facilities, including but not limited to floodways, channels, percolation ponds, storm drain systems including pipes and catch basins and appurtenant facilities, and administrative services to operate the District including related administration, legal and contracted services costs. Services provided include all necessary services, operations, administration and maintenance, required to keep the above-mentioned improvements and facilities in a healthy, vigorous and satisfactory working condition.

Section 5. **Proposed Assessment Amounts**

That for Fiscal Year 2026-27, the proposed assessments for the District are outlined in the Engineer's Annual Levy Report which details any changes or increases in the annual assessment from the previous fiscal year.

Section 6. **Notice to Property Owners**

That the Town shall give notice of the time and place of the public hearing to all property owners within the District by causing the publishing of this Resolution once in the local newspaper not less than ten (10) days before the date of the public hearing, and by posting a copy of this Resolution on the official bulletin board customarily used by the Town Council for the posting of notices. Any interested person may file a written protest with the Town Clerk prior to the conclusion of the public hearing, or, having previously filed a protest, may file a written withdrawal of that protest. A written

protest shall state all grounds of objection and a protest by a property owner shall contain a description sufficient to identify the property owned by such property owner. At the public hearing, all interested persons shall be afforded the opportunity to hear and be heard.

Section 7. Notice of Public Hearing

That notice is hereby given that a public hearing on these matters will be held by the Town Council on **Tuesday, June 2, 2026, at 5:00 PM** or as soon thereafter as feasible in the Town Council Chambers, located at 57090 Twentynine Palms, Yucca Valley, California.

Section 8. Direction to Give Notice

That the Town Clerk is hereby authorized and directed to give notice of such hearing as provided by law.

Section 9. Severability

That the Town Council declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason if any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

Section 10. Effective Date

That this Resolution shall take effect upon its adoption.

Section 11. Certification

That the Town Clerk shall certify as to the adoption of this Resolution and shall cause the same to be processed in the manner required by law.

Section 12. Repeal of Conflicting Provisions

That all the provisions heretofore adopted by the Town Council that are in conflict with the provisions of this Resolution are hereby repealed.

All interested persons are invited to attend and offer written or oral testimony in support of or opposition to the levy of annual assessments upon real property in said Districts.

/s/ Brooke Dudra
Brooke Dudra
Town Clerk
May 5, 2026

Publish: _____

TOWN COUNCIL
TOWN OF YUCCA VALLEY
NOTICE OF PUBLIC HEARING
RESOLUTION OF INTENT TO LEVY AN ASSESSMENT
ON REAL PROPERTY WITHIN THE EXISTING
LANDSCAPE AND LIGHTING MAINTENANCE DISTRICT NO. 1
FOR THE 2026-27 TAX YEAR

NOTICE IS HEREBY GIVEN that the Town Council will conduct a public hearing at 5:00 PM on Tuesday, June 2, 2026, in the Yucca Valley Community Center, 57090 29 Palms Highway, Yucca Valley, CA 92284 pursuant to California Streets and Highways Code Sections 22552 and 22553 and Government Code Section 53753.5 to consider the following Resolution of Intent to levy annual assessments upon real property comprising the following Landscape and Lighting Maintenance District:

> **A RESOLUTION OF THE TOWN COUNCIL OF THE TOWN OF YUCCA VALLEY, COUNTY OF SAN BERNARDINO, STATE OF CALIFORNIA, DECLARING ITS INTENTION FOR THE LEVY AND COLLECTION OF ASSESSMENTS FOR THE LANDSCAPE AND LIGHTING MAINTENANCE DISTRICT NO. 1, BENEFIT ZONES 1-3, FISCAL YEAR 2026-27**

WHEREAS, the Town Council has by previous Resolutions formed and levied annual assessments for Landscape and Lighting Maintenance District No. 1, Benefit Zones 1-3 (hereinafter referred to as the "District"), pursuant to the terms and provisions of the Landscaping and Lighting Act of 1972, Part 2, Division 15 of the California Streets and Highways Code (Section 22500 *et seq.*) (the "Act"), and Articles XIIIC and XIIID of the Constitution of the State of California (together, the "Constitution") (the Act and the Constitution are referred to collectively as the "Assessment Law"), that provide for the levy and collection of assessments by the County of San Bernardino, for the Town of Yucca Valley, to pay for the maintenance of all improvements, facilities and services related thereto; and

WHEREAS, the Town Council has retained Webb Municipal Finance, LLC, for the purpose of assisting with the annual levy and assessments ("Annual Levy") for the District, and to prepare and file a report with the Town Clerk in accordance with the Assessment Law.

NOW, THEREFORE, BE IT RESOLVED, DETERMINED, AND ORDERED BY THE TOWN COUNCIL, AS FOLLOWS:

Section 1. **Recitals**

That the recitals set forth above are true and correct.

Section 2. **Declaration of Intention**

That the Town Council hereby declares that it is its intention to seek an Annual Levy for the District pursuant to the Assessment Law, over and including the land within the District boundaries, and to levy and collect assessments on all such land to pay the annual costs for the maintenance of the improvements and facilities and services related thereto. The Town Council finds that the public's best interest requires such levy and collection.

Section 3. **District Boundaries**

That the boundaries of the District are described as the boundaries previously defined in the original formation documents of the District, within the boundaries of the Town of Yucca Valley, County of San Bernardino, State of California.

Section 4. **District Improvements**

That the improvements to be maintained and serviced within the District shall include regular maintenance, repair and replacement of all facilities within the public rights- of-way or easements which shall include, but not be limited to, the landscaping, irrigation system, signage, perimeter wall, retaining walls, pedestrian path and erosion control plantings within or adjacent to the detention basins and drainage swale; operation, maintenance, repairs, replacement of and power for the street lighting; regular maintenance, repair and replacement of the landscape parkway strip and street trees; regular maintenance, repair and replacement of landscaping within public rights-of-way or easements, and perimeter walls, including graffiti removal; regular maintenance, repair and replacement of pedestrian pathways, within the public rights-of-way or easements and administrative services to operate the District including related administration, legal and contracted services costs, and other items necessary for the satisfactory operation of the facilities.

Section 5. **Proposed Assessment Amounts**

That for Fiscal Year 2026-27, the proposed assessments for the District are outlined in the Engineer's Annual Levy Report which details any changes or increases in the annual assessment from the previous fiscal year.

Section 6. **Notice to Property Owners**

That the Town shall give notice of the time and place of the Public Hearing to all property owners within the District by causing the publishing of this Resolution once in the local newspaper not less than ten (10) days before the date of the Public Hearing, and by posting a copy of this Resolution on the official bulletin board customarily used by the Town Council for the posting of notices. Any interested person may file a written protest with the Town Clerk prior to the conclusion of the Public Hearing, or, having

previously filed a protest, may file a written withdrawal of that protest. A written protest shall state all grounds of objection and a protest by a property owner shall contain a description sufficient to identify the property owned by such property owner. At the Public Hearing, all interested persons shall be afforded the opportunity to hear and be heard.

Section 7. **Notice of Public Hearing**

That notice is hereby given that a Public Hearing on these matters will be held by the Town Council on **Tuesday, June 2, 2026, at 5:00 PM** or as soon thereafter as feasible in the Yucca Valley Town Hall, located at 57090 Twentynine Palms, Yucca Valley, California.

Section 8. **Direction to Give Notice**

That the Town Clerk is hereby authorized and directed to give notice of such hearing as provided by law.

Section 9. **Severability**

That the Town Council declares that, should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason if any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this Resolution as hereby adopted shall remain in full force and effect.

Section 10. **Effective Date**

That this Resolution shall take effect upon its adoption.

Section 11. **Certification**

That the Town Clerk shall certify as to the adoption of this Resolution and shall cause the same to be processed in the manner required by law.

All interested persons are invited to attend and offer written or oral testimony in support of or opposition to the levy of annual assessments upon real property in said Districts.

/s/ Brooke Dudra
Brook Dudra
Town Clerk
May 5, 2026

Publish:

Town of Yucca Valley
Town Council Staff Report

To: Town Council

From: Jessica Rice, Senior Management Analyst

Date: April 21, 2026

Meeting Date: May 5, 2026

Subject:
Approval of New Postage Machine Leases

Recommendation:

That the Town Council:

1. Award a contract for leasing two new postage machines in the amount of $632.39, plus tax, per month for 60 months beginning September 2026 to September 2031.
2. Authorize the Town Manager to sign all related documents and make any non-substantive changes.

Prior Review:
None

Discussion:
The Town currently leases two postage machines from Quadient, formally Neopost. These machines are located at Town Hall and Community Development, and are used by all Town departments.

Since the current 60-month lease expires in September 2026 staff recently solicited new postage machine lease proposals. Staff received two proposals and recommends the proposal from Quadient in the amount of $632.39, plus tax, per month for 60 months. The new monthly lease payment is approximately $185 more per month than the current lease payment and includes the installation and maintenance of two new postage machines. The price increase is mainly due to the rise in inflation over the past 5 years and some remaining tariff costs. Quadient also offers their “Why Wait” program, where once the contracts are signed, the new postage machines can be delivered now, but the new pricing doesn’t start until September 2026, when the new contract terms start.

The new postage machines are newer models of the machines staff is already used to and are equipped with dynamic scales which automatically weighs and calculates the proper postage for different sizes of mail fed into the machine, saving staff time from having to measure and weigh each piece of mail, as well as avoiding accidental calculation of incorrect postage. The lease payment also includes renewal of the e-certify program, which allows staff to send certified mail at a discounted postage price.

The chart below summarizes the estimated total monthly costs for the two proposals received, as well as our current lease.

Current Postage Machine Lease with Quadient (includes eCertify)	New Lease Proposal from Quadient (includes eCertify)	New Lease Proposal from Pitney Bowes (does not include eCertify)
$446.76/month, plus tax	$632.39/month, plus tax	$916.66*/month, plus tax *Add additional $175.00/mo for eCertify ($916.66 + $175 = $1,091.66)

Staff recommends accepting the proposal from Quadient. Quadient is not only the lowest bidder, but the Town already has a working relationship with them, plus staff is already familiar with using the machines. Renewing the lease with Quadient will allow the Town to continue that working relationship and equipment familiarity.

Alternatives

None

Fiscal Impact:

The cost for the new postage machine leases are accommodated in the draft FY 26-28 general fund budget and will be included in future fiscal year budgets. Long-term leases remain subject to municipal budget appropriation.

Attachments

1. 5 5 26 Quadient Lease for ComDev
2. 5 5 26 Quadient Lease for Town Hall

Customer

Organization	THE TOWN OF YUCCA VALLEY		
DBA			
Address	58928 Business Center Dr		
City State Zip	Yucca Valley	CA	92284-7306
Phone	(760) 369-7207 **Fax**		

Purchase Order - Lease

NASPO/ValuePoint Contract #: CTR058809

and / or

State Participating Addendum (PA) #:

7-22-70-50-04 (CA)

Vendor

Company Name	Quadient Leasing USA Inc. FEDERAL ID# 94-2984524		
Attention	Government Sales DUNS# 150836872		
Address	478 Wheelers Farms Rd		
City State Zip	Milford	CT	06461
Phone	(866) 448-0045 **Fax**	(203) 301-2600	

Ship To

Organization	THE TOWN OF YUCCA VALLEY		
Attention	Jessica Rice		
Address	58928 Business Center Dr		
City State Zip	Yucca Valley	CA	92284-7306
Phone	(760) 369-7207 **Email**	jrice@yucca-valley.org	

P.O. Number	P.O. Date	Requisitioner	Shipped Via	F.O.B. Point	Terms
			Ground	Destination	Quarterly Invoicing

QTY	Unit	Description	Unit Price	Total
60	Months	Lease Payment	$302.69	$18,161.40

Lease payment specified above for products listed below includes, as applicable, reduced price equipment maintenance to reflect first year free, meter rental, meter resets, postal rate changes, software license/support/subscription fees, delivery, installation, and operator training.

Products

QTY	Product ID	Description
1	IX7	iX-7 Series Base w/ Mixed Size Feeder, Sealer, Drop Tray & Ink Cartridge
1	IXWP10	IX Series 10 lb Weighing Platform
1	IXDS7	Dynamic Weighing Platform for IX Series 7/7PRO Bases

1) **This order is governed in accordance with the prices, terms, delivery method, and specifications listed above, and acknowledges that you have received, read, and agree to all applicable terms and conditions (version Government-Equipment-Lease-Terms-USPS-Direct-V11-2023), which are also available at https://quadientterms.com/Government-Equipment-Lease-Terms-USPS-Direct-V11-2023-CA.**

2) **Payments will be sent to:**
Quadient Leasing USA, Inc.
Dept 3682
PO Box 123682
Dallas TX 75312-3682

3) **Send all correspondence to;**
Quadient Leasing USA, Inc.
478 Wheelers Farms Rd
Milford CT 06461
Phone: 203-301-3400
Fax: 203-301-2600

Authorized by Date

Print Name Title

Why Wait Program Agreement

The Quadient Leasing Why Wait program entitles you to upgrade your Quadient equipment up to 12 months prior to the end of the term of your Current Lease. Your new lease term will automatically commence and billing will begin after your Current Lease has reached the end of its current term. The transition from your Current Lease to the New Lease will be seamless.

By electing to participate in this program, you agree to the following:

- You agree to continue making payments on lease number N21082497 through the end of its Initial Term or, if applicable, the current Renewal Term.
- The term of the new lease, being signed concurrently with this agreement, ("New Lease") will commence when the Current Lease reaches the end of its Initial Term or, if applicable, the current Renewal Term.
- The Products that are subject to the Current Lease will be replaced with the Products identified in the New Lease for the remainder of the Current Lease's Initial Term or, if applicable, the current Renewal Term.
- If a subscription to the Impress Platform is included on the New Lease, then any associated Usage Fees will be in addition to the payments on the Current Lease and the New Lease.
- The replaced products from the Current Lease must be returned to us within thirty (30) days of the effective date of this agreement.

Company: THE TOWN OF YUCCA VALLEY

Signature: _____

Name (printed): _____

Title: _____

Date: _____

Company: Quadient Leasing USA Inc.

Signature : _____

Name (printed): _____

Title: _____

Date: _____

Customer

Organization	THE TOWN OF YUCCA VALLEY			
DBA				
Address	57090 29 Palms Hwy			
City State Zip	Yucca Valley		CA	92284-2932
Phone	(760) 369-7207	**Fax**		

Purchase Order - Lease

NASPO/ValuePoint Contract #: CTR058809

and / or

State Participating Addendum (PA) #:

7-22-70-50-04 (CA)

Vendor

Company Name	Quadient Leasing USA Inc. FEDERAL ID# 94-2984524			
Attention	Government Sales DUNS# 150836872			
Address	478 Wheelers Farms Rd			
City State Zip	Milford		CT	06461
Phone	(866) 448-0045	**Fax**	(203) 301-2600	

Ship To

Organization	THE TOWN OF YUCCA VALLEY			
Attention	Jessica Rice			
Address	57090 29 Palms Hwy			
City State Zip	Yucca Valley		CA	92284-2932
Phone	(760) 369-7207	**Email**	jrice@yucca-valley.org	

P.O. Number	P.O. Date	Requisitioner	Shipped Via	F.O.B. Point	Terms
			Ground	Destination	Quarterly Invoicing

QTY	Unit	Description	Unit Price	Total
60	Months	Lease Payment	$329.70	$19,782.00

Lease payment specified above for products listed below includes, as applicable, reduced price equipment maintenance to reflect first year free, meter rental, meter resets, postal rate changes, software license/support/subscription fees, delivery, installation, and operator training.

Products

QTY	Product ID	Description
1	IX7	iX-7 Series Base w/ Mixed Size Feeder, Sealer, Drop Tray & Ink Cartridge
1	IXWP10	IX Series 10 lb Weighing Platform
1	IXDS7	Dynamic Weighing Platform for IX Series 7/7PRO Bases
1	ECERT-PROCESSING	e-Certify Processing Fee (Used for Lease Renewals ONLY)
1	CS-25ECERT500	e-Certify Subscription - Level 1 (up to 500 e-Certs per year).

1) **This order is governed in accordance with the prices, terms, delivery method, and specifications listed above, and acknowledges that you have received, read, and agree to all applicable terms and conditions (version Government-Equipment-Lease-Terms-USPS-Direct-V11-2023), which are also available at https://quadientterms.com/Government-Equipment-Lease-Terms-USPS-Direct-V11-2023-CA.**

2) **Payments will be sent to:**
Quadient Leasing USA, Inc.
Dept 3682
PO Box 123682
Dallas TX 75312-3682

3) **Send all correspondence to;**
Quadient Leasing USA, Inc.
478 Wheelers Farms Rd
Milford CT 06461
Phone: 203-301-3400
Fax: 203-301-2600

Authorized by Date

Print Name Title

Why Wait Program Agreement

The Quadient Leasing Why Wait program entitles you to upgrade your Quadient equipment up to 12 months prior to the end of the term of your Current Lease. Your new lease term will automatically commence and billing will begin after your Current Lease has reached the end of its current term. The transition from your Current Lease to the New Lease will be seamless.

By electing to participate in this program, you agree to the following:

- You agree to continue making payments on lease number N21082617 through the end of its Initial Term or, if applicable, the current Renewal Term.
- The term of the new lease, being signed concurrently with this agreement, ("New Lease") will commence when the Current Lease reaches the end of its Initial Term or, if applicable, the current Renewal Term.
- The Products that are subject to the Current Lease will be replaced with the Products identified in the New Lease for the remainder of the Current Lease's Initial Term or, if applicable, the current Renewal Term.
- If a subscription to the Impress Platform is included on the New Lease, then any associated Usage Fees will be in addition to the payments on the Current Lease and the New Lease.
- The replaced products from the Current Lease must be returned to us within thirty (30) days of the effective date of this agreement.

Company: THE TOWN OF YUCCA VALLEY

Signature: _____

Name (printed): _____

Title: _____

Date: _____

Company: Quadient Leasing USA Inc.

Signature : _____

Name (printed): _____

Title: _____

Date: _____

ECERTIFY OVERAGE AGREEMENT

This eCertify Overage Agreements dated March 04, 2026, is by and between Quadient Leasing USA, Inc. ("Quadient Leasing"), Quadient, Inc. ("Quadient") and THE TOWN OF YUCCA VALLEY ("Customer") with reference to the following:

A. Quadient Leasing and Customer are entering into a Product Lease Agreement (the “Lease”), pursuant to which Quadient Leasing will lease products to Customer.

B. Concurrently, Quadient and Customer are entering into an Online Services and Software Agreement (the “OSS Agreement”) pursuant to which Quadient will make certain other services available to Customer.

C. Any defined term used herein shall have the same meaning as in the Lease, or the OSS Agreement.

In consideration of the mutual covenants contained herein, and in the Lease, and the OSS Agreement, the parties agree to amend the OSS Agreement as follows:

1. The following is hereby added to the end of Section 2, titled “License Grant and Additional Terms”:

“Your use of the Services is limited to the number of Electronic Certified Mail pieces (each an “eCert”) indicated on the Order Form (“Annual Volume Limit”). In the event You exceed the Annual Volume in any year, You agree to pay an overage charge for each eCert used over the Annual Volume Limit as outlined below (the “Overage Charge”). The Overage Charge will be determined as a product of the number of eCerts You process in excess of the Annual Volume Limit multiplied by the Overage Charge associated with tier for the excess as set forth below:”

Annual Volume Band (# of eCerts) *	Overage Charge
1 - 500	$0.56
501 - 1,000	$0.50
1,001 - 2,000	$0.48
2,001 - 4,000	$0.35
4,001 - 8,000	$0.33
8,001 - 12,000	$0.31
12,001 - 16,000	$0.28
16,001 - 32,000	$0.25
32,001 - 64,000	$0.24
64,001 - 96,000	$0.23
96,001 - 128,000	$0.22
128,001 - 200,000	$0.20
200,001 - 256,000	$0.19
256,001 - 384,000	$0.19
384,001 - 512,000	$0.16
512,001 - 1,200,000	$0.14
1,200,001 and above	$0.13

* Volume bands renew annually

The Lease, OSS Agreement, and this eCertify Overage Agreement contain the complete understanding and agreement between the parties regarding the subject matter herein, and supersede all representations, understandings or agreements prior to the execution thereof. Any changes to the foregoing agreements will be valid only if they are in writing and signed by the appropriate parties. In the event of any conflict between the terms of the Lease, OSS Agreement, and this eCertify Overage Agreement, the terms of this eCertify Overage Agreement shall control.

The parties have caused this eCertify Overage Agreement to be executed by their duly authorized representatives on the date set forth below.

Customer: THE TOWN OF YUCCA VALLEY

By: _____

Name: _____

Title: _____

Date: _____

Quadient Leasing USA, Inc.

By: _____

Name: _____

Title: _____

Date: _____

Quadient, Inc.

By: _____

Name: _____

Title: _____

Date: _____

Town of Yucca Valley
Town Council Staff Report

To: Town Council

From: Alex Qishta, Public Works Director, Shane Stueckle, Deputy Town Manager

Date: April 23, 2026

Meeting Date: May 5, 2026

Subject: Town Project No. 7073: Yucca Mesa & Buena Vista Intersection Improvement Project – Notice of Completion

Recommendation:
That the Town Council accepts the project as substantially complete, authorizes staff to file the Notice of Completion, authorizes the reduction of the Faithful Performance Bond to 10%, and directs staff to retain the Labor and Material Bond for six (6) months for Project No. 7073.

Prior Review:
On August 19, 2025, the Town Council adopted Resolution No. 25-18, approving plans, specifications, and estimates for the construction of the Yucca Mesa & Buena Vista Intersection Improvements Project, Project No. 7073 and authorized the Town Clerk to advertise and receive bids.

On October 21, 2025, the Town Council:

- Amended the FY2025-26 Special Revenue Fund Budget Measure I Fund 524, allocating $320,000.00 of undesignated reserve funds to accommodate the total project cost of $420,000.00;
- Adopted Resolution 25-28 to amend the Measure I Five-Year Capital Improvement Program and Expenditure Strategy for Fiscal Years 2025/2026 to 2029/2030 by adding the Yucca Mesa & Buena Vista Intersection Project with a total construction amount of $420,000.00;
- Approved the award of a construction contract with LCR Earthwork & Engineering of Norco, California, in the amount of $354,650.00 to construct the Yucca Mesa & Buena Vista Intersection Project;
- Authorized construction, construction contingencies, and inspection costs in the total amount of $420,000.00; and
- Authorized the Mayor, Town Manager, and Town Attorney to execute the agreement, and authorized the Town Manager or designee to expend contingency funds, if

necessary, for project completion.

Discussion:
Final project reports, finding that a capital project is substantially complete with pending punch list items, and reducing performance bonds as necessary, are the last steps in the capital project process brought before the Town Council.

The Yucca Mesa and Buena Vista intersection is heavily traveled by daily commuters and, as part of the Town of Yucca Valley's truck route, semi-trucks and trailers. The intersection has an Average Daily Traffic count of 8,000 vehicles per day. Both roads are directly accessible from the two main highways, SR 62 and SR 247.

This project was limited to the intersection of Yucca Mesa Road and Buena Vista Drive. The project consisted of widening the intersection, removing and replacing the existing asphalt pavement, as well as installing new curb, gutter, and striping. The current intersection is offset from the centerline of Yucca Mesa Road.

The project started on February 23, 2026, and was substantially completed by April 10, 2026. The Town Inspector provided a punch list of items for the contractor to correct and revise until the work was found satisfactory to and accepted by the Town.

It is appropriate for the Town to accept the work as substantially complete and file a Notice of Completion. It is also appropriate to reduce the Faithful Performance Bond being held as a surety to 10%. Following completion of the punch list items, the Labor and Material Bond shall be retained for a period of six (6) months and then released, provided no liens or stop notices have been filed.

Alternatives
No alternatives are recommended by staff. The recommended action is necessary for the project to move forward.

Fiscal Impact:
The overall cost of the improvement work is accommodated by the FY 2025/26 Amended Measure I Fund 524 Budget, allocating $420,000.00 to the Yucca Mesa & Buena Vista Intersection Improvement project. Cost breakdown is as follows:

Construction Bid Amount	$ 354,650.00
Construction Contingency	$ 45,350.00
Engineering and Inspections	$ 20,000.00
Estimated Project Cost	**$ 420,000.00**

The total project cost is summarized below:

Description	**Cost**
Original Construction Cost	$354,650.00
Credit for Bid Item 7	$(7,500.00)
Credit for Bid Item 13	$(6,000.00)
Credit for Bid Item 14	$(700.00)
Bid Advertisement	$641.50
Engineering and Inspections	$10,100.88
Total Construction Cost	**$351,192.38**

Attachments

1. Fund 524 Ledger
2. Yucca Mesa & Buena Vista Pictures

Account	Date	Source	JE	Reference	Description	Debit	Credit	Balance
524 59 8311 7073 00 0000 000 Capital Project Planning & Engineering Yucca Mesa Widening - Buena Vista Intersection Beginning Balance								0.00
	8/31/2024	A/P		57972	Gold Mountain California News Media, Inc. (formerly Hi Desert Publishing) Request for Proposals, Yucca Mesa & Buena Vista Intersection	297.00		297.00
	6/30/2025	A/P		07-25-001	NRO ENGINEERING/Noel Rodney Owsley 06/25 General Engineering Services	1,800.00		2,097.00
	6/30/2025	G/L	2133	Prelim YE Close	Prelim YE Close FY24/25		2,097.00	0.00
	10/01/2025	A/P		65044	Gold Mountain California News Media, Inc. (formerly Hi Desert Publishing) Notice Inviting Sealed Bids, Project#7073	641.50		641.50
	2/28/2026	A/P		Application# 1	LCR Earthwork & Engineering Corp Yucca Mesa & Buena Vista Intersection Project, Feb 2026	24,500.00		25,141.50
	3/17/2026	A/P		Application# 2	LCR Earthwork & Engineering Corp Yucca Mesa & Buena Vista Intersection Project, 03/01/26-03/17/2026	305,450.00		330,591.50
	3/25/2026	A/P		LP0426-04	Landmark Consultants, Inc Yucca Mesa & Buena Vista Intersection Improvement Project, thru 03/25/2026	7,240.40		337,831.90
	3/27/2026	G/L	2275		Payroll Import 03/27/2026	674.85		338,506.75
	4/10/2026	G/L	2278		Payroll Import 04/10/2026	385.63		338,892.38
	4/14/2026	A/P		Application# 3	LCR Earthwork & Engineering Corp Yucca Mesa & Buena Vista Intersection Project, 03/18/26-04/14/2026	10,500.00		349,392.38
524 59 8311 7073 00 0000 000 Capital Project Planning & Engineering Yucca Mesa Widening - Buena Vista Intersection Ending Balance						351,489.38	2,097.00	349,392.38
Report Total						**351,489.38**	**2,097.00**	**349,392.38**

Yucca Mesa
Buena Vista

Yucca Mesa
Buena Vista

Yucca Mesa
La Buena Vista

Yucca Mesa
Buena Vista

STOP
STOP
STOP

Yucca Mesa Rd
4900
STOP
STOP
STOP

Town of Yucca Valley
Town Council Staff Report

To: Town Council

From: Jordan Gumbish, Finance Manager

Date: April 27, 2026

Meeting Date: May 5, 2026

Subject: Treasurer's Report for the Quarter Ending March 31, 2026

Recommendation:
Receive and file the Treasurer's Report for the third quarter of FY2025-26.

Prior Review:
None.

Discussion:
The investment policy and Town Code of the Town of Yucca Valley requires that quarterly Treasurer's reports be filed with the Town Council. The attached Treasurer's Report is for the Third Quarter of FY2025-26.

Alternatives
None.

Fiscal Impact:
None.

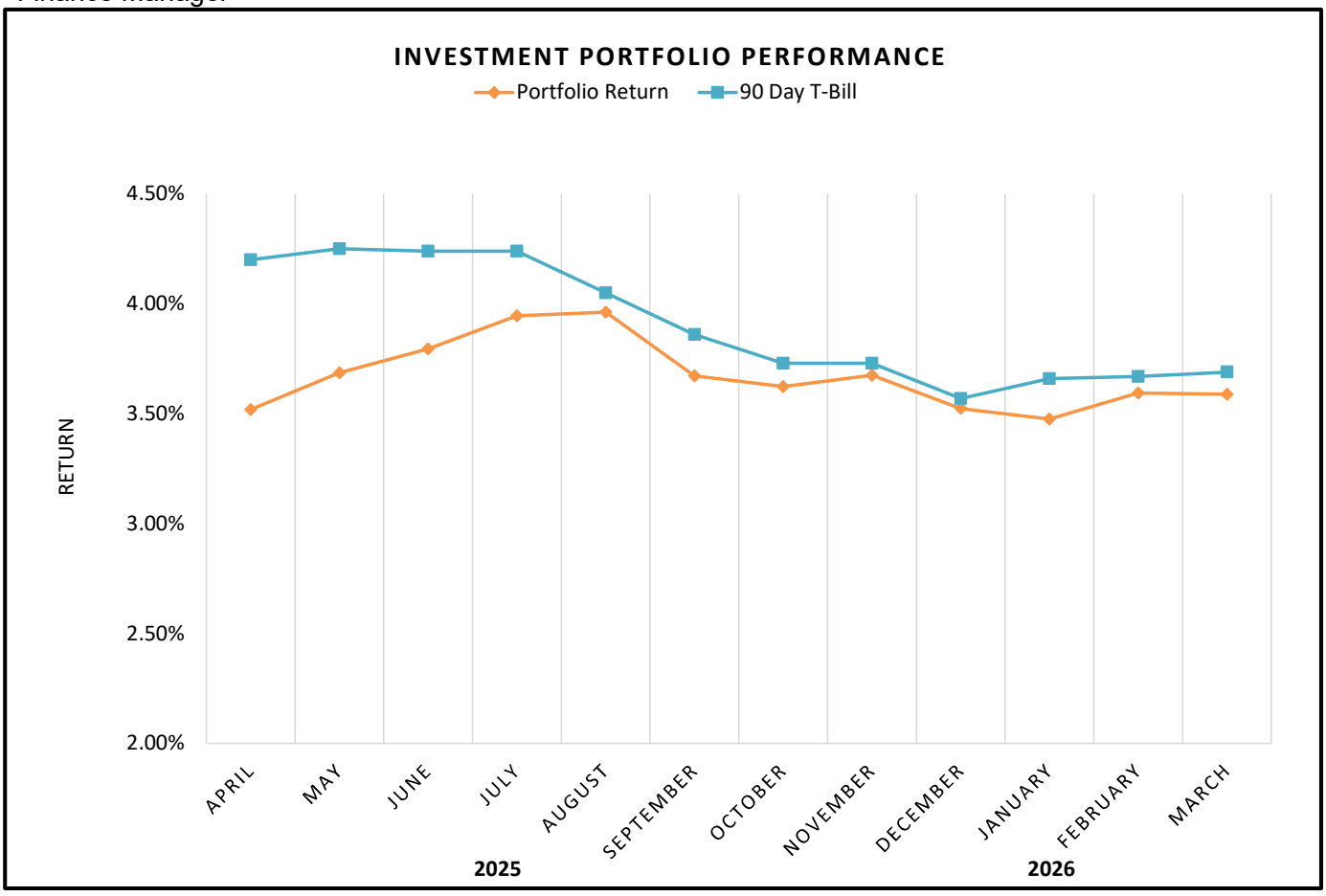
Attachments
1. Treasurers Report March 31, 2026

Town of Yucca Valley
Treasurer's Report
As of March 31, 2026

Institution/Investment		Market Value	Percent of Portfolio	Yield	Maturity Date
Pacific Western-Checking Acct	$	**4,125,345**	8.11%	0.00%	Liquid
Local Agency Investment Fund (LAIF)		**9,631,767**	18.93%	3.83%	Liquid
Pac Western-Successor Agency		**331,631**	0.65%	0.00%	Liquid
Pacific Western Money Market Account		**17,740,251**	34.87%	3.99%	Liquid
Chandler Asset Mgmt Portfolio		**11,483,447**	22.57%	4.23%	Liquid to 5/15/27
Chandler Asset Mgmt Portfolio - D/S		**7,566,065**	14.87%	3.49%	12/31/2026
Petty Cash		**3,390**	0.01%	0.00%	Liquid
Total Cash & Investments	**$**	**50,881,896**	**100.00%**	**3.59%**	

I certify that to the best of my knowledge, this report accurately reflects all pooled investments, and is in conformity with the Town's investment policy revised on June 21, 2022, which complies with the California Government Code. A copy of this investment policy, along with the supporting banking and investment statements, is available in the office of the Town Clerk. All investment actions executed since the last investment report have been made in full compliance with the Investment Policy. This investment program provides sufficient cash flow liquidity to meet the next six months of budgeted expenditures.

Jordan Gumbish
Finance Manager



Town of Yucca Valley
Town Council Staff Report

To: Town Council

From: Debra Breidenbach, Human Resources and Risk Manager

Date: April 15, 2026

Meeting Date: May 5, 2026

Subject: Assembly Bill 2561 - Public Hearing on Town Vacancies and Recruitment

Recommendation:
That the Town Council receive and file this review and summary following the Public Hearing.

Prior Review:
This item was reviewed at the Town Council meeting on June 3, 2025.

Discussion:
On September 22, 2024, Governor Newsom signed Assembly Bill 2561 (AB 2561) into law to amend the Meyers-Milias-Act (MMBA) to create a new obligation for public agencies to address the status of vacancies publicly. As the basis for the new requirements, the California Legislature determined that vacancies are a widespread and significant problem in the public sector. Vacancies require employees to take on heavier workloads, resulting in burnout and increased turnover which negatively impacts the delivery of public services.

AB2561 also amended the MMBA in ways that don't apply directly to the Town since the Town does not have employee organizations. However, even agencies that don't have employee organizations are required to provide their governing body, in the Town's case the Town Council, with an update regarding vacancies at least once per fiscal year.

In compliance with the new legal obligations under AB 2561, the Town is required to do the following:

Public Hearing Requirements:

AB 2561 requires public agencies to present the status of their vacancies in a public hearing before their governing body at least once per fiscal year. The presentation must be made prior to the adoption of a final budget for the fiscal year. The report must address the recruitment and retention efforts currently employed by the public agency. During this presentation, the

public agency is also required to identify any changes to policies, procedures or recruitment activities that negatively impact the entity's efforts to reduce its vacancies.

1. Additionally, if the number of vacancies exceeds 20% of the total number of authorized full-time positions, there is an applicable requirement to the Town to include The average number of days to complete the hiring process from when a position is posted; and
2. Opportunities to improve compensation and other working conditions.

Currently, the vacancy rate for the Town is 12.5% of its total approved full-time authorized positions.

Current Recruitment and Retention Efforts:

The Human Resources Department consistently reviews recruitment and retention strategies to ensure that the Town remains competitive in attracting top talent and retaining high-quality employees.

Although the Town is not currently experiencing challenges with recruitment, it is important to be proactive to ensure continued success. As part of the ongoing review of recruitment practices, here are some areas being considered for potential enhancement.

Recruitment initiatives:

- Streamline Application Process: Simplify hiring procedures and reduce processing times for candidates.
- Recruitment sources and outreach effort (e.g. job boards, career fairs, community outreach programs.
- Expand social media recruitment campaigns.

Retention Strategies:

- Increase training and development programs.
- Employee engagement and satisfaction survey highlights.
- Competitive Benefits package.
- Ongoing policy review and updates to provide employees with clarity regarding best practices.

Continuous evaluation and improvement of recruitment and retention practices are critical to maintaining a productive workforce and delivering high quality services to the residents.

Alternatives
None

Fiscal Impact:
None

Attachments
None

Town of Yucca Valley
Town Council Staff Report

To: Town Council

From: Alex Qishta, Public Works Director

Date: April 20, 2026

Meeting Date: May 5, 2026

Subject: YV ARC Quarterly Project Update

Recommendation:
That the Town Council receive and file the YV ARC quarterly project update.

Prior Review:
There has been no prior review of this matter.

Discussion:
Town staff will provide the Town Council with a quarterly update report on the YV ARC project.

This quarterly report will serve as a project overview of the progress and developments in the Yucca Valley Aquatics and Recreation Center project. Issued every three months, it aims to keep the Town and its project stakeholders informed about the project's status and upcoming milestones.

Alternatives
N/A

Fiscal Impact:
N/A

Attachments
1. Quarterly Update 7

QUARTERLY UPDATE

REPORT #7 **MARCH 2026**

The quarterly report offers an update on the Yucca Valley Aquatics Recreation project, highlighting progress, key milestones, and upcoming steps. It underscores the project's advancement toward delivering this much-anticipated community resource.

Client:
Town of Yucca Valley
57090 Twentynine Palms Highway
Yucca Valley, CA 92284
Phone: (760) 369-7207

Architect:
HMC Architects
3546 Concours St.
Ontario, CA 91764
Phone: (909) 989-9979

Program Manager:
DAHLIN
505 Technology Dr. Suite 200
Irvine, CA 92618
Phone: (949) 250-4680

Construction Manager:
Safework Inc.
180 N. Riverview Dr. Suite 170
Anaheim, CA 92808
Phone: (818) 716-0384

Contractor:
RC Construction Services Inc
700 New York St.
Redlands, CA 92374
Phone: (909) 829-3688

Project Overview

The project aims to deliver a state-of-the-art facility designed with the community in mind. It will feature a large swimming pool, a water slide, a wet-play structure and gymnasium, offering something for everyone. The project is currently in its second phase, which began on September 18th after the successful completion of the 90-day contract administration phase.

Key Milestones Achieved

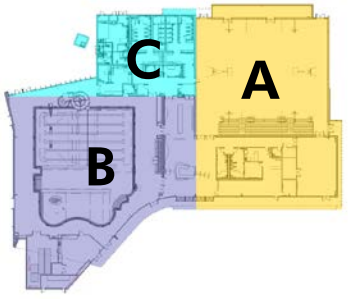
Construction activities continued to advance during this reporting period, with previously identified schedule impacts remaining consistent with prior updates and not further affecting overall progress. Progress was also made on the building envelope and associated site improvements. Exterior building envelope work included the erection of the solar canopy structures, installation of lath, completion of plaster scratch and brown coats at Sections 'A' and 'B', and the start of GFRC rail installation. In parallel, site improvements advanced with continued progress on the construction of storm drainage systems.

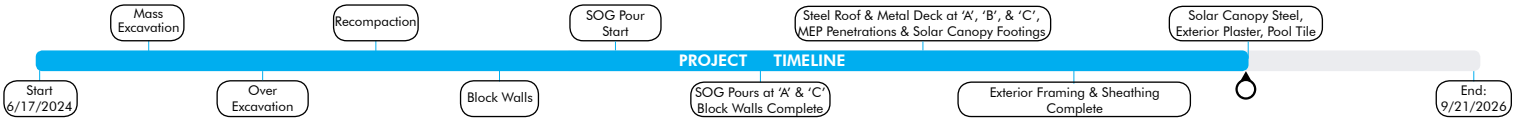
Upcoming Activities

In the upcoming months, much of the construction will shift toward interior finishes, including completion of taping and finishing of gypsum board, installation of hard lid ceilings, and installation of trim for electrical, mechanical, fire alarm, fire sprinkler, and data systems. Painting will begin across all areas, along with ceramic tile installation and placement of the pool deck. Exterior activities will continue with the installation of site fencing, concrete paving, and irrigation rough-in.

Community Impact

With a commitment to excellence, the project team remains dedicated to keeping the Town and its stakeholders well-informed. Transparency is a top priority, ensuring the community remains engaged and informed throughout the project's development.





Building Weather Barrier

Segment ‘B’ Plaster Scratch Coat

Segment ‘A’ Gyp Board and Mud

Natatorium Soffit and Pool Tile

Solar Canopy Steel Erection

Natatorium West Wall First Coat of Paint

PROJECT STATUS

This month marked a key milestone in the project, highlighted by the completion of the solar canopy structural steel, plaster scratch coat at sections 'A' and 'B', and the installation of the site storm drainage system. With these elements in place, the project now shifts focus to interior finishes and the upcoming pool deck pour.

1. CONTRACT COST STATUS

Progress Payment

- Payment #19 has been processed
- Percent Paid through December: 64%

Contract Amount

- Contract Amount: $39,553,000
- Progress Payments to Date: $22,643,890.80
- Contract Changes In Review: 8
- Approved Contract Changes: 46
- Approved Allowance Changes: 7

2. CONSTRUCTION SCHEDULE

Combined Phase 1 & 2 Duration

- Total Duration: 732 Calendar Days
- Remaining Duration: 168 Calendar Days
- Percent of Schedule Elapsed: 76%

Baseline Schedule

- The baseline schedule, updated in January, continues to be closely monitored through regular site progress reviews. Upcoming work includes the pool deck pour, paddock drain installation, and continued interior finishes such as lighting, hard lid ceilings, soffits, taping, and first coat of paint.

3. RFI AND SUBMITTAL STATUS

RFI's (Requests for Information)

- Received: 561
- Accepted: 556
- In Review: 5

Submittals

- Received: 299
- Accepted: 286
- Rejected (to be revised): 5
- In Review: 8

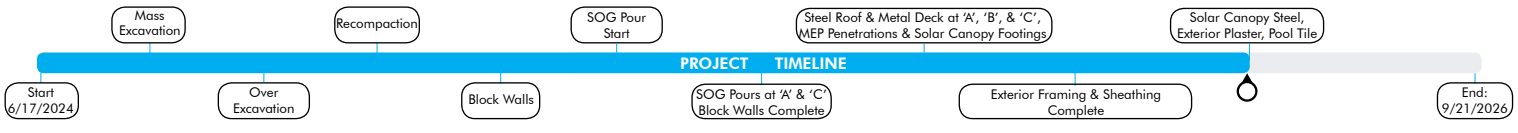
4. CONSTRUCTION PROGRESS

Items Completed and In-Progress

- Steel Erection for Solar Canopies
- Section 'B' Pool Tile Installation
- Section 'A' Gyp Board and Taping
- Exterior Plaster Scratch and Brown Coat

Next 60 Days

- Install Paddock Drain System
- Exterior Concrete Paving
- Pool Deck Pour
- Exterior Installation of GFRC panels



Town of Yucca Valley
Town Council Staff Report

To: Town Council

From: Curtis Yakimow, Town Manager

Date: April 27, 2026

Meeting Date: May 5, 2026

Subject: Western Joshua Tree Legislative Update

Recommendation:
It is recommended that the Town Council receive and file an update on Western Joshua Tree Conservation Act legislation efforts underway in the current state legislative session, and provide input and/or direction as desired.

Prior Review:
The Town Council has previously received legislative updates and related policy considerations regarding the Western Joshua Tree.

Discussion:

The Western Joshua Tree Conservation Act (WJTCA) is a California Law that was enacted in July 2023. The WJTCA prohibits the importation, export, take, possession, purchase, or sale of any western Joshua tree in California unless authorized by CDFW.

The WJTCA authorizes CDFW to issue permits for the incidental take of one or more western Joshua trees if the permittee meets certain conditions. Permittees may pay specified fees in lieu of conducting mitigation activities. The act also authorizes CDFW to issue permits for the removal of dead western Joshua trees and the trimming of live western Joshua trees under certain circumstances.

Implementation and interpretation of the Act lies largely with CDFW. Since its enaction, local residents and property owners in Yucca Valley have faced numerous challenges in the permitting process for basic infrastructure or ancillary development needs. Challenges include navigation of the California Environmental Quality Act requirements, payment of significant permitting fees, and extended review times associated with basic permit requests for improvements within the built environment.

In 2025, Assemblyman Juan Carillo sponsored SB 1063 which included minor amendments to

the Act and would have provided property owners expanded take provisions for certain regulated activities such as the establishment of defensible space around existing structures for fire hardening purposes. The bill passed through the legislature and was subsequently vetoed by Governor Newsom.

Responding to the requests of constituents, local legislative efforts are underway in the current legislative session to consider minor amendments to the Act. Active bills include the following:

Senator Ochoa - Bogh

SB 1061 - Senate Bill 1061 clarifies the definition of "take" under the Western Joshua Tree Conservation Act (WJTCA) to create a more realistic management plan for this stationary plant species.

This bill narrows the definition so that the unintentional or accidental death of a Western Joshua tree is not considered a take. It also exempts the relocation of trees within or between commonly owned parcels from permitting requirements.

SB 1062 - Senate Bill 1062 clarifies that the California Department of Fish and Wildlife (CDFW) may grant project-specific take permit conditions to state and local public agencies for projects related to life-sustaining services. These conditions may include project-wide avoidance and minimization measures, reductions or waivers of in-lieu mitigation fees, and any other compliance flexibilities CDFW deems appropriate to facilitate timely and cost-effective construction.

This bill aligns statutory authority in the Western Joshua Tree Conservation Act (WJTCA) with the approach already reflected in the Western Joshua Tree Conservation Plan (WJTCP) developed by CDFW, ensuring consistency between statute and implementation.

SB1063 - Senate Bill 1063 ensures that essential, life-sustaining services for residential properties can be installed, maintained, and repaired without facing delays or costly permitting requirements by creating a carve-out for projects subject to the Western Joshua Tree Conservation Act (WJTCA).

Specifically, this bill creates an expedited permitting pathway for the taking of a Western Joshua tree, without required fees or mitigation measures, so long as the taking is related to infrastructure that provides electricity, gas, water, sewer, telecom service, or wildfire hardening to a single-family or multi-family residence.

Assemblymember Wallis

AB1663 - Exempts any project or activity within a parcel that contains, or will contain, a single-family residence from the Western Joshua Tree Conservation Act (WJTCA), under certain conditions. Specifically, this bill: 1)Exempts projects or activities within a parcel that contains, or will contain, a single-family residence from WJTCA, if the following criteria are met:

1) The parcel has been continuously owned by the same person on or before July 10, 2023; and

2) The parcel owner complies with applicable local ordinances regarding western Joshua

trees as those local ordinances read on July 10, 2023.

3) Clarifies that "continuously owned by the same person" shall include all subsequent owners that obtained the property by gift or inheritance and no consideration was provided for transfer of ownership of the parcel.

Assemblymember Juan Carillo

AB1808 - Authorizes the Department of Fish and Wildlife (CDFW) to enter into an agreement with any city to delegate to the city the taking of a western Joshua tree associated with commercial and industrial projects and authorizes CDFW to permit, without payment of fees or other mitigation, the removal or trimming of a western Joshua tree by the owner of an existing single-family residence or by the developer of a public works project, under certain circumstances. Specifically, this bill:

1) Authorizes CDFW to enter into an agreement with any city to delegate to the city the taking of a western Joshua tree associated with commercial and industrial projects.

2) Prohibits the taking of more than ten individual trees for commercial or industrial projects that are permitted through the delegated authority to cities.

3) Enables CDFW to authorize by permit, without payment of fees or other mitigation, both of the following:

a) The removal or trimming by a single-family homeowner of a western Joshua tree that is either of the following:

i) Within 30 feet of the single-family residence or within 15 feet of an existing accessory structure; or

ii) Within the construction footprint, or within 15 feet of the construction footprint, of a new accessory structure that is proposed to be constructed for the single-family residence.

b) The removal or trimming by a developer of a public works project of a western Joshua tree that is within the construction footprint, or within 15 feet of the construction footprint, of the public works project.

4) Requires the property owner or public works project developer seeking a permit to submit a request to CDFW on a form to be provided by CDFW that requires the following information:

a) The name, telephone number, mailing address, and email address of the property owner or public works project developer seeking the permit;

b) The street address or assessor's parcel number of the single-family residence or public works project on which each western Joshua tree requested to be removed or trimmed is located;

c) A statement as to whether each western Joshua tree requested to be removed or trimmed meets the conditions described in #3, above;

d) The size class of each western Joshua tree requested to be removed or trimmed;

e) The distance of each western Joshua tree requested to be removed or trimmed from the single-family residence, existing accessory structure, or construction footprint of a new accessory structure that is proposed to be constructed or of the public works project; and

f) Photographs of each western Joshua tree requested to be removed or trimmed that depict its location relative to the single-family residence, existing accessory structure, or construction footprint of a new accessory structure that is proposed to be constructed or of the public works project.

5) Within 60 days of receipt of a request for a permit, requires CDFW to do either of the following:

a) Notify the property owner or public works project developer that CDFW will issue a permit for the removal or trimming of the western Joshua tree; or

b) Deny the request and include a brief description explaining why a permit cannot be issued.

6) Exempts permits issued pursuant to #3a from the California Environmental Quality Act (CEQA).

Town staff and legisislative team will provide an update on the current status of each of these bills and identify anticipated next steps in the legislative process.

Finally, Town staff is aware of significant grassroots efforts in the local community seeking to support reasonable legislative relief through targeted modifications to the Act. These efforts, combined with the Town's ongoing engagement with local legislative representatives, will continue to work towards providing reasonable legislative relief for residents and property owners alike, while respecting the overarching landscape conservation goals of the Act.

Alternatives

None recommended.

Fiscal Impact:

There is no fiscal impact associated with receiving and filing this report.

Attachments

1. SB 1061 FACT SHEET
2. SB 1062 FACT SHEET
3. SB 1063 FACT SHEET
4. 202520260AB1663_Assembly Water, Parks And Wildlife
5. ab-1808-carrillo
6. WJTCA

Senate Bill 1061: Western Joshua Tree Conservation Act Clarifying "Take" and Streamlining Compliance

Summary

Senate Bill 1061 clarifies the definition of "take" under the Western Joshua Tree Conservation Act (WJTCA) to create a more realistic management plan for this stationary plant species.

This bill narrows the definition so that the unintentional or accidental death of a Western Joshua tree is not considered a take. It also exempts the relocation of trees within or between commonly owned parcels from permitting requirements.

Background

The WJTCA protects the species by broadly prohibiting the import, export, possession, sale, or take of Western Joshua trees unless authorized by the California Department of Fish & Wildlife (CDFW).

Under the WJTCA, a permit is required for activities that result in the taking of a tree, and permit holders must mitigate impacts by carrying out minimization or relocation actions prescribed by CDFW, by paying fees, or both.

While the WJTCA has strengthened protections for the species, its reliance on a definition designed for animals has created confusion and unintended consequences when applied to stationary plants.

Existing Law

Fish & Game Code Sec. 86 defines "take" to mean to hunt, pursue, catch, capture or kill, or attempt to take any of those actions. This definition is rooted in wildlife management that assumes mobility and active human pursuit. Applying it to a stationary plant like the Western Joshua tree creates practical and legal inconsistencies.

For example, plants cannot be "pursued," "caught," or "captured.". The existing definition also does not distinguish between intentional actions and accidental outcomes, leaving property owners potentially liable for outcomes beyond their control. As a result, the current framework can overextend permitting requirements in situations that do not meaningfully threaten the Western Joshua tree species.

Solution

SB 1061 addresses these concerns by clarifying that, for the purposes of the WJTCA, "take" does not include the unintentional or accidental death of a Western Joshua tree, ultimately aligning the law with the biological reality of stationary plants and ensuring that enforcement is focused on deliberate actions rather than unforeseen outcomes.

This change protects property owners from liability for accidental damage while preserving CDFW's ability to investigate and enforce against intentional harm, as CDFW retains the authority to assess evidence of intent and apply existing penalties for violations or false claims.

In addition, SB 1061 establishes a targeted exemption for the relocation of Western Joshua trees within the same parcel or to a contiguous parcel under the same ownership, recognizing that such actions do not result in a net loss of trees and therefore should not trigger permitting requirements.

Together, these updates reduce unnecessary regulatory burdens, provide clarity, and support practical, conservation-minded land management without weakening protections for the species.

For More Information

Bill text and status can be found at http://leginfo.legislature.ca.gov/

Senate Bill 1062: Western Joshua Tree Conservation Act Project-Specific Permit Conditions

Summary

Senate Bill 1062 clarifies that the California Department of Fish and Wildlife (CDFW) may grant project-specific take permit conditions to state and local public agencies for projects related to life-sustaining services. These conditions may include project-wide avoidance and minimization measures, reductions or waivers of in-lieu mitigation fees, and any other compliance flexibilities CDFW deems appropriate to facilitate timely and cost-effective construction.

This bill aligns statutory authority in the Western Joshua Tree Conservation Act (WJTCA) with the approach already reflected in the Western Joshua Tree Conservation Plan (WJTCP) developed by CDFW, ensuring consistency between statute and implementation.

Background

The Western Joshua tree is a native plant species found throughout California's high desert and is protected by the WJTCA, which prohibits the taking of the species unless authorized by CDFW. While these protections serve an important conservation purpose, public agencies responsible for operating, maintaining, or constructing systems that provide life-sustaining services – such as electricity, gas, water, sewer, or telecoms – face unique challenges in complying with the existing permitting and fee structure.

For example, the service territory of a water agency may encompass hundreds of Western Joshua trees that must be removed, relocated, or trimmed for the purpose of completing a district-wide septic-to-sewer conversion project. The payment of fees for each individual tree, broad avoidance buffers, and difficult minimization measures can create significant financial burdens for the agency and can result in millions of dollars in costs passed on to ratepayers.

Rather than imposing inflexible conditions that penalize necessary infrastructure work, state law should facilitate collaboration between agencies and CDFW to develop workable, affordable solutions that balance the conservation goals of the WJTCA with critical infrastructure needs, particularly in rural areas.

Existing Law

Current law allows limited delegation of permitting authority to local governments for certain project types but does not clearly authorize project-specific permit conditions for life-sustaining infrastructure projects. As a result, CDFW lacks explicit statutory discretion to establish narrowed project-wide avoidance and minimization standards, reduce in-lieu mitigation fees, or grant other concessions for essential services needed to sustain human life.

Solution

SB 1062 clarifies state law to explicitly authorize CDFW to issue permits with project-specific conditions to public agencies for projects related to life-sustaining services. By allowing CDFW to streamline permitting and establish a single, project-wide mitigation framework, this bill lowers operational costs for agencies and helps maintain reliable, affordable essential services for customers.

For More Information

Bill text and status can be found at http://leginfo.legislature.ca.gov/

Senate Bill 1063: Western Joshua Tree Conservation Act
Expedited Take Permits for Residential Life-Sustaining Services

Summary

Senate Bill 1063 ensures that essential, life-sustaining services for residential properties can be installed, maintained, and repaired without facing delays or costly permitting requirements by creating a carve-out for projects subject to the Western Joshua Tree Conservation Act (WJTCA).

Specifically, this bill creates an expedited permitting pathway for the taking of a Western Joshua tree, without required fees or mitigation measures, so long as the taking is related to infrastructure that provides electricity, gas, water, sewer, telecom service, or wildfire hardening to a single-family or multi-family residence.

Background

The Western Joshua tree is a native plant species found throughout California's high desert, including in communities where residents rely on wells, septic systems, overhead powerlines, and other infrastructure to maintain safe and habitable homes. In recent years, state law has established new protections for the species, requiring permits before certain activities can occur near Western Joshua trees.

While these protections serve an important conservation purpose, they have also created unintended consequences for property owners who live within the protected boundaries of the WJTCA. Residents needing to install or maintain critical infrastructure, such as connecting to the electrical grid, repairing septic systems, or replacing damaged utility lines, can face lengthy permitting timelines, unmanageable fees, and regulatory uncertainty.

In some cases, these obstacles can prevent or significantly postpone access to life-sustaining utilities, creating hardship for homeowners and jeopardizing public health and safety.

Existing Law

Under current law, homeowners must obtain permission from the California Department of Fish and Wildlife (CDFW) if they intend to perform any kind of activity that would require the removal or trimming of a Western Joshua tree, even if the tree is dead.

This process requires an applicant to submit forms, wait for approval, and pay mitigation fees, even for routine projects like connecting electricity, repairing septic systems, or maintaining water lines. In many cases, homeowners may also be required to pay for and coordinate the relocation and care of a living tree for the remainder of its life.

This level of government involvement in basic property maintenance has created costly delays, added financial burdens, and limited homeowners' ability to maintain safe and functional living conditions on their own land.

Solution

By allowing a permit to be issued without fee collection or complex mitigation measures and requiring CDFW to grant or deny a permit within 30 days, SB 1063 improves equity and access for rural residents, and ensures they can obtain life-sustaining utility services without facing disproportionate financial burdens or indefinite regulatory delays.

For More Information

Bill text and status can be found at http://leginfo.legislature.ca.gov/

Date of Hearing: April 23, 2026

ASSEMBLY COMMITTEE ON WATER, PARKS, AND WILDLIFE
Diane Papan, Chair
AB 1663 (Wallis) – As Amended March 16, 2026

SUBJECT: Western Joshua Tree Conservation Act: single-family residence: exemption

SUMMARY: Exempts any project or activity within a parcel that contains, or will contain, a single-family residence from the Western Joshua Tree Conservation Act (WJTCA), under certain conditions. Specifically, **this bill**:

1) Exempts projects or activities within a parcel that contains, or will contain, a single-family residence from WJTCA, if the following criteria are met:

    a) The parcel has been continuously owned by the same person on or before July 10, 2023; and

    b) The parcel owner complies with applicable local ordinances regarding western Joshua trees as those local ordinances read on July 10, 2023.

2) Clarifies that "continuously owned by the same person" shall include all subsequent owners that obtained the property by gift or inheritance and no consideration was provided for transfer of ownership of the parcel.

EXISTING LAW:

1) Specifies that the Department of Fish and Wildlife (CDFW) has jurisdiction over the conservation, protection, and management of fish, wildlife, native plants, and habitat necessary for biologically sustainable populations of those species [Fish and Game Code (FGC) § 1802].

2) Defines "take" as hunt, pursue, catch, capture, or kill, or attempt to hunt, pursue, catch, capture, or kill (FGC § 86).

3) Prohibits the taking of an endangered or threatened species, except in certain situations (FGC § 2070 *et seq.*).

4) Allows CDFW to authorize the taking of listed species pursuant to an incidental take permit if the taking is incidental to an otherwise lawful activity, the impacts are minimized and fully mitigated, and the issuance of the permit would not jeopardize the continued existence of the species (FGC § 2081 and § 2084).

5) Establishes the WJTCA that enacts the following (FGC § 1927 *et seq.*):

    a) Prohibits any person or public agency from importing into the state, exporting out of the state, or taking, possessing, purchasing, or selling within the state, a western Joshua tree or any part or product of the tree, except as provided pursuant to existing law or by paying a specified fee;

b) Specifies that certain take authorizations apply during any period in which the western Joshua tree has been designated by the Fish and Game Commission (Commission) as a candidate for listing under the California Endangered Species Act (CESA), if the Commission lists the western Joshua tree as endangered or threatened pursuant to CESA, and upon the approval of a natural community conservation plan in which the western Joshua tree is a covered species;

c) Authorizes CDFW to issue a permit for the taking of a western Joshua tree if specified conditions are met, including, that the permittee avoids, minimizes, and mitigates all impacts to, and taking of, the western Joshua tree. Specifies that minimization includes trimming, encroachment of root systems, relocation, and other actions that result in detrimental impacts to the tree;

d) Authorizes CDFW to enter into an agreement with any county or city to delegate to the county or city the ability to authorize the taking of a western Joshua tree associated with developing single-family residences, accessory structures, and public works projects, as defined, concurrent with the city's or county's approval of the project;

e) Authorizes CDFW or its designee to issue a permit to authorize the removal or trimming of a dead western Joshua tree or the trimming of a live western Joshua tree, upon receipt of permit and payment of applicable administrative fees;

f) Authorizes CDFW or its designee to issue a permit, without payment of fees or other mitigation if a dead tree or limbs of a dead or live tree:

   i) Have fallen over and are within 30 feet of a structure;

   ii) Are leaning against an existing structure; or

   iii) Create an imminent threat to public health or safety;

g) Authorizes a permittee, in lieu of completing the mitigation measures on its own, to elect to satisfy the mitigation obligation by paying a fee pursuant to a specified fee schedule;

h) Requires CDFW to annually adjust the fees for inflation, and to review the fees by December 31, 2026, and every four years thereafter, to ensure the conservation of the western Joshua tree;

i) Requires all fees remitted to CDFW to be deposited into the Western Joshua Tree Conservation Fund (Conservation Fund), as provided, and requires the moneys in the Conservation Fund, upon appropriation by the Legislature, to be used solely for the purposes of acquiring, conserving, and managing western Joshua tree conservation lands and completing other activities to conserve the western Joshua tree;

j) Requires CDFW to develop and implement a western Joshua tree conservation plan in collaboration with governmental agencies, California Native American tribes, and the public. Specifies that CDFW shall present the final conservation plan at a public meeting of the Commission, for its review and approval, by December 31, 2024, and requires the Commission to take final action on the plan by June 30, 2025;

k) Requires CDFW to submit an annual report to the Commission and the Legislature addressing the conservation status of the western Joshua tree, as provided; and

l) Requires the Commission, beginning in 2026, and at least every four years thereafter, to, at a public meeting, review the status of the western Joshua tree and the effectiveness of the conservation plan, as specified.

FISCAL EFFECT: Unknown. This bill is keyed fiscal.

COMMENTS:

1) **Purpose of this bill**. "Residents who once took pride in the Joshua trees on their land are beginning to see them differently. Not as part of the beauty of the desert, but as a source of cost and uncertainty. A tree that was a point of pride now feels like a liability. That is not what [the WJTCA] was meant to do.

   [This bill] exempts homeowners who owned their property before the law took effect on July 10, 2023, and who continue to comply with local ordinances. It is a targeted fix for people who made their investment in good faith, under a different set of rules. These residents have always been the stewards of this landscape. This bill treats them that way."

2) **Background**. The western Joshua tree, *Yucca brevifolia*, is a member of the Agave family. The Joshua tree is a monocot in the subgroup of flowering plants that also includes grasses and orchids. Many birds, mammals, reptiles, and insects depend on the Joshua tree for food and shelter.

   The tree's life cycle begins with the rare germination of a seed—its survival dependent upon well-timed rains. Young sprouts may grow quickly in the first five years, then slow down considerably thereafter. The tallest Joshua trees can be more than forty feet (12.2 meters) high. Determining the age of a Joshua tree is difficult, and rough estimates are often based on height—Joshua trees grow at rates of one-half inch to three inches per year. Some researchers think an average lifespan for a Joshua tree is about 150 years, but some of the largest trees may be older than that. Research suggests that the tree may require approximately 50–70 years to reach reproductive maturity. The federal government owns 63% of the western Joshua tree range, the state 2%, and private, local, and non-governmental entities own the remaining 35%. San Bernardino County has 13% of the range, Kern County 8% of the range, and Los Angeles County has 8% of the range.

   Western Joshua trees are widely distributed in the Mojave Desert region of California. According to CDFW's Status Review of the species, estimates indicate that the abundance of the western Joshua tree is currently relatively high, but there is high uncertainty in estimates of population size due to both the uncertainty of density estimates, and uncertainty regarding how much area is occupied by the species. The eastern Joshua tree is also present in California, but is not considered in this bill or this analysis.

   Threats to western Joshua trees. Populations of western Joshua trees within California have declined following European settlement of the Mojave Desert region, primarily due to habitat loss and degradation related to agricultural conversion and development. CDFW estimates that approximately 30% of the habitat occupied by western Joshua trees in California may have been modified between European settlement and the present. Habitat loss, wildfires,

aridification, and other climate change effects are major threats to the western Joshua tree. For example, in 2020, the Dome Fire incinerated 1.3 million Joshua trees in a part of the Mojave National Preserve called the Cima Dome. While potentially less immediate than other threats, climate change could represent an existential threat to the western Joshua tree. CDFW expects that some of the effects of climate change (e.g., increased temperatures and decreased total water availability locally) will likely contribute to a decline in populations of western Joshua trees within California through the end of the 21st century. CDFW estimates that 7.2% of the western Joshua tree range has been converted.

Proposed CESA listing. In response to this threat, the western Joshua tree was proposed for listing as threatened under CESA at the Commission in late 2019. The Commission accepted the western Joshua tree as a candidate species in 2020 and has not made a final decision on the listing yet. While a candidate for listing, the western Joshua tree has similar protections to those of a listed species. This includes take prohibitions and take authorization through permits obtained from CDFW. Since becoming a candidate, take permits were issued under FGC § 2081 and § 2084.

The Western Joshua Tree Conservation Act. To provide protections to western Joshua trees and hopefully prevent an official listing while enabling development, WJTCA was enacted in 2023 (see Related Legislation and Existing Law). WJTCA prohibits the importation, export, take, possession, purchase, or sale of any western Joshua tree in California unless authorized by CDFW. WJTCA authorizes CDFW to issue permits for the incidental take of one or more western Joshua trees if the permittee meets certain conditions. Permittees may pay specified fees in lieu of conducting mitigation activities. WJTCA also authorizes CDFW to issue permits for the removal of dead western Joshua trees and the trimming of live western Joshua trees under certain circumstances.

Pursuant to the WJTCA, CDFW may enter into an agreement with any county or city to delegate limited authority to permit the take of a western Joshua tree associated with developing single-family residences, multifamily residences, accessory structures, and public works projects (Delegation Agreements). Delegation Agreements for this purpose limit the number of trees that may be taken depending on the type of project. CDFW may similarly enter into Delegation Agreements with any county or city to permit the removal of dead western Joshua trees and the trimming of live western Joshua trees. Delegation Agreements became available as of February 28, 2024. To date, no Delegation Agreements have been approved.

Under WJTCA, all in-lieu fees collected will be deposited into the Conservation Fund for appropriation to CDFW solely for the purposes of acquiring, conserving, and managing western Joshua tree conservation lands and completing other activities to conserve the western Joshua tree. Additionally, WJTCA requires CDFW to develop and implement a western Joshua tree conservation plan in collaboration with governmental agencies, California Native American tribes, and the public. CDFW must also develop annual reports assessing the conservation status of the western Joshua tree and submit them to the Commission and the State Legislature no later than January 1 of each year, starting in 2025. The Commission is expected to postpone final consideration of the petition to list the western Joshua tree until CDFW submits an updated status review to the Commission by no later than January 1, 2033.

WJTCA Conservation Plan. The Conservation Plan establishes conservation management actions necessary to conserve the western Joshua tree and objective, measurable criteria to assess the effectiveness of such actions. These include:

- Avoidance and minimization of impact— retain healthy trees, implement avoidance buffers, tree relocation, collect and store seeds, and minimize impacts from fire.
- Land conservation and management— identify, protect, and manage priority conservation lands, restore and enhance habitat, and develop and implement a seed conservation strategy.
- Tribal co-management— establish co-management principles.
- Research to inform long-term conservation— assess genetic variation, study yucca moth, and study salvage and relocation methods.
- Education and awareness.

WJTCA by the numbers. CDFW also implemented two permitting systems: as of March 2026, 106 WJTCA ITPs and 742 hazardous management permits have been issued. Through 2023–2025, 23,854 trees have been authorized for lethal removal. Each permit type takes on average the following number of trees: single-family residence (41), multi-family residence (133), accessory structures (7), public works projects (246), commercial projects (176), and industrial projects (306). As of March 2026, $14.4 million has been collected from permits, with 283 acres being conserved but with more acquisitions planned for this year now that CDFW has contracted with consultants to pursue new conservation opportunities.

Recent WJTCA implementation updates. The WJTCA included various triggers to evaluate the effectiveness of the act [see Existing Law #5 (h) and (l)]. Beginning in 2026, and at least every two years thereafter, the Commission shall review the status of the western Joshua tree and the effectiveness of the Conservation Plan in conserving the species. Concurrent with each review, CDFW will make recommendations to the Commission, as necessary, for amendments to the Conservation Plan to ensure the conservation of the western Joshua tree. CDFW has recently concluded public comments on the Conservation Plan and expects to present recommendations to the Commission at the August meeting.

By December 31, 2026, and every three years afterward, CDFW is required to adjust fees as necessary to ensure the conservation of the western Joshua tree using "total cost accounting when determining the adequacy of the fees for ensuring conservation of the species, including ensuring sufficient funds for land acquisition or conservation easement costs, monitoring costs, restoration costs, transaction costs, and the amount of endowments for land management or easement stewardship costs." Initial review by CDFW indicates that fees are currently insufficient to satisfy the standards of the WJTCA and will be evaluating alternative fee schedules. Notably, in public meetings, CDFW staff have indicated that they intend to seriously explore reducing the fee burden on small impact projects, such as those for single-family residences, which are a small portion of fee revenues. CDFW is currently drafting an initial statement of reasons for the regulation change, which is expected to be released this May and will be followed by a public comment period and public meeting in the summer.

3) **Proposed committee amendments**. To further elucidate the author's intent in providing relief for owner occupied residents, the author may wish to take the following amendments:

Strike the contents of bill

Amend FGC § 1927.4 as follows:

(a) The department may issue a permit to authorize either the removal or trimming of ~~dead western Joshua trees or the trimming of live western Joshua trees.~~ ***a western Joshua tree.***

(1) Upon receipt of a permit and payment of any applicable administrative fees, a property owner or its agent may remove a detached dead western Joshua tree or the detached limb of a western Joshua tree. All other removals and all trimming of western Joshua trees authorized by permits issued pursuant to this subdivision shall be completed by a desert native plant specialist.

(2) The department may issue permits pursuant to this section, without payment of fees or other mitigation, provided that ~~the dead western Joshua trees or any limbs to be removed meet one of the following:~~ ***either of the following apply:***

(A) A dead western Joshua tree or any limb to be removed meets one of the following conditions:

~~(A)~~***(i)*** ~~Have~~*Has* fallen over and are within 30 feet of a structure.

~~(B)~~***(ii)*** ~~Are~~*Is* leaning against an existing structure.

~~(C)~~***(iii)*** ~~Create~~*Creates* an imminent threat to public health or safety.

(B) A western Joshua tree meets all of the following criteria:

(i) The western Joshua tree is located on a parcel that contains an existing single-family residence that is occupied by a person who maintains a homeowner's property tax exemption on the residence pursuant to Section 218 of the Revenue and Taxation Code.

(ii) The removal or trimming of the western Joshua tree is necessary to maintain, repair, or replace existing infrastructure or utilities serving the residence or to comply with department approved fire, health, or safety requirements, including defensible space requirements.

(C) No more than 10 individual western Joshua trees or any limbs may be removed for each permit issued pursuant to subparagraph (B).

(3) A property owner seeking a permit pursuant to this subdivision shall submit a permit request to the department on a form to be provided by the department that requires the following information:

(A) The name, telephone number, mailing address, and email address of the property owner seeking the permit.

(B) The street address of the property on which the western Joshua ~~trees~~ ***tree*** to be removed or trimmed ~~are~~ ***is*** located. If no street address is available, the property owner shall include the assessor's parcel number.

(C) For a request for a permit pursuant to subparagraph (A) of paragraph (2), both of the following are required:

~~(C)~~***(i)*** Photographs of the western Joshua trees that visually depict the dead trees or the trees to be trimmed and that demonstrate that the western Joshua tree meets one or more of the requirements of ~~paragraph (2).~~ ***subparagraph (A) of paragraph (2).***

~~(D)~~***(ii)*** A signed attestation from the property owner or signed certification by a desert native plant specialist that the tree meets the definition of a dead western Joshua tree.

(D) For a request for a permit pursuant to subparagraph (B) of paragraph (2), each of the following is required:

(i) Proof of the maintenance of a property tax exemption required by clause (i) of subparagraph (B) of paragraph (2).

(ii) A description of how the removal of a tree is necessary pursuant to clause (ii) of subparagraph (B) of paragraph (2).

(iii) Photographs of the western Joshua trees that visually depict the western Joshua trees to be removed or trimmed.

(4) (A) Within 30 days of receipt of a request for a permit pursuant to ~~subparagraph (A) or (B) of paragraph (2),~~ ***clause (i) or (ii) of subparagraph (A) of paragraph (2),*** the department shall either issue a permit allowing for the removal or trimming, or deny the request if the request does not demonstrate a permit can be issued pursuant to this section.

(B) Within 10 days of receipt of a request for a permit pursuant to ~~subparagraph (C) of paragraph (2),~~ ***clause (iii) of subparagraph (A) of paragraph (2),*** the department shall either issue a permit allowing for the removal or trimming, or deny the request if the request does not demonstrate a permit can be issued pursuant to this section.

(C) If the department issues a permit, it shall provide the property owner 60 days in which to complete the removal or trimming. The department may extend this 60-day period in writing at its discretion.

(D) If the department denies the permit request, the property owner may resubmit the request with additional information and photographs. Resubmissions pursuant to this subdivision shall be processed as new permit requests.

(5) Within 30 days of completing the removal or trimming of one or more western Joshua trees in accordance with a permit issued pursuant to this section, the property owner shall submit, by mail or email, photographs of the site at which ~~the western Joshua trees were~~ ***each western Joshua tree was*** removed or trimmed pursuant to the permit.

(b) The department may enter into an agreement with any county or city to delegate to the county or city the ability to authorize the removal or trimming of ~~dead western Joshua trees or~~

~~the trimming of live western Joshua trees,~~ ***a western Joshua tree*** provided that the county or city ensures that all permits issued satisfy the requirements of subdivision (a). The county or city shall be required to submit to the department quarterly reports documenting the number of permits issued, the number and size class of western Joshua trees authorized to be removed or trimmed, and any other information specified in the agreement with the department. A county or city entering into an agreement pursuant to this subdivision may impose a reasonable fee to cover the administrative costs of issuing the permit.

(c) (1) The department retains express authority to suspend or revoke an agreement with any county or city to delegate to the county or city the ability to authorize the removal or trimming of ~~dead western Joshua trees or the trimming of live western Joshua trees~~ ***a western Joshua tree*** in the event the department determines the county or city has violated the terms of the agreement or this chapter, the county or city fails to implement or enforce the terms of the agreement or this chapter, or the local population of western Joshua trees within, or in the vicinity of, that county or city needs further protection. A county or city that has entered into an agreement with the department shall conduct an annual assessment of the status of the local population of western Joshua trees within the county or city and submit the assessment to the department. The department shall determine if the population needs further protection to provide for the conservation of the species.

(2) The department shall adopt standardized survey and assessment methods for the annual assessment required pursuant to paragraph (1), including requiring that a desert native plant specialist conduct the assessment. Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code shall not apply to the development, adoption, or amendment of standardized survey and assessment methods pursuant to this paragraph.

4) **Arguments in support**. Supporters write that homeowners and property owners are struggling under WJTCA and that the permits are unaffordable. They write that "[This bill] is the first step in addressing an urgent emergency in high desert communities where homeowners and property owners are facing unexpectedly high CDFW permitting fees and are unable to use or maintain their home or property due to draconian CDFW permitting requirements."

5) **Related legislation**. AB 1808 (Carrillo) of the current legislative session, authorizes CDFW to enter into an agreement with any city to delegate to the city the taking of a western Joshua tree associated with commercial and industrial projects. Authorizes CDFW to permit, without payment of fees or other mitigation, the removal or trimming of a western Joshua tree by the owner of an existing single-family residence or by the developer of a public works project, under certain circumstances. Exempts from California Environmental Quality Act permits for single-family residents. AB 1808 is pending in the Assembly Appropriations Committee.

SB 1061 (Ochoa Bogh) of the current legislative session would define "take" in the WJTCA to not include unintentionally or accidentally causing the death of a western Joshua tree. Further, would exempt from the WJTCA any western Joshua tree relocation within the same parcel or relocation to a contiguous parcel that is owned by the same person. SB 1061 is set for hearing in the Senate Natural Resources and Water Committee.

SB 1062 (Ochoa Bogh) of the current legislative session would grant CDFW authority to establish a project-specific conditions under the WJTCA for a project related to life-sustaining services, as defined, which may include project-wide standards for avoidance,

minimization, or mitigation measures; a reduction or waiver of in-lieu mitigation fees, or other compliance flexibility that CDFW deems appropriate. SB 1062 is set for hearing in the Senate Natural Resources and Water Committee.

SB 1063 (Ochoa Bogh) of the current legislative session would grant CDFW authority to issue WJTCA permits, without payment of fees or other mitigation, for the take of western Joshua trees for the maintenance, operation, or construction of a life-sustaining service, as defined, connection to a single-family or multifamily residence, including distribution infrastructure, as defined. SB 1063 is set for hearing in the Senate Natural Resources and Water Committee.

AB 1089 (Carrillo) of 2025 would have authorized CDFW to enter into an agreement with any city to delegate to the city the taking of a western Joshua tree associated with commercial and industrial projects. Would have included a mechanism to permit the removal or trimming of a western Joshua tree within 100 feet of an existing single-family home and associated structures. AB 1089 was vetoed by the Governor:

> "While I recognize the desire to expand this delegated authority to include the taking of these trees where commercial and industrial projects are sited, this bill goes too far in authorizing the blanket removal of these trees near single-family homes that will ultimately undermine Western Joshua Tree protections and conservation requirements under the Act. Furthermore, this bill would increase the complexity and time required to manage the permitting process as modified by this measure.
>
> For these reasons, I cannot sign this bill."

AB 2443 (Carrillo) of 2024 was substantially similar to AB 1089, but was amended into a bill about transaction and use tax (Chapter 961, Statutes of 2024).

SB 122 (Committee on Budget and Fiscal Review), Chapter 51, Statutes of 2023 enacted the WJTCA.

AB 1008 (Bauer-Kahan) of 2023 was the policy bill that established the WJTCA and enabled negotiation. AB 1008 was amended to address an issue related to consumer privacy.

AB 1183 (Ramos), Chapter 380, Statutes of 2021, establishes the California Desert Conservation Program at the Wildlife Conservation Board to acquire, preserve, restore, and enhance desert habitat within the California deserts region.

SR 116 (Allen, Hertzberg, Hill, Leyva, and Stern) of 2018 declares the California Desert an ecological treasure, and proclaims that we should secure for the American people of this and future generations an enduring heritage of biodiversity, wilderness, national parks, and public land values in the California Desert.

REGISTERED SUPPORT / OPPOSITION:

Support

Joshua Tree Gateway Association of Realtors
Morongo Basin Residents for Reasonable Joshua Tree Regulations
San Bernardino County, Third District

Opposition

None on file

Analysis Prepared by: Stephanie Mitchell / W., P., & W. / (916) 319-2096

Date of Hearing: April 14, 2026

ASSEMBLY COMMITTEE ON WATER, PARKS, AND WILDLIFE
Diane Papan, Chair
AB 1808 (Carrillo) – As Amended March 19, 2026

SUBJECT: Western Joshua Tree Conservation Act: industrial projects and commercial projects: single-family residences: public works projects

SUMMARY: Authorizes the Department of Fish and Wildlife (CDFW) to enter into an agreement with any city to delegate to the city the taking of a western Joshua tree associated with commercial and industrial projects and authorizes CDFW to permit, without payment of fees or other mitigation, the removal or trimming of a western Joshua tree by the owner of an existing single-family residence or by the developer of a public works project, under certain circumstances. Specifically, **this bill**:

1) Authorizes CDFW to enter into an agreement with any city to delegate to the city the taking of a western Joshua tree associated with commercial and industrial projects.

2) Prohibits the taking of more than ten individual trees for commercial or industrial projects that are permitted through the delegated authority to cities.

3) Enables CDFW to authorize by permit, without payment of fees or other mitigation, both of the following:

    a) The removal or trimming by a single-family homeowner of a western Joshua tree that is either of the following:

        i) Within 30 feet of the single-family residence or within 15 feet of an existing accessory structure; or

        ii) Within the construction footprint, or within 15 feet of the construction footprint, of a new accessory structure that is proposed to be constructed for the single-family residence.

    b) The removal or trimming by a developer of a public works project of a western Joshua tree that is within the construction footprint, or within 15 feet of the construction footprint, of the public works project.

4) Requires the property owner or public works project developer seeking a permit to submit a request to CDFW on a form to be provided by CDFW that requires the following information:

    a) The name, telephone number, mailing address, and email address of the property owner or public works project developer seeking the permit;

    b) The street address or assessor's parcel number of the single-family residence or public works project on which each western Joshua tree requested to be removed or trimmed is located;

c) A statement as to whether each western Joshua tree requested to be removed or trimmed meets the conditions described in #3, above;

d) The size class of each western Joshua tree requested to be removed or trimmed;

e) The distance of each western Joshua tree requested to be removed or trimmed from the single-family residence, existing accessory structure, or construction footprint of a new accessory structure that is proposed to be constructed or of the public works project; and

f) Photographs of each western Joshua tree requested to be removed or trimmed that depict its location relative to the single-family residence, existing accessory structure, or construction footprint of a new accessory structure that is proposed to be constructed or of the public works project.

5) Within 60 days of receipt of a request for a permit, requires CDFW to do either of the following:

a) Notify the property owner or public works project developer that CDFW will issue a permit for the removal or trimming of the western Joshua tree; or

b) Deny the request and include a brief description explaining why a permit cannot be issued.

6) Exempts permits issued pursuant to #3a from the California Environmental Quality Act (CEQA).

EXISTING LAW:

1) Specifies that CDFW has jurisdiction over the conservation, protection, and management of fish, wildlife, native plants, and habitat necessary for biologically sustainable populations of those species [Fish and Game Code (FGC) § 1802].

2) Defines "take" as hunt, pursue, catch, capture, or kill, or attempt to hunt, pursue, catch, capture, or kill (FGC § 86).

3) Prohibits the taking of an endangered or threatened species, except in certain situations (FGC § 2070 *et seq.*).

4) Allows CDFW to authorize the taking of listed species pursuant to an incidental take permit (ITP) if the taking is incidental to an otherwise lawful activity, the impacts are minimized and fully mitigated, and the issuance of the permit would not jeopardize the continued existence of the species (FGC § 2081 and § 2084).

5) Establishes the Western Joshua Tree Conservation Act (WJTCA) that enacts the following (FGC § 1927 *et seq.*):

a) Prohibits any person or public agency from importing into the state, exporting out of the state, or taking, possessing, purchasing, or selling within the state, a western Joshua tree

or any part or product of the tree, except as provided pursuant to existing law or by paying a specified fee;

b) Specifies that certain take authorizations apply during any period in which the western Joshua tree has been designated by the Fish and Game Commission (Commission) as a candidate for listing under the California Endangered Species Act (CESA), if the Commission lists the western Joshua tree as endangered or threatened pursuant to the CESA, and upon the approval of a natural community conservation plan in which the western Joshua tree is a covered species;

c) Authorizes CDFW to issue a permit for the taking of a western Joshua tree if specified conditions are met, including that the permittee avoids, minimizes, and mitigates all impacts to, and taking of, the western Joshua tree. Specifies that minimization includes trimming, encroachment of root systems, relocation, and other actions that result in detrimental impacts to the tree;

d) Authorizes CDFW to enter into an agreement with any county or city to delegate to the county or city the ability to authorize the taking of a western Joshua tree associated with developing single-family residences, accessory structures, and public works projects, as defined, concurrent with the city's or county's approval of the project;

e) Authorizes CDFW or its designee to issue a permit to authorize the removal or trimming of a dead western Joshua tree or the trimming of a live western Joshua tree, upon receipt of permit and payment of applicable administrative fees;

f) Authorizes CDFW or its designee to issue a permit, without payment of fees or other mitigation of a dead tree or limbs of a dead or live tree

   i) Have fallen over and are within 30 feet of a structure;

   ii) Are leaning against an existing structure; or

   iii) Create an imminent threat to public health or safety;

g) Authorizes a permittee, in lieu of completing the mitigation measures on its own, to elect to satisfy the mitigation obligation by paying a fee pursuant to a specified fee schedule;

h) Requires CDFW to annually adjust the fees for inflation, and to review the fees by December 31, 2026, and every four years thereafter, to ensure the conservation of the western Joshua tree;

i) Requires all fees remitted to CDFW to be deposited into the Western Joshua Tree Conservation Fund (Conservation Fund), as provided, and requires the moneys in the Conservation Fund, upon appropriation by the Legislature, to be used solely for the purposes of acquiring, conserving, and managing western Joshua tree conservation lands and completing other activities to conserve the western Joshua tree.

j) Requires CDFW to develop and implement a western Joshua tree conservation plan in collaboration with governmental agencies, California Native American tribes, and the

public. Specifies that CDFW shall present the final conservation plan at a public meeting of the Commission, for its review and approval, by December 31, 2024, and requires the Commission to take final action on the plan by June 30, 2025;

k) Requires CDFW to submit an annual report to the Commission and the Legislature addressing the conservation status of the western Joshua tree, as provided; and

l) Requires the Commission, beginning in 2026, and at least every four years thereafter, to, at a public meeting, review the status of the western Joshua tree and the effectiveness of the conservation plan, as specified.

FISCAL EFFECT: Unknown. This bill is keyed fiscal.

COMMENTS:

1) **Purpose of this bill**. The author notes that the western Joshua tree is an iconic symbol of the High Desert region and supports the preservation of the species, but notes that the WJTCA has put a burden on single-family homeowners and public works. According to the author, "Single-family homeowners who love the western Joshua tree struggle as they are expected to spend tens of thousands of dollars on fees to upgrade from a septic tank or build a shed. Local governments that represent historically disenfranchised areas are expected to spend millions of additional dollars on upgrading infrastructure, some of which haven't been upgraded since the 19th century. All the while these same governments are unable to permit vital economic development projects, as their constituency grows rapidly due to lack of space and affordability in the LA Metropolitan area. We must strike a balance between conservation and the needs of an increase in population."

2) **Background**. The western Joshua tree, *Yucca brevifolia*, is a member of the Agave family. The Joshua tree is a monocot in the subgroup of flowering plants that also includes grasses and orchids. Many birds, mammals, reptiles, and insects depend on the Joshua tree for food and shelter.

   The tree's life cycle begins with the rare germination of a seed—its survival dependent upon well-timed rains. Young sprouts may grow quickly in the first five years, then slow down considerably thereafter. The tallest Joshua trees can be more than forty feet (12.2 meters) high. Determining the age of a Joshua tree is difficult, and rough estimates are often based on height—Joshua trees grow at rates of one-half inch to three inches per year. Some researchers think an average lifespan for a Joshua tree is about 150 years, but some of the largest trees may be older than that. Research suggests that the tree may require approximately 50–70 years to reach reproductive maturity. The federal government owns 63% of the western Joshua tree range, the state 2%, and private, local, and non-governmental entities own the remaining 35%. San Bernardino County has 13% of the range, Kern County 8% of the range, and Los Angeles County has 8% of the range.

   Western Joshua trees are widely distributed in the Mojave Desert region of California. According to CDFW's Status Review of the species, estimates indicate that the abundance of the western Joshua tree is currently relatively high, but there is high uncertainty in estimates of population size due to both the uncertainty of density estimates, and uncertainty regarding

how much area is occupied by the species. The eastern Joshua tree is also present in California, but is not considered in this bill or this analysis.

Threats to western Joshua trees. Populations of western Joshua trees within California have declined following European settlement of the Mojave Desert region, primarily due to habitat loss and degradation related to agricultural conversion and development. CDFW estimates that approximately 30% of the habitat occupied by western Joshua trees in California may have been modified between European settlement and the present. Habitat loss, wildfires, aridification, and other climate change effects are major threats to the western Joshua tree. For example, in 2020, the Dome Fire incinerated 1.3 million Joshua trees in a part of the Mojave National Preserve called the Cima Dome. While potentially less immediate than other threats, climate change could represent an existential threat to the western Joshua tree. CDFW expects that some of the effects of climate change (e.g., increased temperatures and decreased total water availability locally) will likely contribute to a decline in populations of western Joshua trees within California through the end of the 21st century. CDFW estimated that 7.2% of the western Joshua tree range has been converted.

Proposed CESA listing. In response to this threat, the western Joshua tree was proposed for listing as threatened under CESA at the Commission in late 2019. The Commission accepted the western Joshua tree as a candidate species in 2020 and has not made a final decision on the listing yet. While a candidate for listing, the western Joshua tree has similar protections to those of a listed species. This includes take prohibitions and take authorization through permits obtained from CDFW. Since becoming a candidate, take permits were issued under FGC § 2081 and § 2084.

The Western Joshua Tree Conservation Act. To provide protections to western Joshua trees and hopefully prevent an official listing while enabling development, WJTCA was enacted in 2023 (see Related Legislation and Existing Law). WJTCA prohibits the importation, export, take, possession, purchase, or sale of any western Joshua tree in California unless authorized by CDFW. WJTCA authorizes CDFW to issue permits for the incidental take of one or more western Joshua trees if the permittee meets certain conditions. Permittees may pay specified fees in lieu of conducting mitigation activities. WJTCA also authorizes CDFW to issue permits for the removal of dead western Joshua trees and the trimming of live western Joshua trees under certain circumstances.

Pursuant to the WJTCA, CDFW may enter into an agreement with any county or city to delegate limited authority to permit the take of a western Joshua tree associated with developing single-family residences, multifamily residences, accessory structures, and public works projects (Delegation Agreements). Delegation Agreements for this purpose limit the number of trees that may be taken depending on the type of project. CDFW may similarly enter into Delegation Agreements with any county or city to permit the removal of dead western Joshua trees and the trimming of live western Joshua trees. Delegation Agreements became available as of February 28, 2024. To date, no delegation agreements have been approved.

Under WJTCA, all in-lieu fees collected will be deposited into the Conservation Fund for appropriation to CDFW solely for the purposes of acquiring, conserving, and managing

western Joshua tree conservation lands and completing other activities to conserve the western Joshua tree. Additionally, WJTCA requires CDFW to develop and implement a western Joshua tree conservation plan in collaboration with governmental agencies, California Native American tribes, and the public. CDFW must also develop annual reports assessing the conservation status of the western Joshua tree and submit them to the Commission and the State Legislature no later than January 1 of each year, starting in 2025. The Commission is expected to postpone final consideration of the petition to list the western Joshua tree until CDFW submits an updated status review to the Commission by no later than January 1, 2033.

WJTCA Conservation Plan. The Conservation Plan establishes conservation management actions necessary to conserve the western Joshua tree and objective, measurable criteria to assess the effectiveness of such actions. These include:

- Avoidance and minimization of impact— retain healthy trees, implement avoidance buffers, tree relocation, collect and store seeds, and minimize impacts from fire.

- Land conservation and management— identify, protect, and manage priority conservation lands, restore and enhance habitat, and develop and implement a seed conservation strategy.

- Tribal co-management— establish co-management principles.

- Research to inform long-term conservation— assess genetic variation, study yucca moth, and study salvage and relocation methods.

- Education and awareness.

WJTCA by the numbers. CDFW also implemented two permitting systems: as of March 2026, 106 WJTCA ITPs and 742 hazardous management permits have been issued. Through 2023–2025, 23,854 trees have been authorized for lethal removal. Each permit type takes on average the following number of trees: single-family residence (41), multi-family residence (133), accessory structures (7), public works projects (246), commercial projects (176), and industrial projects (306). As of March 2026, $14.4 million has been collected from permits, with 283 acres being conserved but with more acquisitions planned for this year now that CDFW has contracted with consultants to pursue new conservation opportunities.

Recent WJTCA implementation updates. The WJTCA included various triggers to evaluate the effectiveness of the act [see Existing Law #5 (h) and (l)]. Beginning in 2026, and at least every two years thereafter, the Commission shall review the status of the western Joshua tree and the effectiveness of the Conservation Plan in conserving the species. Concurrent with each review, CDFW will make recommendations to the Commission, as necessary, for amendments to the Conservation Plan to ensure the conservation of the western Joshua tree. CDFW has recently concluded public comments on the Conservation Plan and expects to present recommendations to the Commission at the August meeting.

By December 31, 2026, and every three years afterward, CDFW is required to adjust fees as necessary to ensure the conservation of the western Joshua tree using "total cost accounting when determining the adequacy of the fees for ensuring conservation of the species, including ensuring sufficient funds for land acquisition or conservation easement costs, monitoring costs, restoration costs, transaction costs, and the amount of endowments for land management or easement stewardship costs." Initial review by CDFW indicates that fees are currently insufficient to satisfy the standards of the WJTCA and will be evaluating alternative fee schedules. Notably, in public meetings, CDFW staff have indicated that they intend to seriously explore reducing the fee burden on small impact projects, such as those for single-family residences, which are a small portion of fee revenues. CDFW is currently drafting an initial statement of reasons for the regulation change, which is expected to be released this May and will be followed by a public comment period and public meeting in the summer.

WJTCA and CEQA. CDFW permits the take of a species listed under CESA through ITPs. ITPs enable the take of a CESA-listed species during an otherwise lawful activity. CDFW's issuance of an ITP is considered a discretionary action under CEQA, so before CDFW can issue an ITP, the applicant must have completed the necessary steps under CEQA.

CDFW must also comply with CEQA to issue a take authorization under the WJTCA. CDFW acknowledges that these new regulatory requirements and associated costs can be particularly burdensome on project proponents and property owners seeking individual ITPs for small-scale projects with limited impacts to western Joshua trees. CDFW is currently drafting a Programmatic Environmental Impact Report (PEIR) that is intended to provide a streamlined mechanism of CEQA compliance for property owners or land managers engaging in actions that have potential to result in limited take of western Joshua tree, as authorized under the WJTCA. The PEIR also includes coverage of actions by CDFW on its own properties. On November 18, 2025, CDFW noticed its preparation of the PEIR and expects to release the document by fall with certification by early 2027.

3) **Proposed committee amendments**. To better align this bill with existing thresholds and protections for western Joshua trees under WTCA, the Committee may wish the author to take the following amendments:

Amendments to Section 1, regarding delegated agreements:

(c) (3) (C) The project will take no more than 10 individual western Joshua trees on the project site where the project proponent proposes to construct a single-family residence, multifamily residence, accessory structure, ~~commercial project, or industrial project,~~ or no more than 40 individual western Joshua trees on the project site on which a ***project proponent proposes to construct a commercial or industrial project or*** public agency proposes to undertake a public works project. Before authorizing the take of more than 20, but no more than 40, individual western Joshua trees for a public works project, the county or city shall obtain the department's written concurrence that the project has avoided and minimized the take of western Joshua trees to the maximum extent practicable.

(d) Any person or public agency receiving a take authorization pursuant to this chapter for a project that meets the criteria set forth in paragraph (1) ***of either subparagraph (A) or subparagraph (B) of paragraph (1)*** may elect, in lieu of satisfying the mitigation obligation provided for in paragraph (3) of subdivision (a), to pay fees in the amounts provided in paragraph (2) for deposit into the fund.

(d) (1) (B) Any ***single-family residence, multifamily residence, accessory structure, or public works*** project receiving a permit issued by a county or city pursuant to an agreement with the department pursuant to subdivision (c), regardless of location.

Amendments to Section 2, regarding new permit authority:

1927.3.5. (a) Notwithstanding Section 1927.3 ***and 1927.4***, the department may authorize by permit, without payment of fees or other mitigation, both of the following:

(1) The removal ***of no more than 10 trees*** or trimming ***of western Joshua trees*** by an owner of an existing single-family residence ~~of a~~ ***if the*** western Joshua tree ~~that~~ is either of the following:

(A) Within 30 feet of the ***existing*** single-family residence or within 15 feet of an existing accessory structure.

(B) Within the construction footprint, or within 15 feet of the construction footprint, of a new accessory structure that is proposed to be constructed for the ***existing*** single-family residence.

(2) The removal ***of no more than 40 trees*** or trimming ***of western Joshua trees*** by ~~a developer~~ ***owner*** of a public works project ~~of a~~ ***if the*** western Joshua tree ~~that~~ is within the construction footprint, or within 15 feet of the construction footprint, of ~~the~~ ***a*** public works project ***to repair, rehabilitate, replace, or maintain an existing structure***.

(b) A property owner or ~~public works project developer~~ ***owner of a public works project*** seeking a permit shall submit a request to the department on a form to be provided by the department that requires the following information:

(1) The name, telephone number, mailing address, and email address of the property owner or ~~public works project developer~~ ***owner of a public works project*** seeking the permit.

(2) The street address of the single-family residence or public works project on which each western Joshua tree requested to be removed or trimmed is located. If a street address is not available, the property owner or ***owner of a*** public works project ~~developer~~ shall include the assessor's parcel number.

(3) A statement as to whether each western Joshua tree requested to be removed or trimmed meets the conditions described in subparagraph (A) or (B) of paragraph (1), or paragraph (2), of subdivision (a).

(4) The size class of each western Joshua tree requested to be removed or trimmed, in accordance with paragraph (1) of subdivision (a) of Section 1927.3.

(5) The distance of each western Joshua tree requested to be removed or trimmed from the single-family residence, existing accessory structure, or construction footprint of a new accessory structure that is proposed to be constructed or of the public works project.

(6) Photographs of each western Joshua tree requested to be removed or trimmed that depict its location relative to the single-family residence, existing accessory structure, or construction footprint of a new accessory structure that is proposed to be constructed or of the public works project.

(c) Within 60 days of receipt of a request for a permit pursuant to subdivision (b), the department shall do either of the following:

(1) Notify the property owner or ***owner of*** public works project ~~developer~~ that the department will issue a permit for the removal or trimming of the western Joshua tree.

(2) Deny the request if the request does not demonstrate a permit can be issued pursuant to this section. A denial shall include a brief description explaining why a permit cannot be issued.

(d) Division 13 (commencing with Section 21000) of the Public Resources Code shall not apply to the issuance of a permit pursuant to paragraph (1) of subdivision (a).

4) **Arguments in support**. Several entities write in support of this bill sharing the sentiment that this bill provides practical relief from WTCA for construction needs and for home-owners. They note that this bill will help keep essential projects on schedule, increase the predictability for project managers, and reduce fee burden for home-owners.

5) **Arguments in opposition**. Environmental groups write in with oppose and oppose unless amended positions. They believe that this bill will erode the safeguards of WJTCA. They also indicate that many of the provisions of this bill touch on ongoing efforts at CDFW to ease fees and regulatory burden on smaller projects, such as those that may occur near a single-family property. They worry that the weakening of mitigation requirements and fee reduction in this bill would "jeopardize the long-term effectiveness of [WJTCA], which may result in the need to finalize the listing of the western Joshua tree under the [CESA]."

6) **Double referral**. This bill is also referred to the Assembly Natural Resources Committee.

7) **Related legislation.** AB 1663 (Wallis) of the current legislative session exempts from the WJTCA any project or activity located within a parcel that contains, or will contain, a single-family residence that meets certain requirements. AB 1663 has been referred to this Committee.

   SB 1061 (Ochoa Bogh) of the current legislative session would define "take" in the WJTCA to not include unintentionally or accidentally causing the death of a western Joshua tree. Further, would exempt from the WJTCA any western Joshua tree relocation within the same parcel or relocation to a contiguous parcel that is owned by the same person. SB 1061 is set for hearing in the Senate Natural Resources and Water Committee.

SB 1062 (Ochoa Bogh) of the current legislative session would grant CDFW authority to establish a project-specific conditions under the WJTCA for a project related to life-sustaining services, as defined, which may include project-wide standards for avoidance, minimization, or mitigation measures; a reduction or waiver of in-lieu mitigation fees, or other compliance flexibility that CDFW deems appropriate. SB 1062 is set for hearing in the Senate Natural Resources and Water Committee.

SB 1063 (Ochoa Bogh) of the current legislative session would grant CDFW authority to issue WJTCA permits, without payment of fees or other mitigation, for the take of western Joshua trees for the maintenance, operation, or construction of a life-sustaining service, as defined, connection to a single-family or multifamily residence, including distribution infrastructure, as defined. SB 1062 is set for hearing in the Senate Natural Resources and Water Committee.

AB 1089 (Carillo) of 2025 would have authorized CDFW to enter into an agreement with any city to delegate to the city the taking of a western Joshua tree associated with commercial and industrial projects. Would have included a mechanism to permit the removal or trimming of a western Joshua tree within 100 feet of an existing single-family home and associated structures. AB 1089 was vetoed by the Governor:

> "While I recognize the desire to expand this delegated authority to include the taking of these trees where commercial and industrial projects are sited, this bill goes too far in authorizing the blanket removal of these trees near single-family homes that will ultimately undermine Western Joshua Tree protections and conservation requirements under the Act. Furthermore, this bill would increase the complexity and time required to manage the permitting process as modified by this measure.
>
> For these reasons, I cannot sign this bill."

AB 2443 (Carillo) of 2024 was substantially similar to AB 1089, but was amended into a bill about transaction and use tax (Chapter 961, Statutes of 2024).

SB 122 (Committee on Budget and Fiscal Review), Chapter 51, Statutes of 2023 enacted the WJTCA.

AB 1008 (Bauer-Kahan) of 2023 was the policy bill that established the WJTCA and enabled negotiation. AB 1008 was amended to address an issue related to consumer privacy.

AB 1183 (Ramos), Chapter 380, Statutes of 2021, establishes the California Desert Conservation Program at the Wildlife Conservation Board to acquire, preserve, restore, and enhance desert habitat within the California deserts region.

SR 116 (Allen, Hertzberg, Hill, Leyva, and Stern) of 2018 declares the California Desert an ecological treasure, and proclaims that we should secure for the American people of this and future generations an enduring heritage of biodiversity, wilderness, national parks, and public land values in the California Desert.

REGISTERED SUPPORT / OPPOSITION:

Support

Associated General Contractors, California Chapters
California Association of Realtors
California Building Industry Association
Community Water Systems Alliance
Palmdale Water District

Opposition

Sierra Club

Oppose Unless Amended

California Native Plant Society
Center for Biological Diversity
Defenders of Wildlife
Native American Land Conservancy
The Mojave Desert Land Trust

Analysis Prepared by: Stephanie Mitchell / W., P., & W. / (916) 319-2096

Chapter 11.5 (commencing with Section 1927) is added to Division 2 of the Fish and Game Code, to read:

CHAPTER 11.5. Western Joshua Tree Conservation Act

1927. This chapter shall be known, and may be cited as, the Western Joshua Tree Conservation Act.

1927.1. For purposes of this chapter, the following definitions apply:

(a) "Accessory structure" means a subordinate structure, the use of which is incidental to an existing or contemporaneously constructed single-family residence, including, an accessory dwelling unit, addition to an existing single-family residence, garage, carport, swimming pool, patio, greenhouse, storage shed, gazebo, septic tank, sewer connection, solar panels, fence, or gravel or paved driveway.

(b) "California Endangered Species Act" means the act established pursuant to Chapter 1.5 (commencing with Section 2050) of Division 3.

(c) "Conserve" or "conservation" means to use, and the use of, methods and procedures that are necessary to bring species listed pursuant to Chapter 1.5 (commencing with Section 2050) of Division 3 to the point at which the measures provided pursuant to Chapter 1.5 (commencing with Section 2050) of Division 3 are no longer necessary, and for species that are not listed to maintain or enhance the condition of the species so that listing will not become necessary.

(d) "Dead western Joshua tree" means a western Joshua tree that meets at least one of the following criteria:

(1) Has not burned and has no green leaves, no new growth on the main stem, and no basal sprouts.

(2) Has partially or fully burned at least 18 months prior and otherwise satisfies paragraph (1).

(3) Has fallen and is completely detached from its roots or has fallen and its roots are no longer in contact with the soil.

(e) "Desert native plant specialist" means an arborist certified by the International Society of Arborists, or an individual with at least five years of professional experience with relocation or restoration of native California desert vegetation.

(f) "Fee" means the elective fee described in subdivisions (d) and (e) of Section

1927.3, which is to be deposited into the fund.

(g) "Fund" means the Western Joshua Tree Conservation Fund as described in Section 1927.5.

(h) "Multifamily residence" means an apartment building, rowhouse, town house, condominium, or manufactured building that consists of two or more attached dwelling units designed for occupancy by two or more families living independently of one another.

(i) "Public works project" means a project involving the erection, construction, alteration, repair, or improvement of any public structure, building, road, or other public improvement of any kind.

(j) "Relocated" or "relocation" means the removal of a living western Joshua tree and a sufficient portion of its root mass from the ground and transplanting it.

(k) "Single-family residence" means a single detached building that has been, or will be, constructed and used as living facilities, including provisions for sleeping, eating, cooking, and sanitation, as required by the California Building Standards Code, for not more than one household.

(l) "Western Joshua tree" means Yucca brevifolia, an evergreen, tree-like plant that has been treated as a member of the asparagus family (Asparagaceae).

1927.2. (a) No person or public agency shall import into this state, export out of this state, or take, possess, purchase, or sell within this state, a western Joshua tree or any part or product of the tree, except as authorized pursuant to any of the following, as applicable:

(1) This chapter.

(2) The California Endangered Species Act.

(3) The Natural Community Conservation Planning Act (Chapter 10 (commencing with Section 2800) of Division 3).

(b) During any period in which the western Joshua tree has been designated by the commission as a candidate for listing under the California Endangered Species Act, any person or public agency seeking a take authorization for the western Joshua tree may obtain a take authorization as provided by the California Endangered Species Act or by electing to pay the fees set forth in Section 1927.3.

(c) (1) This chapter is a change in state law, within the meaning of paragraph (1) of subdivision (c) of Section 2075.5, that has a direct and significant impact on the commission's determination as to whether the petitioned action is warranted. Pursuant to subdivision (c) of Section 2075.5, the commission shall reopen the administrative record for the commission's determination for the purpose of assessing the impact of the conservation program established by this chapter.

(2) In making the assessment described in paragraph (1), the commission shall consider all of the following:

(A) The effectiveness of any conservation measures funded through expenditures of fees by the department pursuant to Section 1927.5.

(B) The conservation plan developed by the department and approved by the commission pursuant to Section 1927.6.

(C) Any annual reports submitted to the commission by the department pursuant to Section 1927.7.

(D) Any recommendations submitted to the commission by the department pursuant to subdivision (a) of Section 1927.8.

(E) The fee adjustments, if any, adopted by the department pursuant to subdivision (b) of Section 1927.8.

(F) An updated status review to be submitted to the commission by the department no later than January 1, 2033, unless the commission directs the department to submit the updated status review sooner.

(d) If the commission determines that listing the western Joshua tree as endangered or threatened pursuant to the California Endangered Species Act is not warranted, this chapter shall remain operative and the authorization of take of a western Joshua tree shall be pursuant to this chapter.

(e) If the commission determines that listing the western Joshua tree as endangered or threatened pursuant to the California Endangered Species Act is warranted, this chapter shall become inoperative and the authorization of take of a western Joshua tree shall only be pursuant to Chapter 1.5 (commencing with Section 2050) of Division 3 or pursuant to the Natural Community Conservation Planning Act (Chapter 10 (commencing with Section 2800) of Division 3).

(f) Upon the approval of a natural community conservation plan that provides for

the conservation of the western Joshua tree as a covered species, the authorization of take of a western Joshua tree for any project or activity covered by the plan shall only be pursuant to Chapter 10 (commencing with Section 2800) of Division 3.

(g) The provisions of the Native Plant Protection Act (Chapter 10 (commencing with Section 1900)), and the California Desert Native Plants Act (Division 23 (commencing with Section 80001) of the Food and Agricultural Code), shall not apply to the western Joshua tree.

(h) This section shall not preclude the department from authorizing, by permit or memorandum of understanding, the taking, possession, purchase, or sale within the state of a western Joshua tree to aid the conservation and recovery of the western Joshua tree, or entering into memoranda of understanding with California Native American tribes to provide for the taking and possession of western Joshua trees for tribal cultural purposes, or as otherwise required by applicable law.

(i) Any authorization issued by the department pursuant to Section 2081 or 2084, before the enactment of this chapter, to import, export, take, possess, purchase, or sell a western Joshua tree shall be valid and remain in effect after the enactment of this chapter pursuant to the terms of the authorization.

1927.3. (a) The department may authorize, by permit, the taking of a western Joshua tree if all of the following conditions are met:

(1) The permittee submits to the department for its approval a census of all western Joshua trees on the project site, including size information and photographs, that categorize the western Joshua trees according to the following size classes:

(A) Less than one meter in height.

(B) One meter or greater but less than five meters in height.

(C) Five meters or greater in height.

(2) The permittee avoids and minimizes impacts to, and the taking of, the western Joshua tree to the maximum extent practicable. Minimization may include trimming, encroachment on root systems, relocation, or other actions that result in detrimental but nonlethal impacts to a western Joshua tree.

(3) The permittee mitigates all impacts to, and taking of, the western Joshua tree. The measures required to meet this obligation shall be roughly proportional in extent to the impact of the authorized taking of the species. When various measures are

available to meet this obligation, the measures required shall maintain the permittee's objectives to the greatest extent possible. All required measures shall be capable of successful implementation. The permittee shall ensure adequate funding to implement the mitigation measures. In lieu of completing the mitigation obligation on its own, the permittee may elect to satisfy this mitigation obligation by paying fees, pursuant to the fee schedule in subdivision (d) or (e), for deposit into the fund.

(4) (A) The department may include permit conditions that require the permittee to relocate one or more of the western Joshua trees. If relocation is required, the permittee shall implement measures to assist the survival of relocated trees, and to comply with any other reasonable measures required by the department to facilitate the successful relocation and survival of the western Joshua trees. These relocation measures shall include, but are not limited to, all of the following:

(i) A requirement that the relocated western Joshua tree is placed in a location and with proper orientation to improve its survival.

(ii) A requirement that western Joshua trees are relocated at a time that maximizes their survival when feasible.

(iii) A requirement that a desert native plant specialist be onsite to oversee relocation.

(B) The department may limit relocation to certain size classes of trees.

(C) By July 1, 2024, the department shall adopt guidelines and relocation protocols, based on the best available science, to relocate western Joshua trees successfully. The department shall consult with desert native plant specialists as part of the development of these guidelines and relocation protocols. Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code shall not apply to the development, adoption, or amendment of guidelines and relocation protocols pursuant to this subparagraph.

(b) For purposes of this section, each western Joshua tree stem or trunk arising from the ground shall be considered an individual tree requiring mitigation, regardless of its proximity to any other western Joshua tree stem or trunk.

(c) The department may enter into an agreement with any county or city to delegate to the county or city the ability to authorize the taking of a western Joshua tree associated with developing single-family residences, multifamily

residences, accessory structures, and public works projects concurrent with its approval of the project, if all of the following conditions are met:

(1) The county or city adopts an ordinance that requires as a condition of any approval or permit issued under the authority of an agreement entered into pursuant to this subdivision satisfaction of the requirements of this chapter.

(2) Except as provided otherwise in this subdivision, the county or city ensures that the permittee satisfies all of the requirements of subdivision (a) of this section.

(3) The project will take no more than 10 individual western Joshua trees on the project site where the project proponent proposes to construct a single-family residence, multifamily residence, or accessory structure, or no more than 40 individual western Joshua trees on the project site on which a public agency proposes to undertake a public works project. Before authorizing the take of more than 20, but no more than 40, individual western Joshua trees for a public works project, the county or city shall obtain the department's written concurrence that the project has avoided and minimized the take of western Joshua trees to the maximum extent practicable.

(4) The county or city shall collect any fees for permits issued and remit them quarterly to the fund as directed by the department.

(5) The county or city entering into an agreement pursuant to this subdivision may impose a reasonable fee to cover the administrative costs of issuing the permit.

(6) (A) The department retains express authority to suspend or revoke the county or city's take authorization in the event the department determines the county or city has violated the terms of the agreement, or this chapter, the county or city fails to implement or enforce the terms of the agreement or this chapter, or the department determines that the local population of western Joshua trees within, or in the vicinity of, that county or city needs further protection. The county or city shall conduct an annual assessment of the status of the local population within the county or city and submit the assessment to the department. The department shall determine if the population needs further protection to provide for the conservation of the species.

(B) The department shall adopt standardized survey and assessment methods for the annual assessment required pursuant to subparagraph (A), including requiring that a desert native plant specialist conduct the assessment. Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government

Code shall not apply to the development, adoption, or amendment of standardized survey and assessment methods pursuant to this subparagraph.

(7) The county or city shall be required to submit to the department quarterly reports documenting the number of permits issued, photographs and other evidence demonstrating that take and other impacts were avoided and minimized to the maximum extent practicable, the number and size class of western Joshua trees authorized to be taken, the number of western Joshua trees encroached upon, the number of western Joshua trees lethally removed, the number and location of western Joshua trees relocated, the amount of fees collected, and other information required by the department in the agreement.

(d) Any person or public agency receiving a take authorization pursuant to this chapter for a project that meets the criteria set forth in paragraph (1) may elect, in lieu of satisfying the mitigation obligation provided for in paragraph (3) of subdivision (a), to pay fees in the amounts provided in paragraph (2) for deposit into the fund.

(1) (A) Any project in the area bounded by the intersection of Highway 99 and Highway 58, then east along Highway 58 to the intersection of Interstate 15, then north along Interstate 15 to the intersection of Highway 247, then south along Highway 247 to the intersection of Highway 18, then west along Highway 18 to the intersection of Highway 138, then west and north along Highway 138 to the intersection of Interstate 5, then north along Interstate 5 to the intersection of Highway 99, then north along Highway 99 to Highway 58.

(B) Any project receiving a permit issued by a county or city pursuant to an agreement with the department pursuant to subdivision (c), regardless of location.

(2) (A) One thousand dollars ($1,000) for each western Joshua tree five meters or greater in height.

(B) Two hundred dollars ($200) for each western Joshua tree one meter or greater but less than five meters in height.

(C) One hundred fifty dollars ($150) for each western Joshua tree less than one meter in height.

(e) Any person or public agency receiving a take authorization pursuant to this chapter for a project that meets the criteria set forth in paragraph (1) may elect, in lieu of satisfying the mitigation obligation provided for in paragraph (3) of

subdivision (a), to pay fees in the amounts provided in paragraph (2) for deposit into the fund.

(1) (A) Notwithstanding paragraph (1) of subdivision (d), any project within two miles of Joshua Tree National Park, or any unit of the state park system.

(B) Any project that does not meet the criteria set forth in paragraph (1) of subdivision (d).

(2) (A) Two thousand five hundred dollars ($2,500) for each western Joshua tree five meters or greater in height.

(B) Five hundred dollars ($500) for each western Joshua tree one meter or greater but less than five meters in height.

(C) Three hundred forty dollars ($340) for each western Joshua tree less than one meter in height.

(f) Upon request, the department may authorize a reduction in the amount of the fees prescribed by subdivisions (d) and (e) for any western Joshua tree conserved by a project proponent through the acquisition of compensatory habitat mitigation land otherwise required by law for the project.

(g) (1) The permittee shall bear responsibility for implementing measures to assist the survival of western Joshua trees relocated pursuant to paragraph (4) of subdivision (a).

(2) Unless specifically required by written agreement, a landowner that agrees in writing to allow western Joshua trees to be relocated onto land it owns shall not be liable for the continued survival of the western Joshua trees, shall not be required to manage or maintain the translocated western Joshua trees, and shall not be required to change existing land use practices, provided that the land use practices do not result in the taking, possession, sale, or further translocation of the western Joshua trees.

1927.4. (a) The department may issue a permit to authorize either the removal or trimming of dead western Joshua trees or the trimming of live western Joshua trees.

(1) Upon receipt of a permit and payment of any applicable administrative fees, a property owner or its agent may remove a detached dead western Joshua tree or the detached limb of a western Joshua tree. All other removals and all trimming of western Joshua trees authorized by permits issued pursuant to this subdivision shall

be completed by a desert native plant specialist.

(2) The department may issue permits pursuant to this section, without payment of fees or other mitigation, provided that the dead western Joshua trees or any limbs to be removed meet one of the following:

(A) Have fallen over and are within 30 feet of a structure.

(B) Are leaning against an existing structure.

(C) Create an imminent threat to public health or safety.

(3) A property owner seeking a permit pursuant to this subdivision shall submit a permit request to the department on a form to be provided by the department that requires the following information:

(A) The name, telephone number, mailing address, and email address of the property owner seeking the permit.

(B) The street address of the property on which the western Joshua trees to be removed or trimmed are located. If no street address is available, the property owner shall include the assessor's parcel number.

(C) Photographs of the western Joshua trees that visually depict the dead trees or the trees to be trimmed and that demonstrate that the western Joshua tree meets one or more of the requirements of paragraph (2).

(D) A signed attestation from the property owner or signed certification by a desert native plant specialist that the tree meets the definition of a dead western Joshua tree.

(4) (A) Within 30 days of receipt of a request for a permit pursuant to subparagraph (A) or (B) of paragraph (2), the department shall either issue a permit allowing for the removal or trimming, or deny the request if the request does not demonstrate a permit can be issued pursuant to this section.

(B) Within 10 days of receipt of a request for a permit pursuant to subparagraph (C) of paragraph (2), the department shall either issue a permit allowing for the removal or trimming, or deny the request if the request does not demonstrate a permit can be issued pursuant to this section.

(C) If the department issues a permit, it shall provide the property owner 60 days in which to complete the removal or trimming. The department may extend this 60-

day period in writing at its discretion.

(D) If the department denies the permit request, the property owner may resubmit the request with additional information and photographs. Resubmissions pursuant to this subdivision shall be processed as new permit requests.

(5) Within 30 days of completing the removal or trimming of one or more western Joshua trees in accordance with a permit issued pursuant to this section, the property owner shall submit, by mail or email, photographs of the site at which the western Joshua trees were removed or trimmed pursuant to the permit.

(b) The department may enter into an agreement with any county or city to delegate to the county or city the ability to authorize the removal or trimming of dead western Joshua trees or the trimming of live western Joshua trees, provided that the county or city ensures that all permits issued satisfy the requirements of subdivision (a). The county or city shall be required to submit to the department quarterly reports documenting the number of permits issued, the number and size class of western Joshua trees authorized to be removed or trimmed, and any other information specified in the agreement with the department. A county or city entering into an agreement pursuant to this subdivision may impose a reasonable fee to cover the administrative costs of issuing the permit.

(c) (1) The department retains express authority to suspend or revoke an agreement with any county or city to delegate to the county or city the ability to authorize the removal or trimming of dead western Joshua trees or the trimming of live western Joshua trees in the event the department determines the county or city has violated the terms of the agreement or this chapter, the county or city fails to implement or enforce the terms of the agreement or this chapter, or the local population of western Joshua trees within, or in the vicinity of, that county or city needs further protection. A county or city that has entered into an agreement with the department shall conduct an annual assessment of the status of the local population of western Joshua trees within the county or city and submit the assessment to the department. The department shall determine if the population needs further protection to provide for the conservation of the species.

(2) The department shall adopt standardized survey and assessment methods for the annual assessment required pursuant to paragraph (1), including requiring that a desert native plant specialist conduct the assessment. Chapter 3.5 (commencing with Section 11340) of Part 1 of Division 3 of Title 2 of the Government Code shall not apply to the development, adoption, or amendment of standardized survey and

assessment methods pursuant to this paragraph.

1927.5. (a) The Western Joshua Tree Mitigation Fund, created by the commission pursuant to Section 749.10 of Title 14 of the California Code of Regulations, is hereby continued in existence by this chapter, and is renamed the Western Joshua Tree Conservation Fund. Notwithstanding Section 13340 of the Government Code, any moneys in the fund are continuously appropriated to the department solely for the purposes of acquiring, conserving, and managing western Joshua tree conservation lands and completing other activities to conserve the western Joshua tree.

(b) All fees remitted to the department pursuant to this chapter shall be deposited into the fund.

(c) The fund may also receive other funding to support the conservation of the western Joshua tree.

1927.6. (a) The department shall develop and implement a western Joshua tree conservation plan in collaboration with the commission, governmental agencies, California Native American tribes, and the public. The conservation plan shall incorporate a description of management actions necessary to conserve the western Joshua tree and objective, measurable criteria to assess the effectiveness of such actions. The conservation plan shall also include guidance for the avoidance and minimization of impacts to western Joshua trees and protocols for the successful relocation of western Joshua trees. The department shall present a complete draft conservation plan at a public meeting of the commission, for its review and approval, by December 31, 2024. The commission shall take final action on the conservation plan by June 30, 2025. The department and commission shall, if necessary, periodically update the conservation plan to ensure the conservation of the species.

(b) When developing the conservation plan, the department shall consult with California Native American tribes, include co-management principles in the plan, provide for the relocation of western Joshua trees to tribal lands upon a request from a tribe, and ensure traditional ecological knowledge is incorporated into the plan.

(c) The department, pursuant to Section 1927.5, shall use any fees deposited into the fund for the purpose of addressing threats to the western Joshua tree, including, but not limited to, acquiring, conserving, and managing western Joshua tree

conservation lands. Acceptable expenditures from the fund may include, but are not limited to, land acquisition or conservation easement costs, monitoring costs, restoration costs, transaction costs, costs of endowments for land management or easement stewardship consistent with Chapter 4.6 (commencing with Section 65965) of Division 1 of Title 7 of the Government Code and Part 7 (commencing with Section 18501) of Division 9 of the Probate Code, and other reasonable expenditures to implement the conservation plan. The department shall prioritize actions and acquiring and managing lands that are identified as appropriate for western Joshua tree conservation in any department-approved conservation plan, including, but not limited to, the conservation plan required by subdivision (a), a regional conservation assessment, a regional conservation investment strategy, or a conceptual area protection plan.

(d) (1) The department may retain one or more consultants to assist in locating, acquiring, conserving, and managing conservation lands and completing other mitigation actions to implement subdivision (c).

(2) Chapter 1 (commencing with Section 10100) of Part 2 of Division 2 of the Public Contract Code, Chapter 2 (commencing with Section 10290) of Part 2 of Division 2 of the Public Contract Code, Chapter 10 (commencing with Section 4525) of Division 5 of Title 1 of the Government Code, Part 5.5 (commencing with Section 14600) of Division 3 of Title 2 of the Government Code, and Division 13 (commencing with Section 21000) of the Public Resources Code shall not apply to any action by the department to implement subdivision (c).

1927.7. (a) Beginning in 2025, by January 31 of each calendar year, the department shall submit an annual report to the commission and the Legislature assessing the conservation status of the western Joshua tree, including, but not limited to, by detailing the number of permits issued, the number and size class of western Joshua trees authorized to be taken, the number of western Joshua trees lethally removed, the number and location of western Joshua trees relocated, the number and location of acres of western Joshua tree woodlands developed, the type, scope, and scale of mitigation measures undertaken by permittees, the number and location of acres of western Joshua tree woodlands conserved, the quality of the acres conserved, the amount of fees paid, the amount of all expenditures from the fund, the projects and actions funded by expenditures from the fund, the adequacy of the fees to conserve the western Joshua tree, actions taken pursuant to the conservation plan, and other relevant information. The department's annual report shall summarize the information provided by counties and cities pursuant to

agreements entered into pursuant to subdivision (c) of Section 1927.3 and subdivision (b) of Section 1927.4.

(b) The report to the Legislature pursuant to subdivision (a) shall be submitted in accordance with Section 9795 of the Government Code.

1927.8. (a) Beginning in 2026, and at least every two years thereafter, the commission shall review the status of the western Joshua tree and the effectiveness of the conservation plan in conserving the species at a public meeting to be held prior to August 31. Concurrent with each review conducted pursuant to this section, the department shall make recommendations to the commission, as necessary, for amendments to the conservation plan to ensure the conservation of the western Joshua tree.

(b) The department shall annually adjust the fees provided for in Section 1927.3 pursuant to Section 713. By December 31, 2026, and every three years thereafter, the department shall adopt and subsequently amend regulations pursuant to Section 702 adjusting the fees as necessary to ensure the conservation of the species. The department shall utilize total cost accounting when determining the adequacy of the fees for ensuring conservation of the species, including ensuring sufficient funds for land acquisition or conservation easement costs, monitoring costs, restoration costs, transaction costs, and the amount of endowments for land management or easement stewardship costs consistent with Chapter 4.6 (commencing with Section 65965) of Division 1 of Title 7 of the Government Code and Part 7 (commencing with Section 18501) of Division 9 of the Probate Code.

1927.9. No later than January 1, 2033, the department shall submit to the commission an update to the status review previously submitted pursuant to Section 2074.6 for the western Joshua tree that incorporates any new scientific information relevant to the status of the species and includes an evaluation of the impact of the conservation and management efforts pursuant to this chapter. The commission shall consider the updated status review in making its findings pursuant to subdivision (e) of Section 2075.5.

1927.10. This chapter is not intended to be construed as, or to be, a general project approval. It shall be the responsibility of each project proponent receiving approval from the department under this chapter to obtain all necessary permits and approvals and to comply with all applicable federal, state, and local laws.

1927.11. This chapter does not preclude a county or city from adopting and

enforcing ordinances that require as a condition of approving a project more protective measures designed to conserve the western Joshua tree.

1927.12. The provisions of this chapter are severable. If any provision of this chapter or its application is held invalid, that invalidity shall not affect other provisions or applications that can be given effect without the invalid provision or application.

Town of Yucca Valley
Town Council Staff Report

To: Town Council

From: Jordan Gumbish, Finance Manager

Date: April 27, 2026

Meeting Date: May 5, 2026

Subject: FY2026-28 Measure Y Partnership Funding Allocations

Recommendation:
It is recommended that the Town Council:
- Approve the allocation of the Town's FY2026-28 Measure Y Partnership of $298,300 to the recommended applicants attached in Exhibit A: FY2026-28 Measure Y Partnership Scorecards.

Prior Review:
On April 6, 2026, the Revenue Measure Oversight Commission reviewed the FY2026-28 Proposed Budget in accordance with the Measure Y Spending Plan and approved it for recommendation to the Town Council.
On May 5, 2026, the Town Council received and reviewed the FY2026-28 Special Revenue Fund Budget, allocating a biannual budget of $300,000 for the Measure Y Partnership Program in FY2026-28.

Discussion:
In its policy recommendations to the Town Council, the Revenue Oversight Commission recommended that the final partnership funding allocations be decided by the Town Council. As of 2026, the Partnership Funding Program will cover a two-year grant period to allow for increased sustainability and long-term strategic planning for the local nonprofit organizations. Town staff issued a press release soliciting partnership applications from non-profit organizations in the community on February 23, 2026. The applications were due no later than April 10, 2026. The total FY2026-28 Proposed budget allocated within Measure Y Fund 801 partnership funding equaling $300,000.

Staff received 26 unique applications for the two-year partnership funding with a total of $758,800 requested in grant funds. Eligible applications were individually scored based on the

Town Council's approved general policy guidelines for the use of the Partnership funding allocation as developed by the Commission. A scoring matrix was developed that applies a weighted score based on the priorities of the Council. The following are the listed criteria that each application had presented and then scored:

1. Local services - predominantly in the Town of Yucca Valley and for public purposes
2. Per capita resident reach of the program
3. Unique services, not duplicated by other providers
4. Impact of funding on the program and related cost to participants
5. Stability and history of the organization within the Town
6. Prior funding recipient

Three applications received were not scored for the following reasons:
- Yucca Valley BMX - Capital project requested.
- Desert Regional Tourism Agency - Partnership funding is already allocated within the existing lease agreement.
- MBCERT - Required financial documents were not available within the reporting deadline.

A summary of the funding requested and recommended funding is attached. Applicants were first scored and awarded funding based on the highest score assigned. Applicants with qualifying scores that were not included in the recommendation are due to the full utilization of the two-year funding amount.
The submitted applications are attached and include details of the requested funding and program information.

Alternatives
The Council may increase, decrease or eliminate funding as desired.

Fiscal Impact:
The staff recommendation is accommodated with the current FY2026-28 Proposed Budget.

Attachments
1. Attachment A - FY2026-28 Measure Y Partnership Scorecard
2. Attachment B - Measure Y FY2026-28 Applications

Town of Yucca Valley
FY2026-28 Measure Y Partnership Funding Summary

Attachment A

#	Organization/Applicant	Program Description	Funding Requested	Average Score	Measure Y Recommended Funding		Notes
1	**Reach Out Morongo Basin**	Senior Support Services (In-home support and transportation).	$ 30,000	45	$ 30,000		Returning applicant, all final reports and Progress FY25-26 report have been received.
2	**High Desert Pregnancy Clinic**	Donated Building Maintenance (Flooring Installer, Furnishing and Supplies)	$ 30,800	45	$ 30,800		Returning applicant, all final reports and Progress FY25-26 report have been received.
3	**Boys and Girls Club of the Hi-Desert**	Youth Access & Teen Engagement Initiative	$ 40,000	42	$ 40,000		Returning applicant, all final reports and Progress FY25-26 report have been received.
4	**Rescue Residence**	Veterans Transitional Housing Program (HMIS and Case management Support)	$ 30,000	41	$ 30,000		Returning applicant
5	**Basin Wide Foundation**	Non Profit Capacity and Community Impact Initiative (Affiliate programs fiscal support).	$ 30,000	40	$ 45,000		Returning applicant.
6	**Basin Wide Foundation - affiliate Mara's Wish**	Mara's Wish: YV Community Holiday Dinner & Assistance Program (distribution of food, holiday meals, basic necessities)	$ 10,000	40	$ -		Sponsored project, direct funding via BasinWide
7	**Morongo Basin Tennis Association (MBTA)**	Youth Tennis Program	$ 40,000	38	$ 30,000		Returning applicant, all final reports and Progress FY25-26 report have been received.
8	**Yucca Valley Lobos Youth Football**	Football training classes for Youth (Shoulder Pads Supply)	$ 15,000	38	$ 15,000		New applicant
9	**Mill-Tree Veteran Project**	Art of War: Odyssey (multidisciplinary arts and literature program for veterans)	$ 10,000	38	$ 10,000		Returning applicant, all final reports have been received.
10	**Basin Wide Foundation - affiliate Miracle League of the Desert**	Inclusive Baseball Program for children, teens and adults with special needs.	$ 7,500	37	$ -		Sponsored project, direct funding via BasinWide. Facility fee waivers provided by Town.
11	**Yucca Valley Material Lab Incorporated**	Accessible Arts for All Program (hands-on making, material exploration, arts education).	$ 10,000	35	$ 10,000		Returning applicant.
12	**Basin Wide Foundation - affiliate Yucca Valley BMX (Youth Program)**	Organized sessions, mentorship, consistent supervision, physical activity, skill-building for youth during after school and weekend hours.	$ 40,000	35	$ -		Sponsored project, direct funding via BasinWide. Separate General Fund agreement.
13	**Dance Mojave Performance Collective**	2026 Desert Nutcracker production event (Arts education and performance at no cost to dancers).	$ 25,000	34	$ 25,000		Returning applicant.
14	**Morongo Basin Competitive Dance Team (MBCDT)**	Youth Arts Access and Development Program (Competitive dance, performance, arts education for low-income families).	$ 22,500	34	$ 22,500		Returning applicant, all final reports have been received.

15	**Yucca Valley Airport District**	Copper Room/Airport Fencing Line (materials towards fence installation)	$ 5,000	34	$ 5,000	Returning applicant, the final report has been received.
16	**Hope through Housing Foundation**	Connections to Care Dumosa Senior Village (utility carts for grocery/laundry transport).	$ 5,000	34	$ 5,000	Returning applicant
17	**Basin Wide Foundation - affiliate Hi-Desert Memory Recreation Center**	Dementia-specific day programming and caregiver respite services for YV residents living with Alzheimer's disease and other forms of cognitive decline.	$ 37,500	32	$ -	Sponsored project, direct funding via BasinWide
18	**Latina Dance Project**	!Imas Festival! (professional theatre, dance, music, film, visual art and culinary featuring local artists)	$ 5,000	28	$ -	New applicant
19	**Arts Connections dba Desert Media Foundation (YVTV)**	Project Yucca Valley TV (online television platform dedicated to the Hi-Desert Community).	$ 35,000	29	$ -	New applicant. Separate Economic Development agreement.
20	**Animal Authority Rescue Team**	AART Outreach (Program provides critical financial and medical support to low-income YV residents facing unexpected veterinary emergencies).	$ 50,000	27	$ -	Returning applicant, the FY25-26 Progress report has been received.
21	**Arts Connections dba Desert Media Foundation (Hollywood**	Project FAM TOUR: Hollywood Visits Yucca valley for upcoming Film Project	$ 13,500	27	$ -	New applicant. Separate Economic Development agreement.
22	**AHA Projects dba Hi Desert Artists**	Community Arts Programming - Classes, Exhibitions, Community Events	$ 20,000	26	$ -	Returning applicant, the progress report has been received.
23	**Morongo Basin Humane Society dba Joshua Tree No-Kill Shelter**	High-Risk Cat Transfer Program in Support of the YV Animal Shelter.	$ 40,000	24	$ -	New Applicant.
24	**Basin Wide Foundation - affiliate Yucca Valley BMX (ADA Seating, Bleachers, Ramps)**	Program to provide outdoor space for youth of YV to participate in structured recreational activity.	$ 97,000	-	$ -	Sponsored project, direct funding via BasinWide
25	**Desert Regional Tourism Agency**	Essential Workforce Retention & Training for Visitor Services	$ 100,000	-	$ -	General Fund Lease Agreement
	Total Requests		**$ 748,800**		298,300	
	Total Partnership Funding		**$ 300,000**			

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Boys & Girls Club of the Hi-Desert

Mailing Address: P.O. Box 402

City: Yucca Valley **State:** CA **ZIP:** 92286

Physical Address (if different): 56525 Little League Drive

Primary Contact Person: Shakira Michaels

Title: CEO

Phone: 760-678-8768

Email: shakira@bgchd.org

Organization Website (if applicable): www.bgchd.org

Federal Tax ID (EIN): 95-3766860

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 1983

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 40,000

Total Project Budget (All Sources): $ 75,000

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Walmart	5,000	N
Coca-Cola	50,000	N
Youth Literacy	10,000	N

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Youth Access & Teen Engagement Initiative

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

The Youth Access & Teen Engagement Initiative provides Yucca Valley youth with access to safe, structured after-school and teen programming in a rural community with limited resources. The Boys & Girls Club of the Hi-Desert offers need-based scholarships to ensure low-income families can participate regardless of financial hardship.

The inititaive supports teen engagement through mentorship, leadership development, workforce readiness, and life skills programming that encourages positive decision-making and community involvement. Monthly janitorial services are included to maintain a clean,safe, and healthy facility environment essential for youth supervision & public safety.

By reducing unsupervised time and increasing access to supportive programming, this inititaive stregthens families and promotes long term success for Yucca Valley youth.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

The Youth Access & Teen Engagement Initiative serves a clear public purpose by providing Yucca Valley youth with safe, structured supervision during critical after-school and evening hours. In a rural community with limited youth resources, the Boys and Girls Club of the Hi-Desert plays a vital role in reducing unsupervised time, supporting working families, and promoting positive youth development.

Through need-based scholarships, the program ensures equitable access for low-income residents, removing finacial barriers to participation. Teen programming focuses on leadership development, workforce readiness, life skills, academic support, and community engagement, helping young people builds confidence and prepare for productive futures.

By maintaining a clean and well supervised facility environment through regular janitorial services, the Club upholds public health and safety standards for participating residents. The initiative directly benefits Yucca Valley and the surrounding communities by strengthening youth outcomes, improving public safety, supporting local workforce stability, and contributing to the overall well-being and resilience of the community.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

Yucca Valley faces rural challenges including limited access to structured after-school programming, economic hardship among families, and fewer youth development resources compared to urban areas. Many parents commute long distance for work, leaving youth unsupervised during peak after-school hours when risk for juvenile crime

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

The Youth Access & Teen Engagement initiative directly serves approximately 120 registered Yucca Valley youth annually through structured after-school and teen programming. Beyond membership, thousands of residents utilize the clubs gymnasium

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Increase access to affordable youth	Track enrollment, scholarships, and attendance.	Serve 120+ Yucca Valley Youth annually.
Strengthen teen leadership and workforce readiness.	Monitor participation and pre-post surveys.	75% of teens show improved skills and confidence .
Maintain a safe, clean, facility.	Log janitorial services and safety reviews	Safe environment with minimal incidents and full compliance.

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

July-Dec 2026: Launch program year, award scholarships, enroll youth and teens, and implement leadership and workforce readiness programming. Maintain ongoing janitorial services to ensure a safe facility environment. Prepare for and support the opening of the new aquatic center.

Jan - June 2027: Evaluate participation data, adjust programming as needed, expand teen engagement opportunities, and increase community utilization of gym, fields, and aquatic center.

July 2027 - June 2028: Continue full program implementation, monitor outcomes and attendance, strengthen teen leadership initiatives and complete annual evaluation reporting to measure impact and community benefit.

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

The Boys & Girls Club of the Hi-Desert has served the Yucca Valley community for decades, providing safe, structured youth development programs for children and teens in the rural Morongo Basin region. As a trusted nonprofit partner, the Club offers year-round after and before school programming, academic support, leadership development, athletics, and teen engagement initiatives that support working families and promote positive youth outcomes. The organization maintains a strong presence through daily programming, community events, partnerships with local schools and agencies, and shared - use recreational facilities including gym space, athletic fields, and the upcoming aquatic center. With deep local roots and longstanding community support, the Club continues to play a vital role in strengthening youth, families, and overall community stability in Yucca Valley.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

The Boys & Girls Club of the Hi-Desert maintains a diversified funding base including grants, donations, fundraising events, and program revenue. For 2026, projected income is $458,289 against projected expenses of $501,167, reflecting a manageable operating gap addressed through continues fundraising and grant support. Measure Y funding would represent approximately 8% of the organization's total operating budget, serving as a critical partnership investment while the Club remains financially diversified and sustainable.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	$25,000	$20,000	$45,000
Supplies	$3,000	$4,000	$7,000
Program Costs	$7,000	$6,000	$13,000
Other	$5,000	$5,000	$10,000
TOTAL	$40,000	$35,000	$75,000

SECTION 5: REQUIRED ATTACHMENTS

- ■ IRS Determination Letter (if nonprofit)
- ■ Most Recent Audit or Financial Statement
- ■ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ■ Additional Supporting Documentation
- ■ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Shakira Michaels

Title: CEO

Signature: _____ **Date:** 3-2-2026

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Application Received Date: _____
Complete: ☐ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

Boys & Girls Club of the Hi-Desert

Measure Y Grant Narrative

Project Title: Youth Access & Teen Engagement Initiative

Funding Request: $40,000

Grant Period: July 1, 2026 – June 30, 2028

Executive Summary

The Boys & Girls Club of the Hi-Desert respectfully requests $40,000 in Measure Y funding to support the Youth Access & Teen Engagement Initiative serving Yucca Valley youth. This initiative provides safe, structured after-school and teen programming in a rural community with limited youth development resources. Funding will support personnel, program supplies, direct program costs, and operational support to ensure youth have consistent access to supervision, mentorship, leadership development, and workforce readiness opportunities. This request aligns with Measure Y priorities by promoting public safety, reducing unsupervised after-school time, and strengthening long-term community well-being.

Organizational Background

The Boys & Girls Club of the Hi-Desert is a 501(c)(3) nonprofit organization serving Yucca Valley and surrounding High Desert communities. Our mission is to enable all young people—especially those who need us most—to reach their full potential as productive, caring, responsible citizens. Approximately 120 registered Yucca Valley youth are served annually through structured after-school and teen programming in a safe, supervised environment.

Community Need

Yucca Valley faces rural challenges including limited access to structured after-school programming, economic hardship among families, and fewer youth development resources compared to urban communities. Many parents commute long distances for employment, leaving youth unsupervised during peak after-school hours. Structured programming reduces risk factors associated with juvenile crime and unsafe behaviors, while increasing positive engagement and resilience.

Target Population & Estimated Number Served

The initiative will directly serve approximately 120 Yucca Valley youth annually, including elementary, middle, and high school students. Priority is given to low- and moderate-income families, with need-based scholarships ensuring equitable access regardless of financial hardship.

Program Goals & Measurable Outcomes

Goal 1: Increase access to affordable youth programming by serving at least 120 youth annually and tracking enrollment and attendance. Goal 2: Strengthen teen leadership and workforce readiness, with 75% of participating teens demonstrating improved skills through pre- and

post-program surveys. Goal 3: Maintain a safe, clean, and compliant facility through routine safety reviews and minimal incident rates.

Implementation Timeline (July 1, 2026 – June 30, 2028)

July–December 2026: Launch program year, award scholarships, begin teen leadership sessions, and maintain facility safety compliance. January–June 2027: Evaluate participation data, adjust programming, and expand teen engagement. July 2027–June 2028: Continue implementation, monitor attendance and outcomes, and complete annual evaluation reporting.

Evaluation Plan

Program success will be measured through enrollment tracking, scholarship distribution reports, pre- and post-program surveys, incident logs, and quarterly program review meetings. Data will be analyzed to ensure accountability and continuous improvement.

Financial Sustainability

The Boys & Girls Club of the Hi-Desert maintains a diversified funding base including grants, corporate support, fundraising events, and program revenue. Measure Y funding represents a portion of overall program support and will leverage additional community partnerships to ensure long-term sustainability.

Funding Request & Use of Funds

The organization respectfully requests $40,000 in Measure Y funding toward a total project budget of $75,000. Funds will support personnel ($25,000), supplies ($3,000), program costs ($7,000), and operational support ($5,000). No capital expenditures are included. All funds will directly support youth services and public safety outcomes in Yucca Valley.

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Dance Mojave Performance Collective

Mailing Address: 53065 29 Palms Hwy

City: Morongo Valley **State:** CA **ZIP:** 92256

Physical Address (if different): N/A

Primary Contact Person: Jennifer Henry

Title: Executive Director

Phone: (970) 420-7519

Email: dancemojave@gmail.com

Organization Website (if applicable): www.dancemojave.com

Federal Tax ID (EIN): 33-1954379

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 2024

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 25,000

Total Project Budget (All Sources): $ 50,000

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Ticket Revenue	$15,000	N
Individual Donors	$5,000	N
Fundraising Events	$5,000	N

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

The Desert Nutcracker 2026 and 2027

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

Please see attached.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

Please see attached.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

Please see attached.

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

Please see attached.

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Please see attached.		

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

Please see attached.

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

Please see attached.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

Please see attached.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	Please see attached.		
Supplies			
Program Costs			
Other			
TOTAL			

SECTION 5: REQUIRED ATTACHMENTS

- ■ IRS Determination Letter (if nonprofit)
- ■ Most Recent Audit or Financial Statement
- ■ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ■ Additional Supporting Documentation
- ■ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Jennifer Henry

Title: Executive Director

Signature: _____ **Date:** 4/2/2026

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Application Received Date: 04.01.26
Complete: ☐ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

SECTION 3: PROJECT INFORMATION

1. Program/Project Title:

The Desert Nutcracker (2026 and 2027)

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2. Program Summary (Brief Description)

The Desert Nutcracker is a community-based performing arts production presented by Dance Mojave Performance Collective. This annual event reimagines the traditional Nutcracker ballet through the lens of the Mojave Desert, featuring locally inspired choreography, music, and design.

The program includes open auditions, rehearsals, and multiple live performances in Yucca Valley, engaging over 60 performers and serving audiences across the Morongo Basin. Participation is offered at no cost to dancers, and ticket prices are kept affordable to ensure broad community access.

---

3. Public Purpose Statement

This program serves a clear public purpose by expanding access to arts, culture, and community engagement opportunities for Yucca Valley residents.

Funding will support free participation for performers and subsidized ticket pricing for audiences, ensuring that income is not a barrier to participation. The program benefits the public by:

- Providing no-cost arts education and performance opportunities
- Offering affordable, local cultural programming
- Supporting local artists and small businesses
- Creating inclusive, intergenerational community experiences

The Desert Nutcracker brings a high-quality performing arts tradition to Yucca Valley, eliminating the need for residents to travel outside the region while fostering civic pride and community connection. Last year, the production performed at the Town of Yucca Valley Tree Lighting Ceremony, and this year the group has plans to tour local senior care homes.

4. Community Need

Yucca Valley faces a significant need for accessible arts programming due to:

- Reduced arts funding in public education
- A large homeschool population seeking extracurricular activities
- Geographic isolation from major cultural institutions
- A local poverty rate of approximately 20%
- Rising levels of social isolation among residents

With a median household income significantly below the California average, many families cannot afford fee-based arts programs. Dance Mojave addresses this gap by providing free participation and low-cost access to performances, ensuring equitable access to cultural experiences.

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5. Target Population & Estimated Number Served

Target Population:
Yucca Valley residents of all ages, including youth, families, homeschool students, working adults, and seniors.

Estimated Number of Yucca Valley Residents Served Annually:

- Performers: 60+
- Audience Members: 400–800
- Total Estimated Reach: 500–900 residents annually

6. Program Goals & Measurable Outcomes

Goal	Measurement Method	Expected Outcome
Increase access to performing arts	Number of participants and audience members	500–900 residents served annually
Provide no-cost participation	Participant fee tracking	100% of performers participate at no cost
Expand audience accessibility	Ticket pricing and attendance data	Increased attendance and reduced ticket prices
Support local artists and workforce	Number of paid artists/crew	20+ local artists and crew employed
Strengthen community engagement	Surveys and repeat participation	High participant satisfaction and return rates

7. Implementation Timeline

July–September 2026:
Program planning, fundraising, auditions, casting, and artist recruitment

September–December 2026:
Weekly rehearsals and production development

December 2026:
Performances (2 weekends)

January–June 2027:
Evaluation, reporting, and planning for next cycle

July–September 2027:
Program planning, fundraising, auditions, casting, and artist recruitment

September–December 2027:
Weekly rehearsals and production development

December 2027:
Performances (2 weekends)

January–June 2028:
Evaluation, reporting, and planning for next cycle

8. Organizational Capacity & Experience

Dance Mojave Performance Collective was founded in 2024 and has quickly established itself as a key arts organization in Yucca Valley.

Its inaugural production sold out all performances and engaged over 60 local performers. The organization regularly collaborates with community events and partners, including local festivals and arts initiatives.

Dance Mojave is led by a committed board and volunteer team with professional expertise and deep ties to the community. The organization has demonstrated the ability to produce high-quality performances while managing logistics, fundraising, and community engagement.

9. Financial Stability

Dance Mojave operates with a diversified funding model that includes ticket sales, donations, fundraising events, and grants.

The organization demonstrated financial responsibility in its 2024 production, generating a net positive income. It continues to build sustainable funding streams while maintaining low overhead through volunteer support.

Measure Y funding would represent approximately **50% of the total project budget**, serving as a critical investment to expand access and scale programming. The remaining funding is expected from earned revenue and community support.

SECTION 4: BUDGET DETAIL*

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel (Choreographers, Crew)	$13,000	$7,000	$20,000
Supplies (Costumes, Sets)	$5,000	$2,000	$7,000
Program Costs (Venue, Equipment, Insurance)	$4,000	$3,000	$7,000
Other (Marketing, Admin, Printing)	$3,000	$3,000	$6,000
TOTAL	**$25,000**	**$15,000**	**$40,000**

* Budget shows funds requested over two years.

BOARD OF DIRECTORS - NAMES AND CONTACT INFORMATION

- **President Geneviève Kristie**
  - Attorney: Senior Counsel, Boldyn Networks
  - Laguna Niguel, CA
  - gennykristie@gmail.com

- **Secretary Robert Haydon**
  - Journalist: Reporter, Z107.7FM
  - Joshua Tree, CA
  - contact@roberthaydon.com

- **Treasurer Michael Wielock**
  - Businessperson: Mojave Americana
  - Joshua Tree, CA
  - michaelwielock@gmail.com

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Morongo Basin Tennis Association

Mailing Address: PO Box 1673

City: Yucca Valley **State:** CA **ZIP:** 92286

Physical Address (if different): _____

Primary Contact Person: Ronald Fortna ✓

Title: Treasurer

Phone: 760-401-4792

Email: tennismbta@gmail.com

Organization Website (if applicable): _____

Federal Tax ID (EIN): 11-3732197

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 2005

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 40000

Total Project Budget (All Sources): $ 53000

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Southern CA Tennis Association (2026)	$7500	No
Southern CA Tennis Association (2027)	$7500	No

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Youth Tennis Program ✓

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

This continuing youth tennis program will provide safety (tennis is considered a non-collision sport), exercise, good health and education benefits.

The program of tennis instruction is ongoing through the entire year.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

A low-cost youth program will promote exercise that equates to good health, that leads to educational goals and future responsible citizens.

The MBTA's mission is to build a tennis tradition for the youth (and adults) of Yucca Valley and the Morongo Basin. Our goals are to manage, coach and actively support improvement of public tennis facilities; to provide other opportunities for tennis instruction, and fun tennis competitions through tournaments and exhibitions.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

See the Separate Narrative Attachment

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

See the Separate Narrative Attachment

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Separate narrative attachment		

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

See the Separate Narrative Attachment

8. Organizational Capacity & Experience ✓

Describe your organization's history, experience, and presence within Yucca Valley.

See the Separate Narrative Attachment

9. Financial Stability ✓

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	40000	9000	49000
Supplies		1800	1800
Program Costs		1200	1200
Other		1000	1000
TOTAL	40000	13000	53000

SECTION 5: REQUIRED ATTACHMENTS

- ■ IRS Determination Letter (if nonprofit) ✓
- ■ Most Recent Audit or Financial Statement ✓
- ■ Federal Tax Return (must be within last 2 years) ✓
- ■ Board of Directors List ✓
- ☐ Additional Supporting Documentation
- ■ Separate Narrative Attachments (if applicable) ✓

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Ronald J Fortna

Title: Treasurer

Signature: Ronald J Fortna Digitally signed by Ronald J Fortna Date: 2026.04.02 19:07:29 -07'00' **Date:** April 2, 2026

FOR TOWN USE ONLY

Application Received Date: 04.06.26
Complete: ☑ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

Morongo Basin Tennis Association

Measure Y Grant Application FY-2026-28 Narrative Attachment Section 3 Items 4, 5

4. Community Need

The MBTA is firmly convinced that by offering a low-cost youth tennis program, it will promote exercise, good health, and lead to increased educational goals for the youth of Yucca Valley. Tennis falls into the category of racket sports and is considered a non-contact sport. Over the years, contact sports have gained attention about the life-long injuries incurred by their participants, and many parents have opted for a safer sport, such as tennis for their children. Instructions from coaches will guide and supervise participants in the formalities of tennis that will create less chance of injury.

Tennis is an exercise that enhances and maintains physical fitness and overall health and wellness. It is performed for various reasons, to aid growth and improve strength, prevent aging, developing muscles and the cardiovascular system, honing athletic skills, weight loss or maintenance, improving health, and for enjoyment. Many tennis players choose to exercise outdoors where they can congregate in groups, socialize, and enhance well-being. Tennis can be a life-long sport with many seniors actively participating.

Educational goals can foster future responsible citizens for Yucca Valley. According to a comprehensive research paper entitled, *More Than a Sport: Tennis, Education and Health*, published by the USTA , and based on proven statistics, stated that, "...young people who participate in tennis get better grades, devote more hours to studying , think about the future, aspire to attend and graduate from university, and report lower suspension and expulsion rates." This amounts to future responsible citizens, not only for Yucca Valley, but throughout the lives of our youth.

5. Target Population & Estimated Number Served

The Partnership Funding Program provides a continuing and growing program of tennis instruction for local youth ages 6 through 17. The number of participants varies as children join, and others leave the tennis program. We consistently have about 45 children in the program. Approximately 75 to 80 percent are residents of Yucca Valley.

Our organization was founded with a goal of serving the entire Morongo Basin.

Morongo Basin Tennis Association

Measure Y Grant Application FY-2026-28 Narrative Attachment Section 3 Items 6, 7

6. Program goals and Measurable Outcomes

Tennis generally is considered a hard sport to learn. Our program goals include teaching the fundamental skills of hand-eye coordination, how to hold and swing the racket, hitting the ball using forehand, backhand volley, and service strokes, and movement on the court during play Rules of the game for playing, scoring, and court etiquette and strategy of the game must all be learned.

Our program classes have 4 skill levels from beginners through advanced participants.

Skills are taught and improved through individual and group drills. As players learn and improve their skills, they move to higher skilled classes.

Our program goals include providing incentives for our participants to motivate them to continue learning and improving their tennis skills. Opportunities for participants may include:

1. Play days within our local tennis community allowing our youth to challenge and play with adult tennis players.
2. Competitions with other youth groups in the southern California area
3. USTA (United States Tennis Association) membership which is free for players aged18 years and under.
4. Tournament opportunities sponsored by NJTL (National Junior Tennis and Learning) chapters.

7. Implementation Timeline (key milestones between July 1, 2026, and June 30, 2028)

The Youth Tennis Program has been ongoing since October 2020. The program will move forward into the next fiscal year starting July 1, 2026, with approximately 45 children currently participating. The Measure Y Partnership Funding Program has enabled the MBTA to provide a low-cost program available to the parents and their children in the community.

With the funding from the Measure Y Grant, we have been able to increase our class days from 2 days per week to 4 days per week. A total of 7 classes at 4 skill levels are presently conducted for a total of 8 instructional hours per week. Without the Measure Y Grant, the cost of the program to the parents would have increased significantly.

The children participating are having fun as they improve their skills, which enables them to move into higher skilled classes. Participant retention has been excellent with about half of the children remaining in our program for between 2 and 5 years.

Morongo Basin Tennis Association

Measure Y Grant Application FY-2026-28 Narrative Attachment Section 3 Items 8, 9

8. Organization Capacity & Experience

The MBTA was founded in 1993 as a tennis social club, became a CTA (Community Tennis Association) in 2000 with our first USTA program (USA Tennis 1-2-3 (kids)), and incorporated as a non-profit in 2005.

The MBTA has accomplished much over the years including involvement with start-up of a high school boys' tennis team, family tennis programs, youth tennis programs and summer camps, adult tennis programs, school tennis programs in local elementary schools, unsanctioned tournaments, and the impetus for various court projects at Jacobs Park.

Our current Youth Tennis Program started in October 2020 during the pandemic with 14 participants. Since then, we have had 126 children participate in our program including the current participants. Currently we have a consistent number of participants of about 45.

The MBTA has sufficient experience and dedication within our organization and the local tennis community to support and continue this Youth Tennis Program.

9. Financial Stability

The Morongo Basin Tennis Association has been a non-profit business for 20 years.

The organizations' goal to promote tennis remains. Over the years, our funds have come from a variety of sources. The Measure Y Partnership Funding Program has been the main financial source in recent years, but there are other funding sources which the MBTA has used over the years.

The Partnership Funding Program over the last 5 years has provided between 46% and 94% of the overall budget for the Youth Tennis Program. In the years when the Partnership Funding Program provides higher percentages of the Youth Tennis Program budget, our organization's funds can be used to build and develop programs for adult tennis. Tennis programs for adults are also a benefit to the quality of life in Yucca Valley.

5

Town form 2

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2027

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: AHA Projects (DBA: Hi-Desert Artists)
Mailing Address: 55635 29 Palms Highway
City / State / ZIP: Yucca Valley, CA 92284
Primary Contact Person: Cheyanne Sauter
Title: Executive Director
Phone: (310) 926-6657
Email: cheyanne@aha-projects.org
Organization Website: www.aha-projects.org
Federal Tax ID (EIN): 83-2188899
Type of Organization: Nonprofit Organization (501(c)(3))
Year Established: 2018
Currently providing services in Yucca Valley?: Yes

SECTION 2: FUNDING REQUEST

Total Amount Requested: $20,000
Total Project Budget (All Sources): $30,000

Other Funding Sources:

Source	Amount	Secured (Y/N)
AHA Projects / HDA General Operating Budget	5,000	Y
Membership Dues & Gallery Revenue	5,000	Y

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program / Project Title

Hi-Desert Artists Community Arts Programming — Classes, Exhibitions & Community Events

2. Program Summary

Hi-Desert Artists (HDA), a project of AHA Projects, requests $10,000 for 2026/2027 funding cycle to sustain and expand its core community arts programming in Yucca Valley. The program encompasses three interconnected initiatives: subsidized community art classes taught by practicing local artists; public exhibitions and artist showcases; and community events that celebrate the creative culture of the high desert. These programs collectively serve residents of all ages and income levels, support working artists, and strengthen Yucca Valley's identity as a regional arts destination.

This application builds directly on HDA's prior Measure Y partnership work, during which the organization demonstrated its capacity to deliver arts programming that serves the public purpose of the Town.

3. Public Purpose Statement

HDA's programming serves a clear public purpose by expanding access to quality arts education and experiences for all Yucca Valley residents, regardless of income. Art classes are offered at subsidized rates through scholarship support, enabling youth, adults, and seniors to participate. Public exhibitions and community events are open to all and free to attend, creating shared civic experiences that strengthen community bonds and local pride. All programming takes place at or near HDA's gallery at 55635 29 Palms Highway — a central, publicly accessible location in Old Town Yucca Valley.

These activities align with the California State Education Standards for the Visual and Performing Arts and contribute to Yucca Valley's broader goals of cultural development, economic vitality through arts tourism, and community well-being.

4. Community Need

Yucca Valley and the broader Morongo Basin have limited access to affordable, high-quality art classes. There are no dedicated public arts centers in the immediate area, and existing programs are sparse. HDA fills this gap by providing a permanent home for visual arts classes, exhibitions, and community events. Demand for HDA's programming has grown consistently — class enrollments have increased year over year, and community events regularly draw residents and visitors from across the high desert region.

Yucca Valley is simultaneously experiencing a period of significant cultural and economic growth, with new private galleries, restaurants, and creative businesses establishing themselves in Old Town. HDA's programming is a cornerstone of this momentum, and sustained Measure Y investment will ensure the Town's arts infrastructure keeps pace with its community's ambitions.

5. Target Population & Estimated Number Served

HDA's programs serve a broad cross-section of the Yucca Valley community:

- Youth and students (ages 8–18) through classes and school partnerships
- Adults and seniors seeking creative skill development and community connection
- Practicing and emerging local artists seeking exhibition opportunities and peer support
- General public attending free community events and gallery openings

Estimated Yucca Valley residents served annually: Approximately 3,720 people attended the various opening receptions, art talks, classes and special events. We estimate 2,000 of them were from Yucca Valley.

6. Program Goals & Measurable Outcomes

Host Community events and artist showcases: we host an opening every month, and try to do at least one other artist event in the gallery every month. Openings average 60+ people (last weekend, at Snake Jagger's and Paul Donaldson's opening, we had 160+ attendees--our best ever!). Average of 60 at 12 openings = 720 people.

Goal	Measurement Method	Expected Outcome
Expand access to art classes through subsidized enrollment	Enrollment records, pre/post participant surveys	100+ residents served annually at reduced cost
Host monthly art openings, artist gathering each month	Event attendance counts and documentation	20+ public events with 60 ppl at openings and 20 ppl at art events, estimating 700 ppl
Increase public awareness of HDA programming	Social media reach, newsletter signups, press coverage	20% increase in community engagement over grant period
Support working artists in Yucca Valley	Number of artists compensated / exhibited	15+ local artists supported per year

7. Implementation Timeline

Period	Milestone / Activity
July – Sept 2026	Launch FY26-27 class schedule; begin community outreach; host opening season exhibition
Oct – Dec 2026	Fall art classes in session; host community artist showcase; submit mid-year tracking report
Jan – Mar 2027	Winter/spring class schedule; community event series; gala or fundraising event
Apr – Jun 2027	Year-end artist showcase; document outcomes; submit Year 1 progress report to Town
July – Dec 2027	Year 2 programming launches; expanded class offerings based on Year 1 learnings
Jan – Jun 2028	Final season of programming; community celebration event; final report preparation
By Aug 31, 2028	Final Report submitted to Town of Yucca Valley

8. Organizational Capacity & Experience

Aha Projects is a 501(c)(3) nonprofit (EIN 83-2188899) established in 2018 with a mission of supporting artists and arts communities. Hi-Desert Artists (HDA) is a fiscally sponsored project of AHA, operating under the same EIN. HDA has maintained a physical gallery and programming presence in Yucca Valley for two years, operating out of 55635 29 Palms Highway.

HDA has a track record of successful Measure Y partnership grants, having received and administered funding in both FY 2024–25 and FY 2025–26. The organization has demonstrated the administrative capacity to manage grant agreements, meet reporting requirements, and deliver community-facing programming consistently. AHA Projects provides fiscal oversight and organizational support, including dedicated financial management through its Financial Director.

HDA is led locally by President Tami Roleff and supported by an active volunteer board and teaching artists. The organization's programming is embedded in the Yucca Valley community and responsive to resident needs.

9. Financial Stability

HDA maintains a diversified revenue base that includes membership dues, gallery sales, class tuition, individual donations, and grant funding. HDA's programming is supported by both earned and contributed income, reducing dependence on any single source. Based on an anticipated total project budget of $30,000 over two years, Measure Y funding would supplement our ongoing efforts — with the remainder covered by organizational operating funds and earned revenue.

AHA Projects files an annual Form 990 with the IRS and maintains current financial records. Copies of the most recent 990 and financial statements are available upon request and will be submitted as required attachments.

SECTION 4: BUDGET DETAIL

Expense Category	Measure Y Funds	Other Funds	Total
Personnel (instructor/coordinator fees)	$9,000	$4,000	$13,000
Supplies (art materials, class supplies)	$3,000	$1,500	$4,500
Program Costs (events, exhibitions, entertainment)	$5,000	$4,000	$9,000
Other (marketing, outreach, documentation)	$3,000	$500	$3,500
TOTAL	**$20,000**	**$10,000**	**$30,000**

Budget Notes:

- Personnel: Fees for qualified teaching artists (ceramics, painting, drawing, mixed media) and an art coordinator/program manager to oversee class scheduling, events, and documentation.
- Supplies: Art materials for classes (clay, paint, canvas, tools) and exhibition/event supplies.
- Program Costs: Community event production, exhibition installation, artist awards and recognition, volunteer appreciation.
- Other: Marketing materials, social media promotion, photography/documentation, printing.

SECTION 5: REQUIRED ATTACHMENTS

The following documents are submitted with this application:

- IRS Determination Letter (501(c)(3) designation — Affordable Housing for Artists / AHA Projects, EIN 83-2188899) ✓
- Most Recent Audit / Financial Statement (Form 990, most recent filing) — ?
- Federal Tax Return (within last 2 years) submitted 2023
- Board of Directors List with contact information ✓
- Restated Articles of Incorporation confirming name change to AHA Projects ✓

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Cheyanne Sauter

Title: Executive Director, AHA Projects

Signature: Cheyanne Sauter Date: March 30, 2026

Submit to: Jordan Gumbish, Town of Yucca Valley, 57090 Twentynine Palms Highway, Yucca Valley, CA 92284

Deadline: Friday, April 10, 2026 – 5:00 PM PST

MEASURE Y PROGRESS PHOTOS

Hi-Desert Artists

WWW.HI-DESERTARTISTS.COM

Hi-Desert Artists

Hi-Desert Artists' mission is to serve the community of the professional and emerging artists, to develop a strong Visual and Performing arts community, through the display and sales of works of art, artists talks, classes, demonstrations, events and hands-on experiences with the operation of a non-profit art gallery and learning facility.

MISSION

www.hi-desertartists.com

EVENTS AND CLASSES AT HDA

RECOGNITION OF ARTISTS

Gallery Shop

HDA showcases over 30 artists. All of our items are hand-made, artisanal, high-end, one-of-a-kind pieces for purchase.

Classes

Classes are taught by artists from the Morongo Basin who want to share their talent with others.

Exhibitions

HDA hosts at least one exhibitition opening per month that brings 60+ people from our community to the building. Exhibitions showcase beautiful artwork created by local artists.

Artist Talks

Artist talks allow our artistis, writers, and creators share their life's work. All talks are documented to preserve the talent in our community.

MEMBER VISIT TO MALOOF WOODWORK

www.hi-desertartists.com

Let's Get Inky

Presented by Artist-Krista Wargo

Krista Wargo graduated from the University of Wisconsin - Madison with a degree in Fine Arts. She also holds a Master's in Education degree. Initially, her paintings came from her imagination. Living so close to Joshua Tree National Park affords her the opportunity to get out into nature where she paints from observation. She is a retired art teacher who paints, draws, and makes prints who. Krista leads many art classes at HDA such as print-making shown to the right.

"Let's Get Inky was so much fun creating cards, stationary and more with stamps."

CLASSES AT HDA

www.hi-desertartists.com

PAINTING AT HDA

PORTRAIT CLASSES

Art Classes

We host a variety of different paint classes. Portrait classes are uninstructed life drawing classes where a live model poses for 3 hours while students draw/paint the model.

All of our classes bring community, togetherness, laughter and shared experiences for the community in Yucca Valley and beyond.

www.hi-desertartists.com

DISCUSSIONS AT HDA

Artist Talks

Let's chat about art! Resident member Ted Meyer loves documenting the talent we have in our community. We find that artists grow their practice through listening and learning about others experiences.

"Let's Talk Art"

www.hi-desertartists.com

CLASSES AT HDA

Kids Art Day

"Children Are Our Future"

Engaging our community of children helps our members stay connected to the next generation of artists. Showing children that art is a valued career path is important to our members.

www.hi-desertartists.com

GUEST ARTISTS AT HDA

Sand Mandala Art

Tibetan Monks teach their process for creating sand art to aspiring artists in the HDA classroom.

HDA welcomed the Tibetan monks from the Sacred Healing Arts of Tibet Tour as they prepared for the creation of a Manjushri Sand Mandala.

Their process is intentional and deeply rooted in tradition, and HDA was honored to share this experience with our community!

www.hi-desertartists.com

THANK YOU

Hi-Desert Artists thanks you for providing the funds for our new signage.

WWW.HI-DESERTARTISTS.COM

MEASURE Y ACCOMPLISHMENTS

Hi-Desert Artists Hosted 61 Art/Culture Classes

- Planned and delivered 61 art and culture classes serving over 500+ community members
- Increased participants' knowledge of art and introduced them to new creative practices
- Provided weekly Creative Club classes for disabled adults of Desert Arc
- Built community connections by creating a welcoming outlet for local residents and guests alike
- Connected attendees with valuable resources and opportunities in the broader arts community

What is next for Hi-Desert Artists:

Over the next 6 months of programming we will continue to grow as we add musical elements to our exhibition openings and add additional music events to our calendar.

www.hi-desertartists.com

TOWN OF YUCCA VALLEY
Measure Y Partnership Funding Program
Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Mil-Tree Veteran Project

Mailing Address: po box 1762

City: Joshua Tree **State:** CA **ZIP:** 92252

Physical Address (if different): _____

Primary Contact Person: Danielle Giudici Wallis

Title: Executive Director

Phone: 510-872-9042

Email: danielle@mil-tree.org

Organization Website (if applicable): https://www.mil-tree.org

Federal Tax ID (EIN): 46-3595545

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 2013

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 10,000.

Total Project Budget (All Sources): $ 25,000.

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
NEA	10,000	pending
CAC	5,000	pending

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Art of War: The Odyssey

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

Art of War: The Odyssey, is a year-long, multidisciplinary arts and literature program that brings veterans and civilians together through shared reading, writing, visual art-making, and public storytelling. The program evolved out of our long running call and response art exhibition, The Art of War which pairs the work of veteran and active-duty military writers with responses from civilian visual artists, creating a powerful dialogue between written word and visual expression. (continued on additional narrative pages)

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

This program brings veterans and civilians together through shared literature, art-making, and public storytelling. It directly addresses the well-documented social gap between military and civilian communities by creating structured, sustained opportunities for meaningful exchange. (continued on additional narrative pages)

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

This project supports both community and veteran health. In 2023 U.S. Surgeon General's Advisory declared loneliness a national public health epidemic; this is compounded in veterans who are recently separated from the military. (continued on additional narrative pages)

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

We will be serving 10 residents directly through the program, and reaching an additional 500-600 members of the community (continued on additional narrative pages)

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Development of new creative	Regular meetings and	Each participant will come away with new work to include in the exhibition, spoken word events and publication
Visual Art Exhibition with	track participation for	We anticipate having approximately 100 people at the opening and an additional 400 over the run of the exhibition
Companion Publication	We will produce a small	Companion publication will be sold through Hi-Desert Artist Gallery store and other local outlets, helping to fund future endeavors.

(See additional narrative pages)

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

(see additional narrative pages)

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

Mil-Tree Veteran Project has been working in the community since 2013, using the arts as a pathway for veteran healing, reintegration, and civilian-military connection. (continued on additional narrative pages)

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

Our organization is financially sound. We have received California Arts Council funding every year since 2014 and hold an annual fundraiser to close any budget gaps. (continued on additional narrative pages) ✓

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	4000	10000	14000
Supplies	1000	1000	2000
Program Costs	4000	2000	6,000
Other	1000	2000	3000
TOTAL	10000 ✓	15000	25000

SECTION 5: REQUIRED ATTACHMENTS

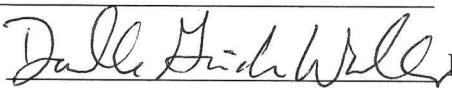
- ■ IRS Determination Letter (if nonprofit)
- ■ Most Recent Audit or Financial Statement
- ■ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ☐ Additional Supporting Documentation
- ■ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Danielle Giudici Wallis

Title: Executive Director

Signature:  **Date:** April 2, 2026

FOR TOWN USE ONLY

Application Received Date: 04.06.2026
Complete: ☐ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

Measure Y Application

Additional Narrative

Mil-Tree Veteran Project

2. Program Summary:

Art of War: The Odyssey, is a year-long, multidisciplinary arts and literature program that brings veterans and civilians together through shared reading, writing, visual art-making, and public storytelling. The program evolved out of our long running call and response art exhibition, The Art of War which pairs the work of veteran and active-duty military writers with responses from civilian visual artists, creating a powerful dialogue between written word and visual expression. This new and expanded program uses Homer's The Odyssey as a starting point to explore the universal and deeply veteran-centered themes of departure, endurance, moral testing, homecoming, and the complex work of reintegration.

This project moves beyond our previous exhibition model by unfolding across five phases that take place over the course of one year-- building trust and relationships along the way, as well as creative rigor. Veterans and civilians will participate together at every stage, creating common ground through shared literature and dialogue, as they transform their ideas and experiences into new written and visual works culminating in a public gallery exhibition and accompanying catalogue. At its core, Art of War: The Odyssey positions art and literature as civic practices— tools for listening, translation, and mutual responsibility. By engaging a classical epic that has shaped cultural understandings of war and return for nearly three thousand years, the program creates a neutral yet profound meeting ground where veterans' lived experiences are honored and civilians are invited into deeper understanding.

3. Public Purpose Statement

This program brings veterans and civilians together through shared literature, art-making, and public storytelling. It directly addresses the well-documented social gap between military and civilian communities by creating structured, sustained opportunities for meaningful exchange. Residents on both sides of that divide benefit from deeper mutual understanding. It also enriches the cultural landscape of Yucca Valley. The public gallery exhibition, storytelling events, and professionally produced catalogue create lasting cultural experiences that reach the entire community, not just participants. Additionally, the program honors military service in all of its complexity by giving veterans' voices a dignified, public platform — contributing to an honest and nuanced community

conversation about military service, sacrifice, and return. And it offers paid opportunities to local creatives who will be working directly with participants

4. Community Need:

This project supports both community and veteran health. In 2023 U.S. Surgeon General's Advisory declared loneliness a national public health epidemic; this is compounded in veterans who are recently separated from the military. According to the VA's most recent National Veteran Suicide Prevention Annual Report, there were 6,398 veteran suicides in 2023 — an average of 17.5 per day. Critically, 61% of veterans who died by suicide in 2023 were not receiving VA health care in the last year of their life, underscoring the urgent need for community-based programs that reach veterans outside formal care systems. (VA News, 2025 National Veteran Suicide Prevention Annual Report). The Twentynine Palms–Yucca Valley area has a veteran population rate of 10.4% — more than double the rate in San Bernardino County (4.7%) and more than double the rate in California (4.3%) (censusreporter.org) According to U.S. Census data, Yucca Valley alone has approximately 1,451 veterans in a town of roughly 21,744 people. Many are navigating the ongoing challenges of reintegration with limited local resources.

This project offers our veterans a trauma-informed, peer-supported creative environment to process experiences of deployment, moral injury, and the complex journey home. Rather than relying solely on clinical models, it uses art and literature as pathways to healing — meeting a real and ongoing need in a community with a high concentration of veterans and their families.

The public gallery exhibition, storytelling events, and professionally produced catalogue provide added benefit by bringing the creative work of our veteran and civilian participants to the larger community who can then bear witness to their stories. Last year's Art of War program was extremely well attended with approximately 80 people at the opening and nearly 300 more visiting the show over the course of its month long run. The companion publication, which will be printed as an initial run of 100 copies will be distributed through local stores and events like the 29 Palms Book Festival, so that the project may reach an even wider audience and becomes a durable community resource — something participants can take pride in and residents can engage with long after the program concludes.

5. Target Population & Estimated Number Served

We will be serving 10 residents directly through the program and reaching an additional 500-600 members of the community through the exhibition and publication. We are also providing paid opportunities to local arts facilitators who will offer professional

development instruction as well as critiques as participants develop their creative portfolios.

6. Program Goals & Measurable Outcomes

Development of new creative work-- art and writing by program participants	Regular meetings and critiques with fellow program participants and facilitators	Each participant will come away with new work to include in the exhibition, spoken word events and publication
Visual Art Exhibition with Spoken work performance at Hi-Desert Artist Gallery	track participation for opening and run of gallery exhibition	We anticipate having approximately 100 people at the opening and an additional 400 over the run of the exhibition
Companion Publication	We will produce a small publication of approximately 100 copies	Companion publication will be sold through Hi-Desert Artist Gallery store and other local outlets, helping to fund future endeavors.

7. Implementation Timeline

Phase I: Marketing & Book Group (July–September | 3 months) The program begins with the creation of a press release, marketing and outreach to local veterans, active-duty military and community members. Following a media blitz, we will hold an open call to recruit 10 artists and 10 writers. Applicants will submit samples of previous work to a review committee. The chosen artists and writers will then take part in a moderated book group, split evenly between veterans/active-duty military and civilians. The group will be led by Dr. Edward Tick, an internationally recognized author and educator with over forty years of experience working with veterans on issues of PTSD, moral injury, and reintegration. The group will read The Odyssey, meeting every other week for facilitated discussion. This phase establishes the relational and intellectual foundation of the program. Reading together creates a shared point of reference that allows veterans and civilians to engage difficult subjects—war, loss, survival, identity, loyalty, and homecoming— without requiring

personal disclosure before trust is built. The epic's episodic structure and enduring relevance allow participants to connect ancient narrative moments to contemporary military and civilian life. Discussions are trauma-informed, voluntary, and dialogic. Participants are encouraged to reflect on the text and explore what resonates personally and collectively. This shared inquiry builds empathy, allows participants to develop a shared vocabulary, and fosters mutual respect across military and civilian identities.

Phase II: Writing
(October–December | 3 months) After completing the book group, participants transition into a writing phase. Ten writers (5 veteran/active-duty military and 5 civilian) participate in a workshop led by published author, professor and former wildlands firefighter, Ruth Nolan. Under her guidance, the group collaboratively develops potential writing prompts inspired by The Odyssey. From these, a single shared prompt is selected. This process reinforces collective ownership and shared purpose. Writers then spend three months creating new original work—poetry, creative nonfiction, or short prose—responding to both the shared prompt and the themes of the epic. The works must be newly created during the program. The writing group meets every other week. Prior to each meeting, writers submit works in progress, which serve as the basis for discussion. Sessions focus on craft, voice, clarity, and emotional integrity.

Phase III: Visual Artworks (January–March | 3 months) Once the written
works are completed, each writer is paired with a visual artist. Pairings intentionally cross veteran and civilian identities when possible, continuing the program's emphasis on dialogue and translation. Writers share their completed pieces with their paired visual artists, who then create new original artworks in response. The visual artists are given three months to develop their work. Aaron Smith, a local artist who has exhibited nationally and a retired professor of art will facilitate monthly studio visits and group critiques, supporting both conceptual development and technical execution. This phase transforms language into image, material, and form. The visual response is not illustrative but interpretive, allowing each artist to engage the writer's work through their own medium, perspective, and lived experience. The result is a layered conversation between text and image, experience and interpretation.

Phase IV: Gallery Exhibition & Storytelling Event (April–May | 2 months)
Following the completion of the artworks, Mil-Tree prepares a professionally curated

exhibition at Hi-Desert Artists Gallery. Preparation includes documentation of artworks, editing of written pieces, graphic design, wall texts, and marketing materials. Each artwork is displayed with customized wall placards and vinyl text excerpts drawn from the corresponding written work, integrating literature directly into the visual space. Full texts are accessible via QR codes and an exhibition catalogue. The exhibition opens with a public storytelling event that activates the gallery as a performance space. Writers read their work among the artworks, followed by artists speaking about their responses and process. These events consistently draw strong attendance and emotional engagement, creating moments of deep connection between veterans, civilians, artists, and audiences. Mil-Tree will promote the exhibition through established media relationships, including Z107.7 FM and KVCR Arts, as well as social media and local press.

Phase V: Legacy – Monograph & Distribution (June |Ongoing)
Parallel to exhibition preparation, Mil-Tree will works with a local editor and publisher to produce a high-quality exhibition catalogue which includes images of the visual works, full written pieces, artist and writer essays, and reflective essays on the program process. Essays will include a meditation on The Odyssey and reintegration by Dr. Tick, and reflections from our writing and visual arts facilitators. The book ensures the program's impact extends beyond the exhibition, serving as a durable educational and cultural resource. Distribution will occur through local retailers, community events, and regional festivals such as the 29 Palms Book Festival, with proceeds supporting future programming.

8. Organizational Capacity & Experience
Mil-Tree Veteran Project has been working in the community since 2013, using the arts as a pathway for veteran healing, reintegration, and civilian-military connection. From the outset, we have centered storytelling, writing, performance, and visual expression as tools for processing lived experience and finding purpose after military service. Our work is grounded in the belief that art offers veterans a language beyond what clinical or institutional settings alone can provide— additionally we are the only organization in this region doing this type of work with our large veteran population.

Mil-Tree's programming has grown steadily in scope and ambition. Early initiatives like our first Art of War exhibition-- established our signature model of cross-community dialogue. That foundation has expanded into increasingly immersive, multi-modal experiences: songwriting workshops with Tim Easton; Tapestries of Transformation, a multifaceted theater program integrating drumming, writing, set design, and live performance; From There to Here, an exhibition of veteran art paired with readings, mask-making, and writing

workshops; and Writes of Passage, an immersive retreat blending hands-on workshops, live performance, and a companion podcast; and most recently Recording Studio Techniques, with Pat Kearns—to help develop marketable skills for work in our growing local music industry.

Across all of our programs, we prioritize accessibility, trauma-informed facilitation, and community impact — welcoming veterans wherever they are in their journey, into shared spaces of listening and reflection. Mil-Tree has the experience, relationships, and organizational capacity to successfully bring Art of War: The Odyssey into fruition.

9. Financial Stability

Our organization is fiscally sound. We have received California Arts Council funding every year since 2014 and hold an annual fundraiser to close any budget gaps. We also receive private donations and regularly apply for additional funding from corporate and community foundations. Our 2026 annual budget is $122,100. Measure Y funding would make up approximately 8% of our budget and help us to leverage additional funding through matching grant opportunities.

7.

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Latina Dance Project

Mailing Address: 61509 Desert Air Road

City: Joshua Tree **State:** CA **ZIP:** 92252

Physical Address (if different): _____

Primary Contact Person: Licia Perea

Title: Producing Artistic Director

Phone: 2133240739

Email: liciaperea01@gmail.com

Organization Website (if applicable): www.latinadanceproject.org

Federal Tax ID (EIN): 85-0326156

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 2005

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 5000.00

Total Project Budget (All Sources): $ 14,000.00

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Creative West	$8,000.00	Y
Private Donations	$2,500.00	Y
CA Arts Council	$3,500.00	N

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

!Mas Festival!

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

!Mas Festival! (formerly !Hay Festival!) is entering its' 5th year of bringing family oriented, affordable arts and cultural programming to the Morongo Basin. Produced through a partnership between the Latina Dance Project, the Joshua Tree Retreat Center (501C3) and the Joshua Tree Voice, the festival presents professional theater, dance, music, film, visual art and culinary arts featuring local, regional and touring artists.

Since expanding in 2024 !Mas Festival! (MF) has increased its' focus on cultural diversity and cross-community participation, bringing together residents from Yucca Valley, Joshua Tree, Morongo Valley, Twentynine Palms, Landers, Flamingo Heights and surrounding communities. The festival highlights artists from across southern California and the southwest while providing local audiences with access to high quality performing arts experiences that are rarely available in the high desert.

Measure Y funding will support the 2026/2027 season, two to four live performance events of theater, dance, music and/or short films, the technical production support needed to make these programs accessable and affordable to Yucca Valley residents.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

¡Más Festival! serves a clear public purpose by expanding access to affordable arts and cultural programming for Yucca Valley residents. The Morongo Basin has many opportunities to experience music and visual art, but there are very few organizations presenting professional theater and dance performances.

Latina Dance Project is currently the only nonprofit organization consistently bringing professional touring dance and theater productions to the Morongo Basin. For the past four years, the organization has presented performances that would otherwise require residents to travel to Palm Springs, Riverside, or Los Angeles.

Based on previous audience survey data, more than half of the festival's audience comes from Yucca Valley. Measure Y funding will directly benefit Yucca Valley residents by making performances affordable, family-friendly, and accessible close to home.

The project also supports local economic and community vitality by attracting residents and visitors to attend events, supporting local vendors, and creating opportunities for community gathering across generations and cultures.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

The Morongo Basin lacks consistent access to professional theater and dance performances. While the region has several organizations presenting music and visual art, there are very few opportunities for residents to experience live professional dance, theater, and culturally specific performance without leaving the area.

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

¡Más Festival! serves families, youth, seniors, and adults throughout the Morongo Basin, with a particular emphasis on Yucca Valley residents.

Based on audience survey data collected through a California Humanities Quick Grant

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Present at least 2–4 public arts events during the 2026–2027	Number of events produced	2–4 public events presented
Increase participation by Yucca Valley residents	Ticket counts, zip code collection, audience head counts	200–400 Yucca Valley residents served annually
Expand access to culturally diverse performing arts Strengthen audience engagement and feedback collection	Event attendance and audience feedback Post-it wall responses collecting zip code, one-word reaction, and yes/no satisfaction	y of attendees report positive experience At least 50-100 audience feedback responses co

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

July–September 2026 Finalize artist contracts, confirm venue dates, hire technical director and support staff, and launch publicity and outreach.
October–December 2026 Present holiday performance and related community outreach.
January–May 2027 Present additional dance, music, theater, or film events as part of the 2026–2027 ¡Más Festival! season.
July–September 2027 Evaluate the first year of programming, secure additional funding, and confirm artists and dates for the 2027–2028 season.
October 2027–May 2028 Present a second season of public events and continue audience growth and evaluation.

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

A 501(c)(3) nonprofit founded in 2005, Latina Dance Project has extensive experience producing professional performing arts programming in California and Arizona. Since 2022, the organization has partnered with the Joshua Tree Retreat Center and the Joshua Tree Voice to produce ¡Más Festival! in the Morongo Basin.

Over the past four years, the organization has successfully presented dance, theater, music, film, and visual arts events featuring local, regional, and nationally recognized artists. Previous festival artists have included Chonzeras, Culture Clash, Indigie Femme, Primera Generación, and Versa-Style Dance Company.

Together with its community partners, the organization manages all aspects of festival production, including fundraising, artist contracting, publicity, ticketing, technical production, hospitality, and evaluation. Support has been successfully secured from Creative West, the California Arts Council, California Humanities, and private donors.

A consistent presence within Yucca Valley has been established through four years of programming that regularly attracts Yucca Valley residents and families. More than half of festival attendees come from Yucca Valley, and strong relationships have developed with local audiences, vendors, artists, technical staff, and community partners. Events are promoted through Yucca Valley-based outreach, local media, and partnerships that strengthen the town's cultural life and provide residents with access to professional performing arts *close to home*.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

Latina Dance Project is financially stable and has already secured $8,000 from Creative West for the 2026–2027 festival season. The organization is also pursuing private donations ($2000 secured) and additional grant funding.

Measure Y funding would represent approximately 33% of the overall project budget. The requested $5,000 will specifically support all performances (artist fees) and technical production costs, allowing the organization to keep admission affordable for Yucca Valley residents.

Measure Y funds would be used as follows:
$4,000 toward artist fees for theater, dance, music and/or short film night
$1,000 toward technical direction, lighting, and sound

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	$5000.00	$5,500.00	$10,500.00
Supplies			
Program Costs		$2,000.00	$2,000.00
Other		$1,500.00	$1,500.00
TOTAL	$5,000.00	$9,000.00	$14,000.00

SECTION 5: REQUIRED ATTACHMENTS

- ■ IRS Determination Letter (if nonprofit)
- ☐ Most Recent Audit or Financial Statement
- ■ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ☐ Additional Supporting Documentation
- ☐ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Licia Perea

Title: Producing Artistic Director

Signature: Licia Perea **Date:** April 5, 2026

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Application Received Date: 04.06.2026
Complete: ☐ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

TOWN OF YUCCA VALLEY
Measure Y Partnership Funding Program
LATINA DANCE PROJECT APPLICATION - Attachments
FY 2026 - 2028

SECTION 3: PROGRAM / PROJECT INFORMATION

1.Program/Project Title: Mas Festival

2.Program Summary

¡Más Festival! (formerly ¡Hay Festival!) is entering its fifth year of bringing affordable, family-oriented arts and cultural programming to the Morongo Basin. Produced through a partnership between Latina Dance Project, the Joshua Tree Retreat Center, and the Joshua Tree Voice, the festival presents professional theater, dance, music, film, visual art, and culinary arts featuring local, regional, and touring artists.

Since expanding in 2024, ¡Más Festival! has increased its focus on cultural diversity and cross-community participation, bringing together residents from Yucca Valley, Joshua Tree, Morongo Valley, Twentynine Palms, Landers, Flamingo Heights, and surrounding communities. The festival highlights artists from across Southern California and the Southwest while providing local audiences with access to high-quality performing arts experiences that are rarely available in the high desert.

Measure Y funding will support the 2026–2027 season, two to four live performance events of theater, dance, music and/or short films and the technical production support needed to make these programs accessible and affordable for Yucca Valley residents.

3.Public Purpose Statement Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

¡Más Festival! serves a clear public purpose by expanding access to affordable arts and cultural programming for Yucca Valley residents. The Morongo Basin has many opportunities to experience music and visual art, but there are very few organizations presenting professional theater and dance performances.

Latina Dance Project is currently the only nonprofit organization consistently bringing professional touring dance and theater productions to the Morongo Basin. For the past four years, the organization has presented performances that would otherwise require residents to travel to Palm Springs, Riverside, or Los Angeles.

Based on previous audience survey data, more than half of the festival's audience comes from Yucca Valley, Measure Y funding will directly benefit Yucca Valley residents by making performances affordable, family-friendly, and accessible close to home.

The project also supports local economic and community vitality by attracting residents and visitors to attend events, supporting local vendors, and creating opportunities for community gathering across generations and cultures.

4.Community Need Identify the community needs to be addressed and provide supporting data if available.

The Morongo Basin lacks consistent access to professional theater and dance performances. While the region has several organizations presenting music and visual art, there are very few opportunities for residents to experience live professional dance, theater, and culturally specific performance without leaving the area.

Latina Dance Project has demonstrated that there is strong demand for these events. Attendance at ¡Más Festival! programs has grown every year. In particular, the annual Día de los Muertos celebration has become one of the region's most successful family-oriented cultural events.

The 2025 Día de los Muertos celebration attracted more than 500 attendees and included a community altar, performances by the Indio Youth Mariachi Band, local artisans, family craft activities, and food vendors. Previous events have also included performances by Native musicians, contemporary dance companies, and theater artists.

The need for expanded programming is supported by the Morongo Basin Strategic Plan for Culture and the Arts, which identified limited infrastructure and few opportunities for residents to attend live performing arts in the region, affordable local programming fills an important community need.

5.Target Population & Estimated Number Served Who will benefit? Estimated number of Yucca Valley residents served annually:

¡Más Festival! serves families, youth, seniors, and adults throughout the Morongo Basin, with a particular emphasis on Yucca Valley residents.

Based on audience survey data collected through a California Humanities Quick Grant, more than half of attendees reside in Yucca Valley (ZIP code 92284). Latina Dance Project estimates that between 200 and 400 Yucca Valley residents participate in festival programming annually. The project is designed to be accessible to residents of all ages and backgrounds by offering free or sliding-scale admission and by presenting family-oriented programming that reflects the cultural diversity of the region.

6.Program Goals & Measurable Outcomes List specific goals and how success will be measured. Goal Measurement Method Expected Outcome

Goal	Measurement Method	Expected Outcome
Present at least 2–4 public arts events during the 2026–2027 season	Number of events produced	2–4 public events presented
Increase participation by Yucca Valley residents	Ticket counts, zip code collection, audience head counts	200–400 Yucca Valley residents served annually
Expand access to culturally diverse performing arts	Event attendance and audience feedback	Majority of attendees report positive experience
Strengthen audience engagement and feedback collection	Post-it wall responses collecting zip code, one-word reaction, and yes/no satisfaction	At least 50-100 audience feedback responses collected

The 2026–2027 season will include two to four live performances of dance, theater, music and/or short film event. The primary goals are to increase participation by Yucca Valley residents, expand access to culturally diverse performing arts, and continue growing the festival's audience.

Success will be measured through attendance counts, ticket sales, zip code collection, and audience feedback. Latina Dance Project expects to serve approximately 200–400 Yucca Valley residents each year and to continue increasing participation over the two-year grant period.

7.Implementation Timeline Describe key milestones between July 1, 2026 – June 30, 2028.

July–September 2026 Finalize artist contracts, confirm venue dates, hire technical director and support staff, and launch publicity and outreach.
October–December 2026 Present live performance(s) and related community outreach.
January–May 2027 Present additional dance, music, theater, or film events as part of the 2026–2027 ¡Más Festival! season.
July–September 2027 Evaluate the first year of programming, secure additional funding, and confirm artists and dates for the 2027–2028 season.
October 2027–May 2028 Present a second season of public events and continue audience growth and evaluation.

8.Organizational Capacity & Experience Describe your organization's history, experience, and presence within Yucca Valley.

A **501**(c)(3) nonprofit founded in 2005, Latina Dance Project has extensive experience producing professional performing arts programming in California and Arizona. Since 2022, the

organization has partnered with the Joshua Tree Retreat Center and the Joshua Tree Voice to produce ¡Más Festival! in the Morongo Basin.

Over the past four years, the organization has successfully presented dance, theater, music, film, and visual arts events featuring local, regional, and nationally recognized artists. Previous festival artists have included nationally recognized Chorizeras, Indigie Femme, Primera Generación, Culture Clash and Versa-Style Hiphop Dance Company.

Together with its community partners, the organization manages all aspects of festival production, including fundraising, artist contracting, publicity, ticketing, technical production, hospitality, and evaluation. Past support has been successfully secured from Creative West, the California Arts Council, California Humanities, and private donors.

A consistent presence within Yucca Valley has been established through four years of programming that regularly attracts Yucca Valley residents and families. More than half of festival attendees come from Yucca Valley, and strong relationships have developed with local audiences, vendors, artists, technical staff, and community partners. Events are promoted through Yucca Valley-based outreach, local media, and partnerships that strengthen the town's cultural life and provide residents with access to professional performing arts close to home.

9.Financial Stability Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

Latina Dance Project is financially stable and has already secured $8,000 from Creative West for the 2026–2027 festival season. The organization is also pursuing private donations ($2500 secured) and additional grant funding.

Measure Y funding would represent approximately 33% of the overall project budget. The requested $5,000 will specifically support all performances (artist fees) and technical production costs, allowing the organization to keep admission affordable for Yucca Valley residents.

Measure Y funds would be used as follows:

- $4,000 toward artist fees for theater, dance, music and/or short film night
- $1,000 toward technical direction, lighting, and sound

¡MAS Festival!
October
NOVEMBER
VERSA-STYLE
EST 2001
STREET DANCE COMPANY
OCT 25
THE JOSHUA TREE RETREAT CENTER / SANCTUARY
ALMA SANGRE
OCT 28
ARTTRAP
¡MAS Festival!
Nov12
7 pm
INDIGIE FEMME
FRIENDSHIP HALL @ JOSHUA TREE RETREAT CENTE
MASFESTIVAL.COM
¡MAS Festival! FILM FESTIVAL
THE BALLAD OF TITA AND THE MACHINES
VAMPIÑERA
5 AWARD WINNING FILMS
EL TESORO
THE VOTE
FIAT LUX 5000
OCT 29TH
7 PM
THE JOSHUA TREE RETREAT
SANCTUARY
Latina Dance
Creative West
JOSHUA TREE RETREAT CENTER
INSTITUTE OF MENTAL PHYSICS
JOSHUA TREE VOICE
MUSIC • ART • CULTURE • ECOLOGY • LOCAL LIFE
JOSHUA TREE RETREAT CENTER / ARTTRAP

NOVIEMBRE
JOSHUA TREE RETREAT CENTER
HAY FESTIVAL
HAY-ARTE
HAY-COMIDA
HAY-MUSICA
HAY-BAILE
HAY-CULTURA
HAY-CINE
HAY MÁS AZTLAN
A MONTH LONG CELEBRATION OF CULTURE
FOR A FULL LIST OF EVENTS:
WWW.HAY-FESTIVAL.COM

TOWN OF YUCCA VALLEY
Measure Y Partnership Funding Program
Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Hope through Housing Foundation

Mailing Address: 9692 Haven Ave., Suite 100

City: Rancho Cucamonga **State:** CA **ZIP:** 91730

Physical Address (if different): 57110 Twentynine Palms Highway • Yucca Valley, CA 92284

Primary Contact Person: Suzanne Sproul

Title: Foundation/Corporate Relations

Phone: 909-204-3511

Email: ssproul@hthf.org

Organization Website (if applicable): www.hthf.org

Federal Tax ID (EIN): 33-0802554

Docusign Envelope ID: 9280D27B-3D36-8F5B-807B-34C67EB5D399

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 1998

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 5,000

Total Project Budget (All Sources): $ 2,836,194

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Kaiser Permanente Pathways grant	$30,000	yes

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Connections to Care Dumosa Senior Village

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

Connections to Care program will provide critical support to vulnerable, low-income seniors at Dumosa Senior Village through mobility assistance, resident engagement and onsite services.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

Hope through Housing Foundation, in partnership with the Town of Yucca Valley, will enhance the quality of life for low-income seniors residing at Dumosa Senior Village. Many of these seniors live on fixed incomes and face financial challenges that impact their ability to access essential services including mobility assistance, resident engagement and onsite service coordination, all of which align with our Connection to Care program, which focuses on senior health/wellness. The program addresses basic needs, physical and mental health and social connectedness. This funding request includes $2,000 to purchase 30 utility carts, to help seniors transport groceries, laundry and other household necessities. Many residents rely on grocery distribution from the nearby Yucca Valley Senior Center but struggle to carry items home due to mobility limitations. Additionally, $2,000 will be allocated to resident engagement activities, including health and wellness programs and to stock a small but much-needed food pantry. Food insecurity remains a significant concern. The pantry will help residents stretch their finances. The remaining $1,000 will fund a portion of the Services and Benefits Coordinator's time to provide onsite support one day per week. She assists residents with accessing healthcare services, food and nutrition programs, rental and housing assistance, utility aid and financial literacy resources. Through this initiative, the Town of Yucca Valley will directly contribute to the health, stability and quality of life of Dumosa Senior Village residents. .

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

Our Dumosa seniors are fragile and subject to falls. Funds would provide utility carts for grocery/laundry transport. They also contend with food insecurity. A small food pantry will provide much-needed staples and social activities will support a sense of community. These efforts address basic needs and help combat isolation, depression

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

Our residents earn between 30-60% of the Area Medium Income. Dumosa provides 75 apartments for adults 55+ and is home to 100 residents. Dumosa is our only Yucca Valley community.

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Utility carts for groceries/food	Resident survey	Improving senior stability/access
Small food partry	Resident survey/attendance	Lessened food insecurity

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

Utility carts will be ordered as soon as funding is secured. They then will be distributed to residents. A small food pantry will be stocked with staples to help seniors seeking food. Both efforts will continue throughout the grant cycle.

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

Hope's mission is to break the generational cycle of poverty by providing programs/services that empower individuals and change communities. We deliver health/social services to low-income residents within National CORE affordable housing communities throughout the 5-county region of Southern California including Yucca Valley. Connections to Care builds senior health/wellness allowing seniors to age in place with dignity. Hope promotes independent living for aging and disabled adults through services addressing basic needs, physical and mental health and social connectedness. We have been in Yucca Valley for more than a decade.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

Hope through Housing Foundation's overall organizational budget for 110 communities is $10.4 million. Our Connections to Care senior budget is $2,836,194 for the same communities.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	$1,000 for portion Service Coordinator salary		$1,000
Supplies	$2,000 to purchase uility carts		$2,000
Program Costs	$2,000 for food/social activities		$2,000
Other			
TOTAL			$5,000

SECTION 5: REQUIRED ATTACHMENTS

☐ IRS Determination Letter (if nonprofit)
☐ Most Recent Audit or Financial Statement
☐ Federal Tax Return (must be within last 2 years)
☐ Board of Directors List
☐ Additional Supporting Documentation
☐ Separate Narrative Attachments (if applicable)

Docusign Envelope ID: 9280D27B-3D36-8F5B-807B-34C67EB5D399

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Alyssa Cotter

Title: Foundation Executive Director

Signature: DocuSigned by: Alyssa Cotter 3CF668A1E4B1427... **Date:** 4/7/2026

FOR TOWN USE ONLY

Application Received Date: 04.07.26

Complete: ☐ Yes ☐ No

Score: _____

Recommendation: ☐ Fund ☐ Do Not Fund

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Arts Connections sponsor YVTV project

Legal Organization Name: Desert Media Foundation

Mailing Address: 62362 Campanula Street

City: Joshua Tree **State:** CA **ZIP:** 92252

Physical Address (if different): _____

Primary Contact Person: Matt Beurois

Title: Executive Director

Phone: 442-256-1819

Email: desertmediafoundation@joshu

Organization Website (if applicable): https://joshuatreefilmoffice.org/desert

Federal Tax ID (EIN): 46-3088038

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 2026

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

Yucca Valley TV started in 2020.

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 35,000

Total Project Budget (All Sources): $ 115,000

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Self Financing	70,000	Y
Advertisement	10,000	N

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Yucca Valley TV

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

Yucca Valley TV (YVTV) is a local, online television platform dedicated to the Hi-Desert community. The channel is entirely free and accessible through direct streaming, with no paywall, across its website, social media, newsletters, and podcast platforms. Its programs offer a diverse range of regular content reflecting local life, neighborhood voices, and the interests of the community. The editorial approach focuses on a positive perspective, good news and initiatives that showcase the community at its best.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

YVTV engages with what is happening in town and puts it on display, reporting on it, showing it, and promoting it. Through neighborhood interviews, positive event coverage, and regular programming, YVTV provides an accessible source of information for every resident.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

Yucca Valley has only a local newspaper, whose readership has significantly declined, and the nearby radio station based in Joshua Tree focuses more on 29 Palms and Joshua Tree than on Yucca Valley. Meanwhile, audiences are increasingly consuming video and interactive content. YVTV addresses this gap.

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

Every resident of Yucca Valley and of the Basin will benefit. During its launch period, YVTV has reached every resident at least twice. YVTV is the only local media that has ever been able to reach virtually everyone in town in the past 15 years.

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Highlight local businesses, events	Views, social metrics	Increase community engagem
Positive community content	Survey, social activity	Promote positive perception
Expand reach and	Newsletter, analytics	Broader audience across Tow

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

2026: Produce programs and cover major events; expand reach through podcast platforms (Spotify, Apple, Amazon). /// 2027: Ensure program consistency and regularity; strengthen local partnerships. /// 2028: Expand to TV broadcast if budget allows; aim to become local PEG TV.

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

YVTV covered King of the Hammer, Grubstake Days, Town Council, San Bernardino Board of Supervisors, the Yucca Valley Film Festival, YVHS, YV Christmas lighting contest, Halloween, SC Edison, Flying Doctors, Mara's Christmas Wish, Fundraisers...

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

YVTV needs this grant support to re-launch its programming. Under the umbrella of the Desert Media Foundation and with the sponsorship of the San Bernardino Arts Council, the initiative is stronger than ever. Less than half of the budget will be supported by Measure Y.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	$21,750	$61,000	$82,750
Supplies	$950	$1,450	$2,400
Program Costs	$11,305	$16,350	$27,655
Other	$745	$1,200	$1,945
TOTAL	$35,000	$80,000	$115,000

SECTION 5: REQUIRED ATTACHMENTS

- ■ IRS Determination Letter (if nonprofit)
- □ Most Recent Audit or Financial Statement
- ■ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ■ Additional Supporting Documentation
- ■ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Matt Beurois

Title: Executive Director

Signature: _____ **Date:** April 7, 2026

FOR TOWN USE ONLY

Application Received Date: _____
Complete: ☐ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

YUCCA VALLEY TV
by DESERT MEDIA FOUNDATION

Additional Supporting Documentation

2. Program Summary FULL

Yucca Valley TV (YVTV) is a local, online television platform dedicated to the Hi-Desert community. The channel is entirely free and accessible through direct streaming, with no paywall, across its website, social media, newsletters, and podcast platforms. Its programs offer a diverse range of regular content reflecting local life, neighborhood voices, and the interests of the community. The editorial approach focuses on a positive perspective, highlighting good news, good deeds, and initiatives that showcase the community at its best.

During its pilot launch in 2020–2021, YVTV demonstrated significant reach. In less than three months, the channel generated more than 50,000 views, effectively reaching the equivalent of the local population multiple times and confirming strong interest in community centered programming.

YVTV provides news coverage, interviews, and full shows designed to serve the entire community. Its coverage supports local businesses, promotes local events and programs, highlights community initiatives, and documents the cultural and creative life of the Hi-Desert. The platform functions as a digital hub where residents, organizations, and visitors can stay connected to the activities and people shaping the region.

3. Public Purpose Statement

Yucca Valley is the economic hub of the Basin. New businesses open regularly, community events are numerous, and local initiatives continue to grow exponentially with increasing dynamism. YVTV engages with what is happening in town and puts it on display, reporting on it, showing it, and promoting it. Through neighborhood interviews, positive event coverage, and regular programming, YVTV provides an accessible source of information for every resident.

YVTV also has a proven track record of reaching residents where they are. Its content is distributed across social media platforms, online streaming, and community channels, ensuring broad accessibility in a rural area. The platform regularly appears at local events, engages directly with residents, and captures the daily life of the community in real time. By combining digital outreach with an on the ground presence, YVTV functions as an active part of community engagement, connecting residents to local information, businesses, and events.

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Arts Connections FAM TOUR

Legal Organization Name: Desert Media Foundation

Mailing Address: 62362 Campanula Stree

City: Joshua Tree **State:** CA **ZIP:** 92252

Physical Address (if different):

Primary Contact Person: Matt Beurois

Title: Founder and Executive Direct

Phone: 442-256-1819

Email: desertmediafoundation@joshu

Organization Website (if applicable): https://joshuatreefilmoffice.org

Federal Tax ID (EIN): 46-3088038

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 2026

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 13,500

Total Project Budget (All Sources): $ 21,000

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Colorado Studio LLc	4,500	Y
In kind donations	3,000	N

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

FAM TOUR: HOLLYWOOD VISITS YUCCA VALLEY FOR UPCOMING FILM PROJECT

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

The Joshua Tree Film Office will conduct outreach to Hollywood location managers, producers, and filmmakers, as well as industry partners from the film and tourism sectors in San Bernardino and Riverside Counties, and will host a two-day, one night tour of Yucca Valley to showcase the Town and its exceptional filming opportunities and business partnerships.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

The FAM tour will generate immediate benefits for residents by bringing industry visitors to local restaurants, shops, hotels and local attractions during the program. Beyond this direct spending, the initiative will then attract and welcome future film productions to Town, which will create local jobs.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

For decades, productions ranging from Star Trek to contemporary music videos and commercials have filmed in our community. The lack of structure and consistent support has been a long identified issue preventing transforming these existing opportunities into actual local TOT and Sales Tax. Sales Tax in Yucca Valley zip code.

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

The FAM Tour will include at minimum a dozen local businesses in its pilot program, from local restaurants to local hotels to local tourism organizations.

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Generate Economic Develpment	Local biz partners	Direct spending during tour
Bring decision makers to YV	Participating pros	Approx 10 pros + staff
Future Production in YV	Survey, follow up	Scouting visits in 2026-27

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

Summer 2026: Planning, outreach, and local business partnerships
Fall 2026: Program preparation, asset design, and scheduling
December 2026: First Hollywood tour in Yucca Valley

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

Organized Tourism FAM Tours in Riverside.
Organized Movie set visits for the Yucca Valley Film Festival.
Worked with local restaurants annd businesses for the past 10 years.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

The JTFO is the only local organization with the expertise and capacity to successfully implement and manage a project of this scope. As the Town of YV will be the sole direct beneficiary, Measure Y funding is essential to make Hollywood visit YV first.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	4,000	2,100	6,100
Supplies	700	500	1,200
Program Costs	6,800	4,000	10,800
Other	2,000	900	2,900
TOTAL	13,500	7,500	21,000

SECTION 5: REQUIRED ATTACHMENTS

- ■ IRS Determination Letter (if nonprofit)
- ☐ Most Recent Audit or Financial Statement
- ■ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ■ Additional Supporting Documentation
- ■ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Matt Beurois

Title: Founder and Executive Director

Signature: _____ **Date:** April 9, 2026

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Application Received Date: _____
Complete: ☐ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

By the Desert Media Foundation

Joshua Tree Film Office first FAM TOUR

HOLLYWOOD VISITS YUCCA VALLEY FOR UPCOMING FILM PROJECTS

One-Day / Two-Night FAM (Familiarization) Film Tour

The Joshua Tree Film Office will conduct outreach to Hollywood location managers, producers, and filmmakers, as well as industry partners from the film and tourism sectors in San Bernardino and Riverside Counties, and will host a two-day tour of Yucca Valley to showcase the Town and its exceptional filming opportunities.

PARTNERS & ANTICIPATED DATES

The program will be organized in direct partnership with local restaurants, hotels, businesses, and Joshua Tree National Park. The first tour is expected to take place in the first half of December 2026.

PROGRAM OBJECTIVES AND LOGISTICS:

Position Yucca Valley as an unexpected but rich, welcoming and easily accessible Filming Destination

The tour is designed as a two-day program with one overnight stay, giving industry professionals an immersive experience of Yucca Valley, giving them a strong insight of what the Town has to offer for their upcoming filming projects (films, documentaries, music videos, commercials, photoshoots).

The Joshua Tree Film Office (JTFO), a 501(c)(3) nonprofit under fiscal sponsorship by the Arts Council of San Bernardino, will organize this FAM (Familiarization) Film Tour and act as the point of contact to build filming industry relationships that will benefit Yucca Valley.

Approximately 10 invited professionals will explore the region's landscapes, filming locations, and hospitality infrastructure through guided visits and meetings with local businesses and public partners.

Key Objectives:

- Introduce location scouts, producers, filmmakers, tourism professionals, and neighboring film office representatives to Yucca Valley's filming potential.
- Showcase the area's capacity to support film, television, documentary, and commercial productions.
- Highlight local businesses, hospitality options, and public partnerships that facilitate productions.
- Foster professional relationships and encourage repeat visits by industry professionals.

Program Logistics:

- Day 1 immersive tour with one overnight stay.
- Overnight stay with presentation of local accommodation options.
- Day 2 guided site visits to filming locations and key regional assets.
- Meetings with local businesses, restaurants, hotels, and public partners.
- Managed by JTFO with two organizers, one production assistant, and one intern.

TENTATIVE PROGRAM

Day 1 – Locations Visits, Film Permits, Networking

Arrival – Morning

Participants arrive in Yucca Valley and check into local accommodations. Informal welcome gathering and overview of the program.

12:00 PM – Welcome Lunch
Copper Room

Introduction to the Joshua Tree Film Office and overview of filming opportunities in the Morongo Basin. Participants receive a briefing on the region's cinematic history and its potential for future productions.

2:00 PM – Location Visits

Guided visits to several representative filming locations:

- **Yucca Valley Welcome Center**
- **Christ Park**
- **Pioneertown**
- **Joshua Springs Church**

These stops will highlight the diversity of architectural styles, desert landscapes, and indoor and outdoor community settings available for film productions, while showcasing local partnership opportunities.

4:30 PM – Permitting and Production Logistics Presentation

Community Center

Visit to the Community Center, Senior Center, and surrounding areas, followed by a presentation and discussion on the streamlined filming permit process and close collaboration between the Town of Yucca Valley and the Joshua Tree Film Office. Includes a video presentation.

6:30 PM – Networking Dinner
Mojave Gold, Yucca Valley

Dinner with participants and local partners, including a visit of the venue and discussion about hospitality resources available to film productions.

Day 2 – More Local Businesses and Production Infrastructure

8:30 AM – Breakfast and Coffee
CnS Coffee Shop

Morning gathering and informal conversation about production needs, local services, and filming opportunities.

10:00 AM – Venues Visit
Snake Bite Roadhouse, Field Station and Hawks Landing

Presentation of a Western-style indoor location, additional hospitality options, event hosting capabilities, and outdoor filming sites suitable for production crews, including commercials and photoshoots.

1:00 PM – Closing Lunch
Western Diner **or** Tiny Pony

Final discussion and feedback session with invited professionals regarding their impressions of the region and potential future projects.

Completion of on-site survey.

GRANT JUSTIFICATION

Economic Development Justification: Benefits for Town of Yucca Valley

Familiarization tours are widely used by film offices, tourism organizations, and economic development departments to introduce industry professionals to the unique advantages of their filming destinations. Film productions generate measurable economic impact through local hiring, lodging, catering, transportation, equipment rentals, and location fees, creating jobs ranging from technical positions to background actors. Even small independent productions typically utilize local services, employ local crews, and leverage their filming locations for publicity during postproduction.

Immediate benefit: a portion of this grant budget will directly return to the Town through TOT and sales taxes.

By organizing this FAM Film Tour, the Joshua Tree Film Office aims to accelerate awareness of Yucca Valley as an accessible, affordable, and underrecognized filming hub. The program is designed to establish relationships that encourage future productions to return to the area.

BUDGET

FAM Film Tour – Proposed Budget, Measure Y

Total Request: $13,500

The Joshua Tree Film Office proposes a one-day familiarization tour with one overnight stay for visiting film industry professionals. The program will introduce approximately ten location scouts, producers, and filmmakers to the Morongo Basin, connecting them with local businesses, filming locations, and hospitality infrastructure in Yucca Valley. The budget reflects estimated costs required to organize and operate the event.

Category	Description	Amount
Industry Outreach, Production Coordination, and Program Management	Planning and coordination of the familiarization tour, including outreach to invited industry professionals, scheduling of locations and venues, coordination with municipal partners and businesses, and overall program management	$3,630
Location and Business Visits, Hosted Meals and Networking Events	Welcome lunch, networking dinner, breakfast, closing lunch, and coordinated venue visits for approximately 15 participants	$2,070
Transportation	Minibus rental for two days and fuel	$1,400
Publicity & Outreach	Promotion, documentation, and post-event media outreach	$800
Graphic Design	Design of filming locations map and regional production asset guide	$1,000
Printing	Printing of location maps, informational flyers, and outreach materials	$400

Industry Familiarization Accommodations with Local Hospitality Partners	Hotel accommodations for 10 visiting industry professionals (1 night)	$1,500
Event Support Staff	Production assistant, intern support, and professional photographer for two days	$1,100
Welcome Gift Bags	Local products and informational materials for invited professionals	$650
Event Insurance	General event liability coverage	$450
Contingency Reserve	Operational contingency for unforeseen expenses	$500

Total Project Budget

$13,500

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Yucca Valley Lobos Youth Football

Mailing Address: PO BOX 778

City: Yucca Valley **State:** CA **ZIP:** 92286

Physical Address (if different): _____

Primary Contact Person: Garrett Keniry

Title: Chapter Commissioner

Phone: (619) 964-7657

Email: britt.bmw21@yahoo.com

Organization Website (if applicable): www.yuccavalleylobos.com

Federal Tax ID (EIN): 271591456

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 2010

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 15,000

Total Project Budget (All Sources): $ 72,500 for 2 years.

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Registration fees	$72,500	N

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Yucca Valley Lobos Youth Football

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

We are a tackle football chapter inside a football conference (league). We have four teams from ages 5-14. Each football team has a cheerleading squad. We host games at our high school or travel to other cities and play teams from those cities.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

Our program's public purpose is to give as many boys and girls of Yucca Valley as possible, an opportunity to be a part of a team and to accomplish their goals. Our program works as the feeder program for our community's high school team. Our goal is to instill discipline, confidence, self-belief, and the team spirit into every football player and cheerleader so that they can take that with them forward and fulfill their potential in college or whatever field they choose to work in.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

Our football chapter faces up against other chapters within our conference with more resources, newer gear, and ultimately more players than us. Many of our potential players' and cheerleaders' families are unable to come up with the $250-$275 registration fee.

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

Our target population is boys and girls ages 5-14. We estimate over 130 kids participate in our football and cheer program annually.

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Register 150 kids in program	Documenting registration numbers by deadline	To register 150 kids by deadline

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

May 18 - 22, 2026: Free football and cheer camp, 6:00 PM - 8:00 PM
June 16, 2026: voluntary practices begin, Tues & Thurs 6:00 PM - 7:30 PM
July 20, 2026: mandatory practices begin with pads and helmets, M-F 6:00 PM - 8:00 PM
September 2026: games start every Saturday, from 8:00 AM - 4:00 PM
November 2026: end of season banquet

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

Our program has been around since 2010. We have sent hundreds of players and cheerleaders to our high school team, with many having successful football and cheer careers. Some of our kids have gone on to play college as well. We have won numerous football and cheer championships. We excel consistently, particularly in cheer. We also participate annually in the Yucca Valley Christmas Parade, with floats carrying our players and cheerleaders throwing out candy. We also throw a Turkey Bowl annually, on Thanksgiving morning. It's a flag football tournament that the whole community, ages 5 and up, can participate in.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

Our non-profit's financial health is solid. Our overall yearly budget is $36,250.00. Our two-year budget is $72,500.00. 20% of our overall budget will be dependent on Measure Y funding.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel			
Supplies	Shoulder pads $15,000	$72,500	$87,500
Program Costs			
Other			
TOTAL			

SECTION 5: REQUIRED ATTACHMENTS

- ■ IRS Determination Letter (if nonprofit)
- ■ Most Recent Audit or Financial Statement
- ☐ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ☐ Additional Supporting Documentation
- ☐ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Garrett Keniry

Title: Chapter Commissioner

Signature: **Date:** 4/8/2026

FOR TOWN USE ONLY

Application Received Date: _____

Complete: ☐ Yes ☐ No

Score: _____

Recommendation: ☐ Fund ☐ Do Not Fund

Answer #4 continues: We are also in need of new shoulder pads. Our shoulder pads are $93 each. This grant will allow us to buy new shoulder pads for all players. It will also allow us to directly place potential boys and girls from our community on our teams, that wouldn't have been able to do so without this grant's help.

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Reach Out Morongo Basin

Mailing Address: PO Box 2225

City: Twentynine Palms **State:** Ca **ZIP:** 92277

Physical Address (if different): 7355 Church St. #A, Yucca Valley, CA 92284

Primary Contact Person: Robin Schlosser

Title: Executive Director

Phone: 760-361-1410

Email: director@reachout29.org

Organization Website (if applicable): www.reachoutmb.org

Federal Tax ID (EIN): 91-1934417

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 1998

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 30,000

Total Project Budget (All Sources): $ 189,600

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Co,. of San Bernardino - DAAS-PG	260000	No
Local Government Grants	90000	No
Fundraising/Donations	20000	No

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Senior Support Services

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

See Attached

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

See Attached

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

See Attached

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

See Attached

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
See Attached		

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

See Attached

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

See Attached

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

See Attached

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel		97200	97200
Supplies		8000	8000
Program Costs		31200	31200
Other	30000	23200	53200
TOTAL	30000	159600	189600

SECTION 5: REQUIRED ATTACHMENTS

- ■ IRS Determination Letter (if nonprofit)
- ■ Most Recent Audit or Financial Statement
- ■ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ■ Additional Supporting Documentation
- ■ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Robin Schlosser

Title: Executive Director

Signature: Robin Schlosser **Date:** April 8, 2026

FOR TOWN USE ONLY

Application Received Date: 04.09.2026

Complete: ☐ Yes ☐ No

Score: _____

Recommendation: ☐ Fund ☐ Do Not Fund

TOWN OF YUCCA VALLEY
Measure Y Partnership Funding Program
Grant Application – FY 2026–2028

Applicant: Reach Out Morongo Basin (continued)

Section 3: Program/Project Information

1. **Program/ Project Title:** Senior Support Services

2. **Program Summary (Brief Description)**
   Reach Out Morongo Basin (ROMB) has been providing support services to low income, senior and disabled residents of the Town of Yucca Valley since 2007. The proposed project provides in-home support and transportation services to residents. Services include homemaker assistance; help with bill pay and business needs; yard work; rides to doctor, store, bank or other errands; assistance with food commodity boxes (delivered if needed); fall prevention and family caregiver support including respite.
   To achieve our goal, clients would be assessed to determine their individual needs and be provided with the appropriate supportive services. Staff would work with clients one-on-one as necessary to ensure that services are appropriate and engage their interests. Needs outside the parameters of our services would be provided through outside referral as appropriate.
   Staff would monitor services regularly to ensure that the changing needs of seniors are met and addressed as promptly as possible. Client surveys would be provided annually so that clients could provide input and feedback on services and programs. This would allow for modification if necessary and help in determining emergent needs.
   The proposed project would provide operational support to maintain an office within the community of Yucca Valley. ROMB has an office located on Church St. that is near the local Department of Aging and Adult Services as well as several senior mobile home parks. This proximity provides the ability for our seniors to reach us quickly when the needs arise.
   The requested funding would assist with funding a portion of the rent, utilities and insurance costs to maintain our office. All staffing and additional operational costs would be funded by other sources.

3. **Public Purpose Statement**
   The purpose of Reach Out Morongo Basin is to network with area congregations and partner with local agencies to provide support, assistance, education and referral services to people with needs in the Morongo Basin.

4. **Community Need**

The proposed project fills the needs of senior and disabled residents by providing support services tailored to fit individual needs.

ROMB provides transportation for those individuals for whom public transportation is not available in inaccessible areas of our region (SBCTA 2021 Coordinated Plan pg 53 sect 2). We also provide door-to-door and door-through-door assistance as we serve seniors and the disabled who need additional aid and cannot access our public transportation, Basin Transit (formerly Morongo Basin Transit Authority-MBTA), in many areas. (SBCTA 2021 Coordinated Plan pg 54 sect 4).

For the population we serve, transfers required by curb-to-curb service (Ready Ride) can be difficult if not impossible to manage in many situations. The additional assistance provided by our drivers helps to increase their ability to access services. This improves not only the mental and physical health of our clients but improves their quality of life as well as their willingness to more actively participate in their health decisions and social activities.

With long distance medical trips reported as one of the top three challenges faced by riders in public transit (SBCTA 2021 Coordinated Plan pg 53 sect 1, pg 54 sect 4) the services provided by ROMB allows clients to access a higher level of care not available in our region. The ability to have door-to-door or door-thru-door services eases the way for disabled clients who are unaccompanied and require extra assistance not available through public transportation. "The most common disability self-reported by respondents was difficulty in living independently" (SBCTA 2021 Coordinated Plan, pg. 23).

Local routine trips for appointments and groceries is reported to be the number one transportation related challenge (SBCTA 2021 Coordinated Plan pg 58). ROMB is the only provider in the region of this service for areas outside public transportation routes. Many clients utilize our services as they can travel to multiple stops and we do not have limits on the number of bags or parcels they can carry. Our drivers also assist senior and disabled clients with carrying in groceries and goods into the home, which is particularly helpful for disabled clients, another service beyond what is required by the ADA.

ROMB promotes innovative mobility solutions. (SBCTA 2021 Coordinated Plan pg 88). Our project addresses mobility and lack of adequate transportation. Through our project, seniors, the disabled and our community at large is accessing not only medical appointments to improve health and access to shopping and other needs, but critical psychosocial needs that are so important to overall health - especially in rural, isolated service areas like ours.

Access assistance to grocery stores, social services, senior centers and other destinations allows senior and disabled residents to remain living independently and to have the ability to socialize with others. Alleviating isolation for rural seniors promotes health and longevity however a perennial challenge is transportation

(Meeting the Social Needs of Older Adults in Rural Areas-Carrie Henning-Smith, PhD, MPH, MSW). The NEMT and Access programs provided by ROMB allows clients to socialize while riding and provides interaction during their out-of-home activities. This out-of-the-box thinking enables us to exceed ADA requirements, supplement the services of public transportation and to address the unique needs of our desert region.

In addition, with the rising costs of fuel now at $5.00 to $6.00 per gallon, many of our clients live on a fixed income and cannot afford the gas to make trips even if they own their own vehicle. Rather than have them delay or forego medical treatment or purchases of needed goods, ROMB fills the gap to assist them.

For other support services, ROMB is often the only resource available to assist seniors who have no family support or nearby neighbors. As we are well established, we have firsthand knowledge of the unique and varied needs our clients face. Our homemaker and chore programs provide no cost help to seniors on fixed incomes that cannot afford to pay for assistance and due to physical ability or age can no longer perform many of these things on their own. Homemaker services range from minor help around the house, reading mail and bill pay assistance, help scheduling appointments and filling out paperwork. Our chore program assists with minor yard work – raking, weeding and pruning and minor home repairs. And with a local office help is available right away.

With many seniors facing food insecurity due to high costs of groceries the need for supplemental food programs is growing. ROMB provides Community Supplemental Food Program boxes to seniors age 60 and over. We collaborate with Adult Protective Services to provide boxes to individuals facing immediate needs and can provide delivery of commodities boxes to homebound residents in need.

5. **Target Population & Estimated Number Served**

The primary target population of the proposed programs are seniors aged 60 and over. Many of our programs serve this age group due to funding restrictions from various sources. We do however provide services to disabled adults and low-income adults with other funding resources as available.

Our transportation program serves all adults aged 18 and over: Family Caregiver Support Program serves unpaid family caregivers aged 18 and over; Senior Support Service serves seniors 60 and over; Fall Prevention and Education is for seniors 60 and over and disabled adults and our Community Supplemental Food Program commodities boxes are for seniors 60 and over.

In 2025, Reach Out Morongo Basin provided services to 1008 residents of the Town of Yucca Valley. This was a 12% increase over 2024. We are projecting to provide services to approximately 1130 residents annually over the grant period. All services are provided at no cost.

6. Program Goals & Measurable Outcomes

The goal of the proposed program is to provide supportive services and transportation to allow vulnerable and at risk seniors and disabled adults to live safely and independently in the community. Annual anonymous surveys of clients would be provided and data collected to determine success of programs and emergent needs.

Goals:

1. Provide Transportation Services to residents of the Town of Yucca Valley- medical, shopping, pharmacy and errands
    a) Tracking of ridership, miles and trip counts by drivers on log sheets
    b) Projected outcome is to provide 2200 local trips and 12,000-13,000 local miles annually for residents. Additional out of area trips for medical appointments would also be provided.
2. Provide Community Supplemental Food Program commodities
    a) Enroll food insecure seniors age 60+ in program and track monthly deliveries.
    b) Projected outcome is to provide services to approximately 100-140 seniors annually
3. Provide Homemaker, Chore and Personal Business Assistance
    a. Enroll seniors 60+ and or disabled adults into appropriate programs. Tracking of units (hours) of service per client done on a monthly basis
    b. Projected outcome is to provide 200-350 units of service annually to town residents

7. Implementation Timeline

As these are ongoing programs, implementation of services would be immediate with staffing and support already in place.

<u>Transportation:</u>

Year 1: July – December 2026 – provide 1100 trips and 6500 miles
January -June 2027 – Provide cumulative 2200 trips and 13,000 miles locally (with additional out of region trips)

Year 2: July-December 2027 – Provide 1100-1200 trips and 6500-7000 miles
January – June 2028- Provide cumulative 2300-2400 trips and 13,000-14,000 miles (with additional out of region trips)

<u>Community Supplemental Food Program</u>

Year 1: July – December 2026 – serve 50 seniors age 60 and over
January-June 2027- serve 100 cumulative seniors age 60 and over

Year 2: July-December 2027-serve 50-60 seniors age 60 and over
January-June 2028- serve 100-120 cumulative seniors age 60 and over

Homemaker, Chore and Personal Business Assistance:

Year 1: July-December 2026- provide 150 units of service to senior and disabled adults
January-June 2027: provide 300 cumulative units of service to senior and disabled adults

Year 2: July-December 2027-provide 150-175 units of service to senior and disabled adults
January-June 2028- provide 300-350 cumulative units of service to senior and disabled adults

8. Organizational Capacity and Experience

Reach Out Morongo Basin (formerly Reach Out 29) is a federally recognized 501c3 charitable organization incorporated in the State of California. Reach Out Morongo Basin is currently registered with and in good standing with the Secretary of State, Entity #2210493 and the Attorney General of California Registry of Charitable Trusts - # CT0184601.

Our organization was formed in 1998 as Reach Out 29 in the City of Twentynine Palms by local congregations and community members when it was seen that there were unserved needs through traditional social services programs. In 2007 Reach Out 29 became Reach Out Morongo Basin when our services were expanded to include an office in the Yucca Valley Senior Center and our service area increased to cover the entire Morongo Basin Region. For 28 Years we have been providing services, 17 of them as Reach Out Morongo Basin.

ROMB has been providing support services for 28 years to senior and disabled persons in the Morongo Basin through senior center activities, friendly visits and reassuring phone calls, assistance with shopping and pickup and delivery of prescriptions, homemaker and chore assistance, family caregiver support services, fall prevention home modifications and education, personal business assistance and assisted transportation services for shopping, errands and non-emergency medical appointments locally and to the San Bernardino and Coachella Valley areas for medical appointments.

ROMB has successfully administered FTA 5310, CDBG, Title IIIB and Title IIIE, Dignity at Home Fall Prevention and Modernization of Older Californians Act-Support Services Aging in Place programs and contracts as well as funding from local governments, foundations and community support. Reach Out currently has six staff members and the volunteer capacity to provide services for this project. In

FY25 Reach Out Morongo Basin volunteers provided 2985 hours of volunteer service through its various programs and community outreach and education events.

The principal staff at Reach Out Morongo Basin that will oversee the project, and their qualifications are as follows:

Robin Schlosser has been the Executive Director of Reach Out Morongo Basin since September 2011 and has overseen all operations, grant writing and reporting, budgeting, staffing and volunteer oversight and outreach. She has successfully administered FTA 5310, CDBG, Title IIIB, Title IIIE and Dignity at Home Fall Prevention contracts and programs and has overseen and administered local government and private foundation grants and reporting.

Mrs. Schlosser has over 20 years' experience in the non-profit sector having been previously employed by St. John of God Healthcare Services as Program Director for Samaritan's Helping Hand, a social outreach program located in Victorville, Ca. As director of Samaritan's Helping Hand she successfully administered CDBG, EFSP-Emergency Food and Shelter Program (FEMA) and many large foundation grants.

9. **Financial Stability**

Reach Out Morongo Basin has demonstrated long term financial stability and fiscal responsibility. We have successfully administered FTA 5310, CDBG, County of San Bernardino DAAS-PG and other local government and foundation grants and have not had any findings in over 15 years during monitoring reviews by granting agencies. We work to improve the sustainability of our programs by researching and applying for varied funding streams to ensure the capacity to continue to provide needed services.

The requested Measure Y funding would be 4% of our projected overall budget.

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TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: High Desert Pregnancy Clinic

Mailing Address: 57725 29 Palms Hwy.

City: Yucca Valley **State:** CA **ZIP:** 92284

Physical Address (if different): _____

Primary Contact Person: Lisa Baldwin

Title: Executive Director

Phone: 760-369-8512

Email: hdpclinic@gmail.com

Organization Website (if applicable): hdpc.me

Federal Tax ID (EIN): 20-4038987

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 1978

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 30,800.

Total Project Budget (All Sources): $ 32,800.

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
almost all labor is done by volunteers	unknown	Yes
Century Forms	$2,000.	Yes

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Donated Building Refresh/Remodel

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

At The Cross church has donated a completely paid for building to us! However, it needs updating and some remodel to make it into a medical clinic. There is 5 different mix matched floorings throughout the building, including peeling laminate and stained carpeting. Our currently leased building has all built in desks and storage, so we need to purchase furnishings as well. This will be an investment in our forever home, hopefully for another 48 years and beyond!

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

We offer unique services at no charge to women, families, and teens. We are the only pregnancy clinic in the Morongo Basin. Our services not only benefit the individuals we serve, but we believe it benefits our community as a whole. Educating parents and expectant mothers raise physically, mentally, and emotionally healthier children and future community members benefits us all!

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

Many of our clients do not have medical insurance.
All our services are free of charge. Many of our clients are low income, or single mom's, or teen moms. We offer pregnancy testing, ultrasounds, parenting classes, fatherhood mentoring, any material items needed for baby or toddler ie. cribs, diapers, clothing,

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

Though we are located in Yucca Valley, we serve the entire Morongo Basin, and anyone who asks for assistance, with the majority of our clients being Yucca Valley residents.

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
remodel from a church to a medical	daily progress	fresh professional clinic apperance
meeting all California Health Department requirements	the Health Department will visit the clinic to approve	professional, legal pregnancy clinic
matching, safe, clean laminate flooring throughout the building	completion of new laminate flooring install	professional, updated, sanitary look

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

April 2026 & May 2026: In progress for drywall patching, painting, and removal of unnecessary, poor condition furnishings. Installation of sink in exam room. Moving of all medical and office equipment.
May - July 2026: All IT, and security up and running. Installation of laminate flooring.

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

We have been in operation in the Morongo Basin for over 47 years. We have a good reputation for serving our community and working with many generous individuals, businesses and churches. We also participate in many community events and support other community nonprofits. We are members of the Chamber of Commerce as well as the Basin Wide Foundation.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

We have always been provided for, last year just as we were at the end of our "nest egg" Pastor Alfredo of At The Cross Church contacted us. The church board and pastor unanimously voted to donate their paid for building to the HDPC! They also gave us their "nest egg". We are SO blessed by the gift of a FOREVER HOME!

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	$4,500. for flooring installer	All other labor has been volunteer!	$4,500.
Supplies	$26,300.all furnishings and supplies ($2,000 donated for monument sign)	$2,000.	$28,300.
Program Costs			
Other			
TOTAL			$32,800.

SECTION 5: REQUIRED ATTACHMENTS

- ☒ IRS Determination Letter (if nonprofit)
- ☒ Most Recent Audit or Financial Statement
- ☒ Federal Tax Return (must be within last 2 years)
- ☒ Board of Directors List
- ☐ Additional Supporting Documentation
- ☐ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Lisa Baldwin

Title: Executive Director

Signature: Lisa Baldwin **Date:** 4-1-26

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Application Received Date: _____
Complete: ☐ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
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- Final Report Due: **August 31, 2028**
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Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Rescue Residence

Mailing Address: 54565 Pinon Ct.

City: Yucca Valley **State:** CA **ZIP:** 92284

Physical Address (if different): _____

Primary Contact Person: Daniel Belew

Title: Executive Director

Phone: (760) 974-2501

Email: daniel.belew@rescueresidence.org

Organization Website (if applicable): https://www.rescueresidence.org

Federal Tax ID (EIN): 87-4110779

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 2021

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 30,000

Total Project Budget (All Sources): $ 174,813

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
VA Per Diem Grant	$159,813	No
Measure Y	$30,000	No

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Veterans From Streets to Stability: Yucca Valley Integrated Case Management

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

Rescue Residence is launching a 6-bed transitional housing program for homeless Veterans through the VA Per Diem (PDO) program, serving individuals from Yucca Valley and the broader Morongo Basin. Because Veterans in this region frequently move between communities, integrated data management and coordinated service delivery are essential to their success. This project strengthens the Town's public service capacity by establishing the dedicated staffing and Homeless Management Information System (HMIS) infrastructure required to accurately identify, track, and transition Veterans into permanent housing.

(continued)

2. Program Description (Continued)

Measure Y funding of $30,000 over a two-year period will establish and sustain a part-time HMIS & Coordinated Entry System (CES) Specialist, including onboarding, advanced training, and required software licensing. This dedicated role transforms data management from a passive function into an active, real-time service delivery tool.

With this capacity, all individuals and families in the Morongo Basin seeking assistance, including but not limited to Veterans, will be entered into the regional system within 24 hours, receive immediate referrals, and be matched to appropriate housing and supportive services without unnecessary delay. Veterans participating in Rescue Residence's housing program will remain a priority population for placement and stabilization services.

By professionalizing this critical function, the project strengthens regional coordination, improves accountability, and ensures that Yucca Valley residents—particularly its Veteran population—receive efficient, results-driven care. This investment converts HMIS from a reporting requirement into a core operational asset that directly drives housing outcomes.

3. Public Purpose

Rescue Residence's VA Per Diem transitional housing program serves homeless Veterans throughout the Morongo Basin, with a priority focus on residents of Yucca Valley. However, as a frontline access point for the Coordinated Entry System, Rescue Residence regularly engages **all individuals experiencing or at risk of homelessness**, regardless of Veteran status.

This project serves a clear public purpose by strengthening the Town's local capacity to respond to homelessness through professional data coordination and system navigation for the **entire community**. The Homeless Management Information System (HMIS) is the federally mandated backbone of the San Bernardino County Continuum of Care, used to coordinate services, track outcomes, and determine future funding allocations.

By funding a dedicated HMIS/CES Specialist, Measure Y ensures that Yucca Valley residents are actively managed within this system—not simply recorded. This includes Veterans, families, seniors, and other vulnerable individuals seeking assistance.

The public benefit is threefold:

- **Improved service access for all residents:** Faster, coordinated entry into housing and support systems.
- **Enhanced community well-being:** Reduced unsheltered homelessness across all populations.
- **Stronger funding position:** High-quality, inclusive data improves regional performance metrics and future funding opportunities benefiting Yucca Valley.

This investment strengthens essential community infrastructure, ensuring that no resident seeking help is left without access to the regional system.

4. Community Need

San Bernardino County continues to manage one of the largest homeless populations in the state. The 2025 Point-in-Time Count identified 3,837 individuals experiencing homelessness countywide. While there has been a recent 13.7% decrease in unsheltered numbers, the population remains significantly higher than pre-2024 levels. Veterans are a particularly vulnerable subgroup, accounting for approximately 6% of the unsheltered population—many of whom live in vehicles or desert encampments within the Morongo Basin.

While Veterans remain a high-priority subgroup, the broader Morongo Basin community faces similar systemic barriers when attempting to access services. Individuals and families seeking help often encounter delays in assessment, inconsistent data entry, or lack of follow-through within the Coordinated Entry System. These challenges are particularly acute in rural areas like Yucca Valley, where fewer providers share responsibility for system navigation.

Yucca Valley is central to this regional crisis. Veterans frequently rotate between Yucca Valley, Joshua Tree, and Twentynine Palms due to transportation barriers and the proximity of the Marine Corps Air Ground Combat Center. The primary service gap is not a lack of programs, but a lack of **dedicated administrative capacity** to ensure that **all residents** can efficiently access and move through the Coordinated Entry System (CES). Without a staff member specifically assigned to HMIS data entry and real-time housing matching, Yucca Valley Veterans often face "referral fatigue" and remain unsheltered while waiting for system updates.

Strengthening the staffing capacity at Rescue Residence addresses this bottleneck. By funding a part-time specialist, Measure Y ensures that Yucca Valley's homeless Veterans are not just "counted" during a yearly census but are proactively managed through the regional system. This technical and human infrastructure is essential to shortening the time between a Veteran's initial crisis and their placement into stable housing, directly reducing the number of unsheltered individuals on Yucca Valley streets.

5. Target Population & Estimated Number Served

Target Population: The program serves homeless Veterans enrolled in transitional housing, while also providing HMIS data entry, Coordinated Entry assessments, and referral support to **all individuals and families in Yucca Valley and the surrounding Morongo Basin** seeking housing and supportive services.

Estimated Number of Yucca Valley Residents Served Annually:

- **Direct Housing & Case Management:** While Rescue Residence operates six beds, Veterans rotate through the program as they transition to permanent housing. Based on VA Per Diem averages, we expect to serve **18–24 Veterans annually**, with an estimated **8–12 being direct Yucca Valley residents.**
- **System Navigation & Referral Support:** With the addition of a part-time HMIS/CES Specialist, our reach extends beyond those residing in our program. This staff member will provide data entry, vulnerability assessments, and housing matching for an

additional 15–20 Yucca Valley residents annually, including unsheltered individuals and those engaged through local outreach efforts, regardless of Veteran status.

- **Total Community Impact:** By professionalizing the local "entry point" into the regional homeless database, this project improves data accuracy and resource allocation for the entire Town. In total, the project is expected to positively impact **50–70 Yucca Valley residents annually** through direct housing, specialized system navigation, and reduced community impacts of unsheltered homelessness.

6. Program Goals & Measurable Outcomes

Goal	Measurement Method	Expected Outcome
Establish Professional HMIS & CES Capacity	Hiring/assignment of part-time Specialist; completion of advanced HMIS/CES certifications.	**100% of required staff** trained, certified, and active in the regional system within the first 60 days.
Accelerate Housing Placements for Yucca Valley Veterans	HMIS timestamps tracking the duration from initial intake to Coordinated Entry referral.	**30% reduction** in "time-to-referral" for Yucca Valley Veterans compared to regional baselines.
Ensure High-Tier Data Integrity & Compliance	Monthly HMIS data-quality audits and successful submission of VA/HUD reports.	**98%+ data accuracy** and zero "unmet" data quality markers in San Bernardino County CoC audits.
Expand Regional Resource Matching	Tracking the number of successful service matches (VA medical, mental health, and permanent housing) via HMIS.	**100% of Yucca Valley residents** served will have a completed Vulnerability Assessment and active housing match within 14 days of entry.

7. Implementation Timeline

Year 1: July 1, 2026 – June 30, 2027

- **July–September 2026:** Recruit and hire the part-time HMIS/CES Specialist. Complete advanced HMIS certifications, staff user licensing, and system setup. Establish rigorous "real-time" data-quality procedures and Coordinated Entry workflows.
- **October–December 2026:** Commence full VA Per Diem operations. Specialist ensures all Yucca Valley Veterans are entered into HMIS within 24 hours of intake. Conduct the first monthly (moving to quarterly) internal data-quality audit.
- **January–March 2027:** Specialist establishes "Office Hours" for local outreach teams to facilitate faster data entry for unsheltered Yucca Valley Veterans. Refine referral pathways based on initial 6-month performance data.

- **April–June 2027:** Prepare for bed-capacity expansion. Specialist updates HMIS workflows and reporting templates to ensure high-speed processing for increased Veteran throughput.

Year 2: July 1, 2027 – June 30, 2028

- **July–September 2027:** Launch 10-bed capacity. Specialist manages the increased data volume and provides peer-training for new staff on Coordinated Entry procedures to maintain 98%+ data accuracy.
- **October–December 2027:** Conduct mid-grant performance review. Specialist analyzes "Time-to-Referral" metrics and housing navigation outcomes specifically for Yucca Valley residents.
- **January–March 2028:** Specialist leads a regional "Data Quality Summit" with Morongo Basin partners to synchronize Veteran identification and referral accuracy, ensuring no Yucca Valley resident is lost in the system.
- **April–June 2028:** Complete final HMIS performance audit. Specialist documents two-year improvements in referral speed and permanent housing placements. Finalize Measure Y report summarizing the impact of the professionalized data-management role.

8. Organizational Capacity & Experience

Since December 14, 2021, Rescue Residence has served as a specialized, Veteran-focused transitional housing and stabilization program for the Morongo Basin. Our organization has a deep-rooted presence in Yucca Valley, with a proven track record of reaching unsheltered Veterans in the Town's highest-need areas—including desert washes, rural encampments, and abandoned homesteads. As an active member of the San Bernardino County Continuum of Care, we maintain the strategic partnerships and community trust necessary to move Yucca Valley residents from the streets into stable housing.

Our leadership team possesses extensive experience in managing federal VA Per Diem (PDO) requirements and local government grants. With this expansion, Rescue Residence is moving from a volunteer-supported data model to a **professionalized staffing model**. By adding a dedicated HMIS/CES Specialist, we ensure that our organizational capacity matches our physical growth from 6 to 10 beds. This role provides the rigorous administrative oversight, real-time data entry, and fiscal accountability required to manage multi-year public funds transparently.

Rescue Residence has established mature administrative systems for data tracking and reporting, ensuring that every dollar of Measure Y funding is tied to measurable quality-of-life improvements for Yucca Valley residents. Our commitment to local Veterans, combined with our technical readiness and expanded staffing structure, makes us uniquely equipped to deliver an accountable, high-impact public service.

In addition to Veteran-focused housing, Rescue Residence serves as an informal access point for the broader community, regularly assisting non-Veteran residents in navigating HMIS and connecting to regional resources.

9. Financial Stability

Rescue Residence maintains a stable and healthy financial position through a diversified revenue model that now includes federal grants, private foundations, community donations, and strategic local partnerships. Our organization utilizes established financial controls and grant-compliant accounting systems that meet the rigorous standards required for the VA Per Diem (PDO) program. Our leadership team has extensive experience in multi-year grant management, ensuring transparency, detailed reporting, and responsible stewardship of public funds.

The core of our residential operations is supported by our primary VA Per Diem award (anticipated at **$159,813 annually**). **Measure Y funding ($15,000 annually)** represents a targeted investment in the professional infrastructure required to maximize those federal resources. Even with the increased request to $30,000 over two years, Measure Y funding accounts for **less than 9% of our overall program budget**.

This limited dependency demonstrates that the project is financially sustainable. While the VA covers essential bed-nights and clinical care, Measure Y funds are used strategically to provide the **specialized human and technical capacity** (staffing, HMIS licensing, and training) needed to navigate the complex regional system. This partnership ensures that federal funding is used efficiently to serve local Veterans without placing a long-term financial burden on the Town.

SECTION 4: BUDGET DETAIL

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel (HMIS & Case Management Support)	**$18,000**	**$0**	**$18,000**
Supplies (Technology & Field Kits	**$2,500**	**$0**	**$2,500**
Program Costs (Direct Client Assistance)	**$7,500**	**$0**	**$7,500**
Other (Data Quality & Compliance)	**$2,000**	**$0**	**$2,000**
TOTAL	**$30,000**	**$0**	**$30,000**

SECTION 5: REQUIRED ATTACHMENTS

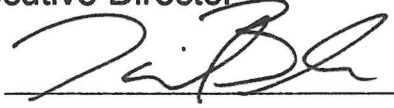
- IRS Determination Letter (if nonprofit)
- Most Recent Audit or Financial Statement
- Federal Tax Return (must be within last 2 years)
- Board of Directors List
- Additional Supporting Documentation
- Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Daniel Belew

Title: Executive Director

Signature:  **Date:** 04/08/2026

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Application Received Date: _____
Complete: ☐ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Desert Regional Tourism Agency

Mailing Address: 56711 29 Palms Hwy

City: Yucca Valley **State:** CA **ZIP:** 92284

Physical Address (if different): n/a

Primary Contact Person: Linda Poindexter

Title: Operations & Activities Manager

Phone: 760.365.5464

Email: manager@californiawelcomecenter.com

Organization Website (if applicable): www.californiawelcomecenter.com

Federal Tax ID (EIN): 20-2844543

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 2001

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 100,000.00

Total Project Budget (All Sources): $ 873,300.00

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Gift Shop Sales (earned revenue)	262,000	N
Advertising Partnerships	97,600	N
Town of Yucca Valley (existing support)	255,000	Yes

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Essential Workforce Retention & Training for Visitor Services

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

The California Welcome Center ~ Yucca Valley serves as the official gateway for visitors traveling to the Morongo Basin and Joshua Tree National Park. This program provides in-person visitor services, local business promotion, tourism marketing, and economic development support. The Welcome Center connects tens of thousands of visitors annually to local businesses, activities, and cultural experiences, while also supporting over 40 local artists and vendors through its retail space. Funding will support staffing, visitor engagement services, marketing efforts, and community-based tourism initiatives that directly benefit Yucca Valley residents and businesses.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

This program serves a clear public purpose by generating economic activity that directly benefits Yucca Valley residents. Tourism driven through the Welcome Center supports local businesses, creates jobs, and generates tax revenue, including Transient Occupancy Tax (TOT), which funds essential Town services such as public safety and infrastructure. The Welcome Center also enhances quality of life for residents by supporting local artists, promoting community events, and improving visitor navigation throughout the Town. By capturing and directing visitor spending locally, the program ensures that tourism dollars remain within Yucca Valley and contribute to long-term economic sustainability.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

See attached

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

Indirect benefit to entire population (~20,000+ residents)
Direct visitor interactions: 30,000+ annually

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Increase visitor engagement	Visitor counts	30,000+ annually
Drive local business referrals	Referral tracking / surveys	Increased local spending
Support local artists	Retail sales data	Increased artist revenue

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

*Ongoing daily operations
*Seasonal marketing campaigns
*Artist rotations + retail programming
*Partnership development with local businesses
*Annual reporting + performance tracking

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

The Desert Regional Tourism Agency has operated the California Welcome Center ~ Yucca Valley for over 25 years. The organization has extensive experience in visitor services, tourism promotion, and community partnerships.The Welcome Center consistently serves over 30,000 visitors annually and maintains strong relationships with local businesses, artists, and regional tourism partners. Its long-standing presence and proven performance demonstrate the organization's ability to successfully deliver this program.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

The organization maintains a diversified funding model that includes public support, earned revenue through gift shop sales, and advertising partnerships. While Measure Y funding is essential to maintaining staffing and service levels, the organization actively generates revenue to offset operational costs. Measure Y funding will represent approximately 8% of the total program budget and will ensure continued delivery of high-quality visitor services that drive economic benefit to the Town.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	100,000	428,000	528,000
Supplies	0	15,000	15,000
Program Costs	0	62,400	62,400
Other	0	193,800	193,800
TOTAL	100,000	699,200	799,200

SECTION 5: REQUIRED ATTACHMENTS

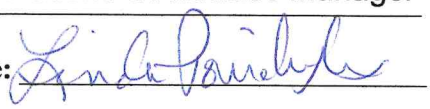
- ■ IRS Determination Letter (if nonprofit)
- ■ Most Recent Audit or Financial Statement
- ■ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ■ Additional Supporting Documentation
- ■ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Linda Poindexter

Title: Operations & Activities Manager

Signature:  **Date:** 4/10/26

FOR TOWN USE ONLY

Application Received Date: _____
Complete: ☐ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Hi-Desert Memory Recreation Center an Affiliate of Basin Wide Foundation

Mailing Address: 56711 29 Palms HWY

City: Yucca Valley **State:** Ca **ZIP:** 92284

Physical Address (if different): TBD (Program will operate within Yucca Valley)

Primary Contact Person: Amber Legowski

Title: Founder/Chair/Program Director

Phone: 951 220 5766

Email: amber.legowski2@gmail.com

Organization Website (if applicable): basinwidefoundation.org

Federal Tax ID (EIN): 33-0688147

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 1996

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 37,500

Total Project Budget (All Sources): $ 79,350

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
individual donations/community fundraising	10,000	N
Additional Grants (Various)	20,000	N
Participation Fees (projected)	11,850	N

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Hi-Desert Memory Recreation Center an Affiliate of Basin Wide Foundation

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

Hi-Desert Memory Recreation Center, a fiscal sponsored affiliate of Basin Wide Foundation, will provide dementia-specific day programming and caregiver respite services for residents of Yucca Valley. This pilot program will offer structured, supervised activities designed to support individuals experiencing cognitive decline while improving safety, reducing isolation, and enhancing overall quality of life. By providing reliable daytime care, the program will also help reduce caregiver burnout and support family stability. This project addresses a critical gap in Yucca Valley, where no local dementia-specific day programs currently exist, and will deliver a much-needed community-based solution for residents and their families. The

See attached Sheet

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

This program serves a clear public purpose by addressing a critical gap in dementia-specific services for residents of Yucca Valley. Currently, individuals living with

Alzheimer' s disease and other forms of cognitive decline, along with their caregivers, have limited access to structured day programming and respite services within the community.
Hi-Desert Memory Recreation Center will directly benefit Yucca Valley residents by providing a safe, supervised environment where individuals with dementia can engage in structured, meaningful activities that support cognitive function, reduce isolation, and improve overall quality of life. At the same time, the program provides caregivers with reliable daytime respite, enabling them to maintain employment, manage daily responsibilities, and reduce burnout.
By offering these services locally, the program improves access and equity for Yucca Valley residents who would otherwise need to travel outside the area or go without care. The program also supports community safety by reducing high-risk behaviors

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

Yucca Valley and the surrounding Morongo Basin currently lack dementia-specific day programs and respite services for individuals living with Alzheimer' s disease and other forms of cognitive decline. This creates a significant gap in care for a growing senior population within the community.
Many families in Yucca Valley are providing full-time, unpaid care for loved ones with

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

The target population includes older adults and seniors living in Yucca Valley who are experiencing Alzheimer's disease, dementia, or other forms of cognitive decline, as well as their caregivers, including spouses, adult children, and family members providing daily support

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Provide consistent, dementia-specific day programming	attendance records and participant several enrollment tracking	day programming with consistent participation and the ability to serve yucca valley resid
Reduce caregiver stress through access to reliable respite services	Caregiver Surveys and feedback	iority of caregivers report reduced stress and improved ability to manage daily responsibili
Improve participant well-being, quality of life and reduce high risk behaviors	Staff Observation and behavior tracking	d engament, improved mood, and reduction in high risk behaviors such as wandering and

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

From July to December 2026, finalize the program setup by securing a location, completing licensing requirements, and purchasing initial supplies. Kick off community outreach and participant enrollment, aiming for an initial launch by the end of the year. From January to June 2027, focus on running and stabilizing the program with steady attendance, continue outreach in Yucca Valley and the Morongo Basin, strengthen referral partnerships, and start gathering feedback from participants and caregivers. From July 2027 to June 2028, work on growing participation and consistency, keeping services top-notch, refining the program based on feedback, maintaining community partnerships, raising awareness, and ensuring long-term sustainability through additional funding and program development.

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

Hi-Desert Memory Recreation Center operates under the fiscal sponsorship of Basin Wide Foundation, an established nonprofit with a long-standing history of successfully supporting community-based programs and managing grant-funded initiatives. Basin Wide Foundation provides the administrative infrastructure, financial oversight, and organizational stability necessary to ensure responsible program implementation and compliance.
In addition, the program is led by a Certified Dementia Care Practitioner with over 10 years of hands-on experience in assisted living and memory care. This includes extensive experience in dementia-specific programming, behavior management, staff training, and creating meaningful engagement opportunities that improve quality of life for individuals with cognitive decline.
Although Hi-Desert Memory Recreation Center is in its development phase, it has already demonstrated strong community presence through the successful launch of dementia caregiver support groups in the Morongo Basin. These groups have drawn consistent attendance and positive feedback, highlighting both the need for services and the program's ability to effectively engage and support the community.
Through the combined strength of experienced leadership and the proven capacity of Basin Wide Foundation, this program is well-positioned to successfully serve Yucca Valley residents and the surrounding Morongo Basin.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

Hi-Desert Memory Recreation Center, an affiliate of Basin Wide Foundation, is supported by the financial oversight and established infrastructure of Basin Wide Foundation, a nonprofit with a long-standing history of managing grant-funded programs and maintaining financial accountability.
As a developing program, initial funding is being secured through grants, community fundraising, and planned participant fees. Measure Y funding will serve as a key component in supporting program launch and early operations; however, the program is designed with a diversified funding approach to ensure long-term sustainability.
Based on the current budget, Measure Y funding would account for approximately 60% of the overall project budget, with the remaining funding to be supported through additional grants, donations, and program revenue.
This approach ensures responsible financial planning while reducing reliance on a single funding source and supporting long-term program stability.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	30,000	10,000	40,000
Supplies	8,000	2,000	10,000
Program Costs	9,000	7,000	16,000
Other	3,000	2,850	5,850
TOTAL	50,000	21,850	71,850

SECTION 5: REQUIRED ATTACHMENTS

- ■ IRS Determination Letter (if nonprofit)
- ■ Most Recent Audit or Financial Statement
- ■ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ■ Additional Supporting Documentation
- ■ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Jennifer Cusack / Amber Legowski

Title: President / Founder / Program Director

Signature: Jennifer Cusack **Date:** 4.7.2026 4:9:26

FOR TOWN USE ONLY

Application Received Date: _____

Complete: ☐ Yes ☐ No

Score: _____

Recommendation: ☐ Fund ☐ Do Not Fund

Program Summary

This program serves a clear public purpose by addressing a critical gap in dementia-specific services for residents of Yucca Valley. Currently, individuals living with

Alzheimer's disease and other forms of cognitive decline, along with their caregivers, have limited access to structured day programming and respite services within the community.

Hi-Desert Memory Recreation Center will directly benefit Yucca Valley residents by providing a safe, supervised environment where individuals with dementia can engage in structured, meaningful activities that support cognitive function, reduce isolation, and improve overall quality of life. At the same time, the program provides caregivers with reliable daytime respite, enabling them to maintain employment, manage daily responsibilities, and reduce burnout.

By offering these services locally, the program improves access and equity for Yucca Valley residents who would otherwise need to travel outside the area or go without care. The program also supports community safety by reducing high-risk behaviors.

Public Purpose Statement

This program serves a clear public purpose by addressing a critical gap in dementia-specific services for residents of Yucca Valley. Currently, individuals living with

Alzheimer's disease and other forms of cognitive decline, along with their caregivers, have limited access to structured day programming and respite services within the community.

Hi-Desert Memory Recreation Center will directly benefit Yucca Valley residents by providing a safe, supervised environment where individuals with dementia can engage in structured, meaningful activities that support cognitive function, reduce isolation, and improve overall quality of life. At the same time, the program provides caregivers with reliable daytime respite, enabling them to maintain employment, manage daily responsibilities and reduce burnout.

By offering these services locally, the program improves access and equity for Yucca Valley residents who would otherwise need to travel outside the area or go without care. The program also supports community safety by reducing high-risk behaviors

Community Need

Yucca Valley and the surrounding Morongo Basin currently lack dementia-specific day programs and respite services for individuals living with Alzheimer's disease and other forms of cognitive decline. This creates a significant gap in care for a growing senior population within the community.

Many families in Yucca Valley are providing full-time, unpaid care for loved ones with dementia without access to structured support. This leads to increased caregiver burnout, emotional stress, and difficult decisions regarding employment and long-term care. At the same time, individuals living with dementia are at risk of isolation, cognitive decline, and unsafe behaviors due to a lack of consistent supervision and meaningful engagement.

Local community engagement efforts, including caregiver support groups, have demonstrated strong interest and participation, confirming both the demand and urgency for these services. Caregivers consistently express the need for reliable daytime care and support within Yucca Valley.

Despite the size of the Morongo Basin region and its aging population, there are currently no accessible adult day programs in Yucca Valley specifically designed to support individuals with dementia and provide respite for caregivers. This unmet need highlights the importance of establishing local, accessible services that improve quality of life and support both individuals and families within the community.

Target Population & Estimated Number Served

The target population includes older adults and seniors living in Yucca Valley who are experiencing Alzheimer's disease, dementia, or other forms of cognitive decline, as well as their caregivers, including spouses, adult children, and family members providing daily support.

In the first year of operation, the program anticipates serving approximately 20–30 Yucca Valley residents annually, with capacity to grow as the program becomes established. This includes both direct participants in the program and the caregivers who benefit from respite services.

While the program will also serve individuals from the surrounding Morongo Basin, priority will be given to residents of Yucca Valley in alignment with funding guidelines. The estimated number reflects a realistic starting capacity based on staffing, resources, and program development, with plans to expand reach over time as demand continues to grow.

This population is currently underserved, with limited to no access to dementia-specific day programming or caregiver respite within Yucca Valley, making this program a critical resource for the community.

Program Goals & Measurable Outcomes

Expected Outcomes	provide ongoing day programming with consistent participation and the ability to serve yucca valley residents over time
	majority of caregivers report reduced stress and improved ability to manage daily responsibilities
	increased engament, improved mood, and reduction in high risk behaviors such as wandering and agitation

Implementation Timeline

From July to December 2026, finalize the program setup by securing a location, completing licensing requirements, and purchasing initial supplies. Kick off community outreach and participant enrollment, aiming for an initial launch by the end of the year. From January to June 2027, focus on running and stabilizing the program with steady attendance, continue outreach in Yucca Valley and the Morongo Basin, strengthen referral partnerships, and start gathering feedback from participants and caregivers. From July 2027 to June 2028, work on growing participation and consistency, keeping services top-notch, refining the program based on feedback, maintaining community partnerships, raising awareness, and ensuring long-term sustainability through additional funding and program development.

Organizational Capacity & Experience

Hi-Desert Memory Recreation Center operates under the fiscal sponsorship of Basin Wide Foundation, an established nonprofit with a long-standing history of successfully supporting community-based programs and managing grant-funded initiatives. Basin Wide Foundation provides the administrative infrastructure, financial oversight, and organizational stability necessary to ensure responsible program implementation and compliance.

In addition, the program is led by a Certified Dementia Care Practitioner with over 10 years of hands-on experience in assisted living and memory care. This includes extensive experience in dementia-specific programming, behavior management, staff training, and creating meaningful engagement opportunities that improve quality of life for individuals with cognitive decline.

Although Hi-Desert Memory Recreation Center is in its development phase, it has already demonstrated strong community presence through the successful launch of dementia caregiver support groups in the Morongo Basin. These groups have drawn consistent attendance and positive feedback, highlighting both the need for services and the program's ability to effectively engage and support the community.

Through the combined strength of experienced leadership and the proven capacity of Basin Wide Foundation, this program is well-positioned to successfully serve Yucca Valley residents and the surrounding Morongo Basin.

Financial Stability

Hi-Desert Memory Recreation Center, an affiliate of Basin Wide Foundation, is supported by the financial oversight and established infrastructure of Basin Wide Foundation, a nonprofit with a long-standing history of managing grant-funded programs and maintaining financial accountability.

As a developing program, initial funding is being secured through grants, community fundraising, and planned participant fees. Measure Y funding will serve as a key component in supporting program launch and early operations; however, the program is designed with a diversified funding approach to ensure long-term sustainability.

Based on the current budget, Measure Y funding would account for approximately 60% of the overall project budget, with the remaining funding to be supported through additional grants, donations, and program revenue.

This approach ensures responsible financial planning while reducing reliance on a single funding source and supporting long-term program stability.

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Yucca Valley Material Lab Incorporated

Mailing Address: 57275 Canterbury Street

City: Yucca Valley **State:** CA **ZIP:** 92284

Physical Address (if different): _____

Primary Contact Person: Heidi Schwegler

Title: Founding Director

Phone: (760) 209-6368

Email: info@yvml.org

Organization Website (if applicable): yuccavalleymaterial.org

Federal Tax ID (EIN): 83-3715029

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 2019

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 10,000

Total Project Budget (All Sources): $ $30,000

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
YVML Annual Fund	$20,000	Y

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Accessible Arts for All at Yucca Valley Material Lab

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

Please see Attachment A, Narrative Question #2.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

Please see Attachment A, Narrative Question #3.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

Please see Attachment A, Narrative Question #4

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

Please see Attachment A, Narrative Question #5

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Please see Attachment A		

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

Please see Attachment A, Narrative Question #7

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

Please see Attachment A, Narrative Question #8

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

Please see Attachment A, Narrative Question #9

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	$4,000	$11,000	$15,000
Supplies	$1,500	$3,500	$5,000
Program Costs	$4,500	$5,500	$10,000
Other	N/A	N/A	N/A
TOTAL	$10,000	$20,000	$30,000

SECTION 5: REQUIRED ATTACHMENTS

- ■ IRS Determination Letter (if nonprofit)
- ■ Most Recent Audit or Financial Statement
- ■ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ■ Additional Supporting Documentation
- ■ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Heidi Schwegler

Title: Founding Director

Signature: _____ **Date:** April 10, 2026

FOR TOWN USE ONLY

Application Received Date: _____
Complete: ☐ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

Attachment A: Narrative Responses to Questions 2–9; Budget Detail

Measure Y Partnership Funding Program – FY 2026–2028
Applicant: Yucca Valley Material Lab Incorporated
Program / Project Title: Accessible Arts for All at Yucca Valley Material Lab

Question 2. Program Summary (Brief Description)

Yucca Valley Material Lab (YVML) is a Yucca Valley-based nonprofit arts organization dedicated to hands-on making, material exploration, and inclusive public programming. Accessible Arts for All is a two-year program of accessible workshops, youth arts education, free public events, and subsidized participation for Yucca Valley residents. Each year, YVML will serve more than 700 residents, including more than 250 2nd through 6th grade students through its partnership with Morongo Unified School District; present at least 12 free public events; and provide at least 20 scholarships for free or reduced-cost participation. Measure Y funds will help underwrite staff costs for program coordination, outreach, accessibility planning, participant support, and workshop and event production. This work is taking place in tandem with YVML's development of the Sustainable Adobe Studio, a long-term effort to create a more accessible and inclusive arts resource in Yucca Valley. Measure Y support will sustain the public programming that complements this broader vision and helps residents benefit from YVML's accessibility-centered growth now.

Question 3. Public Purpose Statement

YVML's Accessible Arts for All program expands access to arts education, cultural participation, and community gathering for Yucca Valley residents. In a rural area where opportunities for hands-on arts learning and public cultural experiences are limited, the program provides workshops, youth arts education, free public events, scholarships, and reduced-cost participation that make creative learning more available to people of all ages, incomes, and abilities. It helps reduce economic, geographic, and physical barriers to participation while strengthening community connection, skill-building, and quality of life.

The program benefits Yucca Valley residents directly by providing meaningful opportunities to learn, create, and engage close to home. It supports local youth through YVML's partnership with Morongo Unified School District, expands arts access for residents with disabilities, and creates welcoming public spaces where artists, families, students, and neighbors can gather. Measure Y support will help sustain this public-facing programming and contribute to a more accessible and vibrant cultural life in Yucca Valley.

Question 4. Community Need

Yucca Valley residents face real barriers to sustained arts participation and arts education. YVML serves a rural community where many residents have limited access to places for cultural gathering, hands-on creative learning, and affordable arts instruction. YVML's service area includes more than 70,000 Morongo Basin residents, and Yucca Valley ranks in the bottom 25% on the California Healthy Places Index. In the CHPI zone where YVML is located, residents face persistent economic hardship, and median household income is substantially lower than in the broader Riverside–San Bernardino–Ontario metro area and statewide. Within that context, affordable, nearby cultural programming and skill-based arts education are important community resources, especially for residents who may not be able to travel regularly for such opportunities.

The need is especially clear for youth and residents with disabilities. Morongo Unified School District serves approximately 8,000 students across a 1,400-square-mile region, and even with Proposition 28 funding, rural isolation, staffing shortages, and limited classroom resources continue to make arts access inconsistent across schools. YVML helps address this gap through workshops and youth programs that provide sustained, hands-on creative learning. There is also strong need for accessible arts opportunities for disabled residents, and YVML is the only community-based arts organization in the rural Morongo Basin with a specific focus on artists living with disabilities. Current participation reflects this demand: YVML serves more than 700 Yucca Valley residents annually and reaches more than 250 2nd through 6th grade students each year through its partnership with MUSD.

Question 5. Target Population & Estimated Number Served

The program will benefit Yucca Valley residents of all ages, abilities, and income levels, with particular emphasis on youth, low- and moderate-income residents, artists and cultural workers, and residents with disabilities. Through workshops, youth arts education, public events, and subsidized participation, YVML serves community members who may otherwise face economic, geographic, or physical barriers to sustained arts access in a rural setting. YVML's programs are designed to support both beginning participants and working artists, while also creating welcoming opportunities for families, students, and community members more broadly to engage in the cultural life of Yucca Valley.

Estimated number of Yucca Valley residents served annually: more than 700, including more than 250 2nd through 6th grade students reached each year through YVML's partnership with Morongo Unified School District.

Question 6. Program Goals & Measurable Outcomes

Goal	Measurement Method	Expected Outcome
Expand accessible arts participation for Yucca Valley residents.	Track registration and attendance across workshops, youth programs, and public events.	Serve 700+ Yucca Valley residents annually, including 250+ 2nd–6th grade students through YVML's partnership with Morongo Unified School District.
Increase free and inclusive public programming.	Track the number of free public events offered, event attendance, and participant surveys.	Present at least 12 free public events annually and increase access to arts learning and community gathering for residents of all ages and abilities.
Strengthen accessibility and reduce barriers to participation.	Track scholarships, work-trade placements, accessibility accommodations, participant surveys, and feedback from disabled participants and community partners.	Provide at least 20 scholarships annually, offer 5 work-trade opportunities annually, and demonstrate increased access for low-income residents and residents with disabilities through sustained participation and participant feedback.

Question 7. Implementation Timeline

July–December 2026: YVML will finalize program schedules and launch outreach and participant recruitment across Yucca Valley, with a focus on youth, low-income residents, and residents with disabilities. The first cycle of accessible workshops, youth arts education, and free public events will begin, along with scholarships and work-trade placements. Systems for tracking participation, accessibility needs, and community feedback will be put in place.

January–June 2027: YVML will continue and expand Year 1 programming through workshops, youth programs, and public events, while deepening engagement through partnerships with Morongo Unified School District and local community organizations. Attendance, survey, and participant data will be used to refine programming, improve accessibility, and respond to community needs.

July–December 2027: YVML will launch Year 2 programming with renewed outreach to additional Yucca Valley residents and continued emphasis on accessibility, free public events, and sustained opportunities for youth, low-income residents, and residents with disabilities. Adjustments informed by Year 1 evaluation will be implemented.

January–June 2028: YVML will complete the final cycle of workshops, youth arts education, and public events. The organization will evaluate participation, accessibility

outcomes, and community impact through attendance data, surveys, and partner feedback, and use the findings to inform final reporting and future program planning.

Question 8. Organizational Capacity & Experience

Yucca Valley Material Lab (YVML) was founded in 2019 in Yucca Mesa by artist and educator Heidi Schwegler as an alternative model for arts education rooted in experimentation, skill-sharing, and community-building. Since then, YVML has grown from a hand-built compound into a Yucca Valley-based nonprofit with artist residencies, workshops, youth programs, public events, a gallery, a library, and a music initiative, all grounded in hands-on making and inclusive education. YVML now employs a professional staff of five and has built a strong presence in Yucca Valley through ongoing partnerships with Morongo Unified School District, Desert Arc, Copper Mountain College, Arts Connection San Bernardino, and other regional collaborators. Supported by major funders including the Andrew W. Mellon Foundation, Creative Research Fund, the National Endowment for the Arts, and the Christopher & Dana Reeve Foundation, YVML has grown significantly, delivered ambitious public programming, and built long-term capacity in service of the community.

Its programs serve residents of all ages and abilities, creating opportunities for young people, working artists, families, disabled residents, and community members more broadly to learn, gather, and participate in the cultural life of the town. At the center of YVML's current growth is the Campaign for Creative Access, a major new development that will establish a more permanent, inclusive public arts resource in Yucca Valley. This long-term initiative includes the Sustainable Adobe Studio, an ADA-compliant, climate-sensitive, fire-resistant creative space built with earthen materials and shaped by community participation. Youth and community members will help form adobe bricks, engage in the building process, and return to a space they helped create. The result will expand access to arts education, support public programming, strengthen local belonging, and serve as a lasting civic asset for Yucca Valley.

Question 9. Financial Stability

YVML has maintained fiscal health since its founding in 2019 and continues to operate in the black. The organization has demonstrated a strong ability to generate income through a mix of grants, contributed support, and earned revenue, allowing it to expand programming, hire professional staff, and plan responsibly for future growth. YVML's total 2026 organizational budget, exclusive of capital funding, is $406,000. The $10,000 Measure Y request would represent approximately 2.5% of that overall budget. YVML has the financial capacity to sustain its operations while using Measure Y support to underwrite a modest but meaningful portion of its accessible public programming for Yucca Valley residents.

Section 4. Budget Detail

Expense Category	Measure Y Funds Requested	Other Funds	Total	Notes
Personnel	$4,000	$11,000	$15,000	Program coordination, scheduling, outreach, accessibility planning, participant support, and workshop/public event production
Supplies	$1,500	$3,500	$5,000	Consumable materials for workshops, youth arts education, and public programming
Program Costs	$4,500	$5,500	$10,000	Scholarships and subsidized participation for workshops, free public events, and other direct costs of accessible program delivery
Other	$0	$0	$0	N/A
TOTAL	**$10,000**	**$20,000**	**$30,000**	

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TOWN of YUCCA VALLEY

17

TOWN OF YUCCA VALLEY
Measure Y Partnership Funding Program
Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Yucca Valley Airport District

Mailing Address: PO Box 2527

City: Yucca Valley **State:** CA **ZIP:** 92286

Physical Address (if different): 6804 Warren Vista Ave.

Primary Contact Person: Jamie Stypinski

Title: Treasurer/Secretary

Phone: 760-934-6118

Email: b.meade@yuccavalleyairport.com

Organization Website (if applicable): www.yuccavalleyairport.com

Federal Tax ID (EIN): 33-0635917

Type of Organization (check one):
☐ Nonprofit Organization
■ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 1982

Is your organization currently providing services in Yucca Valley?
■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 5000

Total Project Budget (All Sources): $ 13,600

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
tax apportionment	$117,000	Y
tie down	$25,000	Y

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Copper Room/Airport Fencing Line

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

In order to secure the airport, the west end fencing by the Copper Room needs to be upgraded. The current 4-foot fencing and walk-through fence opening need to be changed to 8-foot fencing with a locked and coded gate accessible to pilots. The current airport fencing creates a security risk by allowing open access to the active runway, and taxiways, with a high potential risk of an accident happening between an airplane and a pedestrian.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

The airport is a crucial part of Yucca Valley in that it provides emergency landing services for firefighting capabilities, and air medical transport services. Creating a more secure airport ensures that these services will continue to benefit the residents of Yucca Valley.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

The community need that is to be addressed is to secure the airport from pedestrians on an active runway, and taxiways, which will create a more secure area between the Copper Room and the Yucca Valley Airport.

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

The Town of Yucca Valley will benefit. All residents benefit from the airport due to it continuously providing emergency services to the town.

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Upgrade and Install New Fencing	Feedback from pilots and Caltrans	More Secure Airport

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

Begin install of fencing and locked gate October 5, 2026.
Finish install of fencing and locked gate October 23, 2026.

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

Yucca Valley Airport District was established in 1955. The Airport District is run by 5 volunteer board members who live in the district and an appointed volunteer airport manager. The airport provides emergency services to the town, brings in tourists to the National Park via private or charter air services, and has a historical airplane and antique car show the last Sunday of each month.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

The Yucca Valley Airport district is supported financially through small tax apportionments, and airport fees. Excluding current expenses, the measure Y funding will account for approximately 8% of the overall budget.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel			
Supplies	$5000 to go towards installation of 325 linear feet of fencing	$8,000	$13,00
Program Costs			
Other		$600 for gate installation	$600
TOTAL	$5000	$8600	$13,600

SECTION 5: REQUIRED ATTACHMENTS

- ☐ IRS Determination Letter (if nonprofit) Letter from county showing district formation
- ■ Most Recent Audit or Financial Statement
- ☐ Federal Tax Return (must be within last 2 years) (N/A)
- ■ Board of Directors List
- ■ Additional Supporting Documentation
- ☒ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Jamie Stypinski

Title: Treasurer/Secretary

Signature: _____ **Date:** 4/10/26

FOR TOWN USE ONLY

Application Received Date: _____
Complete: ☐ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: MBCDT (Morongo Basin Competitive Dance Teams)

Mailing Address: 58221 Sunnyslope Drive

City: Yucca Valley **State:** CA **ZIP:** 92284

Physical Address (if different):

Primary Contact Person: Shannon Lamoreux

Title: President

Phone: 760-668-3590

Email: starstruckdancer@outlook.com

Organization Website (if applicable): mbcdt.org

Federal Tax ID (EIN): 84-4241965

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 2020

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 22,500.00

Total Project Budget (All Sources): $ 80,000.00

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Participant Fees & Tuition	$40,000	Y
Fundraising Events & Sponsorships	$15,000	N
Private Donations & Scholarships	$2500	N

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

MBCDT Youth Arts Access & Development Program

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

See attached sheet.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

See attached sheet.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

See attached sheet.

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

See attached sheet.

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Increase Arts Education	Enrollment & financial assistance tracking	50+ dancers/ impact 350+ youth annually
Improve Technical Skills through training	Competiton results and class participation	Increased awards, scholarships, advancement opportunity
Promote confidence & life skils	Retention rates & parent feedback	3-5 community performances annually

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

See attached sheet.

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

See attached sheet.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

See attached sheet.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	Instructors, choreographers, master class teachers $7,500.00	$17,500	$25,000
Supplies	Costumes, dancewear, props $5,000	$15,000	$20,000
Program Costs	Competition fees, travel, conventions, camps $8,000	$27,000	$35,000
Other	Faciltiy use, showcase production, music/licensing $2000.00	$-2000.00	0
TOTAL	$22,500	$57,500	$80,000

SECTION 5: REQUIRED ATTACHMENTS

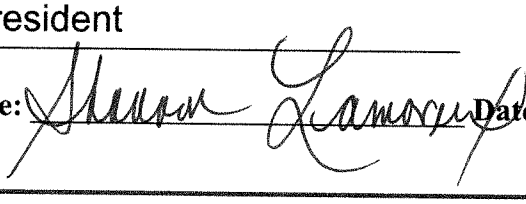
- ■ IRS Determination Letter (if nonprofit)
- ■ Most Recent Audit or Financial Statement
- ■ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ■ Additional Supporting Documentation
- ■ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Shannon Lamoreux

Title: President

Signature:  **Date:** April 10, 2026

FOR TOWN USE ONLY

Application Received Date: _____

Complete: ☐ Yes ☐ No

Score: _____

Recommendation: ☐ Fund ☐ Do Not Fund

SECTION 3: PROGRAM/ PROJECT INFORMATION

1. Program/ Project Title:

MBCDT Youth Arts Access & Development Program

2. Program Summary (Briefly describe)

The MBCDT Youth Arts Access & Development Program expands opportunities for low-income youth in Yucca Valley by providing access to competitive dance, performance, and high-quality arts education. Serving approximately 50 competitive dancers annually and impacting over 350 local youth, the program removes financial barriers that often limit participation in extracurricular activities. Through structured training, professional instruction, and performance opportunities, students develop confidence, discipline, teamwork, and leadership skills. Participants also engage in community performances and regional competitions, proudly representing Yucca Valley while gaining exposure to opportunities beyond our rural community. This program fosters personal growth, builds life skills, and strengthens community connection through the arts.

3. Public Purpose Statement

MBCDT provides Yucca Valley youth with access to high-quality arts education that fosters creativity, discipline, and confidence. For over 20 years, our organization has been a trusted pillar in the community, directly supporting approximately 50 competitive dancers annually while impacting more than 350 local youth through our broader studio programs.

In a rural area with limited enrichment opportunities, MBCDT fulfills a critical community need by offering a safe, structured environment where youth remain engaged in positive, supervised activities. Participants develop essential life skills including teamwork, responsibility, and leadership, while building confidence and a sense of belonging.

Students give back to the community through local performances, school outreach, parades, and public showcases that are accessible to Yucca Valley residents. These efforts enhance local cultural opportunities, strengthen community pride, and promote youth achievement.

By supporting MBCDT, the Town of Yucca Valley invests in equitable access to the arts, youth development, and the long-term social and cultural well-being of the community.

4. Community Need

Yucca Valley is a rural community with limited access to affordable youth enrichment and arts programs. Many families, including low-income and single-parent households, face financial barriers to participation. This creates a need for safe, structured programs that keep youth engaged in positive activities. MBCDT addresses this gap by providing access to arts education, performance opportunities, and mentorship that would otherwise be unavailable to many local families.

5. Target Population and Estimated Number Served

MBCDT serves approximately 50 competitive dancers annually, while impacting over 350 Yucca Valley youth through broader studio programming. Participants include a diverse population of students, many from low-income households, as well as families and community members who benefit from performances and events.

7. Implementation Timeline

July–December 2026: Program launch and enrollment; ongoing weekly training; choreography development; participation in regional competitions; attendance at dance conventions; community performances and December showcase.

January–June 2027: Continued training, master classes, and conventions with industry professionals; regional and national competitions; school and community outreach; June public showcase and program evaluation.

July–December 2027: Program continuation with enrollment growth; advanced training, choreography, and competition season; attendance at summer dance camp (June/July 2027) and conventions; community performances and December showcase.

January–June 2028: Final program cycle including competitions, conventions, and outreach; June showcase; program evaluation and preparation of final grant report due August 2028.

8. Organizational Capacity and Experience

MBCDT has strong roots in Yucca Valley through its partnership with StarStruck Dance Studio, which has served the community since 2006. Over the past 20 years, the program has trained hundreds of dancers and built a reputation for excellence in youth development and arts education. MBCDT is dedicated to expanding access to these opportunities while maintaining a consistent presence through classes, performances, and community engagement.

9. Financial Stability

MBCDT maintains financial stability through a combination of participant fees, fundraising, and community support. While these sources cover a portion of program costs, financial assistance is essential to ensure equitable access for all families. Measure Y funding would represent approximately 25–30% of the overall program budget and would directly reduce financial barriers, allowing more youth to participate and ensuring program sustainability over the two-year funding period.

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Yucca Valley BMX, an affiliate partner of Basin Wide Foundation

Mailing Address: 56711 29 Palms Highway

City: Yucca Valley **State:** Ca **ZIP:** 92284

Physical Address (if different): 6989 Sage Ave Yucca Valley Ca 92284

Primary Contact Person: Heather Quintana

Title: Co-Chair/ Board member

Phone: 7609277255

Email: heathers760bookings@gmail.com

Organization Website (if applicable): www.basinwidefoundation.org

Federal Tax ID (EIN): 33-0688147

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 1996

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 40,000

Total Project Budget (All Sources): $ 55,000

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Community Fundraising & Donations	10,000	N
In-Kind Volunteer Support	5,000	Y

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Yucca Valley BMX Youth Program Operations

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

See attached EXHIBIT A.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

See attached EXHIBIT B.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

See attached EXHIBIT C.

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

Primarily serves Yucca Valley youth and adolescents and is expected to reach approximately 200-400 participants annually. Secondary benefits extend to an estimated 200-600 family members and community participants.

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Increase youth participation in structured recreational programming	Sign in & Attendance tracking	200-400
Promote safe and supervised environment	Incident reports and safety logs	Minimal safety incidents & consistent supervision
Improve youth engagement & social connections	Informal suveys and feedback	At least 70% of participants return for multiple sessions

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

- Q3-Q4 2026 (Program Preparation & Initial Launch): Program planning and coordination; volunteer onboarding; procurement of safety equipment and program supplies; community outreach and participant recruitment; initial program launch in late 2026
- 2027 (Program Expansion): Ongoing program delivery; expansion of programming as additional resources and site readiness allow; attendance tracking, participant engagement, and safety monitoring
- Early 2028: Program evaluation; outcome tracking; sustainability planning
- June 2028: Final reporting and program assessment

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

See attached EXHIBIT D.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

See attached EXHIBIT E.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	Program coordination, supervision, communications - $18,000	$2,000	$20,000
Supplies	Safety gear (helmets, pads), tools, program materials - $8,000	$2,000	$10,000
Program Costs	Insurance, outreach, events, participant support - $9,000	$1,000	$10,000
Other	Administrative costs, volunteer support, small equipment - $5,000	$0	$5,000
TOTAL	$40,000	$5,000	$45,000

SECTION 5: REQUIRED ATTACHMENTS

- ■ IRS Determination Letter (if nonprofit)
- ■ Most Recent Audit or Financial Statement
- ■ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ■ Additional Supporting Documentation
- ■ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Heather Quintana | Janemarie Ofahulu

Title: YV BMX Chair | BWF Executive Director

Signature: Heather Quintana **Date:** 4/10/26. 4/8/2026

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Application Received Date: _____
Complete: ☐ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

YUCCA VALLEY BMX | MEASURE Y

EXHIBIT A

2. Program Summary (Brief Description)

Yucca Valley BMX (YV BMX) is a community-driven initiative designed to reintroduce structured recreational programming for youth and families in Yucca Valley. Similar programs have existed in the past, demonstrating strong community interest and demand. This effort builds on that foundation with new leadership, volunteer support, and organizational backing through Basin Wide Foundation.

Through organized sessions, mentorship, and consistent supervision, participants will engage in physical activity, skill-building, and positive peer interaction in a safe and supportive environment. The program will provide a reliable outlet for youth during after-school and weekend hours, helping to reduce unsupervised activity while promoting healthy lifestyles and community connection.

As a volunteer-led program under Basin Wide Foundation, the initiative benefits from established financial oversight, administrative support, and nonprofit infrastructure, ensuring accountability and long-term sustainability. Funding will support core program operations, including supervision, safety equipment, program supplies, and outreach to ensure a successful relaunch and sustained participation.

By reactivating a valued recreational opportunity through structured programming, the Yucca Valley BMX Youth Program will expand youth services, increase community engagement, and enhance overall quality of life for Yucca Valley residents.

YUCCA VALLEY BMX | MEASURE Y

EXHIBIT B

3. Public Purpose Statement

This program serves a clear public purpose by advancing youth safety, crime prevention, and community well-being in Yucca Valley through structured and supervised recreational programming. By providing consistent oversight and organized activities, the Yucca Valley BMX Youth Program reduces the likelihood of youth engaging in unsafe or unsupervised behavior and encourages positive social interaction.

The program benefits residents by offering a safe, accessible, and inclusive environment where youth can participate in healthy physical activity, develop skills, and build connections within their community. By activating a community recreational space through ongoing programming and supervision, the initiative enhances public use in a safe and productive way.

Additionally, the program supports overall quality of life in Yucca Valley by increasing youth engagement, strengthening community connections, and providing a positive outlet for residents of all backgrounds. Through these efforts, the program contributes to a stronger, safer, and more connected community.

YUCCA VALLEY BMX | MEASURE Y

EXHIBIT C

4. Community Need

Yucca Valley faces a significant gap in structured recreational opportunities for teenagers and adolescents, particularly in a rural desert community where access to organized activities is limited. Youth in this age group often lack consistent, supervised outlets outside of school hours, increasing the likelihood of disengagement, isolation, and participation in unsafe or unsupervised activities. Local stakeholders and community members have identified youth recreation and engagement as an ongoing priority.

While recreational spaces exist, there are few programs that provide structured, ongoing supervision and engagement specifically designed for teens. Similar BMX and action-sport programs have existed in the past and demonstrated strong community interest, highlighting both the demand and the need for consistent programming.

The Yucca Valley BMX Youth Program directly addresses this gap by providing a safe, supervised, and accessible recreational opportunity that promotes physical activity, skill development, and positive peer interaction. By offering structured programming during after-school and weekend hours, the program creates a reliable and engaging outlet for youth, helping to reduce risk factors associated with unsupervised time and strengthening overall community well-being.

YUCCA VALLEY BMX | MEASURE Y

EXHIBIT D

8. Organizational Capacity & Experience

Yucca Valley BMX operates under Basin Wide Foundation, a 501(c)(3) nonprofit established in 1996 with a strong and longstanding presence in Yucca Valley. Basin Wide Foundation provides fiscal sponsorship, financial management, compliance oversight, and administrative support to community-based programs, ensuring accountability and effective program delivery.

Basin Wide Foundation has played a key role in supporting and advancing impactful community initiatives, including the development of the Brehm Youth Sports Park and Miracle League field, support of the California Welcome Center and Desert Regional Tourism Agency, and ongoing programs such as Miracle League and Dreams for Kids. The Foundation has also supported community events, including coordinating and facilitating a community carnival as part of Grubstake Days in Yucca Valley. These efforts reflect a proven track record of strengthening community resources, supporting youth and families, and enhancing quality of life.

YV BMX is guided by a dedicated, volunteer-led committee composed of local residents with strong ties to the Yucca Valley community. The committee brings experience in coordination, community engagement, and program planning, and is committed to creating safe, accessible, and consistent recreational opportunities for youth.

Together, the combination of Basin Wide Foundation's established infrastructure and the YV BMX committee's local leadership positions the program for a successful launch, responsible management of funds, and long-term sustainability.

YUCCA VALLEY BMX | MEASURE Y

EXHIBIT E

9. Financial Stability

The program operates with a lean and practical financial structure, prioritizing program delivery, accountability, and efficient use of resources. Basin Wide Foundation provides established financial oversight, including fiscal management, reporting, and compliance, ensuring responsible use of all funds.

Measure Y funding will support core program operations and represents approximately 73% of the total program budget. The remaining funding will be supported through community fundraising, in-kind volunteer contributions, and supplemental support.

This diversified approach allows the program to maintain financial stability while leveraging strong community involvement. The goal is to sustain a balanced and scalable program model that can grow over time with continued support and responsible financial management.

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Yucca Valley BMX an Affiliate of Basin Wide Foundation

Mailing Address: 56711 29 Palms Highway

City: Yucca Valley **State:** Ca **ZIP:** 92284

Physical Address (if different): 6989 Sage Ave Yucca Valley Ca 92284

Primary Contact Person: Heather Quintana

Title: Co-Chair/ Board member

Phone: 7609277255

Email: heathers760bookings@gmail.com

Organization Website (if applicable): www.basinwidefoundation.org

Federal Tax ID (EIN): 33-0688147

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 1996

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 97,000

Total Project Budget (All Sources): $ 200,000

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Public Fundraising	103,000	N

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

ADA approved Seating; Whole community Bleachers; ADA Ramp and Rails;

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

The BMX Track Program provides a safe, supervised outdoor space for youth in Yucca Valley to participate in structured recreational activity. The program promotes physical health, positive peer interaction, and skill development through consistent access to a dedicated BMX facility. By offering a reliable and engaging environment, the program supports youth in making constructive choices during after-school and weekend hours while strengthening overall community connection.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

This program serves a clear public purpose by advancing youth safety, crime prevention, and community well-being in Yucca Valley. By providing a supervised recreational outlet, the BMX track reduces the likelihood of youth engaging in unsafe or unsupervised activities and encourages positive social behavior. The program benefits residents by improving quality of life, activating public space in a productive way, and fostering a stronger, safer community environment.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

Yucca Valley has a clear gap in structured recreational opportunities specifically for teenagers and adolescents. Without accessible, age-appropriate outlets, this group is more likely to experience boredom, disengagement, or participation in unsafe or unsupervised activities. The BMX Track Program addresses this need by providing a safe, supervised space designed to engage youth in positive, active, and

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

The Town of Yucca Valley residents and surrounding communities will benefit. The program once operational will serve an estimated 150-300 youth and adults..

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Increase youth participation in structured youth programs	Sign in & Attendance tracking	150-300
Promote safe and supervised activities	Incident reports and logs	reduction in unsafe activities
Improve youth engagement & social connections	informal suveys and feedback	peer acceptance and sense of belonging

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

Q3 2026 (Pre-Opening Phase): ADA compliance review and required accessibility improvements completed prior to program launch; safety inspection and site readiness finalized; staffing coordination
Q4 2026: Program launch and regular operating schedule established; community outreach begins
2027 (Full Year): Ongoing program delivery; participation tracking; routine maintenance and safety checks; minor program adjustments
Early 2028: Program evaluation, outcome tracking, and sustainability planning
June 2028: Final reporting and program assessment

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

The program is supported by local leadership with strong ties to the Yucca Valley community and experience in property management, operations, and coordination of recreational and service-based programs. Leadership has a proven track record of managing logistics, safety expectations, and community-facing services, with a commitment to transparency and consistent program delivery. The organization is actively engaged in local initiatives and committed to building sustainable, youth-focused opportunities.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

The organization operates with a lean and practical financial structure, prioritizing program delivery and accountability. Measure Y funding will support core operational costs but is not intended to be the sole source of funding. Additional support may include community contributions, in-kind donations, and supplemental fundraising efforts. The goal is to maintain a balanced and sustainable program model with responsible financial oversight.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	Communications, safety wear, office supplies 7,000		
Supplies	Bleachers, track upgrades, ramp 55,000		
Program Costs	Financial enrollement scholarships for riders 20,000		
Other	Surfacing material to relay track 10-15k		
TOTAL	97000.00		

SECTION 5: REQUIRED ATTACHMENTS

☐ IRS Determination Letter (if nonprofit)
☐ Most Recent Audit or Financial Statement
☐ Federal Tax Return (must be within last 2 years)
☐ Board of Directors List
☐ Additional Supporting Documentation
☐ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Heather Quintana Jeanmarie Efahulu

Title: Co-Chair. BWF Executive Director

Signature: Heather Quintana **Date:** 4/8/2026

FOR TOWN USE ONLY

Application Received Date: _____

Complete: ☐ Yes ☐ No

Score: _____

Recommendation: ☐ Fund ☐ Do Not Fund

TOWN OF YUCCA VALLEY
Measure Y Partnership Funding Program
Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Basin Wide Foundation

Mailing Address: 56711 Twentynine Palms Hwy.

City: Yucca Valley **State:** CA **ZIP:** 92284

Physical Address (if different): N/A

Primary Contact Person: Janemarie Ofahulu

Title: Executive Director

Phone: 760-365-7219

Email: basinwideinfo@gmail.com

Organization Website (if applicable): www.basinwidefoundation.org

Federal Tax ID (EIN): 33-0688147

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 1996

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 30,000

Total Project Budget (All Sources): $ 75,000

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Pending Grants & Sponsorships	$25,000	N
BWF Membership Revenue	$5,000	Y
Program Service Revenue (Workshops, Events, Affiliate Fees)	$15,000	Y

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Nonprofit Capacity & Community Impact Initiative

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

Basin Wide Foundation's Nonprofit Capacity & Community Impact Initiative strengthens and expands access to essential community programs in Yucca Valley by supporting the nonprofit organizations that deliver them. As a regional fiscal sponsor and nonprofit hub, Basin Wide Foundation provides critical infrastructure including financial management, compliance, grant support, and administrative oversight to local programs serving residents.

See EXHIBIT A for full narrative.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

Basin Wide Foundation's Nonprofit Capacity & Community Impact Initiative serves a clear public purpose by strengthening the network of programs and services that directly benefit residents of Yucca Valley and expand access to community resources and opportunities. Rather than supporting a single program, this initiative provides the infrastructure necessary for multiple community-based organizations to operate effectively, remain compliant, and expand their reach.
See EXHIBIT B for full narrative

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

Yucca Valley and the greater Morongo Basin face a significant gap in nonprofit infrastructure and capacity, limiting the ability of local organizations to effectively deliver programs and services and access funding opportunities.
See EXHIBIT C for full narrative

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

Youth, teens, adults, seniors, families, veterans, individuals with disabilities, low-income households, and unhoused individuals. Serving all residents of Yucca Valley. Estimated number served annually: 2,500-4,000 Yucca Valley residents.

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Expand nonprofit capacity	# of affiliates supported + residents served	2,500 - 4,000 residents annually
Increase training & community support	# of workshops + attendance	3-4 workshops; 150-300 participants
Strengthen operations & funding	Staffing capacity & # of grants/partners	Increase efficiency; 3-5 new funding sources secured

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

This timeline reflects a strategic balance of peak programming (summer) and capacity-building (winter/spring), while intentionally avoiding overlap with affiliate-led holiday programming.

See EXHIBIT D for full timeline.

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

Basin Wide Foundation, originally established in 1996 as the Yucca Valley Foundation, has over 30 years of experience supporting nonprofit development, community initiatives, and public-private partnerships throughout Yucca Valley and the greater Morongo Basin. The Foundation serves as a fiscal sponsor and backbone organization, providing administrative infrastructure, financial oversight, and technical assistance that enable community-based programs to launch, grow, and supporting programs serving Yucca Valley residents. *See EXHIBIT E for full narrative*

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

Basin Wide Foundation maintains a stable and diversified funding structure supported by membership revenue, program service fees, donations, sponsorships, and grants. As a fiscal sponsor, the Foundation also generates administrative fee revenue from affiliate programs, contributing to ongoing operational sustainability. Financial oversight is supported by a local professional accounting firm, ensuring accurate reporting and compliance. Measure Y funding will represent approximately 40% of the total program budget. *See EXHIBIT F for full narrative*

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	$25,000	$30,000	$55,000
Supplies	$1,000	$2,000	$3,000
Program Costs	$3,000	$10,000	$13,000
Other	$1,000	$3,000	$4,000
TOTAL	$30,000	$45,000	$75,000

SECTION 5: REQUIRED ATTACHMENTS

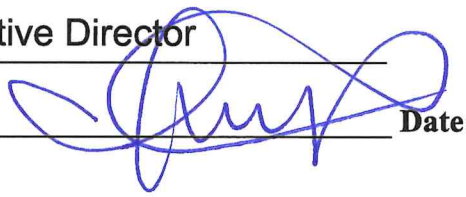
- ■ IRS Determination Letter (if nonprofit)
- ■ Most Recent Audit or Financial Statement
- ■ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ■ Additional Supporting Documentation
- ☐ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Janemarie Ofahulu

Title: Executive Director

Signature:  **Date:** 04/08/2026

FOR TOWN USE ONLY

Application Received Date: _____
Complete: ☐ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

EXHIBIT A

2. Program Summary (Brief Description)

Basin Wide Foundation (BWF) serves as the nonprofit infrastructure hub for Yucca Valley and the Morongo Basin, enabling community-based programs to operate, grow, and deliver services to local residents. BWF's Nonprofit Capacity & Community Impact Initiative strengthens and expands access to essential community programs in Yucca Valley by supporting the nonprofit organizations that deliver them. As a regional fiscal sponsor and nonprofit hub, Basin Wide Foundation provides critical infrastructure including financial management, compliance, grant support, and administrative oversight to local programs serving residents.

Measure Y funding will increase the Foundation's capacity to support a growing network of community-based programs, including youth development, inclusive recreation, arts and culture, and essential services. Expanded staff capacity and updated systems will improve the Foundation's ability to help local initiatives secure funding, remain compliant, and deliver high-quality programs.

A key component of this initiative is expanding nonprofit training, workshops, and technical assistance to help local organizations successfully apply for and manage public funding, including Measure Y. By strengthening local nonprofits, Basin Wide Foundation supports the Town's goal of ensuring effective and impactful use of public funds.

The Foundation is also exploring a career pathways initiative in partnership with Yucca Valley High School to connect students with real-world opportunities in nonprofit and community-based work.

This initiative will benefit Yucca Valley residents by increasing the number, quality, and sustainability of programs available. Rather than supporting a single project, this investment strengthens the local nonprofit ecosystem and expands community impact.

EXHIBIT B

3. Public Purpose Statement

Basin Wide Foundation's Nonprofit Capacity & Community Impact Initiative serves a clear public purpose by strengthening the network of programs and services that directly benefit residents of Yucca Valley. Rather than supporting a single program, this initiative provides the infrastructure necessary for multiple community-based organizations to operate effectively, remain compliant, and expand their reach.

Through fiscal sponsorship, grant support, and administrative services, Basin Wide Foundation enables local programs to deliver essential services to Yucca Valley residents, including youth development, inclusive recreation, arts and cultural programming, and community-based support services. By increasing the capacity and sustainability of these programs, the initiative directly improves access to programs, services, and community resources for residents.

In addition, the Foundation provides nonprofit training, workshops, and technical assistance that help local organizations successfully apply for and manage public funding. This directly supports the Town of Yucca Valley's goal of ensuring that Measure Y funds are awarded to qualified, prepared, and compliant organizations capable of delivering meaningful community impact.

This initiative also contributes to the local economy and long-term community development by supporting job creation, volunteer engagement, and the exploration of workforce development opportunities, including potential partnerships with Yucca Valley High School.

By strengthening the nonprofit ecosystem that serves Yucca Valley, this initiative ensures that public funds are used effectively, responsibly, and in a way that maximizes benefit to residents across the community.

EXHIBIT C

4. Community Need

Yucca Valley and the greater Morongo Basin face a significant gap in nonprofit infrastructure and capacity, limiting the ability of local organizations to effectively deliver programs and services to residents. Many community-based initiatives operate with limited administrative support, lack access to funding, and face challenges navigating compliance requirements associated with public and private grants.

As demand for community programs continues to grow, particularly in areas such as youth development, recreation, arts and culture, and essential services, local organizations often lack the capacity to scale and sustain their efforts. This results in missed funding opportunities, underdeveloped programs, reduced access to services for Yucca Valley residents, and limited ability to access and compete for available funding opportunities.

Many emerging and grassroots organizations are not fully prepared to successfully apply for or manage public funding, including Measure Y, due to limited experience with grant writing, compliance, financial management, and reporting requirements. This creates a barrier not only for the organizations themselves, but also for the Town in ensuring that public funds are awarded to qualified and capable recipients.

Basin Wide Foundation addresses this need by providing infrastructure, technical assistance, and administrative support that allow local programs to operate effectively and grow sustainably. By strengthening nonprofit capacity, the Foundation enables more organizations to access funding, deliver high-quality programs, and better serve Yucca Valley residents.

EXHIBIT D

7. Implementation Timeline

July – September 2026:
Expand staffing capacity; onboard 2–3 new affiliates; implement standardized onboarding and compliance orientation; support peak summer programming.

October – December 2026:
Provide administrative and grant support to affiliates; prioritize affiliate-led events; no major Foundation-hosted events during peak season.

January – June 2027:
Deliver 2–3 nonprofit workshops, including an annual affiliate training focused on compliance and grant readiness; strengthen partnerships and support Yucca Valley organizations.

July – September 2027:
Support peak summer programming; onboard additional affiliates; expand outreach and community engagement.

October – December 2027:
Continue administrative and compliance support; prioritize affiliate success; limit Foundation-hosted events during peak holiday season.

January – June 2028:
Deliver 2–3 additional workshops, including an annual affiliate training focused on compliance and grant readiness; evaluate program outcomes; support funding readiness; complete final reporting.

EXHIBIT E

8. Organizational Capacity & Experience

Basin Wide Foundation, originally established in 1996 as the Yucca Valley Foundation, has over 30 years of experience supporting nonprofit development, community initiatives, and public-private partnerships throughout Yucca Valley and the greater Morongo Basin. The Foundation serves as a fiscal sponsor and backbone organization, providing administrative infrastructure, financial oversight, and technical assistance that enable community-based programs to launch, grow, and sustain operations. These efforts have directly supported programs and services benefiting Yucca Valley residents.

Through this model, Basin Wide Foundation has supported the development of a wide range of community-serving initiatives, including youth programs, recreational facilities, arts and culture programming, scholarship funds, and services for individuals with disabilities and underserved populations. Notable projects include the Brehm Youth Sports Park, Miracle League of the Desert, the California Welcome Center, Sky's the Limit Observatory and Nature Center, and early support of the Desert Regional Tourism Agency, contributing to increased tourism and economic vitality in the Morongo Basin. Many of these initiatives have grown into independent organizations or long-standing community assets that continue to serve Yucca Valley residents.

Today, Basin Wide Foundation provides fiscal sponsorship and administrative support to multiple active affiliate programs, with additional organizations in the onboarding process. Services include financial management, grant administration, compliance support, and organizational development, ensuring programs operate responsibly and are prepared to access and manage public and private funding.

The organization is led by a working Board of Directors and a part-time Executive Director, supported by professional accounting services. Despite limited staffing capacity, the Foundation has maintained consistent operations while expanding its impact. Funding will allow the Foundation to strengthen operational capacity, transition to full-time staffing, and expand support for Yucca Valley-based programs.

Basin Wide Foundation has a proven track record of leveraging limited resources to create lasting community impact. By providing the infrastructure and guidance necessary for nonprofit success, the Foundation strengthens the local nonprofit ecosystem and helps ensure community programs are sustainable, compliant, and positioned for long-term success.

EXHIBIT F

9. Financial Stability

Basin Wide Foundation maintains a stable and diversified funding structure supported by membership revenue, program service fees, donations, sponsorships, and grants. As a fiscal sponsor, the Foundation also generates administrative fee revenue from affiliate programs, contributing to ongoing operational sustainability. Financial oversight is supported by a local professional accounting firm, ensuring accurate reporting and compliance.

While operations have been maintained with limited staffing, current capacity restricts the ability to meet growing community demand. Measure Y funding will support expanded staffing and administrative capacity, allowing the Foundation to increase support for Yucca Valley-based programs.

Measure Y funding will represent approximately 30–40% of the total program budget, with the remaining funds supported through earned revenue, private contributions, and additional grants. This diversified approach ensures long-term sustainability while reducing reliance on any single funding source.

TOWN OF YUCCA VALLEY
Measure Y Partnership Funding Program
Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Mara's Wish, an affiliate of Basin Wide Foundation

Mailing Address: 6494 Red Bluff Ave

City: Yucca Valley **State:** CA **ZIP:** 92284

Physical Address (if different): 56711 Twentynine Palms Hwy., YV

Primary Contact Person: Heather Quintana

Title: Chair

Phone: 760-927-7255

Email: heathers760bookings@gmail.com

Organization Website (if applicable): www.basinwidefoundation.org

Federal Tax ID (EIN): 33-0688147

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 1996 | 2026

Is your organization currently providing services in Yucca Valley?

☐ Yes ■ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 10,000

Total Project Budget (All Sources): $ 17,800

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Community Fundraising	$3,900	Y
In-Kind Donations (food, supplies, etc)	$2,000	N
Additional Donations / Sponsors	$1,900	N

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Mara's Wish: Yucca Valley Community Holiday Dinner & Assistance Program

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

Mara's Wish (MW) is a community organization operating under Basin Wide Foundation, established to carry on the legacy of Tender Loving Christmas, founded by Mara Cantelo, by supporting Yucca Valley families during the holiday season. The program provides essential items, holiday gifts for children, and a free meal to families and individuals experiencing financial hardship or those who may otherwise be alone during the holiday season.

As Mara's Wish is established under Basin Wide Foundation, there is a long-term goal to expand services beyond the holiday season to support families throughout the year.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

Providing essential support to Yucca Valley residents experiencing financial hardship, including low-income families and individuals experiencing homelessness. Through the distribution of food, holiday meals, and basic necessities, Mara's Wish helps reduce hardship, supports vulnerable populations, and improves overall quality of life for those in need.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

A similar program, which is now dissolving, consistently served over 1,300-2,000 at-risk individuals, demonstrating a clear and ongoing need for food assistance and meal support within the Yucca Valley community. *See EXHIBIT A for full answer*

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

Low-income households, families with children, individuals experiencing homelessness, and residents facing financial hardship. A similar program previously served 1,300-2,000 individuals annually. Mara's Wish aims to re-establish and grow.

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Provide free holiday meals	Sign-in records & distribution tracking	1300-2000
Distribute holiday gifts & essential items	Distribution logs & program records	50-75 families supported
Increase access to community support during the holiday season	Participation tracking & follow-up feedback	Improved community engagement & reduced isolation

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

Phase 1: Program Planning & Community Coordination
July 2026 - September 2026: Confirm organizing committee roles and volunteer leadership structure
Secure fiscal sponsorship and establish program budget tracking
Identify and confirm venue(s) in Yucca Valley for annual dinner
See EXHIBIT B for full answer

EXHIBIT A

4. COMMUNITY NEED

A similar program, which is now dissolving, consistently served over 1,300-2,000 at-risk individuals, demonstrating a clear and ongoing need for food assistance and meal support within the Yucca Valley community. Many local families and individuals continue to experience financial hardship, particularly during the holiday season, when access to food and essential resources can be limited.

Mara's Wish, operating under Basin Wide Foundation, will continue this tradition by providing meals, essential items, and support to those most vulnerable.

EXHIBIT B

7. IMPLEMENTATION TIMELINE

Phase 1: Program Planning & Community Coordination

July 2026 – September 2026

Confirm organizing committee roles and volunteer leadership structure

Secure fiscal sponsorship and establish program budget tracking

Identify and confirm venue(s) in Yucca Valley for annual dinner

Begin outreach to local partners (churches, schools, nonprofits, businesses)

Develop sponsorship package and donation request materials

Phase 2: Fundraising & Resource Development

October 2026 – November 2026

Launch community fundraising campaign (local businesses, residents, donors)

Secure food sponsors, catering partners, and in-kind donations

Recruit and confirm volunteers for event execution

Finalize event logistics (seating, food service plan, accessibility needs)

Phase 3: Event Execution – Year 1 Dinner

December 2026

Host Mara's Wish Community Christmas Dinner

Serve meals to Yucca Valley residents, prioritizing families, seniors, and underserved individuals

Provide a welcoming, inclusive holiday environment (meals, gifts if applicable, community connection)

Document attendance, volunteer hours, and community impact

Phase 4: Evaluation & Program Refinement

January 2027 – March 2027

Collect feedback from attendees, volunteers, and partners

Evaluate event success (attendance numbers, meals served, community reach)

Identify gaps (transportation, accessibility, outreach effectiveness)

Adjust program model for Year 2 improvements

Phase 5: Expansion & Strengthening Partnerships
April 2027 – September 2027

Expand partnerships with local organizations and sponsors

Increase outreach to underserved populations in Yucca Valley

Strengthen volunteer base and leadership structure

Secure earlier commitments for funding and supplies

Phase 6: Fundraising & Event Preparation – Year 2
October 2027 – November 2027

Conduct second-year fundraising campaign with increased targets

Confirm expanded food service capacity and logistics

Finalize event planning with improved efficiency based on Year 1 data

Phase 7: Event Execution – Year 2 Dinner
December 2027

Host second annual Mara's Wish Community Christmas Dinner

Increase number of residents served

Enhance guest experience (reduced wait times, improved service flow, expanded offerings)

Continue detailed documentation of outcomes

Phase 8: Final Evaluation & Sustainability Planning
January 2028 – June 2028

Conduct full program evaluation across both years

Measure growth in participation, partnerships, and community impact

Develop sustainability plan for ongoing annual dinners beyond grant period

Submit final report with outcomes, financials, and future goals

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

This holiday program has served the Yucca Valley community since the 1980s, demonstrating a long-standing history of providing support to local families and individuals in need. As the previous nonprofit dissolves, a new committee has formed under Mara's Wish in partnership with Basin Wide Foundation, bringing added structure, oversight, and sustainability. With this support, the program is well-positioned to continue serving the community and expand its impact in the years ahead.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

Measure Y funding would support approximately 55-65% of the program budget. The remaining funds will be supported through community fundraising efforts and in-kind donations. Operating under Basin Wide Foundation provides established financial oversight, accountability, and systems to ensure funds are managed responsibly and efficiently.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	$2,400	Donated	$2,400
Supplies	$1,600	Donated	$1,600
Program Costs	$4,000	$3,800	$7,800
Other	Food Costs (Holiday meals) $2,000	4,000	$6,000
TOTAL	$10,000	$7,800	$17,800

SECTION 5: REQUIRED ATTACHMENTS

- ■ IRS Determination Letter (if nonprofit)
- ■ Most Recent Audit or Financial Statement
- ■ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ■ Additional Supporting Documentation
- ☐ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Heather Quintana | Janemarie Ofahulu

Title: MW Chair | BWF Executive Director

Signature: _____ **Date:** 4/9/2026

4/8/2026

FOR TOWN USE ONLY

Application Received Date: _____

Complete: ☐ Yes ☐ No

Score: _____

Recommendation: ☐ Fund ☐ Do Not Fund

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Miracle League of the Desert, an affiliate of Basin Wide Foundation

Mailing Address: 56711 Twentynine Palms Hwy.

City: Yucca Valley **State:** CA **ZIP:** 92284

Physical Address (if different): _____

Primary Contact Person: Cindy Melland | Janemarie Ofahulu

Title: Founder/Chair | Executive Director

Phone: 760-217-0133 | 760-365-7219

Email: Cmelland007@gmail.com | basinwideinfo@gmail.com

Organization Website (if applicable): www.basinwidefoundation.org

Federal Tax ID (EIN): 33-0688147

Type of Organization (check one):

■ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 1996

Is your organization currently providing services in Yucca Valley?

■ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 7,500

Total Project Budget (All Sources): $ 15,000

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Donations	$2,000	Y
Other Grants	$5,500	N

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

Miracle League of the Desert - Inclusive Baseball Program

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

The Miracle League of the Desert provides an inclusive baseball program for children, teens, and adults with special needs in Yucca Valley and the Morongo Basin. For nearly a decade, the program has created a safe, supportive environment where individuals of all abilities can participate in organized sports, build confidence, and experience community connection. *SEE EXHIBIT A FOR FULL ANSWER*

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

Serves a clear public purpose by providing accessible recreational opportunities for individuals with disabilities in Yucca Valley, a population that is often underserved in traditional sports and community programs. Miracle League promotes inclusion, physical activity, social engagement, and emotional well-being for participants and their families. By removing barriers to participation, the program enhances quality of life and fosters a more inclusive and connected community. Funding will ensure continued access to a safe, structured environment where all individuals, regardless of ability, can participate in community recreation.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

There are limited recreational programs in Yucca Valley specifically designed for individuals with disabilities, leaving many families without accessible opportunities for organized sports and social engagement. *SEE EXHIBIT B FOR FULL ANSWER*

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

Children, teens, and adults with disabilities in Yucca Valley. Estimated served annually: 45 participants, supported by 25 - 40 volunteers, impacting 120+ individuals including families and caregivers.

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Maintain program access	Participant count	45+ participants annually
Increase participation	Registration & volunteers	10 - 15% growth
Improve safety/experience	Equipment & feedback	Updated equipment

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

Spring 2026: April 13 - June 22, 2026 | Fall 2026: Season (dates TBD)
Spring 2027: Season | Fall 2027: Season
Spring 2028: Season

Ongoing: Equipment purchases and program support

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

Miracle League has provided inclusive baseball programming in Yucca Valley for over 10 years. Basin Wide Foundation, the program's fiscal sponsor, funded, built, and donated the Miracle League field to the Town to ensure long-term community use. With an established history, strong volunteer support, and consistent participation, the program has demonstrated its ability to deliver reliable, impactful services for individuals with disabilities.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

Miracle League operates with minimal overhead and relies on community support, volunteers, and limited funding sources. The program has remained sustainable for over a decade due to strong community involvement and fiscal oversight provided by Basin Wide Foundation. Due to newly required facility rental costs, Measure Y funding will support approximately 80 - 100% of program-specific expenses related to field use, equipment, and supplies.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	$0	$0	$0
Supplies	$4,300	$2,700	$7,000
Program Costs	$3,200	$4,800	$8,000
Other	$0	$0	$0
TOTAL	$7,500	$7,500	$15,000

SECTION 5: REQUIRED ATTACHMENTS

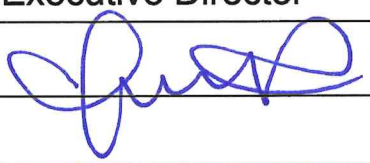
- ■ IRS Determination Letter (if nonprofit)
- ■ Most Recent Audit or Financial Statement
- ■ Federal Tax Return (must be within last 2 years)
- ■ Board of Directors List
- ■ Additional Supporting Documentation
- ☐ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Janemarie Ofahulu

Title: BWF Executive Director

Signature:  **Date:** 04/10/2026

FOR TOWN USE ONLY

Application Received Date: _____
Complete: ☐ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

MIRACLE LEAGUE OF DESERT

EXHIBIT A

2. Program Summary (Brief Description)

The Miracle League of the Desert provides an inclusive baseball program for children, teens, and adults with special needs in Yucca Valley and the Morongo Basin. For nearly a decade, the program has created a safe, supportive environment where individuals of all abilities can participate in organized sports, build confidence, and experience community connection.

The league operates two seasons annually at the Miracle League Field and Brehm Building in Yucca Valley. While these facilities were previously provided at no cost, the program is now required to pay facility rental fees totaling approximately $546 per season, creating a new and ongoing financial obligation.

Funding will support these essential program costs, along with equipment and participant supplies, to ensure the program remains accessible to all participants regardless of ability or income. This investment will allow the program to sustain operations, accommodate growing participation, and continue providing a vital, inclusive recreational opportunity for Yucca Valley residents.

MIRACLE LEAGUE OF DESERT

EXHIBIT B

4. Community Need

There are limited recreational programs in Yucca Valley specifically designed for individuals with disabilities, leaving many families without accessible opportunities for organized sports and social engagement. In fact, this is the **only** team-based sports program in the entire Morongo Basin specifically designed for individuals with disabilities.

The Miracle League of the Desert addresses this gap by providing a structured, inclusive program where participants of all abilities can safely engage in physical activity and community interaction. Demand for the program continues to grow as awareness increases and more families seek inclusive opportunities.

Recent changes requiring facility rental fees for use of the Miracle League Field and Brehm Building have created a new financial burden on the program, which was previously able to operate at little to no cost. Without additional funding, these costs may limit the program's ability to continue serving participants and expanding access.

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Morongo Basin Humane Society (DBA Joshua Tree No-Kill Shelter)

Mailing Address: PO Box 1234

City: Joshua Tree **State:** CA **ZIP:** 92252

Physical Address (if different): 4646 Sunview Ave., Joshua Tree, CA 92252

Primary Contact Person: Wendy Jordan

Title: Executive Director

Phone: 760-366-3786

Email: office@jtnks.org

Organization Website (if applicable): joshuatreenokillshelter.org

Federal Tax ID (EIN): 23-7398947

Type of Organization (check one):
X Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 1981 (no-kill status in 2005)

Is your organization currently providing services in Yucca Valley?
X Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 40,000

Total Project Budget (All Sources): $ 80,509

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)
Operations Fund	$36,909	Y
Animal Care and Sanitation Fund	$3,600	Y

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

High-Risk Cat Transfer Program in Support of the Yucca Valley Animal Shelter

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

Yucca Valley is experiencing a significant increase in stray and vulnerable cat populations, including animals with medical and behavioral challenges that cannot be fully supported within Yucca Valley's current capacity and resources. In 2025, the shelter reported 184 cat intakes and is projected to surpass that number in 2026 due to ongoing community needs, including hoarding cases, dumped animals, and increased demand for owner surrenders.

Joshua Tree No-Kill Animal Shelter (JTNKS) requests $40,000 in Measure Y funding ($20,000 annually) to provide medical and behavioral care for high-need cats from the Yucca Valley Animal Shelter (YVAS). This **High-Risk Cat Transfer Program** will address the critical gap of care for these animals, and formalize as well as expand upon the existing partnership between YVAS and JTNKS.

JTNKS will transfer and care for approximately 60 high-need cats annually (120 over two years), including those requiring advanced medical care, dental treatment, and behavioral rehabilitation. By providing specialized care and rehabilitation, then facilitating adoption, this program will reduce overcrowding, increase adoption rates, and decrease euthanasia. This program will save high-risk cats by transferring them out of the shelter, freeing critical space for additional intakes, which will improve public health, safety, and quality of life for Yucca Valley residents.

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

Unmanaged stray and abandoned animals contribute to public health concerns, nuisance complaints, and strain on municipal services. Yucca Valley has faced ongoing challenges related to animal shelter capacity and resources, particularly in managing high-risk animals requiring advanced care.

By transferring high-risk cats—those requiring advanced medical or behavioral care—to JTNKS, the program reduces overcrowding and preserves resources at YVAS and allows the Town's Animal Control to more effectively serve residents, improve adoption outcomes, and reduce euthanasia.

The program also supports responsible animal stewardship, assists residents in hardship or hoarding situations, and ensures humane outcomes for vulnerable animals,

contributing to a safer and healthier community.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

Yucca Valley faces challenges as a rural desert community with limited access to veterinary care and animal welfare resources. The Yucca Valley Animal Shelter is experiencing an increasing number of intakes, particularly among cats with complex medical and behavioral needs that exceed the resources of a municipal shelter.

In January 2025, the shelter reported 15 cat intakes, compared to 35 in January 2026, which is a 200% increase in cat intakes. In 2025, 22 cats were euthanized, and in the first two months of 2026, six cats have already been euthanized. These trends reflect growing pressure on the shelter and limited capacity to manage high-risk cases.

Without intervention, these animals face prolonged shelter stays or euthanasia, while rising intake strains the Town's ability to serve residents. This program addresses a critical service gap by providing specialized medical and behavioral care for high-risk cats, reducing euthanasia and improving outcomes for both animals and Yucca Valley residents.

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

The primary beneficiaries are Yucca Valley residents who rely on local animal services, including pet owners, individuals impacted by stray or abandoned animals, and those needing assistance with animal surrender or crisis situations. By creating space at YVAS through transferring high-risk cats, the shelter will have more resources to assist the community in these cases.

Additionally, this program will serve the staff at YVAS. By relieving staff of these complex medical and behavioral cases, we create capacity for more individualized attention, resulting in improved welfare and outcomes for a greater number of non-critical cases.

This program will directly support the YVAS and, by extension, the broader community. JTNKS will serve approximately 60 high-need cats annually (120 over two years), providing indirect benefits to hundreds of residents by increasing shelter capacity, improving adoption outcomes, and reducing stray animal populations.

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome
Increase capacity at YV Shelter	# cats transferred/ treated	~60 high-need cats diverted annually
Improve live outcomes for high-need cats	Treatment completion and adoption/ placement rates	Majority of transfers successfully treated and placed in permanent homes
Reduce untreated medical conditions in shelter system	# cats receiving timely medical interventions	Decreased progression of untreated illness and improved health outcomes

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

See Section 5 Attachments for details.

- **Quarterly:** Transfer and treatment of approximately 15 animals (60 annually)
- **Ongoing:** Medical care, behavioral stabilization, and adoption placement
- **Quarterly:** Reporting on program outcomes and financials
- **Annually:** Program evaluation and adjustment
- **Final Phase (2028):** Program evaluation and final reporting

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

Joshua Tree No-Kill Animal Shelter (JTNKS) has extensive experience managing high-need animal cases, including medical, surgical, and behavioral rehabilitation, and regularly accepts overflow from municipal shelters and animals at risk of euthanasia. This work includes treatment of animals experiencing significant illness, injury, infection, and trauma. JTNKS has established veterinary partnerships, intake protocols, and placement strategies that support successful outcomes for complex cases. JTNKS has an established presence in the Yucca Valley region and has consistently supported local animal welfare needs through direct intervention. See Section 5 Attachments for more detail.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

JTNKS is a financially stable and growing nonprofit supported by a diverse mix of individual donations, grants, fundraising events, and community partnerships. In 2026, the organization has demonstrated strong revenue growth, with over $90,000 raised as of mid-March and additional fundraising projected throughout the year.

JTNKS maintains a disciplined and efficient approach to financial management, consistently operating within or below budget while prioritizing direct program services. The organization has the administrative capacity and financial controls to responsibly manage grant funding and ensure accountability.

The requested $40,000 represents approximately 10% of JTNKS's annual operating budget and will be dedicated to the High-Risk Cat Transfer Program. While JTNKS will continue to support this program through existing funding sources, Measure Y funding is vital to fully implement and sustain this targeted initiative serving Yucca Valley residents.

This funding will enable JTNKS to expand its proven partnership with the Yucca Valley Animal Shelter, increasing capacity to care for high-risk cats while maintaining overall financial stability.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel	$0	$36,909	$36,909
Supplies	$0	$3,600	$3,600
Program Costs	$40,000	$0	$40,000
Other			
TOTAL			**$80,509**

SECTION 5: REQUIRED ATTACHMENTS

Pgs 8-10	Additional Supporting Documentation
Pgs 11-12	IRS Determination Letter (if nonprofit)
Pgs 13-57	Most Recent Audit or Financial Statement - 2024 Tax Return
Pgs 58-111	Federal Tax Return (must be within last 2 years) - 2023 990
Pgs 112	Board of Directors List
n/a	Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Wendy Jordan

Title: Executive Director

Signature: _____ **Date:** 4/10/2026

FOR TOWN USE ONLY

Application Received Date: _____
Complete: ☐ Yes ☐ No
Score: _____
Recommendation: ☐ Fund ☐ Do Not Fund

SECTION 5: REQUIRED ATTACHMENTS

Additional Supporting Documentation

Implementation Timeline

Key milestones between July 1, 2026 – June 30, 2028.

July–September 2026 (Program Launch & Initial Transfers)

- Formalize partnership coordination with the Yucca Valley Animal Shelter
- Establish intake criteria and transfer protocols for high-risk cats
- Begin transfers, targeting approximately 15 cats per quarter (80% behavioral, 10% medical, 10% dental cases)
- Initiate tracking systems for program metrics and outcomes

October–December 2026 (Program Stabilization)

- Continue regular transfers and care of high-risk cats
- Monitor intake trends and adjust capacity as needed
- Begin quarterly reporting, including number of cats transferred, treatments provided, and adoption outcomes
- Provide success stories and program updates to support Town communications and community awareness

January–June 2027 (Full Implementation – Year 1)

- Maintain consistent transfer rate of approximately 15 cats per quarter
- Provide specialized medical, dental, and behavioral care, followed by adoption placement
- Submit quarterly financial and impact reports
- Evaluate program performance and identify opportunities for increased efficiency or impact

July–December 2027 (Program Continuation – Year 2)

- Continue full program operations at established capacity
- Strengthen coordination with Yucca Valley Animal Shelter based on Year 1 learnings
- Track outcomes including transfers, adoptions, and reduction in high-risk shelter cases
- Provide quarterly reports and ongoing program updates

January–June 2028 (Final Implementation Phase & Evaluation)

- Maintain program operations and service levels
- Conduct final evaluation of program outcomes, including total cats served, adoption rates, and impact on shelter capacity
- Prepare final reporting documentation and program summary

July–August 2028 (Closeout & Final Reporting)

- Submit final grant report by August 31, 2028
- Provide comprehensive summary of program impact and outcomes for Yucca Valley

Budget and Cost Justification:

JTNKS has consistently accepted high-need animals from Yucca Valley Animal Shelter, including cases involving significant illness, injury, and pain that require immediate intervention. This ongoing collaboration has improved outcomes and supported municipal shelter capacity. At the same time, unfunded transfers have required the organization to absorb substantial and increasing costs.

This proposal establishes a defined and sustainable framework for continuing this work. With dedicated funding, JTNKS can maintain intake of the most complex cases without delay, ensure continuity of care, and stabilize this critical function within the local animal welfare system.

The requested $40,000 ($20,000 a year) reflects documented costs associated with high-need animal care.

Behavioral and Standard Care Cases (80% of transfers):

- Average cost per cat: $229
- Reduced cost when sterilization by $80 (Animal Action League) is completed prior to transfer

Dental Cases (10% of transfers):

- Grade 1: $850
- Grade 2: $1,200
- Grade 3: $1,500
- Requested average allocation: $1,000 per case

Medical Cases (10% of transfers):

- Average cost per case: $800
- Includes diagnostics, medication, and follow-up care

Given the intake profile, which includes a higher proportion of behavioral cases as opposed to medically complex or dental cases, an average allocation of $333 per cat reflects a realistic blended cost across all categories.

Budget Narrative:

Personnel:
JTNKS employs trained animal care staff ("Cat Technicians") responsible for daily care, medical support, and behavioral rehabilitation of cats. While total personnel costs exceed the requested amount, Measure

Y funding will support a portion of staff time directly dedicated to caring for high-risk cats transferred through this program.

Supplies:
Program supplies include litter, blankets, beds, enrichment materials, and sanitation materials necessary to safely house and treat high-risk cats. Additional supplies include personal protective equipment (PPE) and sanitation materials required to manage contagious conditions such as ringworm and coccidia, as well as basic adoption-related materials.

Program Costs:
The largest expense category is food, standard veterinary care, and advanced medical care: including medical treatment, dental procedures, diagnostics, and medications required to rehabilitate high-risk cats for adoption.

Other:
Includes transportation of animals from the Yucca Valley Animal Shelter, enrichment materials to support behavioral rehabilitation, and limited administrative support directly tied to program implementation.

Organizational Capacity & Experience:

Joshua Tree No-Kill Shelter (JTNKS) is a 501(c)(3) nonprofit organization dedicated to providing rescue, medical care, rehabilitation, and adoption services for vulnerable animals across the Morongo Basin, including Yucca Valley. With a mission to eliminate unnecessary euthanasia and improve animal welfare outcomes, JTNKS is a critical resource for our community.

JTNKS has demonstrated rapid growth and measurable impact in response to increasing community need. In 2024, the organization provided care for 32 animals; by 2025, that number exceeded 200 animals—a more than 500% increase in lifesaving services within a 12-month period. This growth reflects both the scale of need in our community and our ability to expand capacity, implement effective programming, and deliver results.

We have developed specific expertise in caring for high-need animals, including those requiring advanced medical treatment, dental procedures, and behavioral rehabilitation—populations that are often difficult for municipal shelters to manage due to resource constraints. JTNKS operates as a no-kill facility, ensuring that each animal receives individualized care, enrichment, and support to improve adoptability and long-term outcomes.

JTNKS maintains an established presence within Yucca Valley and works collaboratively with local partners, including the Yucca Valley Animal Shelter, to address shared challenges related to stray populations, hoarding situations, and limited shelter capacity and resources. Through these partnerships, we play a key role in supporting the Town's animal welfare infrastructure and enhancing services available to residents.

We are supported by a dedicated team of staff and volunteers, along with a growing base of community supporters and donors. JTNKS has demonstrated the ability to responsibly manage funding, scale programs effectively, and deliver measurable outcomes. This combination of experience, local presence, and specialized capacity positions JTNKS to successfully implement the proposed High-Risk Cat Transfer Program and deliver meaningful benefits to the Yucca Valley community.

TOWN OF YUCCA VALLEY

Measure Y Partnership Funding Program

Grant Application – FY 2026–2028

IMPORTANT INFORMATION

- Minimum funding request: **$5,000**
- Grant Period: **July 1, 2026 – June 30, 2028**
- Final Report Due: **August 31, 2028**
- Capital projects are **not eligible**
- Deadline: **Friday, April 10, 2026 – 5:00 PM PST**

Submit completed application and attachments to:
Town of Yucca Valley
Attn: Jordan Gumbish
57090 Twentynine Palms Highway
Yucca Valley, CA 92284

SECTION 1: APPLICANT INFORMATION

Legal Organization Name: Animal Authority Rescue Team

Mailing Address: PO Box 1551

City: Yucca Valley **State:** CA **ZIP:** 92286

Physical Address (if different): 56815 Chipmunk trail Yucca Valley, CA 92284

Primary Contact Person: Kristel Mucia

Title: President

Phone: (619) 888-4367

Email: animalauthorityrescueteam@gmail.com

Organization Website (if applicable): animalauthorityrescueteam.org

Federal Tax ID (EIN): 81-4801846

Type of Organization (check one):

☑ Nonprofit Organization
☐ Public Entity
☐ Service Organization
☐ Other: _____

Year Organization Established: 2017

Is your organization currently providing services in Yucca Valley?

☑ Yes ☐ No

SECTION 2: FUNDING REQUEST

Total Amount Requested (Minimum $5,000): $ 50,000

Total Project Budget (All Sources): $_____

Other Funding Sources (secured or pending):

Source	Amount	Secured (Y/N)

SECTION 3: PROGRAM / PROJECT INFORMATION

1. Program/Project Title:

ART outreach

2. Program Summary (Brief Description)

(Attach additional sheets if necessary)

See attached

Please See Attached

3. Public Purpose Statement

Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley.

4. Community Need

Identify the community needs to be addressed and provide supporting data if available.

5. Target Population & Estimated Number Served

Who will benefit? Estimated number of Yucca Valley residents served annually:

6. Program Goals & Measurable Outcomes

List specific goals and how success will be measured.

Goal	Measurement Method	Expected Outcome

7. Implementation Timeline

Describe key milestones between July 1, 2026 – June 30, 2028.

Please see attached

8. Organizational Capacity & Experience

Describe your organization's history, experience, and presence within Yucca Valley.

9. Financial Stability

Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding.

SECTION 4: BUDGET DETAIL

Provide a detailed budget for the requested funds (no capital projects allowed).

Expense Category	Measure Y Funds Requested	Other Funds	Total
Personnel			
Supplies			
Program Costs			
Other			
TOTAL			

SECTION 5: REQUIRED ATTACHMENTS

☐ IRS Determination Letter (if nonprofit)
☐ Most Recent Audit or Financial Statement
☐ Federal Tax Return (must be within last 2 years)
☐ Board of Directors List
☐ Additional Supporting Documentation
☐ Separate Narrative Attachments (if applicable)

SECTION 6: CERTIFICATION

I certify that the information contained in this application and all attachments is true and correct to the best of my knowledge. I understand that incomplete applications may be returned and that all funding awards are subject to Town Council approval.

Authorized Representative Name: Kristal Machie

Title: President

Signature: [signature] **Date:** April 10, 2026

FOR TOWN USE ONLY

Application Received Date: _____

Complete: ☐ Yes ☐ No

Score: _____

Recommendation: ☐ Fund ☐ Do Not Fund

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2. Program Summary (Brief Description)

Animal Authority Rescue Team's (AART) Emergency Veterinary Assistance Program provides critical financial and medical support to low-income Yucca Valley residents facing unexpected veterinary emergencies. The program is designed to prevent pet surrender by covering urgent medical expenses that would otherwise be unaffordable, allowing pets to remain safely in their homes.

Serving a community where many households face financial constraints, the program directly addresses the gap between the cost of veterinary care and the limited financial resources available to residents. Unlike traditional assistance models, support is provided without requiring pet relinquishment, preserving the human-animal bond while reducing strain on our local animal control and shelter systems.

Since its founding in 2016, AART has demonstrated measurable and sustained impact, including over $100,000 in emergency veterinary assistance provided, more than 60,000 pounds of pet food distributed, and over 400 pets served through free microchip and vaccine clinics. Through continued and expanded funding, the program will increase access to essential veterinary care, reduce preventable suffering, and support both animal welfare and community stability within Yucca Valley.

3. Public Purpose Statement (Describe specifically how this program serves a clear public purpose and benefits residents of Yucca Valley)

The Emergency Veterinary Assistance Program serves a clear and direct public purpose by improving the quality of life for Yucca Valley residents while reducing demand on publicly funded animal services. By providing financial assistance for urgent veterinary care, the program enables low-income pet owners to retain ownership of their animals during times of crisis, preventing unnecessary surrender and displacement.

This service directly supports community stability by preserving the companionship, emotional support, and security that pets provide to their owners, particularly among financially vulnerable populations. At the same time, the program alleviates pressure on our local animal control and shelter systems by reducing intake related to economic hardship, allowing limited municipal resources to be allocated more effectively.

As the only organization in the Morongo Basin offering this type of assistance without requiring pet relinquishment, AART fills a critical gap in services that would otherwise fall to public agencies. Continued funding will expand the program's ability to meet growing demand, further strengthening community well-being, supporting responsible pet ownership, and contributing to the overall health and safety of Yucca Valley.

4. Community Need (Identify the community needs to be addressed and provide supporting data if available)

The need for accessible veterinary care in Yucca Valley is significant and ongoing, particularly among low-income households. The average annual cost of pet ownership is approximately $1,675 for dogs and $1,060 for cats, covering routine expenses such as food, grooming, and basic veterinary care. However, these figures do not account for unexpected medical emergencies, which can result in substantial and immediate financial strain.

While pet insurance can help offset these costs, it remains largely inaccessible to most pet owners. Annual premiums average $676 for dogs and $383 for cats, yet only 6.5% of pets in the United States are insured. As a result, the majority of pet owners are financially unprepared to manage emergency veterinary expenses.

This challenge is particularly pronounced in Yucca Valley, where the average household income is $32,643 and 19.2% of residents live below the poverty line. Additionally, 37.2% of residents are renters, with housing costs consuming approximately 49.29% of median income. These economic conditions significantly limit discretionary income, leaving many households unable to respond to unexpected veterinary needs.

Without access to financial assistance, pet owners are often forced to make difficult decisions when their animals require urgent care. In many cases, this results in the surrender of pets to local shelters in order to obtain treatment, or the inability to pursue care altogether, leading to preventable suffering or death.

This issue also places increased pressure on our local public resources. Yucca Valley Animal Control has faced ongoing challenges related to high intake volume and limited staffing, further highlighting the need for community-based solutions that can reduce unnecessary surrenders.

AART directly addresses this gap by providing financial and medical assistance to pet owners without requiring the relinquishment of their animals. As the only organization in the Morongo Basin offering this type of support, the program fulfills a critical and otherwise unmet need within the community.

5. Target Population & Estimated Number Served (Who will benefit? Estimated number of Yucca Valley residents served annually)

The target population for this program consists of low-income residents of Yucca Valley who are experiencing financial hardship and are unable to afford urgent or unexpected veterinary care for their pets. This includes individuals and families living below or near the poverty line, as well as households with limited disposable income due to high housing and living costs.

A significant portion of this population includes renters and financially vulnerable households who are disproportionately impacted by unexpected expenses, including emergency veterinary care. These residents often lack access to pet insurance or savings sufficient to cover medical emergencies, placing them at increased risk of having to surrender their pets or forgo necessary treatment.

For less than the annual cost of affording pet insurance for each household, the program is expected to serve approximately 88 pets annually, which directly corresponds to assisting an estimated 70–85 Yucca

Valley households per year, depending on the number of pets per household. Each case represents a family able to retain their pet and access necessary medical care that would otherwise be unattainable.

6. Program Goals & Measurable Outcomes (List specific goals and how success will be measured)

GOAL	MEASUREMENT METHOD	EXPECTED OUTCOME
Provide emergency veterinary financial assistance to low-income pet owners	Number of cases funded and completed	Approximately 88 pets served annually
Reduce pet surrender due to financial hardship	Tracking number of cases where surrender is prevented; coordination with local shelters when applicable	Decrease in owner-surrendered animals related to medical costs
Increase access to essential veterinary care for underserved populations	Number of low-income households receiving assistance	Increased access to care for financially vulnerable residents
Alleviate strain on local animal control and shelter systems	Comparison of program service data with local intake trends (when available)	Reduced intake pressure on local animal services
Maintain high program effectiveness and community trust	Follow-up with assisted pet owners; tracking successful treatment outcomes	High rate of successful medical interventions with pets remaining in their homes

7. Implementation Timeline (Describe key milestones between July 1, 2026 - June 30, 2028)

The Emergency Veterinary Assistance Program will operate continuously throughout the funding period of July 1, 2026 through June 30, 2028, with services provided on an ongoing, case-by-case basis in response to community needs.

July 1, 2026 – Program Launch / Funding Activation

- Initiate program funding allocation and service readiness
- Confirm veterinary partners and service providers
- Begin intake and approval process for emergency assistance cases

Ongoing (July 2026 – June 2028) – Service Delivery

- Provide emergency veterinary financial assistance to eligible Yucca Valley residents
- Process applications on a rolling basis in response to urgent need
- Coordinate directly with veterinary clinics to ensure timely care
- Track number of pets assisted, services provided, and outcomes

Quarterly (Throughout Funding Period) – Monitoring & Reporting

- Review program expenditures and case data
- Evaluate service demand trends and adjust resource allocation as needed
- Maintain documentation for reporting and compliance requirements

Annual Review (End of Each Program Year)

- Summarize total pets served, households assisted, and funds distributed
- Assess program effectiveness and community impact
- Identify operational improvements and areas of increased need

June 2028 – Program Evaluation & Continuation Planning

- Conduct comprehensive two-year impact review
- Prepare report summarizing outcomes of Measure Y funding period
- Evaluate sustainability and funding strategy for continued services

8. Organizational Capacity & Experience (Describe your organization's history, experience, and presence within Yucca Valley)

AART is a well-established nonprofit organization serving Yucca Valley and the greater Morongo Basin region. Since its founding in 2016, AART has developed extensive experience in animal welfare services, including emergency intervention, community support, and direct financial assistance for veterinary care.

Over the past decade, the organization has provided more than $100,000 in emergency veterinary assistance, ensuring that pets remain with their families and are not surrendered due to financial hardship.

In addition, AART has distributed over 60,000 pounds of pet food to households experiencing financial instability, directly supporting ongoing pet care and reducing economic strain on vulnerable residents.

AART also operates a community-based microchip and vaccination clinic that has served more than 400 pets at no cost to owners, increasing pet safety, public health, and responsible ownership throughout the region.

The organization has demonstrated consistent and sustained community impact, including the successful rescue of over 800 animals since 2016. This long-term record of service reflects both operational stability and a deep-rooted presence within the Yucca Valley community.

AART has also maintained strong community recognition and trust, having been consistently nominated as one of the top three nonprofit organizations in the Morongo Basin for the past seven years, and voted the #1 nonprofit organization in 2023 and 2024.

In addition to direct services, AART has developed strong partnerships with local businesses and organizations, including Petco, Big O Tires, Bob's Auto Glass & Tint, Tease Shirts, Tiny Pony, LaBrana Chiropractic, Animal Action League, Yucca Valley Animal Control, Joshua Tree No-Kill Shelter, and multiple shelters throughout San Bernardino County. These partnerships strengthen the organization's capacity to deliver services efficiently and expand its reach within the community.

Through a combination of direct service delivery, community partnerships, and a social media reach equivalent to approximately 39% of Yucca Valley's population, AART has demonstrated its ability to effectively engage the community, mobilize resources, and deliver measurable outcomes at scale.

9. Financial Stability (Explain your organization's financial health and what percentage of overall budget will be dependent on Measure Y funding)

AART is a financially responsible and community-supported nonprofit organization with a proven track record of effectively managing and deploying resources to maximize direct impact. The organization maintains a lean operational structure, allowing the majority of funding to be directed toward program services rather than administrative overhead.

AART has successfully sustained its operations for nearly a decade through a combination of private donations, community partnerships, fundraising initiatives, and in-kind support. This diversified funding approach has enabled the organization to remain stable while continuing to expand its services in response to community need.

Over the past several years, AART has demonstrated responsible financial stewardship through the effective use of grant funding, including the previous Partnership Funding award. These funds were directly applied toward emergency veterinary assistance, pet food distribution, and preventative care services that supported vulnerable pet owners throughout Yucca Valley.

Despite this stability, the organization's current level of funding is insufficient to meet the increasing demand for services. As veterinary costs and economic pressures continue to rise, AART has experienced a growing number of requests for emergency assistance that exceed available resources. As a result, additional funding is essential to maintain and expand service capacity.

If awarded, Measure Y funding would represent a critical component of AART's annual program budget. The organization anticipates a moderate reliance on this funding source to sustain and expand emergency veterinary assistance services over the funding period of July 1, 2026 through June 30, 2028. All funds will be used exclusively for direct program services, ensuring maximum community impact per dollar awarded.

AART remains committed to long-term financial sustainability through continued fundraising, partnerships, and community engagement. However, public funding plays a vital role in meeting current demand and ensuring that no pet owner in Yucca Valley is forced to surrender an animal due to financial hardship.

Town of Yucca Valley
Town Council Staff Report

To: Town Council

From: Jordan Gumbish, Finance Manager

Date: April 27, 2026

Meeting Date: May 5, 2026

Subject: FY2026-28 Special Revenue Fund Budget Review

Recommendation:

It is recommended that the Council:

1. Receive and file the staff presentation of the proposed draft budget for the Special Revenue Funds for fiscal years 2026-28.

2. Direct staff to incorporate any desired changes and return the proposed budget for adoption with the implementing resolutions as part of the Town's comprehensive fiscal year 2026-28 Proposed Budget.

Prior Review:
There has been no prior review on this item.

Discussion:
Special Revenue Funds Proposed Budget
Special Revenue Funds are utilized to account for proceeds derived from specific revenue sources**.** Included in the special revenue funds are Gas Tax, Measure I, Measure Y, Measure Z, and Town maintenance districts.
Overview
The proposed special revenue fund budgeted expenditures total just over $18.3 million over the two-year period, including pass through funds of $2.75 million. Most of these funds are a result of the Town's efforts in securing external revenue sources and highlight the Town's commitment to securing funds to address local needs without burdening residents. These sources include grant funds, state transportation funds, block grants, and a variety of smaller non-discretionary funding programs. The key similarity between all these sources is the general lack of flexibility in determining how these funds are to be spent. While there are limitations on the various criteria involved in allocating these funds, the Town would not be able to advance

many of the infrastructure projects underway without these funds. They are a critical component of the total funding structure that allows the Town to meet some of the long-term infrastructure needs that the Town faces.

Infrastructure Maintenance & Improvements

The proposed budget includes expenditures of $14.9 million on town-wide infrastructure projects from Gas Tax, Measure I, Road Maintenance Rehabilitation Account (RMRA), Development Impact Fees, Capital Project reserves, and Measure Y funds.
Some of the major infrastructure projects that are fully funded in the upcoming budget cycle include:

1. Yucca Trail Widening Project

3. Highway 62 to Airway Widening Project

4. Annual street slurry and crack seal maintenance

5. Town-wide Berm Repairs

6. Brehm II Turf and Irrigation Project

Streets operations are funded through the Gas Tax Fund and Measure I fund, including expenditures for salaries, professional services, and operating supplies.

Public Safety and Other Program Funds

The proposed budget also includes several programmatic funds related to public safety and specific Town activities. These include the ongoing COPS grants, recycling funds, and a number of the Town's required program funds. The State-funded COPS grant totals over $150,000 annually and assists the Town in offsetting some of the overtime and other special projects undertaken by the Sheriff's Department as part of their front-line law enforcement activities. Without these funds, such program activities would fall upon the general fund of the Town or put additional burden on the Measure Y funding available.

Measure Y & Z

At the Revenue Measure Oversight Commission meeting of April 6, 2026, the Commission was presented with the attached proposed budgets for Measures Y and Z. Their recommendations will be presented to the Town Council during the department's presentation of the proposed budgets.

Measure Y

The proposed funding continues to be focused on the three spending goals of the voter-approved Measure Y Spending Plan, which centers on local Infrastructure, Public Safety, and Quality of Life maintenance and improvements. Below are the details of the proposed budget.

Revenue

The proposed spending plan is based on conservative revenue projections by the Town's staff and sales tax consultant of $2.75m in annual sales tax revenue. This is a 1 percent increase from the prior fiscal-year budgeted revenues and is conservatively below current revenue trend

projections.

Expenditures

Public Safety

Staff has proposed the continued allocation towards Public Safety annual contract costs, with the funding of the two Measure Y positions and the contribution of maintenance of the annual Schedule A contract. The contribution of maintenance is recommended at 35%. The total Public Safety allocation of $1.3m and $1.4m accounts for 32-33% of FY26-28 budgeted Measure Y revenues.

Infrastructure

The proposed FY26-28 budget includes an infrastructure allocation of $370,000 for the upcoming two-year budget cycle. As Town staff develops the comprehensive package additional Measure Y funded projects will be identified. This will be dependent on the timely completion of the current capital projects.

Quality of Life

The proposed Quality of Life allocations focus on Community Partnerships and the continuation of the expanded Senior Center programming. The Town has solicited partnership applications from the non-profit organizations in the community based on a standard set of policy guidelines aligned with the Commission's approved policy statement and has scheduled the awarding process in tandem with the approval of the FY2026-28 budget. In addition, the Quality-of-Life budget is recommended to include an annual allocation of $175,000 for a comprehensive homelessness and community outreach program, $500,000 for Brehm Park Turf and Irrigation improvements, and an annual allocation of $75,000 for town-wide vector control services.

Administrative Costs

Administrative costs are budgeted at five percent of projected revenues, and should be sufficient to cover staffing, audit, and legal costs. Project specific signage and other related costs will be allocated directly to projects funded by Measure Y.

Fund Balance

The proposed budget summary page reflects the fund balance of Measure Y for the budget period and is maintained to meet the fund's minimum reserve policy.

Revenue Measure Z

The proposed budget reflects a pass-thru of all funds received through Measure Z, less up to a five percent reduction for administrative costs, to the Hi Desert Water District to be used only for assessment reduction. Since inception, Measure Z pass-thru funds to the Hi-Desert Water District has provided an average of 50% reduction in resident's annual sewer assessment fees and is projected to provide similar reductions in the proposed budget years. This structure is consistent with the approved Disbursement agreement.

Summary

Staff has factored in the most current information available regarding the Federal, State, and County programs. As these programs proceed through their process, it is likely that there may be subsequent changes which may impact the Town's proposed budget. Staff will keep the Council apprised of any such changes as information becomes available and will return for further action as necessary.

Next Steps

In presenting this proposed budget, the objective at this stage is to address any budget

questions as well as lay out a high-level summary that identifies the strengths and challenges of the Town. ***Any direction from the Council will be incorporated into the FY 2026-28 Budget Adoption scheduled for June 2026.***

Alternatives

None

Fiscal Impact:

There is no fiscal impact associated with the recommended receive and file action. Any future fiscal impacts will be determined upon Council direction and adoption of the proposed budget.

Attachments

1. Proposed Special Revenue Fund Budget FY26-28 5.5.26

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

222 - 2022 Debt Service Fund	2025-26 Amended Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS			
Proceeds from Debt Issuance (cash)	$ -	$ -	$ -
Interest	200,000	-	-
TOTAL RECEIPTS	**200,000**	**-**	**-**
EXPENDITURES			
Arbitrage Allowance	650,000	-	-
Debt Service Payment	1,330,000	1,330,000	1,330,000
TOTAL EXPENDITURES	**1,980,000**	**1,330,000**	**1,330,000**
CAPITAL OUTLAY			
Work in Progress	-	-	-
TOTAL CAPITAL OUTLAY	**-**	**-**	**-**
OPERATING TRANSFERS IN (OUT)			
Transfer IN (OUT) - to Fund 572 (YVARC)	(16,150,000)	-	-
Transfer IN (OUT)- to Fund 574 (Pickleball)	(62,500)	-	-
Transfer IN (OUT)- to Fund 574 (SC)	(1,200,000)		
Transfer IN (OUT)- from Fund 001	1,330,000	1,330,000	1,330,000
TOTAL OPERATING TRANSFERS IN(OUT)	**(16,082,500)**	**1,330,000**	**1,330,000**
INCREASE (DECREASE) IN FUND BALANCE	**(17,862,500)**	**-**	**-**
BEGINNING FUND BALANCE	**18,749,122**	**886,622**	**886,622**
ENDING FUND BALANCE	**$ 886,622**	**$ 886,622**	**$ 886,622**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

223 - CEC EV Loan Grant Fund	**2025-26 Amended Budget**
RECEIPTS	
Proceeds from Debt Issuance (cash)	$ 2,500,000
Interest	-
TOTAL RECEIPTS	**2,500,000**
EXPENDITURES	
Debt Service Payment	-
TOTAL EXPENDITURES	**-**
CAPITAL OUTLAY	
Work in Progress	-
TOTAL CAPITAL OUTLAY	**-**
OPERATING TRANSFERS IN (OUT)	
Transfer IN (OUT) - to Fund 572 (YVARC)	(2,500,000)
TOTAL OPERATING TRANSFERS IN(OUT)	**(2,500,000)**
INCREASE (DECREASE) IN FUND BALANCE	**-**
BEGINNING FUND BALANCE	**-**
ENDING FUND BALANCE	**$ -**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

300 - In-Lieu/Quimby Fees	2025-26 Adopted Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS			
Interest	$ 100	$ 100	$ 100
In Lieu Park Fees	-	-	-
TOTAL RECEIPTS	**100**	**100**	**100**
EXPENDITURES			
Professional Services	2,500	2,500	2,500
TOTAL EXPENDITURES	**2,500**	**2,500**	**2,500**
CAPITAL OUTLAY			
Work in Progress	-	-	-
TOTAL CAPITAL OUTLAY	**-**	**-**	**-**
OPERATING TRANSFERS IN (OUT)			
Transfer IN (OUT)	-	-	-
TOTAL OPERATING TRANSFERS IN(OUT)	**-**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(2,400)**	**(2,400)**	**(2,400)**
BEGINNING FUND BALANCE	**8,973**	**6,573**	**4,173**
ENDING FUND BALANCE	**$ 6,573**	**$ 4,173**	**$ 1,773**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

301 - In-Lieu Street Improvements Fees	**2025-26 Amended Budget**	**2026-27 Proposed Budget**	**2027-28 Proposed Budget**
RECEIPTS			
Interest	$ 1,500	$ 1,500	$ 1,500
In Lieu Street Improvements	-	-	-
TOTAL RECEIPTS	**1,500**	**1,500**	**1,500**
EXPENDITURES			
Indirect Cost	-	-	-
TOTAL EXPENDITURES	**-**	**-**	**-**
CAPITAL OUTLAY			
Work in Progress	50,000	50,000	50,000
TOTAL CAPITAL OUTLAY	**50,000**	**50,000**	**50,000**
OPERATING TRANSFERS IN (OUT)			
Transfer IN (OUT)- from Fund 300	-	-	-
TOTAL OPERATING TRANSFERS IN(OUT)	**-**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(48,500)**	**(48,500)**	**(48,500)**
BEGINNING FUND BALANCE	**449,138**	**400,638**	**352,138**
ENDING FUND BALANCE	**$ 400,638**	**$ 352,138**	**$ 303,638**

Balance Detail	**2025-26**	**2026-27**	**2027-28**
Capital Project Contingency	50,000	50,000	50,000

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

310- Retail Sector Improvements	2025-26 Adopted Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS			
LAIF Interest	$ 500	$ 500	$ 500
TOTAL RECEIPTS	**500**	**500**	**500**
EXPENDITURES			
Professional Services	10,000	10,000	10,000
TOTAL EXPENDITURES	**10,000**	**10,000**	**10,000**
CAPITAL OUTLAY			
Work in Progress	-	-	-
TOTAL CAPITAL OUTLAY	-	-	-
OPERATING TRANSFERS IN (OUT)			
Transfer IN	-	-	-
Transfer OUT	-	-	-
TOTAL OPERATING TRANSFERS IN (OUT)	**-**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(9,500)**	**(9,500)**	**(9,500)**
BEGINNING FUND BALANCE	**58,600**	**49,100**	**39,600**
ENDING FUND BALANCE	**$ 49,100**	**$ 39,600**	**$ 30,100**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

350 - Development Impact Fees	2025-26 Amended Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS			
Single Family Residential	$ 75,000	$ 75,000	$ 75,000
Multi-Family Residential	-	-	-
Commercial	10,000	10,000	10,000
Interest	20,000	20,000	20,000
TOTAL RECEIPTS	**105,000**	**105,000**	**105,000**
EXPENDITURES			
Operating Supplies			
Indirect Cost	50,000	50,000	50,000
TOTAL EXPENDITURES	**50,000**	**50,000**	**50,000**
CAPITAL OUTLAY			
Work in Progress	500,000	-	-
TOTAL CAPITAL OUTLAY	**500,000**	**-**	**-**
OPERATING TRANSFERS IN (OUT)			
Transfer IN (OUT) - Fund 001	(54,000)	(54,000)	(54,000)
Transfer IN (OUT) - Fund 572 YVARC	(1,000,000)	-	-
TOTAL OPERATING TRANSFERS IN(OUT)	**(1,054,000)**	**(54,000)**	**(54,000)**
INCREASE (DECREASE) IN FUND BALANCE	**(1,499,000)**	**1,000**	**1,000**
BEGINNING FUND BALANCE	**2,498,449**	**999,449**	**1,000,449**
ENDING FUND BALANCE	**$ 999,449**	**$ 1,000,449**	**$ 1,001,449**
Due to (from other funds)	**(585,390)**	**(588,127)**	**(590,864)**
ENDING CASH BALANCE	**$ 414,059**	**$ 412,322**	**$ 410,585**

Work in Progress Detail	2025-26 Amended Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
Project			
	-	-	-

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

507 - Traffic Safety	2025-26 Adopted Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS			
County Fine Revenue	$ 5,000	$ 5,000	$ 5,000
Interest	1,000	1,000	1,000
TOTAL RECEIPTS	6,000	6,000	6,000
EXPENDITURES			
Professional Services	50,000	50,000	50,000
Indirect Cost	-	-	-
TOTAL EXPENDITURES	50,000	50,000	50,000
CAPITAL OUTLAY			
Work in Progress	-	-	-
TOTAL CAPITAL OUTLAY	-	-	-
OPERATING TRANSFERS IN (OUT)			
Transfer IN (OUT)	-	-	-
TOTAL OPERATING TRANSFERS IN (OUT)	-	-	-
INCREASE (DECREASE) IN FUND BALANCE	**(44,000)**	**(44,000)**	**(44,000)**
BEGINNING FUND BALANCE	**240,971**	**196,971**	**152,971**
ENDING FUND BALANCE	**$196,971**	**$ 152,971**	**$ 108,971**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

508 - Asset Seizure	2025-26 Adopted Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS			
Program Revenue	$ -	$ -	$ -
Interest	100	100	100
TOTAL RECEIPTS	**100**	**100**	**100**
EXPENDITURES			
Special Activities			
TOTAL EXPENDITURES	**-**	**-**	**-**
CAPITAL OUTLAY			
Special Projects - Equipment	2,500	2,500	2,500
TOTAL CAPITAL OUTLAY	**2,500**	**2,500**	**2,500**
OPERATING TRANSFERS IN (OUT)			
	-	-	-
TOTAL OPERATING TRANSFERS IN (OUT)	**-**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(2,400)**	**(2,400)**	**(2,400)**
BEGINNING FUND BALANCE	**53,141**	**50,741**	**48,341**
ENDING FUND BALANCE	**$ 50,741**	**$ 48,341**	**$ 45,941**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

511 - COPS-LLESA	2025-26 Amended Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS			
Grant revenue	$150,000	$ 150,000	$ 150,000
Interest	1,000	1,000	1,000
TOTAL RECEIPTS	**151,000**	**151,000**	**151,000**
EXPENDITURES			
Indirect Cost	500	1,000	1,000
Contract Safety Program Costs	200,000	300,000	300,000
TOTAL EXPENDITURES	**200,500**	**301,000**	**301,000**
CAPITAL OUTLAY			
Special Equipment	25,000	25,000	25,000
TOTAL CAPITAL OUTLAY	**25,000**	**25,000**	**25,000**
OPERATING TRANSFERS IN (OUT)			
Transfer from General Fund	-	-	-
TOTAL OPERATING TRANSFERS IN (OUT)	**-**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(74,500)**	**(175,000)**	**(175,000)**
BEGINNING FUND BALANCE	**866,201**	**791,701**	**616,701**
ENDING FUND BALANCE	**$791,701**	**$ 616,701**	**$ 441,701**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

512 - JAG Grant	2025-26 Amended Budget
RECEIPTS	
Grant revenue	$ -
Interest	-
TOTAL RECEIPTS	**-**
EXPENDITURES	
Indirect Cost	-
Contract Safety Program Costs	20,000
TOTAL EXPENDITURES	**20,000**
CAPITAL OUTLAY	
Special Equipment	-
TOTAL CAPITAL OUTLAY	**-**
OPERATING TRANSFERS IN (OUT)	
Transfer from General Fund	-
TOTAL OPERATING TRANSFERS IN (OUT)	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(20,000)**
BEGINNING FUND BALANCE	**20,659**
ENDING FUND BALANCE	**$ 659**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

515 - Gas Tax	2025-26 Amended Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS			
Highway Users Tax 2103 (Prop 42 Replc)	$ 199,328	$ 200,000	$ 210,000
Highway Users Tax 2105	139,355	140,000	140,000
Highway Users Tax 2106	89,276	100,000	100,000
Highway Users Tax 2107	190,448	190,000	190,000
Highway Users Tax 2175	5,150	5,150	5,305
Interest	2,060	3,000	3,000
TOTAL RECEIPTS	**625,617**	**638,150**	**648,305**
EXPENDITURES			
Personnel	156,650	156,650	156,650
Supplies & Services	691,150	459,700	461,200
Indirect Recovery	50,000	40,000	40,000
TOTAL EXPENDITURES	**897,800**	**656,350**	**657,850**
CAPITAL OUTLAY			
Berm Repair Project	-	-	-
Vehicle replacement	50,000	-	-
TOTAL CAPITAL OUTLAY	**50,000**	**-**	**-**
OPERATING TRANSFERS IN (OUT)			
Transfer IN (OUT)- General Fund Reserves	-	-	-
TOTAL OPERATING TRANSFERS IN (OUT)	**-**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(322,183)**	**(18,200)**	**(9,546)**
BEGINNING FUND BALANCE	**516,567**	**194,383**	**176,182**
ENDING FUND BALANCE	**$ 194,383**	**$ 176,182**	**$ 166,635**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

515 - Gas Tax	2025-26 Amended Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
55-59 Streets Operations			
Salaries	98,000	98,000	98,000
Salaries - Temporary	-	-	-
Salaries - Overtime	5,500	5,500	5,500
Standby	3,500	3,500	3,500
FICA Medicare	2,500	2,500	2,500
Health Care	29,000	29,000	29,000
Workers' Comp	3,150	3,150	3,150
Life & Disability	1,500	1,500	1,500
Unemployment Insurance	1,800	1,800	1,800
Retirement	10,000	10,000	10,000
OPEB	1,700	1,700	1,700
Personnel	156,650	156,650	156,650
Signs	50,000	20,000	20,000
Clothing	5,200	5,200	5,200
Maintenance Supplies	130,000	50,000	50,000
Tools & Equipment	5,100	6,000	6,500
Professional Services	107,000	50,000	50,000
Contracted Prof. Services	325,000	275,000	275,000
Utilities- Electricity	16,500	17,000	18,000
Utilities - Water/Eddy Valve	6,000	6,000	6,000
Rental of Equipment	8,550	7,500	7,500
Maintenance - Equip	35,800	20,000	20,000
Conferences	1,000	1,500	1,500
Meetings & Travel	1,000	1,500	1,500
Supplies & Services	**691,150**	**459,700**	**461,200**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

516 - Local Transportation Fund	**2025-26 Amended Budget**
RECEIPTS	
SANBAG Revenue	$ -
Interest	550
TOTAL RECEIPTS	**550**
EXPENDITURES	
Indirect Cost	-
TOTAL EXPENDITURES	**-**
CAPITAL OUTLAY	
Work in Progress	254,000
TOTAL CAPITAL OUTLAY	**254,000**
OPERATING TRANSFERS IN (OUT)	
Transfer IN (OUT) - Fund 536	-
TOTAL OPERATING TRANSFERS IN (OUT)	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(253,450)**
BEGINNING FUND BALANCE	**256,256**
ENDING FUND BALANCE	**$ 2,806**

Work in Progress Detail	**2025-26 Amended Budget**
Project	
SR 62 Widening (Sage Ave to Airway)	254,000
	254,000

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

517 - Road Maintenance Rehabilitation Account (RMRA)	**2025-26 Amended Budget**	**2026-27 Proposed Budget**	**2027-28 Proposed Budget**
RECEIPTS			
SB1 RMRA Revenue	$ 560,000	$ 618,045	$ 633,496
Interest	1,500	1,500	1,500
TOTAL RECEIPTS	**561,500**	**619,545**	**634,996**
EXPENDITURES			
Indirect Cost	-	-	-
TOTAL EXPENDITURES	**-**	**-**	**-**
CAPITAL OUTLAY			
Work in Progress	1,193,153	625,000	675,000
TOTAL CAPITAL OUTLAY	**1,193,153**	**625,000**	**675,000**
OPERATING TRANSFERS IN (OUT)			
Transfer IN (OUT) - Fund 536	-	-	-
TOTAL OPERATING TRANSFERS IN (OUT)	**-**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(631,653)**	**(5,455)**	**(40,004)**
BEGINNING FUND BALANCE	**697,994**	**66,341**	**60,886**
ENDING FUND BALANCE	**$ 66,341**	**$ 60,886**	**$ 20,882**

Work in Progress Detail	**2025-26 Amended Budget**	**2026-27 Proposed Budget**	**2027-28 Proposed Budget**
Project			
Slurry Seal Maintenance Project	1,120,000	625,000	675,000
Package D Crack Seal	73,153	-	-
Capital Project Contingency	-	-	-
Total Projects	**1,193,153**	**625,000**	**675,000**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

524 - Measure I - 2010 Unrestricted	2025-26 Amended Budget	2025-26 Projected Actual	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS				
Revenue SANBAG 2010 Unrestricted	$ 850,000	$ 900,000	$ 900,000	$ 900,000
Interest	10,000	12,000	10,000	10,000
TOTAL RECEIPTS	**860,000**	**912,000**	**910,000**	**910,000**
EXPENDITURES				
Personnel	372,700	372,700	392,310	411,926
TOTAL EXPENDITURES	**372,700**	**372,700**	**392,310**	**411,926**
CAPITAL OUTLAY				
Work in Progress	2,408,355	1,926,770	755,600	758,100
TOTAL CAPITAL OUTLAY	**2,408,355**	**1,926,770**	**755,600**	**758,100**
OPERATING TRANSFERS IN (OUT)				
Transfer IN (OUT) - Fund 536	-	-	-	-
TOTAL OPERATING TRANSFERS IN (OUT)	**-**	**-**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(1,921,055)**	**(1,387,470)**	**(237,910)**	**(260,026)**
BEGINNING FUND BALANCE	**2,195,874**	**2,195,874**	**808,403**	**570,493**
ENDING FUND BALANCE	**$ 274,818**	**$ 808,403**	**$ 570,493**	**$ 310,468**

524 - Measure I - Unrestricted **Work in Progress Detail**	2025-26 Amended Budget	2025-26 Projected Actual	2026-27 Proposed Budget	2027-28 Proposed Budget
Salaries	230,000	230,000	241,500	253,575
Salaries - Overtime	9,000	9,000	9,450	9,923
Standby	4,000	4,000	4,200	4,410
FICA Medicare	3,200	3,200	3,360	3,528
Health Care	58,000	58,000	60,900	63,945
Workers' Comp	7,800	7,800	8,190	8,600
Life & Disability	1,500	1,500	1,575	1,654
Unemployment Insurance	4,500	4,500	4,725	4,961
Retirement	50,500	50,500	54,000	56,700
OPEB	4,200	4,200	4,410	4,631
Indirect Cost Recovery				
Personnel Total	372,700	372,700	392,310	411,926
Indirect Cost Recovery	50,000	50,000	52,500	55,000
Median Maintenance	65,000	65,000	65,000	65,000
Street Lights	62,000	62,000	62,000	62,000
Annual Traffic Census	12,600	12,600	12,600	12,600
Traffic Studies	9,500	9,500	9,500	9,500
Congestion Management Plan	4,000	4,000	4,000	4,000
Palm Avenue Widening & Parking Lot	148,752	148,752		
Yucca Mesa Widening -Buena Vista Intersection	417,903	417,903		
Yucca Trail Widening -Palomar to La Contenta	197,600	197,600		
Package A Crack Seal	1,229,000	959,415	550,000	550,000
Package C Crack Seal	212,000	-		
	2,408,355	**1,926,770**	**755,600**	**758,100**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

524 - Measure I - Morongo Basin MLHP

	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS		
MSI MLHP Revenue - Yucca Trail	$ 4,484,000	$ -
MSI MLHP Revenue - SR62	$ 2,422,930	
Interest	-	-
TOTAL RECEIPTS	**6,906,930**	**-**
EXPENDITURES		
Indirect Cost Recovery	-	-
TOTAL EXPENDITURES	**-**	**-**
CAPITAL OUTLAY		
Work in Progress	6,906,930	-
TOTAL CAPITAL OUTLAY	**6,906,930**	**-**
OPERATING TRANSFERS IN (OUT)		
Transfer IN (OUT) - Fund XXX	-	-
TOTAL OPERATING TRANSFERS IN (OUT)	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**-**	**-**
BEGINNING FUND BALANCE	**-**	**-**
ENDING FUND BALANCE	**$ -**	**$ -**

Work in Progress Detail

Project	2026-27 Proposed Budget	2027-28 Proposed Budget
Yucca Trail Widening	4,484,000	-
Hwy 62 to Airway Widening	2,422,930	-
Total Projects	6,906,930	-

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

560 - CDBG	2025-26 Amended Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS			
CDBG Reimbursement - Project	$ 395,936	$ 100,000	$ 100,000
TOTAL RECEIPTS	**395,936**	**100,000**	**100,000**
EXPENDITURES			
Indirect Cost	-	-	-
TOTAL EXPENDITURES	**-**	**-**	**-**
CAPITAL OUTLAY			
Work in Progress	395,936	100,000	100,000
TOTAL CAPITAL OUTLAY	**395,936**	**100,000**	**100,000**
OPERATING TRANSFERS IN (OUT)			
Transfer IN (OUT)-Fund 800 (CV)	-	-	-
TOTAL OPERATING TRANSFERS IN (OUT)	**-**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(0)**	**-**	**-**
BEGINNING FUND BALANCE	**(0)**	**(0)**	**(0)**
ENDING FUND BALANCE	**$ (0)**	**$ (0)**	**$ (0)**

Work in Progress Detail	2025-26 Amended Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
Project			
CDBG - Unprogrammed Funds*	-	-	100,000
Brehm II Turf and Irrigation Project		100,000	
Senior Center Improvements	395,936		
	395,936	**100,000**	**100,000**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

570 - Recycling Activities	2024-25 Year-End Actual	2025-26 Amended Budget
RECEIPTS		
Revenue	$ 5,736	$ -
CalRecycle Grant	-	-
Interest	730	-
TOTAL RECEIPTS	**6,466**	**-**
EXPENDITURES		
Earth Day Supplies	1,963	-
Professional Services	18,254	2,278
Water Refill Stations	-	3,935
Designated Recycling Activies - TBD	-	9,398
Indirect Cost	-	-
TOTAL EXPENDITURES	**20,217**	**15,612**
CAPITAL OUTLAY		
Work in Progress	-	-
TOTAL CAPITAL OUTLAY	**-**	**-**
OPERATING TRANSFERS IN (OUT)		
Transfer IN - Fund 547	-	-
TOTAL OPERATING TRANSFERS IN (OUT)	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(13,752)**	**(15,612)**
BEGINNING FUND BALANCE	**113,053**	**99,302**
ENDING FUND BALANCE	**$ 99,302**	**$ 83,690**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

572 - Parks Bond Grant - Prop 68	**2025-26 Amended Budget**
County Discretionary - YVARC Project	$ -
Grant Revenue - Phase 2	-
Grant Revenue - Phase 3	5,716,259
Interest	-
TOTAL RECEIPTS	**5,716,259**
EXPENDITURES	
Aquatics/Gym Project Expenditures - Phase 2	-
TOTAL EXPENDITURES	**-**
CAPITAL OUTLAY	
Work in Progress - Phase 2 and 3	30,587,242
TOTAL CAPITAL OUTLAY	30,587,242
OPERATING TRANSFERS IN (OUT)	
Transfer IN (OUT) - General Fund 222	16,150,000
Transfer IN (OUT) - General Fund 223 EV Loan	2,500,000
Transfer IN (OUT) - General Fund 350	1,000,000
Transfer IN (OUT) - General Fund 574	-
Transfer IN (OUT) - General Fund 800	4,500,000
Transfer IN (OUT) - General Fund 801	1,500,000
TOTAL OPERATING TRANSFERS IN (OUT)	**25,650,000**
INCREASE (DECREASE) IN FUND BALANCE	**779,017**
BEGINNING FUND BALANCE	**(765,926)**
ENDING FUND BALANCE	**$ 13,091**

Aquatics/Gym Project Expenditures - Phase 3	**2025-26 Amended Budget**
Architecture and Engineering	464,803
Conceptual Plan	-
Project Management	145,702
Total Phase 3 Admin & Engineering Costs	**610,505**
Capital Project Construction	25,681,612
Capital Project Construction Management	615,707
Capital Project Construction Soft Costs (FFE, Etc.)	2,179,418
Capital Project Contingency	1,500,000
Total Phase 3 Construction Costs	**29,976,737**

Town of Yucca Valley
FYFY 2026-28 Proposed Budget
Special Revenue Funds

574 - ARPA Funding	2024-25 Amended Budget	2024-25 Year-End Actual	2025-26 Amended Budget
RECEIPTS			
County ARPA- Senior Center Project	$ 998,000	$ 998,000	$ -
County ARPA- Pickleball Community	1,600,000	-	1,600,000
County ARPA - YVARC Project	3,904,598	3,904,598	-
TOTAL RECEIPTS	**6,502,598**	**4,902,598**	**1,600,000**
EXPENDITURES			
Indirect Cost Recovery	-	-	-
TOTAL EXPENDITURES	**-**	**-**	**-**
CAPITAL OUTLAY			
Work in Progress	5,890,000	1,697,551	4,612,449
TOTAL CAPITAL OUTLAY	**5,890,000**	**1,697,551**	**4,612,449**
OPERATING TRANSFERS IN (OUT)			
Transfer IN (OUT) - Fund 222 Debt Service	2,525,000	1,262,500	1,262,500
Transfer IN (OUT) - Fund 801 Measure Y	360,000	-	360,000
Transfer IN (OUT) - Prop 68 Fund 572	(3,904,598)	(3,904,598)	-
Transfer IN (OUT) - Capital Project Reserves	407,000		827,000
TOTAL OPERATING TRANSFERS IN (OUT)	**(612,598)**	**(2,642,098)**	**2,449,500**
INCREASE (DECREASE) IN FUND BALANCE	**-**	**562,949**	**(562,949)**
BEGINNING FUND BALANCE	**531**	**531**	**563,480**
ENDING FUND BALANCE	**$ 531**	**$ 563,480**	**$ 531**

Work in Progress Detail	2024-25 Amended Budget	2024-25 Year-End Actual	2025-26 Amended Budget
County ARPA- Senior Center Project	2,965,000	1,697,551	1,267,449
County ARPA- Pickleball Community	2,925,000	-	3,345,000
	5,890,000	1,697,551	4,612,449

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

581 - LLD	2025-26 Adopted Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS			
Assessments-Living Space-TM16957-5810	$ 1,500	$ 1,800	$ 1,800
Assessments-Mesquite 55-TM16587-5811	1,000	1,500	1,500
Assessments-YV Estates-TM17328-5812	1,500	1,500	1,500
Assessments-TM17455	5,000	5,000	5,000
Interest	500	500	500
TOTAL RECEIPTS	**9,500**	**10,300**	**10,300**
EXPENDITURES			
Indirect Cost	2,500	2,800	3,000
County Admin Cost	1,500	1,500	1,500
Assessment Engineering	5,000	5,000	5,000
TOTAL EXPENDITURES	**9,000**	**9,300**	**9,500**
CAPITAL OUTLAY			
Work in Progress	-	-	-
TOTAL CAPITAL OUTLAY	**-**	**-**	**-**
OPERATING TRANSFERS IN (OUT)			
	-	**-**	**-**
TOTAL OPERATING TRANSFERS IN(OUT)	**-**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**500**	**1,000**	**800**
BEGINNING FUND BALANCE	**99,371**	**99,871**	**100,871**
ENDING FUND BALANCE	**$ 99,871**	**$ 100,871**	**$ 101,671**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

582 - Streets and Drainage Maint District	2025-26 Adopted Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS			
Assessments-Living Space-TM16957-5810	$ 500	$ 1,000	$ 1,000
Assessments-Mesquite 55-TM16587-5811	35,000	1,000	1,000
Assessments-YV Estates-TM17328-5812	500	-	-
Assessments-Home Depot-TM17455-5813	5,000	5,000	5,000
Interest	500	1,500	1,500
TOTAL RECEIPTS	**41,500**	**8,500**	**8,500**
EXPENDITURES			
Indirect Cost	1,000	1,500	2,000
County Admin Cost	1,500	1,500	1,500
Assessment Engineering	5,500	5,500	5,500
Professional Services	-	25,000	25,000
TOTAL EXPENDITURES	**8,000**	**33,500**	**34,000**
CAPITAL OUTLAY			
Work in Progress	-	-	-
TOTAL CAPITAL OUTLAY	**-**	**-**	**-**
OPERATING TRANSFERS IN (OUT)			
Transfer IN (OUT)	**-**	**-**	**-**
TOTAL OPERATING TRANSFERS IN(OUT)	**-**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**33,500**	**(25,000)**	**(25,500)**
BEGINNING FUND BALANCE	**386,795**	**420,295**	**395,295**
ENDING FUND BALANCE	**$ 420,295**	**$ 395,295**	**$ 369,795**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

583 - MELLO ROOS CFD	2025-26 Adopted Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS			
Warren Vista CFD Receipts	$ 6,000	$ 6,000	$ 6,000
Dollar General CFD Receipts	2,000	2,000	2,000
Super Walmart CFD Receipts	17,000	20,000	20,000
Burrtec CFD Receipts	46,000	50,000	50,000
Hawks Ridge CFD Receipts	2,000	50,000	50,000
Sage Estates CFD Receipts	34,000	50,000	50,000
O'Reilly CFD Receipts	2,600	5,000	5,000
Mohawk CFD Receipts	2,500	2,000	2,000
Palo Alto Multi-Family CFD			
LAIF Interest	500	2,000	2,000
TOTAL RECEIPTS	**112,600**	**187,000**	**187,000**
EXPENDITURES			
Indirect Cost	1,000	1,000	1,000
County Admin Cost	500	500	500
Assessment Engineering	6,300	6,300	6,300
TOTAL EXPENDITURES	**7,800**	**7,800**	**7,800**
CAPITAL OUTLAY			
Work in Progress	60,000	70,000	70,000
TOTAL CAPITAL OUTLAY	**60,000**	**70,000**	**70,000**
OPERATING TRANSFERS IN (OUT)			
	-	**-**	**-**
TOTAL OPERATING TRANSFERS IN(OUT)	**-**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**44,800**	**109,200**	**109,200**
BEGINNING FUND BALANCE	**467,175**	**511,975**	**621,175**
ENDING FUND BALANCE	**$ 511,975**	**$ 621,175**	**$ 730,375**

Work in Progress Detail	2025-26 Adopted Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
Project			
Signal Maintenance Control	10,000	20,000	20,000
Capital Project Contingency	50,000	50,000	50,000
	60,000	**70,000**	**70,000**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

630 - Bond Funded L/M Housing	2025-26 Adopted Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS			
LAIF Interest	$ 1,500	$ 1,500	$ 1,500
TOTAL RECEIPTS	**1,500**	**1,500**	**1,500**
EXPENDITURES			
Operating Expenditures	-	-	-
Professional Services	-	-	-
Debt Service - Housing Bonds	-	-	-
TOTAL EXPENDITURES	**-**	**-**	**-**
CAPITAL OUTLAY			
Work in Progress	55,500	55,500	55,500
TOTAL CAPITAL OUTLAY	**55,500**	**55,500**	**55,500**
OPERATING TRANSFERS IN (OUT)			
Transfer In (Out)			
TOTAL OPERATING TRANSFERS IN (OUT)	**-**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(54,000)**	**(54,000)**	**(54,000)**
BEGINNING FUND BALANCE	**987,451**	**933,451**	**879,451**
ENDING FUND BALANCE	**$ 933,451**	**$ 879,451**	**$ 825,451**
Due to (from other funds)	**(500,000)**	**(500,000)**	**(500,000)**
ENDING CASH BALANCE	**$ 433,451**	**$ 379,451**	**$ 325,451**

Work in Progress Detail Project	2025-26 Adopted Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
Qualified L/M Housing Preservation	50,000	50,000	50,000
Town Sewer Connections	5,500	5,500	5,500
	55,500	**55,500**	**55,500**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

632 - Town Housing Fund	2025-26 Adopted Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS			
Interest	$ 500	$ 500	$ 500
TOTAL RECEIPTS	**500**	**500**	**500**
EXPENDITURES			
Professional Services	2,500	2,500	2,500
TOTAL EXPENDITURES	**2,500**	**2,500**	**2,500**
CAPITAL OUTLAY			
Work in Progress	-	-	-
TOTAL CAPITAL OUTLAY	**-**	**-**	**-**
OPERATING TRANSFERS IN (OUT)			
Transfer IN (OUT) - Loan payment	-	-	-
TOTAL OPERATING TRANSFERS IN (OUT)	**-**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(2,000)**	**(2,000)**	**(2,000)**
BEGINNING FUND BALANCE	**(1,201,713)**	**(1,203,713)**	**(1,205,713)**
ENDING FUND BALANCE	**$ (1,203,713)**	**$ (1,205,713)**	**$ (1,207,713)**
ADVANCES FROM OTHER FUNDS			
Advance from General Fund	**184,803**	**184,803**	**184,803**
Advance from Dev Impact Fund	**585,390**	**585,390**	**585,390**
Advance from L/M Housing Bond Fund	**556,679**	**556,679**	**556,679**
ENDING CASH BALANCE	**$ 123,159**	**$ 121,159**	**$ 119,159**

Town of Yucca Valley
FY 2024-26 Adopted Budget
Special Revenue Funds

635- Public Art Fund	2026-27 Amended Budget	2027-28 Amended Budget
RECEIPTS		
Donations	$ -	$ -
Interest	500	500
TOTAL RECEIPTS	**500**	**500**
EXPENDITURES		
Expenditures - Town Public Art Partnership	-	-
Expenditures - PRCC Public Art Program	75,000	75,000
TOTAL EXPENDITURES	**75,000**	**75,000**
CAPITAL OUTLAY		
Work in Progress	-	-
TOTAL CAPITAL OUTLAY	**-**	**-**
TRANSFERS IN (OUT)		
Transfer IN (OUT) - General Fund	75,000	75,000
TOTAL TRANSFERS IN (OUT)	**75,000**	**75,000**
INCREASE (DECREASE) IN FUND BALANCE	**500**	**500**
BEGINNING FUND BALANCE	**17,476**	**17,976**
ENDING FUND BALANCE	**$ 17,976**	**$ 18,476**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

636- Aquatics and Recreation Center Reserve Fund	**2025-26 Adopted Budget**	**2026-27 Proposed Budget**	**2027-28 Proposed Budget**
RECEIPTS			
Donations	$ -	$ -	$ -
Interest	7,033	7,000	7,200
TOTAL RECEIPTS	**7,033**	**7,000**	**7,200**
EXPENDITURES			
Operating Expenditures	-	-	-
TOTAL EXPENDITURES	**-**	**-**	**-**
CAPITAL OUTLAY			
Work in Progress	-	-	-
TOTAL CAPITAL OUTLAY	**-**	**-**	**-**
OPERATING TRANSFERS IN (OUT)			
Transfer IN (OUT) - General Fund 001	250,000	-	-
TOTAL OPERATING TRANSFERS IN (OUT)	**250,000**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**257,033**	**7,000**	**7,200**
BEGINNING FUND BALANCE	**1,007,033**	**1,264,066**	**1,271,066**
ENDING FUND BALANCE	**$ 1,264,066**	**$ 1,271,066**	**$ 1,278,266**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

800 - Capital Projects Reserve	2025-26 Amended Budget	2025-26 Projected Actual	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS				
State Grant Reimbursement	$ -	$ -	$ -	$ -
Cost Recovery	50,000	50,000	50,000	50,000
TOTAL RECEIPTS	**50,000**	**50,000**	**50,000**	**50,000**
CAPITAL OUTLAY				
Construction Projects	724,050	524,370	250,000	650,000
Capital Replacement	1,022,575	693,049	1,320,000	500,000
Vehicle & Equipment Replacement	476,424	558,122	250,000	250,000
Capital Maintenance	612,752	560,573	515,000	15,000
TOTAL CAPITAL OUTLAY	**2,835,801**	**2,336,114**	**2,335,000**	**1,415,000**
OPERATING TRANSFERS IN (OUT)				
Transfer IN (OUT)- Fund 001	500,000	500,000	-	-
Transfer IN (OUT)- Fund 001	9,500	9,500	10,000	11,000
Transfer IN (OUT)- Fund 001	2,000,000	2,000,000	-	-
Transfer IN (OUT)- Fund 572	(4,500,000)	(4,500,000)	-	-
Transfer IN (OUT)- Fund 574	(827,000)	(827,000)	-	-
Transfer IN (OUT)- Fund 801	-	-	-	-
	(2,817,500)	**(2,817,500)**	**10,000**	**11,000**
INCREASE (DECREASE) IN FUND BALANCE	**(5,603,301)**	**(5,103,614)**	**(2,275,000)**	**(1,354,000)**
Unassigned Cap Reserve Fund	9,763,144	9,763,144	3,284,261	1,266,583
Specialized Professional Services Reserve	52,322	52,322	52,322	50,000
Unspent Bond Proceeds - 2022 Debt Issuance	1,000,000	1,000,000	2,500,000	2,500,000
Unspent Bond Proceeds-Sewer Design	159,587	159,587	146,368	131,368
Fleet Reserve	268,114	268,114	219,492	(20,508)
BEGINNING FUND BALANCE	**11,243,167**	**11,243,167**	**6,202,443**	**3,927,443**
Unassigned Cap Reserve Fund	2,544,089	3,221,371	1,266,583	168,905
Specialized Prof. Services Reserve	50,000	52,322	50,000	47,678
Unspent Bond Proceeds - 2022 Debt Issuance	2,500,000	2,500,000	2,500,000	2,500,000
Unspent Bond Proceeds-Sewer Design	144,587	146,368	131,368	116,368
Fleet Reserve	401,190	219,492	(20,508)	(259,508)
ENDING FUND BALANCE	**$ 5,639,866**	**$ 6,139,553**	**$ 3,927,443**	**$ 2,573,443**
Construction Projects				
Project Detail				
Town Hall Redesign	249,620	249,620		
Public Buildings Design/Renov	100,000	100,000	250,000	-
Tri Valley Maintenance	173,495	173,495	-	650,000
Old Town Beautification	115,935	1,255		
Town Property - Utility Undergrounding	85,000	-		
	724,050	**524,370**	**250,000**	**650,000**
Capital Replacement Program				
Cap Projects- Contingency	200,000	56,164	100,000	100,000
ADA Improvements	-	-	50,000	50,000
Financial Software	100,000	100,000	300,000	-
Admin Services Masterplan Projects	110,000	110,000		
Community Center HVAC Replacement	165,000	95,161		
TriValley Shade Sail Replacement	200,000	186,150		
CC Masterplan - CEQA	27,575	25,575		
Open Spaces & Conservation Element Plan	120,000	120,000		
Airport Comprehensive Land Use Plan			320,000	
Old Town Specific Plan & Phase II Design			450,000	250,000
Town Property Acquisition	100,000	-	100,000	100,000
	1,022,575	**693,049**	**1,320,000**	**500,000**
Vehicle and Equipment Replacement				
Vehicle/Equipment Repl	476,424	558,122	250,000	250,000
Capital Maintenance Program	**476,424**	**558,122**	**250,000**	**250,000**
Public Works				
Berm Repairs	529,704	529,704	500,000	-
Concrete Repairs	68,048	17,650	-	-
Sewer Assessment Fees	15,000	13,219	15,000	15,000

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

801-Town Essential Services	2025-26 Amended Budget	2025-26 Projected Actual	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS				
Sales Tax	2,750,000	2,615,000	$ 2,750,000	$ 2,750,000
Interest Income	20,000	20,000	20,000	20,000
TOTAL RECEIPTS	**2,770,000**	**2,635,000**	**2,770,000**	**2,770,000**
EXPENDITURES				
Indirect Cost Recovery	103,500	130,750	103,500	103,500
Measure Communication Services	30,000	30,000	30,000	30,000
Sales Tax Admin Costs	4,000	4,000	4,000	4,000
TOTAL EXPENDITURES	**137,500**	**164,750**	**137,500**	**137,500**
CAPITAL OUTLAY				
Work in Progress	3,873,841	2,393,841	2,895,000	2,475,000
TOTAL CAPITAL OUTLAY	**3,873,841**	**2,393,841**	**2,895,000**	**2,475,000**
OPERATING TRANSFERS IN (OUT)				
Transfer In (Out) - Fund 574	(360,000)	(360,000)	-	-
Transfer In (Out) - Fund 572	(1,500,000)	(1,500,000)	-	-
	(1,860,000)	**(1,860,000)**	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(3,101,341)**	**(1,783,591)**	**(262,500)**	**157,500**
BEGINNING FUND BALANCE	**3,428,611**	**3,428,611**	**1,645,020**	**1,382,520**
ENDING FUND BALANCE	**$ 327,270**	**$ 1,645,020**	**$ 1,382,520**	**$ 1,540,020**

Work in Progress Detail

Maintenance of Existing Essential Public Safety	1,074,244	1,074,244	1,325,000	1,465,000
Slurry Seal	1,250,000	-	250,000	250,000
Crack Sealing	250,000	250,000		
Emergency Dirt Road Maintenance	100,000			
Infrastructure Contingency	100,000	-	100,000	100,000
Town Recreation and Park Improvements	-	20,000	20,000	20,000
Infrastructure Projects	1,700,000	270,000	370,000	370,000
Expanded Senior Programming	150,000	150,000	225,000	235,000
Senior Center Improvements (w/ Parking Lot)	98,622	98,622	-	-
Community Non-Profit Partnerships	100,000	100,000	150,000	150,000
Homelessness Program	100,000	50,000	175,000	180,000
Museum Improvements	100,000	100,000	-	-
QOL - Vector Control Services	70,000	70,000	75,000	75,000
Brehm Park Improvements/Turf Project			500,000	-
SR 62 Beautification - Monument Signs	435,000	435,000		
CA Welcome Center Floor Maintenance	-	-	75,000	-
Community-Wide QOL Program - CC Athletics Masterplan	45,975	45,975		
	3,873,841	**2,393,841**	**2,895,000**	**2,475,000**

Town of Yucca Valley
FY 2026-28 Proposed Budget
Special Revenue Funds

802 Sewer Assessment Assistance	2025-26 Amended Budget	2026-27 Proposed Budget	2027-28 Proposed Budget
RECEIPTS			
Measure Z Sales Tax	$ 2,750,000	$ 2,750,000	$ 2,750,000
Interest Income	5,000	5,000	5,000
TOTAL RECEIPTS	**2,755,000**	**2,755,000**	**2,755,000**
EXPENDITURES			
Measure Communication Services	25,000	25,000	25,000
Pass Through to HDWD	3,584,370	2,617,500	2,369,570
Sales Tax Admin Costs	103,500	112,500	112,500
TOTAL EXPENDITURES	**3,712,870**	**2,755,000**	**2,507,070**
OPERATING TRANSFERS IN (OUT)	-	-	-
	-	**-**	**-**
INCREASE (DECREASE) IN FUND BALANCE	**(957,870)**	**-**	**247,930**
BEGINNING FUND BALANCE	**$ 709,940**	**$ (247,930)**	**$ (247,930)**
ENDING FUND BALANCE	**$ (247,930)**	**$ (247,930)**	**$ 0**

Notes
1. Estimated annual revenue increased to reflect projected actuals.
2. Admin cost based on 5% of revenues to cover finance costs, communication plan, outreach.